



Board of Trustees Meeting

Wednesday, September 9, 2026

6:00 p.m.

Virtual: Zoom

Board of Trustees Meeting

September 9, 2026

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North Los Angeles County Regional Center

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North Los Angeles County Regional Center

Board of Trustees Meeting -

Wednesday, September 9, 2026

6:00 p.m.

~AGENDA~

- 1. Call to Order & Welcome** (5 min.)
- 2. Housekeeping** (1 min.)
 - A. Spanish Interpretation Available
 - B. Public Attendance (please note name in Chat)
 - C. *Update Zoom Screen Name to include full name, board position, and geographic location (SFV, AV, or SCV)
- 3. Share Impact Story from Individual Served** (5 min.)
- 4. Board Member Attendance/Quorum** (1 min.)
- 5. Agenda – [APPROVAL]** (1 min.)
- 6. Public Input & Comments** -Reserved for Agenda Items (3 minutes per comment, 3-person limit) (9 min.)
- 7. Consent Items** (2 min.)

All Consent Items are to be approved in one motion unless a Board Member or a member of the public requests a separate action or discussion on a specific item.

 - A. Approval of Board of Trustees Meeting Minutes August 12, 2026
- 8. Action Items**
 - A. Approval of Operations Contract – Vini Montague (3 min.)
 1. Spectrum Enterprise
 - B. Approval of Investment Strategy for PRMT Trust – Vini Montague (2 min.)
 - C. Approval of Investment Strategy for CalPERS UAL Trust – Vini Montague (2 min.)
 - D. Review and Approve Fiscal Year 2026-2027 Committee Assignments – Sharmila Brunjes (1 min.)



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- E. Approval of Change in Community Relations Committee Name to Community and Government Relations Committee – Jeremy Sunderland (*3 min.*)
- F. Approval of Board of Trustees Fiscal Year 2026-2027 Priorities – Sharmila Brunjes (*3 min.*)

9. Board Business

- A. Presentation on Clinical Services Department – Dr. Carlo DeAntonio (*15 min.*)
- B. 5-Minute Fiscal Brief: Purchases of Services Expenditure Projection (PEP) – Vini Montague (*5 min.*)

10. Executive Director's Report – Angela Pao-Johnson (*10 min.*)

11. Public Input & Comments (*3 minutes per comment*)

12. Closed Session (*20 min.*)

- A. Executive Director Performance Evaluation
- B. Personnel

13. Self-Determination Program (SDP) Report – Jennifer Koster (*3 min.*)

- A. SDP Implementation Report
- B. Next Self Determination Local Advisory Committee Meeting: Thursday, September 17, 2026, at 6:30 p.m.

14. Association of Regional Center Agencies – Jeremy Sunderland (*3 min.*)

- A. ARCA Liaison Report
- B. ARCA Academy 2026 – September 25, 2026
- C. Next meeting: October 15, 2026

15. Consumer Advisory Committee – Juan Hernandez (*2 min.*)

- A. Committee Summary
- B. Next Meeting: Thursday, November 5, 2026, 5:00 p.m.

16. Executive Finance Committee – Sharmila Brunjes (*2 min.*)

- A. Committee Summary
- B. Financial Reports
- C. Next Meeting: Thursday, August 27, 2026, 5:00 p.m.

17. Community Relations Committee – Jeremy Sunderland (*2 min.*)



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- A. Committee Summary
- B. Next Meeting: Wednesday, November 18, 2026, 5:00 p.m.

18. Nominating Committee – Curtis Wang (2 min.)

- A. Committee Summary
- B. Next Meeting: Wednesday, January 6, 2027, at 5:30 p.m.

19. Post-Retirement Medical Trust Committee – Sharmila Brunjes (1 min.)

- A. Committee Summary
- B. Next Meeting: Thursday, November 19, 2026, 5:00 p.m.

20. Vendor Advisory Committee – Tal Segalovitch (2 min.)

- A. Committee Summary
- B. Next Meeting: Thursday, September 10, 2026, 9:30 a.m. (*Hybrid*)

21. Old Business/New Business (2 min.)

- A. Board and Committee Meeting Attendance Sheets and Time Reports
- B. Updated Acronyms Listing

22. NLACRC Announcements/Information (2 min.)

- A. Reference Documents
 - 1. Board of Trustees Meeting Calendar
 - 2. Board of Trustees Committee List
- B. Next Meeting: Wednesday, November 4, 2026, at 6:00 p.m. (Hybrid Santa Clarita Valley Office/Zoom)

23. Adjournment

Please refer to NLACRC's website for the Calendar of Events, which includes a link for the Family Focus Resource Center, for information regarding more support groups, training opportunities, dates, times, and links – [Calendar of Events | NLACRC](#)

**NORTH LOS ANGELES COUNTY REGIONAL CENTER (NLACRC)
9200 OAKDALE AVENUE, SUITE 100
CHATSWORTH, CA 91311**

**MINUTES OF THE BOARD OF TRUSTEES MEETING
HYBRID MEETING – NLACRC CHATSWORTH VALLEY OFFICE/ZOOM
AUGUST 12, 2026 6:00 P.M.**

BOARD OF TRUSTEES:

Sharmila Brunjes (President), Juan Hernandez (Vice President), Anna Hurst (Treasurer), Curtis Wang (Secretary), Leticia Garcia (ARCA Rep), Tal Segalovitch (VAC Chair), Puja Trivedi, Kulwant Dosanjh, George Alvarado, Cathy Blin, Nicholas Abrahms, Jacquie Colton, Jeremy Sunderland, Laura Monge, Jennifer Koster

ABSENT:

Sonia Campos, Jason Taketa

STAFF:

Angela Pao-Johnson - Executive Director, Evelyn McOmie – Deputy Director, Vini Montague – Chief Financial Officer, Dr. Carlo DeAntonio – Director, Clinical Services, Silvia Renteria-Haro, Arshalous Garlanian, Donna Rentsch, Sarah Yap, Elisa Hill, Lindsay Granger, Arezo Abedi, Kermit Jackson

GUESTS:

Lori Walker – NLACRC SDLVAC Chair

1. INTRODUCTIONS AND CALL TO ORDER

Upon confirmation of quorum, the meeting was called to order by President Sharmila Brunjes at 6:05 PM. Opening remarks included a welcome to the new Board of Trustees members, reminders for participants to display their full names, and guidance for Board members to state their names when making or seconding motions to support accurate minute-taking.

The Board reviewed the organization's mission and vision statements, reaffirming its commitment to supporting individuals with developmental disabilities in leading healthy, productive, and inclusive lives. Meeting protocols were also outlined, including public comment procedures—limited to agenda items at the beginning of the meeting, with general public input scheduled later—and adherence to the civility code to ensure respectful and inclusive dialogue.

Housekeeping items included confirmation that Spanish interpretation was available and instructions for Board members to update their display names to include their role and geographic designation.

2. IMPACT STORY FROM INDIVIDUAL SERVED

Executive Director Angela Pao-Johnson shared an impact story featuring *A Bumblebee Can Fly, and So Can I*, a video of a book created, illustrated, and authored by Alona Yorkshire, an NLACRC VAC member.

3. **BOARD MEMBER ATTENDANCE/QUORUM**

Board members were confirmed in attendance on Zoom. Quorum was confirmed by staff.

4. **AGENDA – APPROVAL**

Sharmila Brunjes noted one change to the agenda: Consent Item B, regarding a conflict resolution plan for Anna Hurst, was no longer necessary and was removed.

Absent objection, the agenda was approved as amended.

5. **PUBLIC INPUT & COMMENTS—RESERVED FOR AGENDA ITEMS**

During the public input portion of the meeting, Sharmila Brunjes reminded attendees that comments were limited to agenda items, with a three-minute time limit per speaker.

Lori Walker, Chair of the North LA Self-Determination Local Advisory Committee (SDLAC), provided public comment regarding the Self-Determination Program. Lori Walker shared that the SDLAC incorporated suggestions provided by Sharmila Brunjes into its monthly feedback form, including adding the committee's primary goal, relevant context, and a link to its committee-centered plan. Lori Walker encouraged Board members to review the updated feedback form and support the committee's efforts to improve and streamline implementation of the Self-Determination Program.

No additional public comments on agenda items were received. Kermit indicated that public comment would be provided during the general public comment period at the end of the meeting.

6. **CONSENT ITEMS**

Board President Sharmila Brunjes presented the consent calendar and noted that all consent items would be approved in one motion unless a Board member or member of the public requested discussion. No requests or objections were made. Sharmila Brunjes noted that Consent Item B had been removed from consideration.

The Board approved the following consent items:

- A. Approval of the Board of Trustees meeting minutes from June 10, 2026
- B. Conflict Resolution Plan for Jacquie Colton (Trustee)

Sharmila Brunjes asked if there was any discussion.

Absent objection, it was resolved to approve the consent items. Motion carried.

7. **ACTION ITEMS**

7.1 **Approval of ARCA Academy Invoice**

Vini Montague presented the \$5,000 ARCA Academy sponsorship invoice for approval, noting that \$5,250 had been included in the approved Board budget for this purpose. ARCA Academy

provides statewide training for regional center board members and will be held in Torrance in September 2026.

M/S/C (Curtis Wang/Jennifer Koster) to approve the ARCA Academy Invoice. Motion carried.

7.2 Approval of Operations Contracts

a. Approval of Microsoft Add-On Renewals

Vini Montague presented a request to amend the previously approved three-year SoftChoice/Microsoft contract to include Microsoft Software Assurance, which had been inadvertently omitted from the original proposal. The additional cost is \$19,461.15, increasing the total contract amount from \$1,096,221.63 to \$1,115,682.78. Vini Montague explained that the coverage supports software licensing, disaster recovery, business continuity, and a secure and compliant technology environment.

M/S/C (Jennifer Koster/Jacque Colton) to approve the amended three-year contract totaling \$1,115,682.78. Motion carried.

b. Approval of Cloudsafe Contract

Vini Montague presented a request to amend the previously approved three-year CloudSafe contract supporting the SANDIS case management application. Additional cloud storage is needed to maximize system performance. The additional cost for the remainder of the three-year term is \$29,820, increasing the total contract value from \$271,968.48 to \$301,788.48.

M/S/C (Jennifer Koster/George Alvarado) to approve the amended contract totaling \$301,788.48. Motion carried.

c. Approval of Clearwater Contract

Vini Montague presented a request to amend the existing three-year Clearwater/CTEC Security contract. CTEC provides cybersecurity services, including risk assessments and penetration testing. Based on its risk assessment, CTEC recommended strengthening NLACRC's written policies and procedures. The proposed additional scope of work totals \$33,966 and will provide assistance with finalizing policies and procedures, increasing the total contract value to \$302,756.

M/S/C (George Alvarado/Curtis Wang) to approve the amended contract totaling \$302,756. Motion carried.

7.3 Approval of Updated Board Meeting Schedule

Sharmila Brunjes presented the updated Board meeting schedule, noting that it generally follows the FY 2025–2026 schedule, with some adjustments to committee and meeting dates.

Lety Garcia asked why an Executive Finance Committee meeting was not scheduled prior to the August Board meeting, noting that historically the committee has met before the first Board meeting of the fiscal year and has assisted with preparation for upcoming Board meetings. Sharmila Brunjes explained that an Executive Finance Committee meeting was not needed prior to the August meeting because there were no items requiring committee approval or action and the applicable items were being presented publicly during the Board meeting. Lety Garcia noted that the committee had traditionally met during that timeframe in prior years.

The Board also reviewed scheduling conflicts created by holidays. Because Labor Day falls on the Monday preceding the September Board meeting, the September Board Packet Review will be moved to Tuesday, September 8, the day before the Board meeting. Sharmila Brunjes clarified that the Board Packet Review provides trustees an opportunity to review the packet and obtain clarification prior to the meeting. A potential Board leadership training with the Board's executive coach was also discussed for September.

The Board discussed the November meeting date because the regularly scheduled second Wednesday, November 11, falls on Veterans Day. The Board agreed to move the meeting one week earlier to Wednesday, November 4, rather than later in the month due to its proximity to Thanksgiving. The November Board Packet Review and potential Board Training will accordingly be held on Monday, November 2. It was confirmed that the November 4 Board meeting will be held in person in Santa Clarita.

The Board also clarified that there are no regular public Board meetings in July, October, or December; however, committees may continue to meet during those months according to their respective schedules.

On a motion made by Jennifer Koster, seconded by George Alvarado, it was resolved to approve the updated FY 2026-2027 Board meeting schedule with discussed changes. Motion carried.

7.4 Approval to Send 2025-2026 Board Composition Progress Report to DDS

Angela Pao-Johnson presented the FY 2025–2026 Board Composition Progress Report. Angela Pao-Johnson explained that DDS approved NLACRC's Board composition remediation plan in November 2025 because the Board did not fully reflect the ethnic and geographic composition of the catchment area. DDS requested semiannual progress reports regarding NLACRC's recruitment efforts.

Angela Pao-Johnson reviewed recruitment efforts, including targeted advertising in Spanish-language and community publications, radio advertising, outreach through Hispanic/Latino community-based organizations and the Antelope Valley Hispanic Chamber of Commerce, and promotion through Facebook, Instagram, and LinkedIn. Recruitment efforts are tracked through campaign engagement, applicant activity, and candidate recruitment outcomes. During the reporting period, NLACRC received 11 Board applications, including three applicants who identified as Hispanic/Latino. As of June 2026, the Board had 14 seated trustees, including four who identified as Hispanic/Latino. Angela Pao-Johnson noted that Board composition requirements continue to shift as membership changes and that additional recruitment is still needed.

Angela Pao-Johnson also provided an update on recruitment activity since June 2026, reporting that NLACRC currently has 10 additional applicants, including several Hispanic/Latino applicants. Applications continue to be reviewed by the Nominating Committee.

Lety Garcia asked whether the progress report had been included in the Board packet and requested that supporting documentation for agenda items be provided in advance to allow trustees sufficient time for review. It was clarified that the report had been provided to Board members with the meeting materials and would also be included with the Board packet posted online.

On a motion made by Jennifer Koster, seconded by George Alvarado, it was resolved to approve the FY 2025-2026 Board Composition Progress Report for submission to DDS. Motion carried.

7.5 Approval of Board Composition Report 2026-2027 and Plan of Correction to Send to DDS

Evelyn McOmie presented the FY 2025–2027 Board Composition Plan recommended by the Nominating Committee for submission to DDS. Evelyn McOmie explained that the plan outlines the steps NLACRC and the Nominating Committee will take to recruit the remaining Hispanic/Latino trustee needed to meet Board composition requirements.

The plan includes continued targeted recruitment efforts and leveraging technology and other recruitment strategies that have demonstrated success. Evelyn McOmie noted that the Nominating Committee has made significant progress, there is current interest from prospective applicants, and an expanded recruitment campaign is underway. The plan is expected to be submitted to DDS by the end of the week.

On a motion made by Kulwant Dosanjh, seconded by Jennifer Koster, it was resolved to approve the FY 2025–2027 Board Composition Plan for submission to DDS. Motion carried.

7.6 Approval to Adopt Mission, Vision, and Values

Angela Pao-Johnson presented NLACRC's proposed mission, vision, and core values developed as part of the strategic planning process led by KH Consulting. Angela Pao-Johnson explained that the process included input from internal and external stakeholders through strategic planning activities and a survey completed by approximately 202 participants. The effort was intended to refresh NLACRC's mission, vision, and values to ensure they continue to reflect the organization and the communities it serves.

The proposed mission is: "NLACRC partners with individuals with developmental disabilities and their families to build an inclusive community where each person is empowered to live the life they choose."

The proposed vision is: "NLACRC envisions a world where individuals with developmental disabilities have equitable opportunities to achieve their best life as valued members of their communities."

The five core values identified through stakeholder feedback are Respect, Inclusivity, Advocacy, Empowerment, and Partnership. Angela Pao-Johnson also presented the tagline, "Empowering Lives. Strengthening Communities."

In response to a question from Juan Hernandez regarding stakeholder engagement, Angela Pao-Johnson explained that multiple opportunities for participation were provided, including strategic planning labs and the stakeholder survey used to finalize the proposed mission, vision, and values.

George Alvarado asked about the design and implementation of the new messaging. Angela Pao-Johnson explained that additional materials could be developed following formal Board approval. Sharmila Brunjes also discussed the possibility of inviting community members to submit designs incorporating the new tagline.

On a motion made by Jennifer Koster, seconded by George Alvarado, it was resolved to formally adopt NLACRC's new mission, vision, and core values. Motion carried.

8. BOARD BUSINESS

8.1 Financial Mini Training

Vini Montague provided a financial mini-training on Board approval requirements for contracts. Vini Montague explained that Welfare and Institutions Code (WIC) Section 4625.5 previously required governing boards of regional centers to review and approve contracts of \$250,000 or more. Senate Bill 163 amended the statute effective July 14, 2026, increasing the threshold to \$350,000. The threshold will increase to \$450,000 effective July 1, 2030, and by an additional \$50,000 every five years thereafter.

Vini Montague explained that DDS is developing statewide guidance regarding regional center contract review policies. Until that guidance is issued and NLACRC's policy is updated, NLACRC will continue following its existing Board Contract Policy, which requires Board approval of contracts with a fixed amount of \$250,000 or more.

Vini Montague clarified that Purchase of Service (POS) contracts with a potential value of \$250,000 or more are excluded from the Board approval requirement based on legal guidance and clarification received from DDS. Contract summaries presented for Board consideration include information such as the vendor, purpose, term, total contract amount, payment terms, and the processes used to award the contract and establish the rate. Board members may also request a copy of a contract for review.

Vini Montague reviewed the contract approval process, explaining that contracts are generally presented first to the Executive Finance Committee for review and recommendation before being presented to the full Board. When timing does not allow for prior Executive Finance Committee review, a contract may be presented directly to the Board. Sharmila Brunjes clarified that the Executive Finance Committee may also vote to forward a contract to the full Board for consideration without making a recommendation on whether it should be approved.

No additional questions were raised.

8.2 Strategic Plan Update

Angela Pao-Johnson provided an update on the development of NLACRC's new strategic plan. The strategic priorities and goals were developed through strategic planning labs involving staff from various levels and departments, as well as the Board, with support from KH Consulting.

The four strategic priorities are Consumer, Family, and Community; Vendor Excellence and Service Delivery; Operational Excellence and Innovation; and Workforce and Culture.

The goals under Consumer, Family, and Community include Family and Consumer Empowerment, Equitable Access and Community Engagement, and Strategic Community Partnerships. The goals under Vendor Excellence and Service Delivery include Vendor Development and Capacity, Vendor Quality and Accountability, and Effective and Accountable Service Delivery. The goals under Operational Excellence and Innovation include Transparent Communication and Information Access, Digital Transformation and Data Strategy, and Organizational Performance and Alignment. The goals under Workforce and Culture include Leadership and Workforce Development and Workforce Well-Being, Culture, and Engagement.

Angela Pao-Johnson explained that each goal is supported by more detailed objectives and activities to establish how the goals will be achieved. Examples include expanding consumer and family education and engagement opportunities, strengthening shared decision-making, collaborating with family resource centers and community-based organizations, conducting targeted outreach to underserved communities, expanding vendor capacity and accountability,

modernizing technology and data systems, and strengthening employee development and engagement.

The strategic plan is currently in the refinement phase, with goals and objectives being reviewed for feasibility, prioritization, and implementation timelines. The Board will participate in an upcoming session with KH Consulting to review the objectives, provide input, and discuss potential revisions. Subsequent work will focus on establishing metrics, accountability, responsible parties, and implementation timelines.

Community communication and engagement regarding the strategic plan are anticipated from October through December 2026. NLACRC is targeting January 2027 for implementation of the new strategic plan.

8.3 Board Workgroups Update

Sharmila Brunjes provided updates on the Executive Director Evaluation Workgroup and the Calendar and Events Workgroup.

The Executive Director Evaluation Workgroup completed Year Two of the Executive Director performance evaluation process. The evaluation will be discussed during closed session due to its confidential personnel nature. Sharmila Brunjes noted that the workgroup will reconvene after a brief break to begin the Year Three evaluation process and thanked workgroup members for their participation and contributions.

The Calendar and Events Workgroup continues to develop the Board training calendar. Sharmila Brunjes shared that the workgroup is considering a training focused on goals and the priorities identified during the Board Retreat, potentially for September 8, 2026. Six of the nine trainings under consideration are required by DDS, with additional training topics being explored for later in the year.

Sharmila Brunjes noted that both workgroups are ongoing and encouraged Board members to participate. Workgroup meeting information is available through Board Support.

9. EXECUTIVE DIRECTOR'S REPORT

Angela Pao-Johnson provided the Executive Director's Report and highlighted recent NLACRC activities, statewide updates, operational data, and upcoming events.

Angela Pao-Johnson reported that the July Legislative Breakfast was attended by more than 200 participants, including six legislative field representatives and Assemblymember Tom Lackey. The event recognized the 60th anniversary of California's first two pilot regional centers, Golden Gate and Lanterman, and included advocacy for the developmental disabilities community and discussion of the past, present, and future of the regional center system.

Angela Pao-Johnson provided an update on the Community Listening Sessions being held with historically underserved communities and thanked Board members for their participation. Sessions have been completed with the Armenian, Black/African American, and Hispanic/Latino communities, with Filipino and Farsi-speaking sessions planned. Following completion of the sessions, NLACRC will review themes and feedback, share findings with the community, and develop proposed actions in response to identified needs.

Angela Pao-Johnson reported that NLACRC met DDS benchmarks for IPP satisfaction and exceeded the statewide survey response rate, with NLACRC's response rate approximately 6–7% compared to a statewide rate below 2%. NLACRC also exceeded the statewide overall

satisfaction rate in June and July; however, six consecutive months meeting the benchmark are required.

Angela Pao-Johnson recognized Outreach Language Specialist Cynthia Sanchez for being appointed Co-Chair of the Department of Mental Health Service Area Leadership Team in the Antelope Valley, strengthening NLACRC's partnerships with behavioral health organizations.

Angela Pao-Johnson shared statewide updates, including that DDS has paused further development of the standardized respite assessment tool while evaluating its potential impact on services. Angela Pao-Johnson also discussed development of a new statewide operations funding model intended to replace the outdated core staffing formula. The proposed model considers factors such as catchment area size, geographic costs, workload, organizational structure, technology, training, hardware, software, and positions not adequately funded under the existing formula.

Angela Pao-Johnson provided an update on ARCA Academy, which provides governance training, legislative and policy updates, and education regarding Board roles and responsibilities. NLACRC will also present at ARCA Academy regarding the Board's governance journey and fulfillment of its duties.

Angela Pao-Johnson reported that NLACRC currently has 983 filled positions and serves 43,111 individuals. Quality Assurance completed 117 residential visits, resulting in five corrective action plans and no plans of improvement for non-licensed providers. Social recreation referrals totaled 1,250 in June and 1,257 in July, with intake processing averaging approximately two days and reimbursements averaging seven to ten days.

Angela Pao-Johnson highlighted NLACRC's community outreach efforts, including participation in a Juneteenth celebration with the NAACP in Canyon Country, where the Outreach Team connected with approximately 120 community members. Upcoming opportunities for Board participation were also shared, including the Self-Determination Local Advisory Committee meeting and Disability Rights California Board meeting.

10. PUBLIC INPUT & COMMENTS

Kermit Jackson, NLACRC Service Coordinator, provided public comment regarding staff morale, workload, and operational challenges. Kermit Jackson expressed concern that staff morale has declined and noted that these concerns extend beyond service coordinators to staff in other departments.

Kermit Jackson discussed the impact of social recreation requests on School Age Service Coordinators, citing high caseloads, frequent requests, and the administrative workload associated with processing services. Kermit Jackson stated that workload demands can contribute to delays in completing IPPs and addendums, resulting in frustration for families and staff and contributing to employee turnover.

Board members discussed the concerns raised and clarified that operational solutions are developed by staff and may be brought to the Board when Board action is appropriate. Angela Pao-Johnson clarified that DDS determines the process for social recreation services and acknowledged the concerns regarding workload and the need to identify ways to better support workflow.

Kermit Jackson concluded by recognizing improvements in staffing ratios over recent years and commended Human Resources for recruitment efforts while emphasizing the importance of retaining staff.

Evelyn McOmie announced NLACRC's upcoming Family Expos and encouraged Board members and the community to participate and help spread the word. The San Fernando Valley/Santa Clarita Family Expo will be held September 12, 2026, in Santa Clarita and will include a disco theme and dance for individuals served. The Antelope Valley Family Expo will be held October 24, 2026, at the AV Fairgrounds and Events Center, with a larger venue secured to accommodate the event.

With no additional public comments, the Board proceeded to closed session.

11. CLOSED SESSION

Sharmila Brunjes announced that the Board would move into closed session to discuss legal, personnel, and the Executive Director Performance Evaluation.

Absent objection the Board moved into closed session at 7:35 p.m.

On a motion made by Jeremy Sunderland, seconded by Jennifer Koster, it was resolved to exit closed session at 9:10 p.m.

No other votes were made.

12. SDLVAC LIAISON REPORT AND SELF-DETERMINATION (SDP) IMPLEMENTATION REPORT

No Self-Determination Local Advisory Committee meeting was held. The next meeting is scheduled for August 20, 2026, at 6:30 p.m. online.

Juan Hernandez was thanked for serving as the Board's Self-Determination Program liaison. Jennifer Koster volunteered and was confirmed as the new liaison.

13. ITEMS 13-20

The Board received the following committee reports for information:

- Association of Regional Center Agencies presented by Lety Garcia and Jeremy Sunderland.

The ARCA report from the final meeting of FY 2025–2026 was included in the meeting packet. Board members were encouraged to review the report.

ARCA Academy will be held September 25–26, 2026, at Harbor Regional Center in Torrance. Board members were encouraged to attend and contact Lindsay Granger for registration information. Lety Garcia noted that this is the first time the Academy will be held in the Los Angeles area and encouraged participation because of the opportunity to connect with Board members from throughout the state and learn about important governance topics.

The next ARCA meeting is scheduled for August 21, 2026.

- Consumer Advisory Committee presented by Juan Hernandez
- Executive Finance Committee presented by Sharmila Brunjes and Anna Hurst.
- Community Relations Committee presented by Jeremy Sunderland.

- Nominating Committee presented by Curtis Wang.
- Post-Retirement Medical Trust Committee presented by Sharmila Brunjes.
- Vendor Advisory Committee presented by Tal Segalovitch.

The Board acknowledged the committee and liaison reports and proceeded to the next agenda item.

14. OLD BUSINESS/NEW BUSINESS

Board and committee attendance sheets and time reports were reset for the beginning of the fiscal year and were included at the end of the Board packet for review. The Board's acronym reference guide was also included in the packet.

No additional old or new business was presented.

15. ANNOUNCEMENTS / INFORMATION

Evelyn McOmie announced the upcoming NLACRC Family Expos and encouraged Board members and community members to attend and share the event information. The San Fernando Valley/Santa Clarita Family Expo will be held September 12, 2026, in Santa Clarita and will include a dance for individuals served. The Antelope Valley Family Expo will be held October 24, 2026, at the AV Fairgrounds and Events Center in Lancaster.

16. NEXT MEETING

The next Board of Trustees meeting is scheduled for Wednesday, September 9, 2026, at 6:00 p.m. and will be held virtually.

17. ADJOURNMENT

Absent objection the meeting was adjourned at 9:24 p.m.

DISCLAIMER

The above document should be used as a summary of the motions passed and issues discussed at the meeting. This document shall not be considered a verbatim copy of every word spoken at the meeting.

North LA County Regional Center

As of June 30, 2026

Asset Allocation & Performance

	Allocation		Performance(%)								
	Market Value (\$)	%	1 Quarter	Year To Date	1 Year	3 Years	5 Years	7 Years	10 Years	Since Inception	Inception Date
Total Portfolio	51,040,638	100.00	8.32	7.41	15.01	12.94	6.84	8.56	8.23	6.81	11/01/2004
<i>Blended Benchmark</i>			8.98	7.63	16.18	13.03	6.92	8.85	8.64	7.22	
Domestic Equity	18,171,000	35.60	15.66	10.93	22.81	19.38	11.38	14.29	13.82	10.41	11/01/2004
<i>Russell 3000 Index</i>			15.43	10.86	22.81	20.35	12.30	15.51	15.06	11.14	
Schwab US Large-Cap ETF	10,512,661	20.60	15.08	10.04	21.67	20.52	12.70	15.83	15.36	30.24	05/01/2025
<i>S&P 500</i>			15.20	10.21	22.33	20.61	13.41	16.08	15.51	30.68	
iShares Core S&P 500 ETF	6,558,030	12.85	15.19	10.19	22.29	20.58	13.37	16.04	15.47	21.35	02/01/2024
<i>S&P 500</i>			15.20	10.21	22.33	20.61	13.41	16.08	15.51	21.38	
iShares Russell 2000 Growth ETF	550,756	1.08	25.63	22.09	38.61	18.32	5.49	10.75	11.92	22.67	02/01/2024
<i>Russell 2000 Index</i>			21.49	22.57	40.78	18.60	6.98	11.34	11.62	21.61	
PIMCO RAE US Small Cap Fund	549,553	1.08	19.74	20.98	36.87	21.52	11.92	16.39	14.25	20.98	01/01/2026
<i>Russell 2000 Index</i>			21.49	22.57	40.78	18.60	6.98	11.34	11.62	22.57	
International Equity	8,909,968	17.46	11.75	14.38	26.73	18.13	8.24	9.57	9.32	5.92	11/01/2004
<i>MSCI AC World ex USA (Net)</i>			14.49	13.68	27.66	18.82	8.79	10.16	9.93	7.10	
Fidelity International Index	4,882,740	9.57	9.04	10.08	20.46	16.73	9.35	10.18	9.83	17.46	06/01/2024
<i>MSCI EAFE (net)</i>			10.82	9.44	20.23	16.44	9.05	9.90	9.66	17.23	
Dodge & Cox International Stock	1,053,729	2.06	12.55	13.37	28.49	19.82	11.94	11.85	11.08	1.25	06/01/2026
Janus Henderson Overseas Fund	1,081,729	2.12	14.89	15.09	27.98	17.42	10.00	13.00	12.44	1.01	06/01/2026
<i>MSCI AC World ex USA (Net)</i>			14.49	13.68	27.66	18.82	8.79	10.16	9.93	-0.59	
Fidelity Emerging Markets Index	1,891,770	3.71	21.98	26.17	45.96	23.35	7.36	9.83	9.99	47.54	04/01/2025
<i>MSCI EM (net)</i>			24.05	23.85	43.51	23.03	7.20	9.82	10.07	46.16	
Other Growth	3,178,366	6.23	5.62	11.58	13.61	10.70	5.63	5.84	4.35	3.77	01/01/2013
Cohen & Steers Inst Realty Shares	1,725,220	3.38	9.99	14.00	12.45	10.04	4.42	7.08	6.89	11.75	02/01/2024
<i>FTSE NAREIT All Equity REITS</i>			10.73	14.90	15.43	10.06	3.72	5.87	5.89	11.32	
Lazard Global Listed Infrastructure Inst	741,009	1.45	1.11	8.15	15.57	14.14	11.55	9.73	10.41	21.52	01/01/2025
<i>FTSE Global Core Infrastructure 50/50 Index (Net)</i>			2.33	10.66	15.78	12.24	7.65	6.71	7.47	17.00	
NYLI CBRE Global Infrastructure	712,136	1.40	0.60	9.54	14.46	11.66	7.16	7.44	8.02	13.99	06/01/2024
<i>FTSE Global Core Infrastructure 50/50 Index (Net)</i>			2.33	10.66	15.78	12.24	7.65	6.71	7.47	14.20	

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Asset Allocation & Performance

	Allocation		Performance(%)								
	Market Value (\$)	%	1 Quarter	Year To Date	1 Year	3 Years	5 Years	7 Years	10 Years	Since Inception	Inception Date
Fixed Income	19,717,057	38.63	0.90	0.85	4.15	5.15	1.29	2.24	2.56	3.42	11/01/2004
<i>Blmbg. U.S. Aggregate</i>			0.67	0.62	3.79	4.16	0.08	1.22	1.54	3.15	
Baird Aggregate Bond Inst	7,099,482	13.91	0.81	0.76	3.96	4.61	0.32	1.60	1.94	5.35	06/01/2024
<i>Blmbg. U.S. Aggregate</i>			0.67	0.62	3.79	4.16	0.08	1.22	1.54	5.20	
iShares Core US Aggregate Bond ETF	6,056,289	11.87	0.67	0.71	3.80	4.16	0.09	1.20	1.52	3.88	02/01/2024
<i>Blmbg. U.S. Aggregate</i>			0.67	0.62	3.79	4.16	0.08	1.22	1.54	3.87	
Dodge & Cox Income	2,536,181	4.97	0.77	0.81	4.67	5.23	1.33	2.60	2.93	4.96	05/01/2025
<i>Blmbg. U.S. Aggregate</i>			0.67	0.62	3.79	4.16	0.08	1.22	1.54	3.96	
PGIM Total Return Bond R6	2,530,980	4.96	1.02	1.05	4.62	5.44	0.64	1.81	2.46	5.49	03/01/2024
<i>Blmbg. U.S. Aggregate</i>			0.67	0.62	3.79	4.16	0.08	1.22	1.54	4.65	
Artisan High Income Institutional	1,009,099	1.98	2.27	1.34	4.64	8.95	4.88	6.33	6.76	7.45	02/01/2024
<i>ICE BofA US High Yield Index</i>			2.45	1.89	5.74	8.79	4.13	4.92	5.70	7.69	
NYLI MacKay High Yield Corp Bond Fund	485,026	0.95	2.11	1.89	5.09	7.54	4.10	4.86	5.50	6.68	06/01/2024
<i>ICE BofA US High Yield Index</i>			2.45	1.89	5.74	8.79	4.13	4.92	5.70	8.14	
Cash Equivalent	1,064,248	2.09	0.89	1.79	3.88	4.48	3.44	2.63	2.21	1.77	11/01/2004
<i>ICE BofA 3 Month U.S. T-Bill</i>			0.88	1.74	3.84	4.64	3.52	2.75	2.34	1.82	
First American Government Obligation - X	1,064,248	2.09	0.89	1.79	3.88	4.64	3.54	2.72	2.28	4.46	02/01/2024
<i>ICE BofA 3 Month U.S. T-Bill</i>			0.88	1.74	3.84	4.64	3.52	2.75	2.34	4.45	

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Asset Allocation & Performance

	Allocation		Performance(%)								
	Market Value (\$)	%	1 Quarter	Year To Date	1 Year	3 Years	5 Years	7 Years	10 Years	Since Inception	Inception Date
Total Portfolio	37,536,915	100.00	5.81	5.09	11.19	10.21	5.05	N/A	N/A	6.52	06/01/2020
<i>Blended Benchmark</i>			5.99	5.22	11.84	9.91	4.71	N/A	N/A	6.57	
Domestic Equity	8,510,819	22.67	15.63	11.02	22.90	19.74	11.86	N/A	N/A	17.00	06/01/2020
<i>Russell 3000 Index</i>			15.43	10.86	22.81	20.35	12.30	15.51	15.06	17.26	
Schwab US Large-Cap ETF	4,297,545	11.45	15.08	10.04	21.67	20.52	12.70	15.83	15.36	30.24	05/01/2025
<i>S&P 500</i>			15.20	10.21	22.33	20.61	13.41	16.08	15.51	30.68	
iShares Core S&P 500 ETF	3,814,097	10.16	15.19	10.19	22.29	20.58	13.37	16.04	15.47	21.35	02/01/2024
<i>S&P 500</i>			15.20	10.21	22.33	20.61	13.41	16.08	15.51	21.38	
iShares Russell 2000 Growth ETF	203,283	0.54	25.63	22.09	38.61	18.32	5.49	10.75	11.92	24.14	05/01/2024
<i>Russell 2000 Index</i>			21.49	22.57	40.78	18.60	6.98	11.34	11.62	23.41	
PIMCO RAE US Small Cap Fund	195,894	0.52	19.74	20.98	36.87	21.52	11.92	16.39	14.25	20.98	01/01/2026
<i>Russell 2000 Index</i>			21.49	22.57	40.78	18.60	6.98	11.34	11.62	22.57	
International Equity	4,471,603	11.91	12.03	14.66	27.15	18.93	9.33	N/A	N/A	13.42	06/01/2020
<i>MSCI AC World ex USA (Net)</i>			14.49	13.68	27.66	18.82	8.79	10.16	9.93	13.51	
Fidelity International Index	2,351,675	6.26	9.04	10.08	20.46	16.73	9.35	10.18	9.83	17.46	06/01/2024
<i>MSCI EAFE (net)</i>			10.82	9.44	20.23	16.44	9.05	9.90	9.66	17.23	
Dodge & Cox International Stock	545,397	1.45	12.55	13.37	28.49	19.82	11.94	11.85	11.08	1.25	06/01/2026
Janus Henderson Overseas Fund	559,890	1.49	14.89	15.09	27.98	17.42	10.00	13.00	12.44	1.01	06/01/2026
<i>MSCI AC World ex USA (Net)</i>			14.49	13.68	27.66	18.82	8.79	10.16	9.93	-0.59	
Fidelity Emerging Markets Index	1,014,641	2.70	21.98	26.17	45.96	23.35	7.36	9.83	9.99	47.54	04/01/2025
<i>MSCI EM (net)</i>			24.05	23.85	43.51	23.03	7.20	9.82	10.07	46.16	
Other Growth	1,666,479	4.44	5.91	11.83	13.87	11.20	6.11	N/A	N/A	7.12	06/01/2020
Cohen & Steers Inst Realty Shares	957,345	2.55	9.99	14.00	12.45	10.04	4.42	7.08	6.89	15.13	05/01/2024
<i>FTSE NAREIT All Equity REITS</i>			10.73	14.90	15.43	10.06	3.72	5.87	5.89	15.11	
Lazard Global Listed Infrastructure Inst	351,692	0.94	1.11	8.15	15.57	14.14	11.55	9.73	10.41	21.52	01/01/2025
<i>FTSE Global Core Infrastructure 50/50 Index (Net)</i>			2.33	10.66	15.78	12.24	7.65	6.71	7.47	17.00	
NYLI CBRE Global Infrastructure	357,442	0.95	0.60	9.54	14.46	11.66	7.16	7.44	8.02	13.99	06/01/2024
<i>FTSE Global Core Infrastructure 50/50 Index (Net)</i>			2.33	10.66	15.78	12.24	7.65	6.71	7.47	14.20	

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Asset Allocation & Performance

	Allocation		Performance(%)								
	Market Value (\$)	%	1 Quarter	Year To Date	1 Year	3 Years	5 Years	7 Years	10 Years	Since Inception	Inception Date
Fixed Income	22,052,345	58.75	0.88	0.85	4.20	4.97	0.92	N/A	N/A	0.98	06/01/2020
<i>Blmbg. U.S. Aggregate</i>			0.67	0.62	3.79	4.16	0.08	1.22	1.54	0.12	
Baird Aggregate Bond Inst	7,474,804	19.91	0.81	0.76	3.96	4.61	0.32	1.60	1.94	5.35	06/01/2024
<i>Blmbg. U.S. Aggregate</i>			0.67	0.62	3.79	4.16	0.08	1.22	1.54	5.20	
iShares Core US Aggregate Bond ETF	5,956,220	15.87	0.67	0.71	3.80	4.16	0.09	1.20	1.52	3.88	02/01/2024
<i>Blmbg. U.S. Aggregate</i>			0.67	0.62	3.79	4.16	0.08	1.22	1.54	3.87	
Dodge & Cox Income	3,742,568	9.97	0.77	0.81	4.67	5.23	1.33	2.60	2.93	4.96	05/01/2025
<i>Blmbg. U.S. Aggregate</i>			0.67	0.62	3.79	4.16	0.08	1.22	1.54	3.96	
PGIM Total Return Bond R6	3,601,501	9.59	1.02	1.05	4.62	5.44	0.64	1.81	2.46	4.78	02/01/2024
<i>Blmbg. U.S. Aggregate</i>			0.67	0.62	3.79	4.16	0.08	1.22	1.54	3.87	
Artisan High Income Institutional	721,615	1.92	2.27	1.34	4.64	8.95	4.88	6.33	6.76	7.45	02/01/2024
<i>ICE BofA US High Yield Index</i>			2.45	1.89	5.74	8.79	4.13	4.92	5.70	7.69	
NYLI MacKay High Yield Corp Bond Fund	555,637	1.48	2.11	1.89	5.09	7.54	4.10	4.86	5.50	6.68	06/01/2024
<i>ICE BofA US High Yield Index</i>			2.45	1.89	5.74	8.79	4.13	4.92	5.70	8.14	
Cash Equivalent	835,668	2.23	0.88	1.77	3.84	4.44	3.41	N/A	N/A	2.80	06/01/2020
<i>ICE BofA 3 Month U.S. T-Bill</i>			0.88	1.74	3.84	4.64	3.52	2.75	2.34	2.90	
First American Government Obligation - Z	835,668	2.23	0.88	1.77	3.84	4.60	3.50	2.68	2.25	4.41	02/01/2024
<i>ICE BofA 3 Month U.S. T-Bill</i>			0.88	1.74	3.84	4.64	3.52	2.75	2.34	4.45	

Returns are gross of investment advisory fees and net of mutual fund fees. Returns are expressed as percentages and for periods over one year are annualized. Asset class level returns may vary from individual underlying manager returns due to cash flows. Total Portfolio returns prior to 1/1/2024 were provided by previous Advisor and believed to be accurate and reliable. Returns for January 2024 were calculated by the legacy performance system of previous Advisor and believed to be accurate and reliable.

BOARD & BOARD COMMITTEE LIST

FY 2026-2027

Board of Trustees

Sharmila Brunjes – Board President
Juan Hernandez – Vice President
Curtis Wang – Secretary
Anna Hurst - Treasurer
Jeremy Sunderland – ARCA Rep
Tal Segalovitch – VAC Chair
Nicholas Abrahms
George Alvarado
Cathy Blin
Sonia Campos
Jacquie Colton
Kulwant Dosanjh
Lety Garcia
Jennifer Koster
Laura Monge
Jason Taketa
Puja Trivedi

Executive Finance

Angela Pao-Johnson, Staff
Vini Montague, Staff
Lindsay Granger, Admin
Sharmila Brunjes
Anna Hurst
Jeremy Sunderland
Juan Hernandez
Curtis Wang
Jacquie Colton
Laura Monge
Jason Taketa
[VAC Representative](#)
Tal Segalovitch

Community Relations

Evelyn McOmie, Staff
Chris Whitlock, Staff
Lindsay Granger, Admin
Jeremy Sunderland
Cathy Blin
Nicholas Abrahms
George Alvarado
Jacquie Colton
Lety Garcia
Juan Hernandez
Jennifer Koster
Laura Monge
Jason Taketa
Curtis Wang
[VAC Representative](#)
Sharon Weinberg

Nominating

Evelyn McOmie, Staff
Lindsay Granger, Admin
Curtis Wang
Lety Garcia
Sharmila Brunjes
Juan Hernandez
[VAC Representative](#)
Jaklen Keshishyan

Post-Retirement Medical Trust

Vini Montague, Staff
Lindsay Granger, Admin
Sharmila Brunjes
Juan Hernandez
Angela Pao-Johnson
Vini Montague
Anna Hurst

BOARD ADVISORY COMMITTEE LIST

FY 2026-2027

Vendor Advisory

Angela Pao-Johnson, Staff
Lindsay Granger, Admin
Tal Segalovitch, Chair
Jaklen Keshishyan, Alt. Chair
Jodie Agnew-Navarro
Octavia Watkins
Masood Babacian
Paul Borda
Andrea Devers
Jason Gillis
Ricki Macken Chilvers
Desiree Misrachi
Vahe Mkrtchian
Lea Munoz
Jen Pippard
Sharon Weinberg
Alona Yorkshire

Consumer Advisory

Santos Rodriguez
Lindsay Granger, Admin.
Juan Hernandez, Co-Chair
Elena Tiffany, Co-Chair
Bill Abramson
Pam Aiona
George Alvarado
Jennifer Koster
Destry Walker

Self Determination

Silvia Renteria-Haro, Staff
Robin Monroe, Staff
Lori Walker, Chair
Jennifer Koster – Board Liaison
Miriam Erberich, Co-Chair
Victoria Berrey
Michael Carey
Socorro Curameng
Richard Dier
Jordan Feinstock
Jon Francis
Ricardo Martinez
Erica Rodriguez



North Los Angeles County Regional Center
Director's Report
September 2026

1. NLACRC Spotlight:

A. Cultural Engagement Recognition

- i. Javier Zepeda, NLACRC's LGBTQ+ Specialist, was invited to present at the ARCA Cultural Specialist Meeting in August.
- ii. Shared NLACRC's work and his experience engaging and supporting diverse communities with Cultural Specialists from regional centers statewide.
 - a. NLACRC received recognition for its efforts to meaningfully engage its diverse community.

B. Self-Determination Program (SDP) Manual

- i. Finalized new SDP Manual for individuals served and their families to provide clearer, more accessible guidance on the Self-Determination Program.
- ii. Spanish translation is currently underway.
- iii. The manual will be released to the community following completion of the translation process.

C. LANES Medical Information Exchange

- i. NLACRC is joining the LANES medical information exchange to improve timely access to medical records when appropriate consent has been provided by individuals served or their families.
- ii. The exchange will allow NLACRC to receive authorized medical information directly rather than waiting weeks for records from hospital medical records departments.
- iii. Faster access to medical information will support Intake and Early Start eligibility determinations, nursing level-of-care assessments, and other clinical decision-making.

D. Adult and Transition Caseloads

- i. Adult and Transition units have achieved average caseloads in the mid-60s in the Santa Clarita office, reflecting continued progress in reducing caseload ratios.
 - a. In comparison, Adult and Transition units in the Antelope and San Fernando Valley offices have caseloads in the mid-70s, with the exception of Transition caseloads in San Fernando Valley, which are in the 80s.

2. Legislative Updates:

A. Senate Bill 163

- i. Boards must establish an advisory group of individuals with lived experience with developmental disabilities. The advisory group must select two of its members and one family member/legal guardian to serve on the Board for renewable terms of up to two years.
 - a. At least one designee must serve as a voting member of the Board's recruitment/nominating committee.
 - b. ARCA leadership has raised concerns that the structure may:
 - 1. Create a separate pathway for individuals served despite the existing 25% board representation requirement.
 - 2. Give Boards undue influence over consumer representation because Boards appoint CAC members.
 - 3. Imply that individuals served require family/guardian representation, which could be viewed as paternalistic or demeaning.

3. Center Updates:

A. Recruitment

- i. Total # of positions filled: 985
 - a. Total # of positions authorized: 1070
- ii. September 2026 New Hires
 - a. 1st Cycle (9/8/2026): 8 unconfirmed
 - b. 2nd Cycle (9/21/2026): 1 unconfirmed

B. Client Served Statistics:

- i. Total served: 43,371
 - a. Early Start: 5,101
 - b. Lanterman: 35,511
- ii. Breakdown of all three valleys:
 - a. AV (Early Start & Lanterman): 10,445
 - b. SCV (Early Start & Lanterman): 4,789
 - c. SFV (Early Start & Lanterman): 25,378
- iii. Intake all three valleys: 870 & Early Start Intake: 472
- iv. All other categories not captured in Early Start, Lanterman, and Intake, such as Provisional, Enhanced, Specialized, and other which would total: 1,417

C. Compliance Activities

- i. Residential Quality Assurance Visits
 - a. QA conducted 132 residential visits during the reporting period.
 - b. Of these visits, 36 were unannounced, in-person visits.
- ii. Corrective Action Plans
 - a. 3 Corrective Action Plans were developed with residential providers, as detailed below.
- iii. Plans of Improvement
 - a. 0 Plans of Improvement were issued to non-licensed residential providers during the reporting period.

4. Outreach & Community Engagement Highlights

A. Event: Annual Filipino Support Group Picnic – Lake Balboa Park

- i. On July 25, 2026, NLACRC’s Filipino Support Group, facilitated by NLACRC in partnership with the Family Focus Resource Center (FFRC), hosted its annual picnic at Lake Balboa Park.
- ii. Filipino families across NLACRC’s catchment area participated in a cultural potluck while learning about NLACRC and FFRC resources and services.
- iii. The event welcomed approximately 66 attendees, providing families with an opportunity to connect, celebrate their culture, and build community.

B. Event: Palmdale Aerospace Academy Resource Fair – Palmdale

- i. On August 20, 2026, the DEIB Outreach Team hosted a resource table at the Palmdale Aerospace Academy Charter School Fall Resource Fair.
- ii. Staff shared information about NLACRC resources and services with students and families and distributed DEIB coloring books.
- iii. Approximately 67 community members visited the NLACRC resource table during the event.

C. Event: Vietnamese Lotus Village – Chatsworth

- i. On August 21, 2026, the DEIB Outreach Team hosted Vietnamese Lotus Village, a gathering designed to provide Vietnamese families supported by NLACRC with a space to connect, celebrate their culture, and learn about available supports and generic resources.
- ii. The event was developed in response to feedback from previous Vietnamese family focus groups identifying a need for more opportunities to connect with other families and build community.
- iii. A total of 12 families attended, participating in a Vietnamese potluck, connecting with other families, and learning about NLACRC resources.

5. Upcoming Disability Organization Events/Activities:

- A.** State Council on Developmental Disabilities next council meeting – September 29, 2026
- B.** Disability Rights California’s next board meeting – September 19, 2026
- C.** Self-Determination Local Advisory Committee meeting – September 17, 2026

SLOS ANGELES COUNTY REGIONAL CENTER
Board Member Reporting Out Form

Name: Jennifer Koster/Silvia Haro

Meeting: SDLVAC

Date of Meeting: August 20, 2026

1.	Number of Attendees	33
2.	Public Input:	• Lori shared: NLA SDP Email: selfdetermination@nlacrc.org NLACRC website: www.nlacrc.org NLACRC SDLAC Email: nlacrcsdlac@gmail.com SDP DVU Connect Self-Determination Disability Voices United NLACRC Support Group- 1st Wednesday of the month. IF Round Table- 2nd Thurs of the month. • Victoria shared information about new requirements for public benefits programs, including the need to renew eligibility for Medi-Cal and CalFresh every six months, and noted a new section on the BenefitsCal website showing exemptions from work requirements • Christina described significant challenges in transitioning her son into self-determination due to roadblocks from North Los Angeles Regional Center, which is refusing to provide a budget or spending plan based on HCBA waiver restrictions. • Silvia invited attendees to the third annual Family Expo in the Santa Clarita Valley on September 12th, with an Antelope Valley event planned for October 24th. • Diana shared her challenging experience enrolling in the self-determination program, particularly with finding and selecting a Fiscal Management Service (FMS), highlighting issues with communication, payment delays, and lack of accountability among FMS providers. She suggested creating a public review system, similar to Yelp, to help families make informed decisions about FMS providers. • Gavi from TrueCare FMS provided an update on their new FMS status and emphasized their person-centered approach, including rapid payment processing within 24 hours and acceptance of participants regardless of budget size. • Taleen shared insights about evaluating FMSs, emphasizing the importance of identifying key needs and understanding payment processes.
3.	Points of Discussion:	• Ricardo presented a new staff training resource focused on social and recreational services, which includes a simple assessment tool and materials available in both Spanish and English to help regional centers support access to camping and social recreational services. He expressed interest in proposing legislation requiring certification of regional center staff in the Lanterman Act and WIC code.
4.	Reported out to Committee/Meeting:	• Lori presented the committee's self-governance document and outlined the process for upcoming elections, including nomination requirements and voting procedures. She announced that committee members need to complete self-reviews by the next meeting to confirm their continued participation. • The committee discussed feedback from a recent board meeting, with Lori expressing frustration about the timing of closed sessions affecting SDP report presentations. • Miriam emphasized the importance of completing feedback surveys, noting that despite limited responses, the feedback is making a difference and being used in DDS meetings.

		There is a new Board Liaison- Jennifer Koster.
5.	Area of Concerns:	The committee's goal is to improve the program.
6.	Action Items:	The committee to work with State Council & NLACRC to fill the vacant position.
7.	Questions for the Board:	Can close session be during the last part of Board Meeting? Is there a reason why it is in the middle of meeting?
8.	Miscellaneous	



North Los Angeles County Regional Center

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www.nlacrc.org

Self Determination Program Report - Implementation Updates

September 1, 2026

North Los Angeles County Regional Center Statistics:

Total number of budgets that are certified: **958** (increased by 31)

Total number of spending plans that are approved: **896**

Total number of spending plans in progress: **30**

Total number of PCP's completed: **777** (increased by 25)

Total number of participants that did not continue after receiving budget: **3**

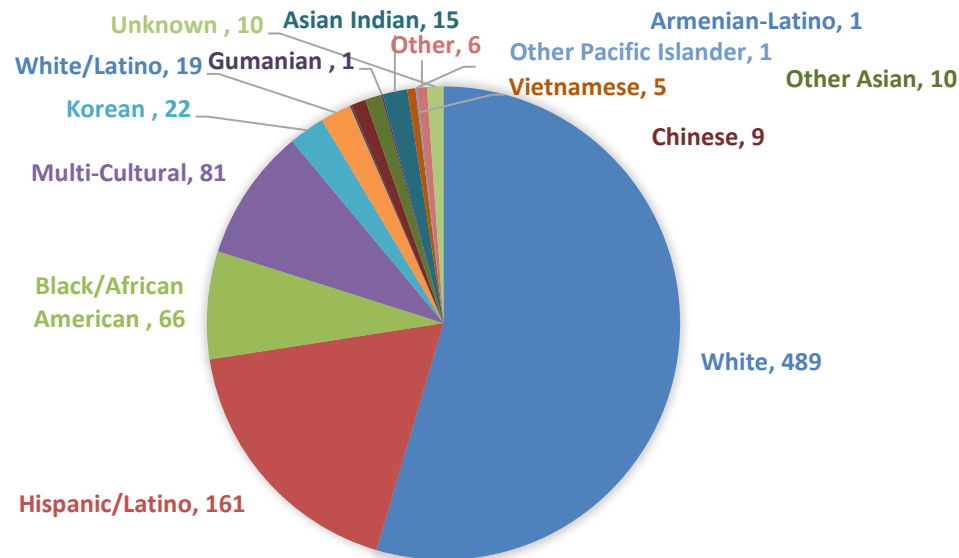
Total number of participants that have opted out of SDP: **19**

Total number of Inter-Regional Center Transfers (out): **13**

Total number of Inter-Regional Center Transfers (in): **3** (increased by 1)

Participants that have fully transitioned into SDP with approved spending plans and active SDP IPPs: **896** (Transitions 29)

ETHNICITY OF CURRENT PARTICIPANTS IN SDP



Transitions based on ethnicity:

White: 12

Latino/Hispanic: 9

African American: 3

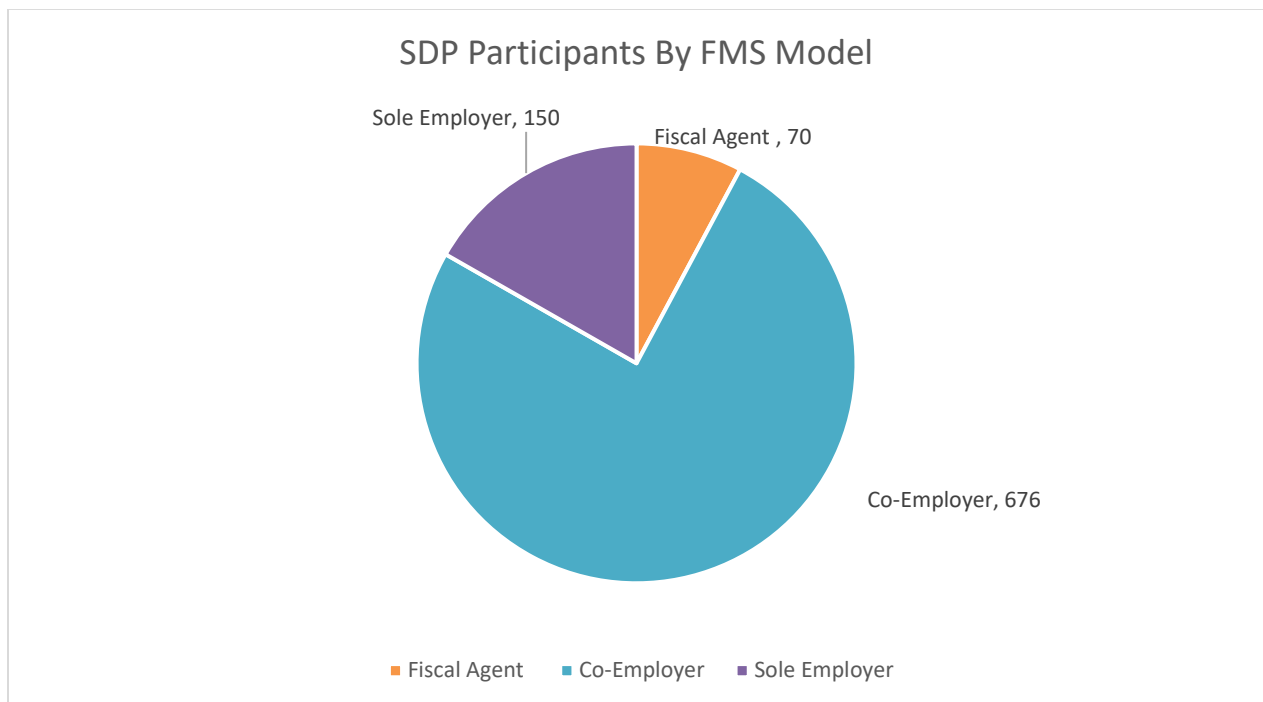
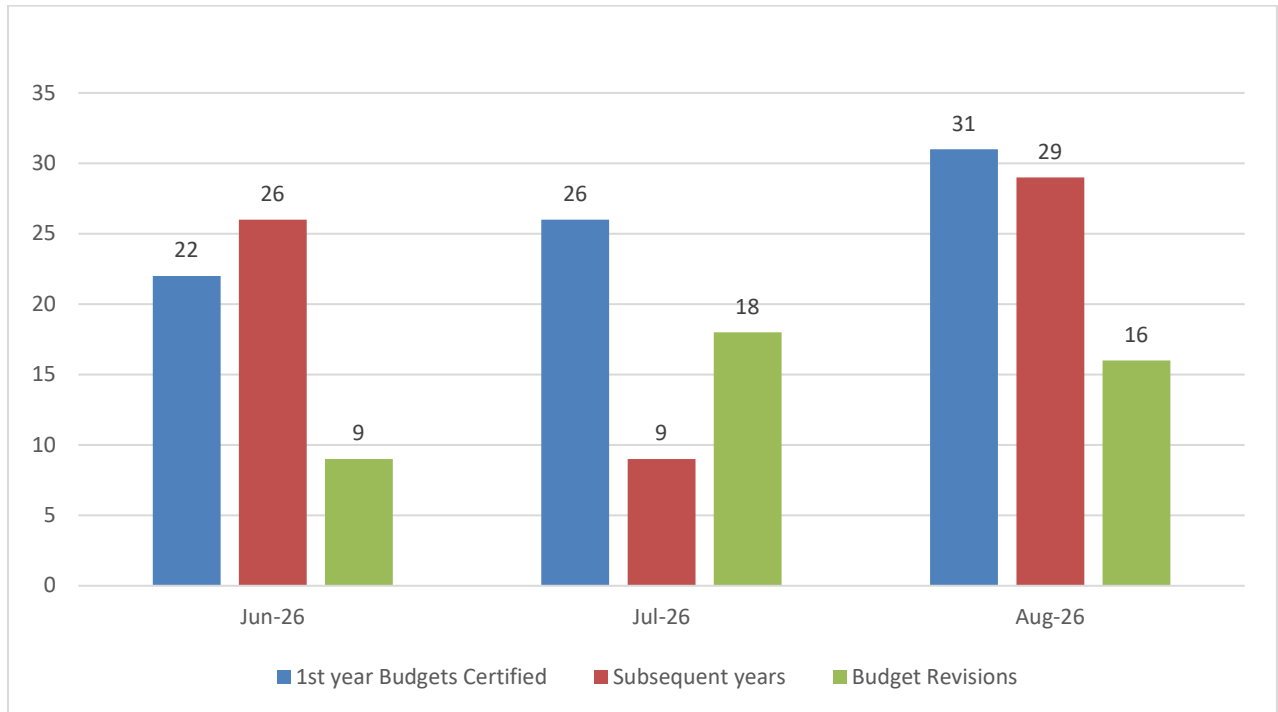
Asian: 1

Filipino: 1

Korean: 1

Multicultural: 2

Monthly Budgets Certified

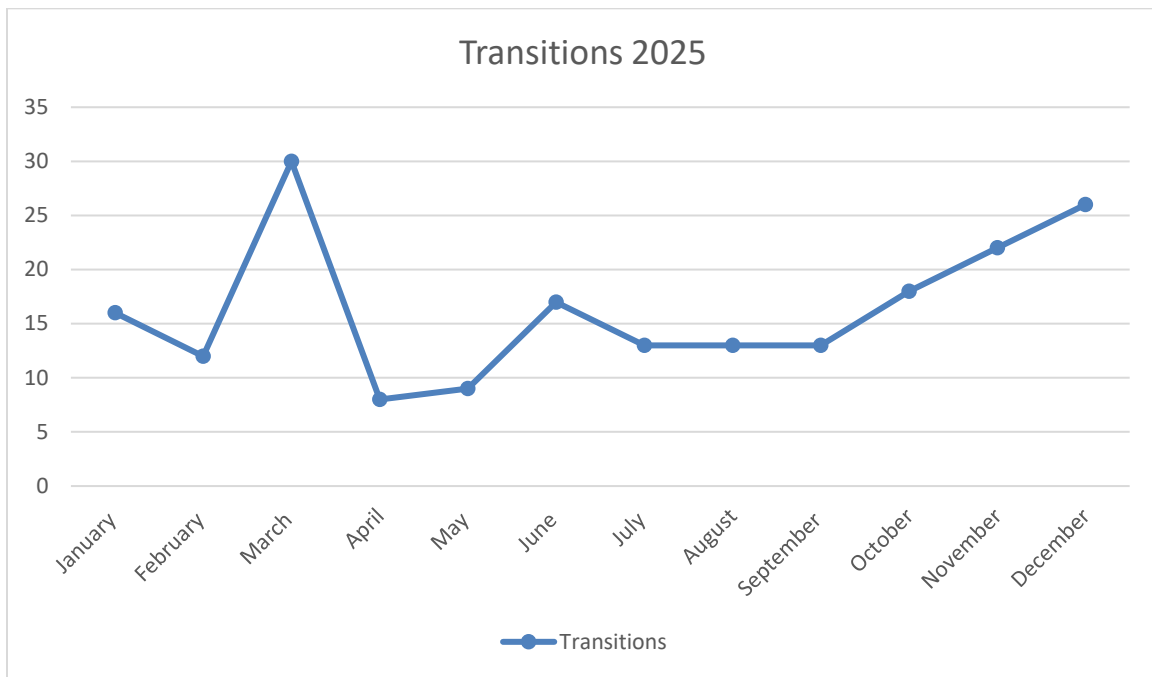


Transitions this month:

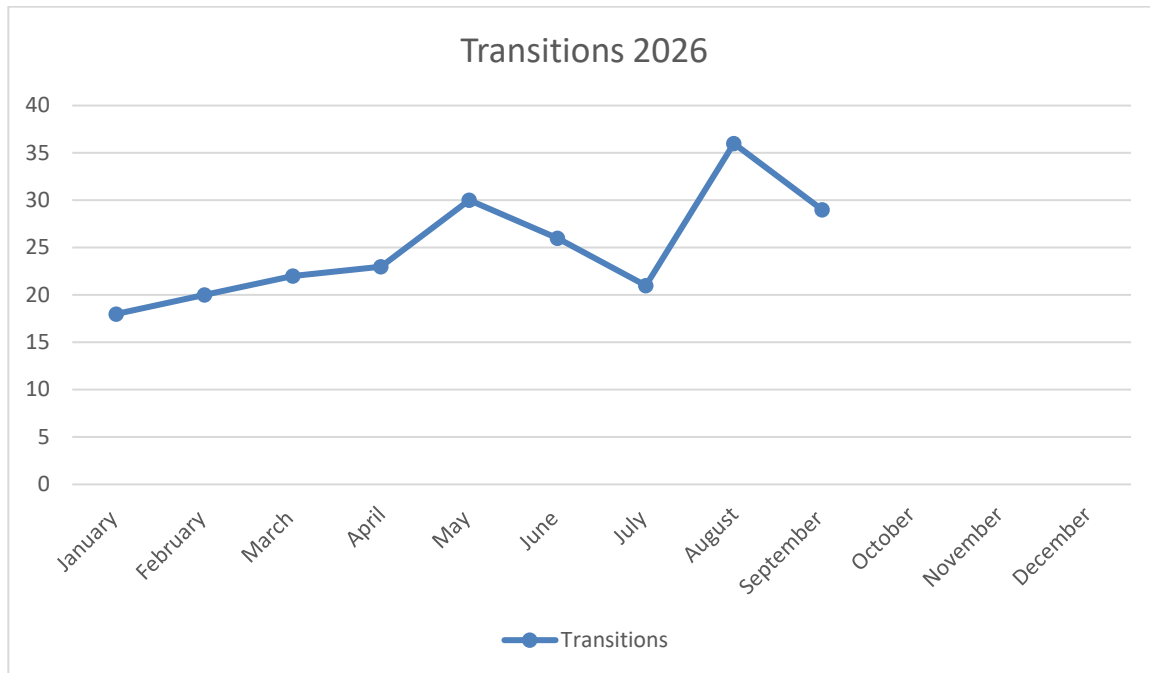
Bill Payer: 1

Co-Employer: 27

Sole Employer: 1



Total transitions in 2025: 197



Total 2026 Transitions: 225

NLACRC Implementation Updates/ information:

- SDP Orientation is available:
Through State Council <https://scdd.ca.gov/sdp-orientation/>
- Self Determination Support Group – October 7, 2026, at 4:30pm via Zoom.
- SDP Local Volunteer Advisory Committee- Thursday, September 17, 2026 from 6:30PM-8:30PM
 - The meeting will be held virtually. The Zoom link can be found on NLACRC's calendar
 - Everyone is welcomed to attend meetings!
- Support for participants and families: NLACRC has coaches available to support with SDP transition process or if you are in the program and need assistance. Ask your CSC for a referral.

- AACcolades
- Claudia Cares Consulting
- HelpGrow Freedom
- NLACRC & SDP Local Volunteer Advisory Committee Best Practices Subcommittee
 - The Best Practices Subcommittee is reviewing workflows and processes related to NLACRC's implementation of Self Determination. The committee meets monthly.

Resources:

- Disability Voices United – SDP Connect Meetings (Every other Wednesday at 4:30- 6pm)
[Upcoming Events | Disability Voices United](#)
- Self Determination Program Service Definitions:
https://www.dds.ca.gov/wp-content/uploads/2019/05/SDP_Service_Definitions.pdf

FMS Agencies	Model	Language Spoken:	Accepting participants?	Employee Burden Cost	Budget Limits	Contact Info
Accura	Bill Payer, Co-Employer, Sole Employer	English	Yes	19.90% Co-employer 15.68% Sole Employer	\$125,000	Subash Rajavel subash@accurafms.com 408-768-2334
Ace	Bill Payer, Co-Employer, Sole Employer	English & Farsi	Yes, Free consultation available to prospective clients.	24.86% Co-employer 15.68% Sole Employer	Max budget: \$120,000	Phone: 833-4-ACE FMS (833-422-3367), Option 1 Info@acefms.com Web: Http://AceFMS.com
Action	Bill Payer, Co-Employer, Sole Employer	English & Spanish	Yes, new clients call and leave message or fill out a <u>contact us</u> request on the website.	25%-Co-employer 17% Sole Employer	No budget limits	Main office: (310) 867-8882 Website: actionfms.com Email: contact@actionfms.com
Acumen	Bill Payer, Sole Employer	English & Spanish But have translators for other languages.	Yes. Consult required and it may take up to 2 months to transition.	21.25%	\$200,000	Yvette Torres (424) 210-8810 yvettet@acumen2.net
Arch	Bill Payer, Co-Employer, Sole Employer	English		Co-Employer is 19.86% Sole Employer 14.27%	\$150,000 Possible exceptions	Contact Phone Number 619-330-7097 Email Contact support@archfms.com www.archfms.com

Aveanna	Bill Payer and Co-Employer (with nursing through home health agency only)	English, Spanish, Vietnamese, Cantonese, Mandarin and Trieu Chau	Consult required. Date to be given my FMS agency.	17.37%	Anything above \$150,000 requires additional review. They have a “hard limit” of \$200,00.000 annually.	(866) 979-1182 fmsinfo@aveanna.com
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Balance	Bill Payer, Co-Employer, Sole Employer		Consultation and intake form	19.55% Co-employer 13.65% Sole Employer	\$120,000	Main Line: (888) 368-3710 Teri Ercoli Phone: (424)228-9854 E-mail: info@balancefms.com
Cambrian	Bill Payer, Co- Employer	English, Spanish, Vietnamese, Tagalog, Farsi	Yes	22.20%	Budgets over \$120,000 require review.	David Ellis (562) 498-1800 Ext. 2231 davide@cfmsl.com
Casa Fiscal/Essential Pay	Bill Payer, Co-employer	English, Spanish, Mandarin	No	19.15%	None	(510) 336-2900 (833) 268-8530 contact@essentialpay.com
Dromen	Bill Payer, Co-Employer, Sole Employer	English, Spanish				Contact Phone Number John Feringa: (909) 821-7598
FACT	Bill Payer, Co-Employer, Sole Employer	English	Waiting list	20%	Unknown	(310) 475-9629 FMS@factfamily.org
FMS Pay LLC	Bill Payer	English Spanish Translation available for other languages	Yes	N/A	No budget limit	Phone: (858) 281-5910 Website: www.myfmsspay.com connect@fmsspay.com
GT Independence	Bill Payer, Sole Employer, Co-Employer	All Languages are supported to assist Individuals in the language of their choice	Require a certified budget & spending plan draft to start onboarding process.	Co-employer 24% Sole Employer- 18% All FMS models- Non-payroll burden 1%	None	Elva Chavez (877) 659-4500 tjones@gtindependence.com

Mains'l	Bill Payer, Sole Employer, and Co- employer	English & Spanish	Require certified budget & spending plan draft to start onboarding process.	17.23% for Sole Employer 17.13% for Co- employer	None	Jason Bergquist (866) 767-4296 jmbergquist@mainsl.com
Public Partnerships LLC (PPL)	Sole Employer-		Yes	18.47% for Sole Employer		Customer Service Hours: 8 am – 5 pm PST 844-902-6665 Email: pplcalifornia@pplfirst.com Web: CA SDP PPL First
Ritz	Bill Payer, Co-Employer	English, Spanish & Mandarin	New clients-visit website to fill out an inquiry form. Waitlist-June 2024	18.90%	\$120,000	Website: Ritzfms.com
						Kitleng Pui kpui@ritzvocational.com (626)-600-4703
Sentinel Four	Bill Payer, Co-Employer, Sole Employer		Consultation	18.07% Co-employer 13.37% Sole Employer-	None	https://sentinelfour.com/contact-us/
SequoiaSD, Inc.	Bill Payer, Co-Employer, Sole Employer	English, Spanish, Translation available for other languages	Yes, but have certified budget.	20.64%	\$250,000	Info@sequoiasd.com Website: sequoiasd.com sequoiaenrollment@sequoiasd.com
						oiasd.com 949-301-9950

NORTH LOS ANGELES COUNTY REGIONAL CENTER FINANCIAL REPORT-MONTHLY RECAP FISCAL YEAR 2025-2026 JUNE 2026						
BUDGET CATEGORY	Annual B-5 Allocation	Month Exp	Y-T-D Expenditures	Projected Annual Expenditures	Projected Annual Surplus/(Deficit)	Percent Under(Over) Budget
Operations						
Salaries & Benefits	\$97,939,094	\$7,455,134	\$85,007,501	\$97,939,094	\$0	0.00%
Operating Expenses	\$18,773,818	\$319,505	\$13,777,023	\$18,773,818	\$0	0.00%
Subtotal OPS General	\$116,712,913	\$7,774,640	\$98,784,524	\$116,712,913	\$0	0.00%
Salaries & Benefits - CPP Regular	\$575,350	\$86,677	\$1,011,655	\$575,350	\$0	0.00%
Operating Expenses - CPP Regular	\$0	\$0	\$0	\$0	\$0	0.00%
Subtotal OPS CPP Regular	\$575,350	\$86,677	\$1,011,655	\$575,350	\$0	0.00%
Salaries & Benefits - DC Closure/Ongoing Workload	\$422,280	\$47,953	\$569,311	\$422,280	\$0	0.00%
Operating Expenses - DC Closure/Ongoing Workload	\$0	\$0	\$0	\$0	\$0	0.00%
Subtotal OPS DC Closure/Ongoing Workload	\$422,280	\$47,953	\$569,311	\$422,280	\$0	0.00%
Family Resource Center (FRC)	\$227,357	\$0	\$106,150	\$227,357	\$0	0.00%
Self Determination Program (SDP) Participant Supports	\$133,446	\$0	\$0	\$133,446	\$0	0.00%
Social Recreation Projects	\$0	\$0	\$0	\$0	\$0	0.00%
Services Access & Equity (Disparities)	\$0	\$0	\$0	\$0	\$0	0.00%
Language Access & Cultural Competency	\$1,085,375	\$35,876	\$971,089	\$1,085,375	\$0	0.00%
Subtotal OPS Projects	\$1,446,178	\$35,876	\$1,077,239	\$1,446,178	\$0	0.00%
Total Operations:	\$119,156,721	\$7,945,145	\$101,442,728	\$119,156,721	\$0	0.00%
Purchase of Services						
Purchase of Services ("POS") (General, HCBS & ICF/SPA)	\$1,298,093,877	\$114,585,414	\$1,249,963,421	\$1,309,620,238	(\$11,526,361)	-0.89%
CPP Regular and DC Closure/Ongoing Workload	\$3,421,517	\$9,423	\$637,590	\$3,421,517	\$0	0.00%
Total Purchase of Services:	\$1,301,515,394	\$114,594,838	\$1,250,601,011	\$1,313,041,755	(\$11,526,361)	-0.89%
Total NLACRC Budget:	\$1,420,672,115	\$122,539,983	\$1,352,043,738	\$1,432,198,476	(\$11,526,361)	-0.81%

NORTH LOS ANGELES COUNTY REGIONAL CENTER
FISCAL YEAR 2025-2026
JUNE 2026

TOTAL BUDGET SOURCES FISCAL YEAR 2025-2026	
B-1 (Preliminary) from DDS for OPS	\$108,702,069
B-2 from DDS for OPS, Projects, and CRDP/CPP	\$8,773,235
B-3 from DDS for OPS, Projects, and CRDP/CPP	\$0
B-4 from DDS for OPS, Projects, and CRDP/CPP	\$0
B-5 from DDS for OPS, Projects, and CRDP/CPP	\$5,747
B-6 from DDS for OPS, Projects, and CRDP/CPP	
B-7 from DDS for OPS, Projects, and CRDP/CPP	
B-1 (Preliminary) from DDS for POS	\$961,763,421
B-2 from DDS for POS-CRDP/CPP/HCBSW	\$261,627,910
B-3 from DDS for POS-CRDP/CPP/HCBSW	\$0
B-4 from DDS for POS-CRDP/CPP/HCBSW	\$58,562,546
B-5 from DDS for POS-CRDP/CPP/HCBSW	\$3,311,517
B-6 from DDS for POS-CRDP/CPP/HCBSW	
B-7 from DDS for POS-CRDP/CPP/HCBSW	
Subtotal - Total Budget received from DDS	\$1,402,746,445
Projected Revenue	1,675,670
Subtotal - Projected Revenue Operations	\$1,675,670
Projected ICF/SPA Transportation/Day Program Revenue	\$16,250,000
Subtotal - Projected Revenue Purchase of Services	\$16,250,000
Total Budget	\$1,420,672,115

OPERATIONS BUDGET SOURCES FISCAL YEAR 2025-2026	
GENERAL OPERATIONS (Excludes Projects, CPP Regular, CRDP/CPP)	
B-1 (Preliminary), General Operations (OPS)	\$82,364,836
Reduce Caseload Ratio for Children through Age 5 (1:40)	\$15,503,802
Reduce Other Caseload Ratios	\$10,833,431
B-2, OPS Allocation	\$6,335,174
B-3, OPS Allocation	\$0
B-4, OPS Allocation	\$0
B-5, OPS Allocation	\$0
B-6, OPS Allocation	
Total General OPS	115,037,243
Projected Interest Income	\$995,975
Projected Other Income	\$508,905
Projected ICF/SPA Admin Fee	\$170,789
Total Other Revenue	\$1,675,670
TOTAL GENERAL OPS	\$116,712,913
B-1 (Preliminary) Community Resource Development Plan ("CRDP") /Community Placement Plan ("CPP")	
B-2, OPS CRDP/CPP	\$575,350
B-3, OPS CRDP/CPP	
Total CRDP/CPP Regular	\$575,350
B-1 (Preliminary) Developmental Center ("DC") Closure/Ongoing Workload	
B-2, OPS DC Closure/Ongoing Workload	\$422,280
B-3, OPS DC Closure/Ongoing Workload	
Total CPP DC Closure/Ongoing Workload	\$422,280
Family Resource Center ("FRC")	\$227,357
SDP Participant Supports	\$133,446
Services Access & Equity (Disparities)	
Language Access & Cultural	\$1,085,375
Total OPS PROJECTS	\$1,446,178
Total Operations Budget	\$119,156,721

PURCHASE OF SERVICES (POS) BUDGET SOURCES FISCAL YEAR 2025-2026	
POS (CPP-POS Regular, CRDP/CPP)	
B-1 (Preliminary) POS	\$961,763,421
B-2, POS Allocation	\$261,627,910
B-3, POS Allocation	\$0
B-4, POS Allocation	\$58,562,546
B-5, POS Allocation	\$3,311,517
Total General POS Allocation	\$1,285,265,394
ADD:	
Projected ICF SPA Revenue	\$16,250,000
Total Budget, General POS	\$1,301,515,394

NORTH LOS ANGELES COUNTY REGIONAL CENTER CONSOLIDATED LINE ITEM REPORT FISCAL YEAR 2025-2026 JUNE 2026						
	0 Annual B-5 Allocation	Net Month	Expended Y-T-D	Projected Remaining Expenses	Proj Annual Expenses	Projected Surplus/ (Deficit)
PURCHASE OF SERVICE						
POS (General)						
3.2 Out of Home	216,124,696	20,129,477	206,238,871	207,828,793	218,065,791	(1,941,094)
4.3 Day Programs	131,023,976	10,876,594	109,872,257	155,768,685	132,211,690	(1,187,714)
4.3 Habilitation Programs	7,005,242	669,872	7,674,005	7,694,246	7,048,890	(43,648)
5.4 Transportation	46,312,435	4,000,087	46,446,425	48,929,183	46,700,656	(388,221)
6.5 Other Services	896,800,736	78,909,384	879,731,862	740,078,130	904,766,419	(7,965,683)
Total POS (General):	1,297,267,085	114,585,414	1,249,963,421	1,160,299,037	1,308,793,446	(11,526,361)
CRDP & CPP						
CRDP & CPP Placements	571,517	9,423	637,590	(66,073)	571,517	0
CRDP & CPP Assessments	10,000	0	0	10,000	10,000	0
CRDP & CPP Start Up	2,840,000	0	0	2,840,000	2,840,000	0
Deflection CRDP & CPP	0	0	0	0	0	0
Total CRDP & CPP:	3,421,517	9,423	637,590	2,783,927	3,421,517	0
HCBS Compliance Funding	826,792	0	0	826,792	826,792	0
Total HCBS:	826,792	0	0	826,792	826,792	0
Total Purchase of Service:	1,301,515,394	114,594,838	1,250,601,011	1,163,909,757	1,313,041,755	(11,526,361)
OPERATIONS						
25010 Salaries/Benefits	98,036,724	7,470,099	85,795,279	12,241,445	98,036,724	0
25010 Tuition Reimbursement Program	0	0	0	0	0	0
25020 Temporary Staffing Agencies	900,000	119,664	793,187	106,813	900,000	0
25020 PRMT & CalPERS UAL Deposits	0	0	0	0	0	0
Total Salaries/Benefits:	98,936,724	7,589,764	86,588,466	12,348,258	98,936,724	0
OPERATING EXPENSE						
30010 Equipment Rental	205,204	0	143,613	61,591	205,204	0
30020 Equipment Maint	104,309	0	28,761	75,548	104,309	0
30030 Facility Rent	7,438,869	12,093	6,637,702	801,167	7,438,869	0
30040 Facility Maint. AV	62,691	2,165	26,530	36,161	62,691	0
30041 Facility Maint. SFV	304,453	12,355	84,809	219,644	304,453	0
30042 Facility Maint. SCV	72,085	1,365	38,178	33,907	72,085	0
30050 Communication	959,184	10,198	905,831	53,354	959,184	0
30060 General Office Exp	737,131	43,365	737,131	0	737,131	0
30070 Printing	63,500	5,350	45,880	17,620	63,500	0
30080 Insurance	967,221	0	917,221	50,000	967,221	0
30090 Utilities	156,430	11,172	135,394	21,036	156,430	0
30100 Data Processing	320,417	42,274	258,909	61,508	320,417	0
30110 Data Proc. Maint	129,032	8,555	129,032	0	129,032	0
30120 Interest Expense	68,556	0	17,931	50,624	68,556	0
30130 Bank Fees	252,004	0	221,225	30,779	252,004	0
30140 Legal Fees	801,000	17,796	223,241	577,759	801,000	0
30150 Board of Trustees Exp	301,174	3,531	82,212	218,962	301,174	0
30151 ARCA Dues	174,038	0	174,038	0	174,038	0
30160 Accounting Fees	109,050	1	4,840	104,210	109,050	0
30170 Equipment Purchases	2,747,413	86,378	1,332,265	1,415,148	2,747,413	0
30180 Contr/Consult-Adm	563,048	1,744	330,437	232,612	563,048	0
30220 Mileage/Travel	567,233	46,416	557,233	10,000	567,233	0
30240 General Expenses	1,669,775	14,747	744,611	925,165	1,669,775	0
30240 ABX2-1	0	0	0	0	0	0
Total Operating Expenses:	18,773,818	319,505	13,777,023	4,996,796	18,773,818	0
Total Operations:	117,710,543	7,909,269	100,365,489	17,345,054	117,710,543	0
Total Gross Budget :	1,419,225,937	122,504,107	1,350,966,500	1,181,254,810	1,430,752,298	(11,526,361)
OPS Projects:	1,446,178	35,876	1,077,239	368,939	1,446,178	0
Total Gross Budget with Projects:	1,420,672,115	122,539,983	1,352,043,738	1,181,623,750	1,432,198,476	(11,526,361)

NORTH LOS ANGELES COUNTY REGIONAL CENTER GENERAL OPERATIONS (OPS) and PURCHASE OF SERVICES (POS) LINE ITEM REPORT FISCAL YEAR 2025-2026 JUNE 2026						
	- Annual B-5 Allocation	Net Month	Expended Y-T-D	Projected Remaining Expenses	Projected Annual Expenses	Projected Surplus / (Deficit)
PURCHASE OF SERVICE						
POS (General)						
3.2 Out of Home	216,124,696	20,129,477	206,238,871	207,828,793	218,065,791	(1,941,094)
4.3 Day Programs	131,023,976	10,876,594	109,872,257	155,768,685	132,211,690	(1,187,714)
4.3 Habilitation Programs	7,005,242	669,872	7,674,005	7,694,246	7,048,890	(43,648)
5.4 Transportation	46,312,435	4,000,087	46,446,425	48,929,183	46,700,656	(388,221)
6.5 Other Services	896,800,736	78,909,384	879,731,862	740,078,130	904,766,419	(7,965,683)
Total POS (General):	1,297,267,085	114,585,414	1,249,963,421	1,160,299,037	1,308,793,446	(11,526,361)
OPERATIONS						
25010 Salaries/Benefits	97,039,094	7,335,470	84,214,314	12,824,780	97,039,094	-
25010 Tuition Reimbursement Program	-	-	-	-	-	-
25020 Temporary Staffing Agencies	900,000	119,664	793,187	106,813	900,000	-
25020 PRMT & CalPERS UAL Deposits	-	-	-	-	-	-
Total Salaries:	97,939,094	7,455,134	85,007,501	12,931,593	97,939,094	-
OPERATING EXPENSE						
30010 Equipment Rental	205,204	-	143,613	61,591	205,204	-
30020 Equipment Maint	104,309	-	28,761	75,548	104,309	-
30030 Facility Rental	7,438,869	12,093	6,637,702	801,167	7,438,869	-
30040 Facility Maint. AV	62,691	2,165	26,530	36,161	62,691	-
30041 Facility Maint. SFV	304,453	12,355	84,809	219,644	304,453	-
30042 Facility Maint. SCV	72,085	1,365	38,178	33,907	72,085	-
30050 Communication	959,184	10,198	905,831	53,354	959,184	-
30060 General Office Exp	737,131	43,365	737,131	-	737,131	-
30070 Printing	63,500	5,350	45,880	17,620	63,500	-
30080 Insurance	967,221	-	917,221	50,000	967,221	-
30090 Utilities	156,430	11,172	135,394	21,036	156,430	-
30100 Data Processing	320,417	42,274	258,909	61,508	320,417	-
30110 Data Proc. Maint	129,032	8,555	129,032	-	129,032	-
30120 Interest Expense	68,556	-	17,931	50,624	68,556	-
30130 Bank Fees	252,004	-	221,225	30,779	252,004	-
30140 Legal Fees	801,000	17,796	223,241	577,759	801,000	-
30150 Board of Trustees Exp	301,174	3,531	82,212	218,962	301,174	-
30151 ARCA Dues	174,038	-	174,038	-	174,038	-
30160 Accounting Fees	109,050	1	4,840	104,210	109,050	-
30170 Equipment Purchases & Software	2,747,413	86,378	1,332,265	1,415,148	2,747,413	-
30180 Contr/Consult	563,048	1,744	330,437	232,612	563,048	-
30220 Mileage/Travel	567,233	46,416	557,233	10,000	567,233	-
30240 General Expenses	1,669,775	14,747	744,611	925,165	1,669,775	-
30240 ABX2-1 Admin	-	-	-	-	-	-
Total Operating Expenses:	18,773,818	319,505	13,777,023	4,996,796	18,773,818	-
Total Operations:	116,712,913	7,774,640	98,784,524	17,928,389	116,712,913	-
Gross Budget:	1,413,979,998	122,360,054	1,348,747,944	1,178,227,427	1,425,506,359	(11,526,361)
% of Budget:	100%	8.65%	95.39%	83.33%	100.82%	-0.82%

NORTH LOS ANGELES COUNTY REGIONAL CENTER Community Resource Development Plan ("CRDP") & Community Placement Plan ("CPP") Line Item Report Regular CPP FISCAL YEAR 2025-2026 JUNE 2026						
	0 Annual B-5 Allocation	Net Month	Expended Y-T-D	Projected Remaining Expenses	Projected Annual Expenses	Projected Surplus/(Deficit)
PURCHASE OF SERVICE						
CPP Regular						
CPP Placements	571,517	9,423	637,590	(66,073)	571,517	0
CPP Assessments	10,000	0	0	10,000	10,000	0
CPP Start Up	2,840,000	0	0	2,840,000	2,840,000	0
Deflection CPP	0	0	0	0	0	0
Total CPP Regular:	3,421,517	9,423	637,590	2,783,927	3,421,517	0
OPERATIONS						
25010 Salaries/Benefits	575,350	86,677	1,011,655	(436,305)	575,350	0
Total Salaries:	575,350	86,677	1,011,655	(436,305)	575,350	0
OPERATING EXPENSE						
30010 Equipment Rental	0	0	0	0	0	0
30020 Equipment Maint	0	0	0	0	0	0
30030 Facility Rental	0	0	0	0	0	0
30040 Facility Maint. AV	0	0	0	0	0	0
30041 Facility Maint. SFV	0	0	0	0	0	0
30042 Facility Maint. SCV	0	0	0	0	0	0
30050 Communication	0	0	0	0	0	0
30060 General Office Exp	0	0	0	0	0	0
30070 Printing	0	0	0	0	0	0
30080 Insurance	0	0	0	0	0	0
30090 Utilities	0	0	0	0	0	0
30100 Data Processing	0	0	0	0	0	0
30110 Data Proc. Maint	0	0	0	0	0	0
30120 Interest Expense	0	0	0	0	0	0
30130 Bank Fees	0	0	0	0	0	0
30140 Legal Fees	0	0	0	0	0	0
30150 Board of Trustees Exp	0	0	0	0	0	0
30151 ARCA Dues	0	0	0	0	0	0
30160 Accounting Fees	0	0	0	0	0	0
30170 Equipment Purchases	0	0	0	0	0	0
30180 Contr/Consult CPP	0	0	0	0	0	0
30220 Mileage/Travel	0	0	0	0	0	0
30240 General Expenses	0	0	0	0	0	0
Total Operating Expenses:	0	0	0	0	0	0
Total Operations:	575,350	86,677	1,011,655	(436,305)	575,350	0
Gross Budget:	3,996,867	96,100	1,649,244	2,347,623	3,996,867	0
% of Budget:	100.00%	2.40%	41.26%	58.74%	100.00%	0%

NORTH LOS ANGELES COUNTY REGIONAL CENTER Community Resource Development Plan ("CRDP") & Community Placement Plan ("CPP") Line Item Report Developmental Center ("DC") Closure/Ongoing Workload FISCAL YEAR 2025-2026 JUNE 2026						
	0 Annual B-5 Allocation	Net Month	Expended Y-T-D	Projected Remaining Expenses	Projected Annual Expenses	Projected Surplus/(Deficit)
PURCHASE OF SERVICE						
CRDP/CPP						
CRDP & CPP Placements	0	0	0	0	0	0
CRDP & CPP Assessments	0			0	0	0
CRDP & CPP Start Up	0			0	0	0
Deflection CRDP & CPP	0			0	0	0
Total CRDP/CPP:	0	0	0	0	0	0
OPERATIONS						
25010 Salaries/Benefits	422,280	47,953	569,311	(147,031)	422,280	0
Total Salaries:	422,280	47,953	569,311	(147,031)	422,280	0
OPERATING EXPENSE						
30010 Equipment Rental	0	0	0	0	0	0
30020 Equipment Maint	0	0	0	0	0	0
30030 Facility Rental	0	0	0	0	0	0
30040 Facility Maint. AV	0	0	0	0	0	0
30041 Facility Maint. SFV	0	0	0	0	0	0
30042 Facility Maint. SCV	0	0	0	0	0	0
30050 Communication	0	0	0	0	0	0
30060 General Office Exp	0	0	0	0	0	0
30070 Printing	0	0	0	0	0	0
30080 Insurance	0	0	0	0	0	0
30090 Utilities	0	0	0	0	0	0
30100 Data Processing	0	0	0	0	0	0
30110 Data Proc. Maint	0	0	0	0	0	0
30120 Interest Expense	0	0	0	0	0	0
30130 Bank Fees	0	0	0	0	0	0
30140 Legal Fees	0	0	0	0	0	0
30150 Board of Trustees Exp	0	0	0	0	0	0
30151 ARCA Dues	0	0	0	0	0	0
30160 Accounting Fees	0	0	0	0	0	0
30170 Equipment Purchases	0	0	0	0	0	0
30180 Contr/Consult CPP	0	0	0	0	0	0
30220 Mileage/Travel	0	0	0	0	0	0
30240 General Expenses	0	0	0	0	0	0
Total Operating Expenses:	0	0	0	0	0	0
Total Operations:	422,280	47,953	569,311	(147,031)	422,280	0
Gross Budget:	422,280	47,953	569,311	(147,031)	422,280	0
% of Budget:	100.00%	11.36%	134.82%	-34.82%	100.00%	0.00%

NORTH LOS ANGELES COUNTY REGIONAL CENTER

Operations ("OPS") Project Line Item Report

FISCAL YEAR 2025-2026

JUNE 2026

	0 Annual B-5 Allocation	EXPENDED MONTH	EXPENDED Y-T-D	BALANCE REMAINING	PROJECTED EXPENDITURES	SURPLUS/ (DEFICIT)
Family Resource Center ("FRC")	\$227,357	\$0	\$106,150	\$121,207	\$227,357	\$0
Self Determination Program ("SDP") Participant Support	\$133,446	\$0	\$0	\$133,446	\$133,446	\$0
Language Access & Cultural Competency	\$1,085,375	\$35,876	\$971,089	\$114,286	\$1,085,375	\$0
TOTAL:	\$1,446,178	\$35,876	\$1,077,239	\$368,939	\$1,446,178	\$0

Family Resource Center: Family Resource Center provides services and support for families and infants and toddlers, under the age of three years, that have a developmental delay, disability, or condition that places them at risk of a disability. Services include, as specified in Government Code 95024(d)(2), parent-to-parent support, information dissemination, public awareness, and family-professional collaboration activities; and per Government Code 95001(a)94), family-to-family support to strengthen families' ability to participate in service planning.

Self Determination Program Participant Support: The SDP allows for regional center consumers and their families more freedom, control, and responsibility in choosing services, supports, and providers to help meet the objectives in their individual program plans. The SDP Participant Support is for regional centers, in collaboration with the local volunteer advisory committees, to assist selected participants in their transition to SDP.

NORTH LOS ANGELES COUNTY REGIONAL CENTER
Purchase of Services ("POS") Project Line Item Report
FISCAL YEAR 2025-2026
JUNE 2026

	0 Annual B-5 Allocation	EXPENDED MONTH	EXPENDED Y-T-D	BALANCE REMAINING	PROJECTED EXPENDITURES	SURPLUS/ (DEFICIT)
HCBS Provider Funding for Compliance Activities	\$826,792	\$0	\$0	\$826,792	\$826,792	\$0
TOTAL:	\$826,792	\$0	\$0	\$826,792	\$826,792	\$0

Home and Community-Based Services ("HCBS") Compliance Funding: The HCBS Rules require that programs funded through Medicaid (called Medi-Cal in California) provide individuals with disabilities full access to the benefits of community living and offer services and supports in settings that are integrated in the community. This could include opportunities to seek employment in competitive and integrated settings, control personal resources, and engage in the community to the same degree as individuals who do not receive regional center services. The HCBS rules focus on the nature and quality of the individuals' experience and not just the setting where the services are delivered.

NORTH LOS ANGELES COUNTY REGIONAL CENTER FINANCIAL REPORT-MONTHLY RECAP FISCAL YEAR 2026-2027 JULY 2026						
BUDGET CATEGORY	Annual C-1 Allocation	Month Exp	Y-T-D Expenditures	Projected Annual Expenditures	Projected Annual Surplus/(Deficit)	Percent Under(Over) Budget
Operations						
Salaries & Benefits	\$86,865,865	\$17,260	\$17,260	\$86,865,865	\$0	0.00%
Operating Expenses	\$18,318,836	\$1,528,391	\$1,528,391	\$18,318,836	\$0	0.00%
Subtotal OPS General	\$105,184,701	\$1,545,651	\$1,545,651	\$105,184,701	\$0	0.00%
Salaries & Benefits - CPP Regular	\$0	\$122	\$122	\$0	\$0	0.00%
Operating Expenses - CPP Regular	\$0	\$0	\$0	\$0	\$0	0.00%
Subtotal OPS CPP Regular	\$0	\$122	\$122	\$0	\$0	0.00%
Salaries & Benefits - DC Closure/Ongoing Workload	\$0	\$64	\$64	\$0	\$0	0.00%
Operating Expenses - DC Closure/Ongoing Workload	\$0	\$0	\$0	\$0	\$0	0.00%
Subtotal OPS DC Closure/Ongoing Workload	\$0	\$64	\$64	\$0	\$0	0.00%
Family Resource Center (FRC)	\$0	\$0	\$0	\$0	\$0	0.00%
Self Determination Program (SDP) Participant Supports	\$0	\$0	\$0	\$0	\$0	0.00%
Social Recreation Projects	\$0	\$0	\$0	\$0	\$0	0.00%
Services Access & Equity (Disparities)	\$0	\$0	\$0	\$0	\$0	0.00%
Language Access & Cultural Competency	\$1,080,819	\$0	\$0	\$1,080,819	\$0	0.00%
Subtotal OPS Projects	\$1,080,819	\$0	\$0	\$1,080,819	\$0	0.00%
Total Operations:	\$106,265,520	\$1,545,837	\$1,545,837	\$106,265,520	\$0	0.00%
Purchase of Services						
Purchase of Services ("POS") (General, HCBS & ICF/SPA)	\$1,189,252,756	\$739,979	\$739,979	\$1,189,252,756	\$0	0.00%
CPP Regular and DC Closure/Ongoing Workload	\$0	\$0	\$0	\$0	\$0	0.00%
Total Purchase of Services:	\$1,189,252,756	\$739,979	\$739,979	\$1,189,252,756	\$0	0.00%
Total NLACRC Budget:	\$1,295,518,276	\$2,285,816	\$2,285,816	\$1,295,518,276	\$0	0.00%

NORTH LOS ANGELES COUNTY REGIONAL CENTER
FISCAL YEAR 2026-2027
JULY 2026

TOTAL BUDGET SOURCES FISCAL YEAR 2026-2027	
C-1 (Preliminary) from DDS for OPS	\$105,535,520
C-2 from DDS for OPS, Projects, and CRDP/CPP	
C-3 from DDS for OPS, Projects, and CRDP/CPP	
C-4 from DDS for OPS, Projects, and CRDP/CPP	
C-5 from DDS for OPS, Projects, and CRDP/CPP	
C-6 from DDS for OPS, Projects, and CRDP/CPP	
C-7 from DDS for OPS, Projects, and CRDP/CPP	
C-1 (Preliminary) from DDS for POS	\$1,172,252,756
C-2 from DDS for POS-CRDP/CPP/HCBSW	
C-3 from DDS for POS-CRDP/CPP/HCBSW	
C-4 from DDS for POS-CRDP/CPP/HCBSW	
C-5 from DDS for POS-CRDP/CPP/HCBSW	
C-6 from DDS for POS-CRDP/CPP/HCBSW	
C-7 from DDS for POS-CRDP/CPP/HCBSW	
Subtotal - Total Budget received from DDS	\$1,277,788,276
Projected Revenue	730,000
Subtotal - Projected Revenue Operations	\$730,000
Projected ICF/SPA Transportation/Day Program Revenue	\$17,000,000
Subtotal - Projected Revenue Purchase of Services	\$17,000,000
Total Budget	\$1,295,518,276

OPERATIONS BUDGET SOURCES FISCAL YEAR 2026-2027	
GENERAL OPERATIONS (Excludes Projects, CPP Regular, CRDP/CPP)	
C-1 (Preliminary), General Operations (OPS)	\$104,454,701
Reduce Caseload Ratio for Children through Age 5 (1:40)	\$0
Reduce Other Caseload Ratios	\$0
C-2, OPS Allocation	\$0
C-3, OPS Allocation	\$0
C-4, OPS Allocation	\$0
C-5, OPS Allocation	\$0
C-6, OPS Allocation	\$0
Total General OPS	104,454,701
Projected Interest Income	\$500,000
Projected Other Income	\$50,000
Projected ICF/SPA Admin Fee	\$180,000
Total Other Revenue	\$730,000
TOTAL GENERAL OPS	\$105,184,701
C-1 (Preliminary) Community Resource Development Plan ("CRDP") /Community Placement Plan ("CPP")	
C-2, OPS CRDP/CPP	
C-3, OPS CRDP/CPP	
Total CRDP/CPP Regular	\$0
C-1 (Preliminary) Developmental Center ("DC") Closure/Ongoing Workload	
C-2, OPS DC Closure/Ongoing Workload	
C-3, OPS DC Closure/Ongoing Workload	
Total CPP DC Closure/Ongoing Workload	\$0
Family Resource Center ("FRC")	
SDP Participant Supports	
Services Access & Equity (Disparities)	
Language Access & Cultural	\$1,080,819
Total OPS PROJECTS	\$1,080,819
Total Operations Budget	\$106,265,520

PURCHASE OF SERVICES (POS) BUDGET SOURCES FISCAL YEAR 2026-2027	
POS (CPP-POS Regular, CRDP/CPP)	
C-1 (Preliminary) POS	\$1,172,252,756
C-2, POS Allocation	
C-3, POS Allocation	
C-4, POS Allocation	
C-5, POS Allocation	
Total General POS Allocation	\$1,172,252,756
ADD:	
Projected ICF SPA Revenue	\$17,000,000
Total Budget, General POS	\$1,189,252,756

NORTH LOS ANGELES COUNTY REGIONAL CENTER CONSOLIDATED LINE ITEM REPORT FISCAL YEAR 2026-2027 JULY 2026						
	0 Annual C-1 Allocation	Net Month	Expended Y-T-D	Projected Remaining Expenses	Proj Annual Expenses	Projected Surplus/ (Deficit)
PURCHASE OF SERVICE						
POS (General)						
3.2 Out of Home	198,129,509	0	0	198,129,509	198,129,509	0
4.3 Day Programs	120,114,528	0	0	120,114,528	120,114,528	0
4.3 Habilitation Programs	6,421,965	0	0	6,421,965	6,421,965	0
5.4 Transportation	42,456,323	11,399	11,399	42,444,925	42,456,323	0
6.5 Other Services	822,130,430	728,580	728,580	821,401,850	822,130,430	0
Total POS (General):	1,189,252,756	739,979	739,979	1,188,512,777	1,189,252,756	0
CRDP & CPP						
CRDP & CPP Placements	0	0	0	0	0	0
CRDP & CPP Assessments	0	0	0	0	0	0
CRDP & CPP Start Up	0	0	0	0	0	0
Deflection CRDP & CPP	0	0	0	0	0	0
Total CRDP & CPP:	0	0	0	0	0	0
HCBS Compliance Funding	0	0	0	0	0	0
Total HCBS:	0	0	0	0	0	0
Total Purchase of Service:	1,189,252,756	739,979	739,979	1,188,512,777	1,189,252,756	0
OPERATIONS						
25010 Salaries/Benefits	86,365,865	16,956	16,956	86,348,909	86,365,865	0
25010 Tuition Reimbursement Program	0	0	0	0	0	0
25020 Temporary Staffing Agencies	500,000	490	490	499,510	500,000	0
25020 PRMT & CalPERS UAL Deposits	0	0	0	0	0	0
Total Salaries/Benefits:	86,865,865	17,446	17,446	86,848,419	86,865,865	0
OPERATING EXPENSE						
30010 Equipment Rental	205,204	0	0	205,204	205,204	0
30020 Equipment Maint	104,309	0	0	104,309	104,309	0
30030 Facility Rent	7,438,869	530,000	530,000	6,908,869	7,438,869	0
30040 Facility.Maint. AV	62,691	1,374	1,374	61,317	62,691	0
30041 Facility Maint. SFV	304,453	2,875	2,875	301,578	304,453	0
30042 Facility Maint. SCV	72,085	50	50	72,035	72,085	0
30050 Communication	959,184	3,986	3,986	955,199	959,184	0
30060 General Office Exp	444,000	0	0	444,000	444,000	0
30070 Printing	63,500	0	0	63,500	63,500	0
30080 Insurance	967,221	941,010	941,010	26,211	967,221	0
30090 Utilities	156,430	226	226	156,204	156,430	0
30100 Data Processing	320,417	942	942	319,475	320,417	0
30110 Data Proc. Maint	116,888	0	0	116,888	116,888	0
30120 Interest Expense	68,556	1,153	1,153	67,403	68,556	0
30130 Bank Fees	252,004	0	0	252,004	252,004	0
30140 Legal Fees	801,000	0	0	801,000	801,000	0
30150 Board of Trustees Exp	301,174	149	149	301,025	301,174	0
30151 ARCA Dues	174,000	0	0	174,000	174,000	0
30160 Accounting Fees	109,050	0	0	109,050	109,050	0
30170 Equipment Purchases	2,746,789	45,695	45,695	2,701,094	2,746,789	0
30180 Contr/Consult-Adm	563,048	0	0	563,048	563,048	0
30220 Mileage/Travel	601,810	0	0	601,810	601,810	0
30240 General Expenses	1,486,153	931	931	1,485,223	1,486,153	0
30240 ABX2-1	0	0	0	0	0	0
Total Operating Expenses:	18,318,836	1,528,391	1,528,391	16,790,445	18,318,836	0
Total Operations:	105,184,701	1,545,837	1,545,837	103,638,864	105,184,701	0
Total Gross Budget :	1,294,437,457	2,285,816	2,285,816	1,292,151,641	1,294,437,457	0
OPS Projects:	1,080,819	0	0	1,080,819	1,080,819	0
Total Gross Budget with Projects:	1,295,518,276	2,285,816	2,285,816	1,293,232,460	1,295,518,276	0

NORTH LOS ANGELES COUNTY REGIONAL CENTER GENERAL OPERATIONS (OPS) and PURCHASE OF SERVICES (POS) LINE ITEM REPORT FISCAL YEAR 2026-2027 JULY 2026						
	- Annual C-1 Allocation	Net Month	Expended Y-T-D	Projected Remaining Expenses	Projected Annual Expenses	Projected Surplus / (Deficit)
PURCHASE OF SERVICE						
POS (General)						
3.2 Out of Home	198,129,509			198,129,509	198,129,509	-
4.3 Day Programs	120,114,528			120,114,528	120,114,528	-
4.3 Habilitation Programs	6,421,965			6,421,965	6,421,965	-
5.4 Transportation	42,456,323	11,399	11,399	42,444,925	42,456,323	-
6.5 Other Services	822,130,430	728,580	728,580	821,401,850	822,130,430	-
Total POS (General):	1,189,252,756	739,979	739,979	1,188,512,777	1,189,252,756	-
OPERATIONS						
25010 Salaries/Benefits	86,365,865	16,770	16,770	86,349,095	86,365,865	-
25010 Tuition Reimbursement Program	-	-	-	-	-	-
25020 Temporary Staffing Agencies	500,000	490	490	499,510	500,000	-
25020 PRMT & CalPERS UAL Deposits	-	-	-	-	-	-
Total Salaries:	86,865,865	17,260	17,260	86,848,605	86,865,865	-
OPERATING EXPENSE						
30010 Equipment Rental	205,204	-	-	205,204	205,204	-
30020 Equipment Maint	104,309	-	-	104,309	104,309	-
30030 Facility Rental	7,438,869	530,000	530,000	6,908,869	7,438,869	-
30040 Facility Maint. AV	62,691	1,374	1,374	61,317	62,691	-
30041 Facility Maint. SFV	304,453	2,875	2,875	301,578	304,453	-
30042 Facility Maint. SCV	72,085	50	50	72,035	72,085	-
30050 Communication	959,184	3,986	3,986	955,199	959,184	-
30060 General Office Exp	444,000	-	-	444,000	444,000	-
30070 Printing	63,500	-	-	63,500	63,500	-
30080 Insurance	967,221	941,010	941,010	26,211	967,221	-
30090 Utilities	156,430	226	226	156,204	156,430	-
30100 Data Processing	320,417	942	942	319,475	320,417	-
30110 Data Proc. Maint	116,888	-	-	116,888	116,888	-
30120 Interest Expense	68,556	1,153	1,153	67,403	68,556	-
30130 Bank Fees	252,004	-	-	252,004	252,004	-
30140 Legal Fees	801,000	-	-	801,000	801,000	-
30150 Board of Trustees Exp	301,174	149	149	301,025	301,174	-
30151 ARCA Dues	174,000	-	-	174,000	174,000	-
30160 Accounting Fees	109,050	-	-	109,050	109,050	-
30170 Equipment Purchases & Software	2,746,789	45,695	45,695	2,701,094	2,746,789	-
30180 Contr/Consult	563,048	-	-	563,048	563,048	-
30220 Mileage/Travel	601,810	-	-	601,810	601,810	-
30240 General Expenses	1,486,153	931	931	1,485,223	1,486,153	-
30240 ABX2-1 Admin	-	-	-	-	-	-
Total Operating Expenses:	18,318,836	1,528,391	1,528,391	16,790,445	18,318,836	-
Total Operations:	105,184,701	1,545,651	1,545,651	103,639,050	105,184,701	-
Gross Budget:	1,294,437,457	2,285,630	2,285,630	1,292,151,827	1,294,437,457	-
% of Budget:	100%	0.18%	0.18%	99.82%	100.00%	0.00%

NORTH LOS ANGELES COUNTY REGIONAL CENTER Community Resource Development Plan ("CRDP") & Community Placement Plan ("CPP") Line Item Report Regular CPP FISCAL YEAR 2026-2027 JULY 2026						
	0 Annual C-1 Allocation	Net Month	Expended Y-T-D	Projected Remaining Expenses	Projected Annual Expenses	Projected Surplus/(Deficit)
PURCHASE OF SERVICE						
CPP Regular						
CPP Placements				0	0	0
CPP Assessments		0	0	0	0	0
CPP Start Up		0	0	0	0	0
Deflection CPP		0	0	0	0	0
Total CPP Regular:	0	0	0	0	0	0
OPERATIONS						
25010 Salaries/Benefits	0	122	122	(122)	0	0
Total Salaries:	0	122	122	(122)	0	0
OPERATING EXPENSE						
30010 Equipment Rental	0	0	0	0	0	0
30020 Equipment Maint	0	0	0	0	0	0
30030 Facility Rental	0	0	0	0	0	0
30040 Facility Maint. AV	0	0	0	0	0	0
30041 Facility Maint. SFV	0	0	0	0	0	0
30042 Facility Maint. SCV	0	0	0	0	0	0
30050 Communication	0	0	0	0	0	0
30060 General Office Exp	0	0	0	0	0	0
30070 Printing	0	0	0	0	0	0
30080 Insurance	0	0	0	0	0	0
30090 Utilities	0	0	0	0	0	0
30100 Data Processing	0	0	0	0	0	0
30110 Data Proc. Maint	0	0	0	0	0	0
30120 Interest Expense	0	0	0	0	0	0
30130 Bank Fees	0	0	0	0	0	0
30140 Legal Fees	0	0	0	0	0	0
30150 Board of Trustees Exp	0	0	0	0	0	0
30151 ARCA Dues	0	0	0	0	0	0
30160 Accounting Fees	0	0	0	0	0	0
30170 Equipment Purchases	0	0	0	0	0	0
30180 Contr/Consult CPP	0	0	0	0	0	0
30220 Mileage/Travel	0	0	0	0	0	0
30240 General Expenses	0	0	0	0	0	0
Total Operating Expenses:	0	0	0	0	0	0
Total Operations:	0	122	122	(122)	0	0
Gross Budget:	0	122	122	(122)	0	0
% of Budget:						

NORTH LOS ANGELES COUNTY REGIONAL CENTER Community Resource Development Plan ("CRDP") & Community Placement Plan ("CPP") Line Item Report Developmental Center ("DC") Closure/Ongoing Workload FISCAL YEAR 2026-2027 JULY 2026						
	0 Annual C-1 Allocation	Net Month	Expended Y-T-D	Projected Remaining Expenses	Projected Annual Expenses	Projected Surplus/(Deficit)
PURCHASE OF SERVICE						
CRDP/CPP						
CRDP & CPP Placements	0	0	0	0	0	0
CRDP & CPP Assessments	0			0	0	0
CRDP & CPP Start Up	0			0	0	0
Deflection CRDP & CPP	0			0	0	0
Total CRDP/CPP:	0	0	0	0	0	0
OPERATIONS						
25010 Salaries/Benefits	0	64	64	(64)	0	0
Total Salaries:	0	64	64	(64)	0	0
OPERATING EXPENSE						
30010 Equipment Rental	0	0	0	0	0	0
30020 Equipment Maint	0	0	0	0	0	0
30030 Facility Rental	0	0	0	0	0	0
30040 Facility Maint. AV	0	0	0	0	0	0
30041 Facility Maint. SFV	0	0	0	0	0	0
30042 Facility Maint. SCV	0	0	0	0	0	0
30050 Communication	0	0	0	0	0	0
30060 General Office Exp	0	0	0	0	0	0
30070 Printing	0	0	0	0	0	0
30080 Insurance	0	0	0	0	0	0
30090 Utilities	0	0	0	0	0	0
30100 Data Processing	0	0	0	0	0	0
30110 Data Proc. Maint	0	0	0	0	0	0
30120 Interest Expense	0	0	0	0	0	0
30130 Bank Fees	0	0	0	0	0	0
30140 Legal Fees	0	0	0	0	0	0
30150 Board of Trustees Exp	0	0	0	0	0	0
30151 ARCA Dues	0	0	0	0	0	0
30160 Accounting Fees	0	0	0	0	0	0
30170 Equipment Purchases	0	0	0	0	0	0
30180 Contr/Consult CPP	0	0	0	0	0	0
30220 Mileage/Travel	0	0	0	0	0	0
30240 General Expenses	0	0	0	0	0	0
Total Operating Expenses:	0	0	0	0	0	0
Total Operations:	0	64	64	(64)	0	0
Gross Budget:	0	64	64	(64)	0	0
% of Budget:						

NORTH LOS ANGELES COUNTY REGIONAL CENTER

Operations ("OPS") Project Line Item Report

FISCAL YEAR 2026-2027

JULY 2026

	0 Annual C-1 Allocation	EXPENDED MONTH	EXPENDED Y-T-D	BALANCE REMAINING	PROJECTED EXPENDITURES	SURPLUS/ (DEFICIT)
Family Resource Center ("FRC")	\$0	\$0	\$0	\$0	\$0	\$0
Self Determination Program ("SDP") Participant Support	\$0	\$0	\$0	\$0	\$0	\$0
Language Access & Cultural Competency	\$1,080,819	\$0	\$0	\$1,080,819	\$1,080,819	\$0
TOTAL:	\$1,080,819	\$0	\$0	\$1,080,819	\$1,080,819	\$0

Family Resource Center: Family Resource Center provides services and support for families and infants and toddlers, under the age of three years, that have a developmental delay, disability, or condition that places them at risk of a disability. Services include, as specified in Government Code 95024(d)(2), parent-to-parent support, information dissemination, public awareness, and family-professional collaboration activities; and per Government Code 95001(a)94), family-to-family support to strengthen families' ability to participate in service planning.

Self Determination Program Participant Support: The SDP allows for regional center consumers and their families more freedom, control, and responsibility in choosing services, supports, and providers to help meet the objectives in their individual program plans. The SDP Participant Support is for regional centers, in collaboration with the local volunteer advisory committees, to assist selected participants in their transition to SDP.

NORTH LOS ANGELES COUNTY REGIONAL CENTER
Purchase of Services ("POS") Project Line Item Report
FISCAL YEAR 2026-2027
JULY 2026

	0 Annual C-1 Allocation	EXPENDED MONTH	EXPENDED Y-T-D	BALANCE REMAINING	PROJECTED EXPENDITURES	SURPLUS/ (DEFICIT)
HCBS Provider Funding for Compliance Activities	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL:	\$0	\$0	\$0	\$0	\$0	\$0

Home and Community-Based Services ("HCBS") Compliance Funding: The HCBS Rules require that programs funded through Medicaid (called Medi-Cal in California) provide individuals with disabilities full access to the benefits of community living and offer services and supports in settings that are integrated in the community. This could include opportunities to seek employment in competitive and integrated settings, control personal resources, and engage in the community to the same degree as individuals who do not receive regional center services. The HCBS rules focus on the nature and quality of the individuals' experience and not just the setting where the services are delivered.

North Los Angeles County Regional Center
Administrative vs. Direct Allocation Report - Consolidated
Fiscal Year 2025-2026 (Service Month of June 2026 as of July 23, 2026 State Claim)

	Current Month			YTD		
Description	Administrative Operating Expenses	Direct Operating Expenses	Total Operating Expenses	Administrative Operating Expenses	Direct Operating Expenses	Total Operating Expenses
Salaries & Wages	752,012.44	6,089,503.70	6,841,516.14	7,681,191.67	60,818,113.26	68,499,304.93
Benefits **	72,517.27	675,730.11	748,247.38	1,797,557.42	16,291,603.9	18,089,161.31
Subtotal Salaries & Benefits	824,529.71	6,765,233.81	7,589,763.52	9,478,749.09	77,109,717.15	86,588,466.24
Salaries & Benefits Allocation	10.9%	89.1%	100.0%	10.9%	89.1%	100.0%
Equipment Rental	0.00	0.00	0.00	16,154.18	127,458.41	143,612.59
Equipment Maintenance	0.00	Not Allowable	0.00	28,760.94	Not Allowable	28,760.94
Facility Rent	(987.90)	13,080.87	12,092.97	367,581.62	6,270,120.35	6,637,701.97
Facility Maintenance-AV	2,164.99	Not Allowable	2,164.99	26,530.34	Not Allowable	26,530.34
Facility Maintenance-Van Nuys	12,354.76	Not Allowable	12,354.76	84,808.80	Not Allowable	84,808.80
Facility Maintenance-SCV	1,365.00	Not Allowable	1,365.00	38,177.72	Not Allowable	38,177.72
Communication	817.62	9,380.29	10,197.91	61,321.67	844,509.19	905,830.86
General Office Expenses	2,427.60	40,937.38	43,364.98	474,271.54	262,859.49	737,131.03
Printing	0.00	5,350.33	5,350.33	2,290.21	43,590.27	45,880.48
Insurance	0.00	0.00	0.00	151,072.29	766,148.36	917,220.65
Insurance-Deductible	0.00	0.00	0.00	0.00	0.00	0.00
Utilities-AV	948.52	10,223.71	11,172.23	11,204.08	124,189.77	135,393.85
Data Processing-Payroll Fees	42,273.66	Not Allowable	42,273.66	258,908.79	Not Allowable	258,908.79
Data Processing-Outside Svcs	0.00	Not Allowable	0.00	0.00	Not Allowable	0.00
Data Processing-Misc	0.00	Not Allowable	0.00	0.00	Not Allowable	0.00
Data Processing Maint.	8,554.68	Not Allowable	8,554.68	129,031.53	Not Allowable	129,031.53
Interest Expense	0.00	0.00	0.00	17,931.41	0.00	17,931.41
Bank Fees	0.00	0.00	0.00	12.87	0.00	12.87
Bank Fees-PRMT	0.00	0.00	0.00	221,211.93	0.00	221,211.93
Legal Fees	3,000.60	14,795.82	17,796.42	56,340.77	166,899.82	223,240.59
Legal Fees-Insurance Deductible	0.00	0.00	0.00	0.00	0.00	0.00
Brd. of Director Exp.	3,531.29	0.00	3,531.29	82,212.01	0.00	82,212.01
ARCA Dues	0.00	0.00	0.00	174,038.31	0.00	174,038.31
Accounting Fees	1.17	0.00	1.17	1,068.60	3,771.77	4,840.37
Equipment Purchases	1,081.88	11,661.09	12,742.97	29,883.30	336,053.61	365,936.91
Software and Licenses	6,251.64	67,383.76	73,635.40	66,751.26	696,838.43	763,589.69
Equipment - AV Loan Principle Payments	0.00	0.00	0.00	0.00	202,738.15	202,738.15
Contractor/Consultant	148.05	1,595.80	1,743.85	81,320.80	151,488.48	232,809.28
Contr./Consult.: FFRC Library	0.00	0.00	0.00	0.00	0.00	0.00
Contr./Consult.: CPP	0.00	0.00	0.00	0.00	97,627.54	97,627.54
Mileage	1,297.83	33,889.72	35,187.55	16,045.91	443,042.10	459,088.01
Travel	1,148.81	10,079.31	11,228.12	53,053.01	45,092.25	98,145.26
General Expenses	3,707.98	11,039.22	14,747.20	81,449.53	655,435.02	736,884.55
General Expenses-Remodel AV	0.00	0.00	0.00	0.00	0.00	0.00
General Expenses-Remodel SCV	0.00	0.00	0.00	0.00	0.00	0.00
General Expenses-Remodel SFV	0.00	0.00	0.00	655.96	7,070.26	7,726.22
ABX2-1 Admin Expenses	0.00	0.00	0.00	0.00	0.00	0.00
ARPA Social Recreation Project	0.00	0.00	0.00	0.00	0.00	0.00
Equity/Disparity Projects	0.00	0.00	0.00	0.00	0.00	0.00
CalFRESH Project	0.00	0.00	0.00	0.00	0.00	0.00
Restricted: Language Access & Cultural Comp	0.00	35,876.03	35,876.03	0.00	971,088.79	971,088.79
Restricted: SDP-Participants Support	0.00	0.00	0.00	0.00	0.00	0.00
Subtotal Operating Expenses	90,088.18	265,293.33	355,381.51	2,532,089.38	12,216,022.06	14,748,111.44
Operating Expenses Allocation	25.3%	74.7%	100.0%	17.2%	82.8%	100.0%
Total Salaries & Operating Expenses	914,617.89	7,030,527.14	7,945,145.03	12,010,838.47	89,325,739.21	101,336,577.68
Salaries & Operating Exp. Allocation	11.5%	88.5%	100.0%	11.9%	88.1%	100.0%
Project Funds: Family Resource Center	0.00	0.00	0.00	0.00	106,150.00	106,150.00
Income Not from DDS (i.e. Interest)	(241,837.87)	0.00	(241,837.87)	(1,675,669.69)	0.00	(1,675,669.69)
Total Expenses Less Other Income	672,780.02	7,030,527.14	7,703,307.16	10,335,168.78	89,431,889.21	99,767,057.99
Total Expenses Admin vs Direct Allocation	8.73%	91.27%	100.00%	10.4%	89.6%	100.0%

North Los Angeles County Regional Center
Administrative vs. Direct Allocation Report - Consolidated
Fiscal Year 2026-2027 (Service Month of July 2026 as of July 23, 2026 State Claim)

	Current Month			YTD		
Description	Administrative Operating Expenses	Direct Operating Expenses	Total Operating Expenses	Administrative Operating Expenses	Direct Operating Expenses	Total Operating Expenses
Salaries & Wages	489.60	0.00	489.60	489.60	0.00	489.60
Benefits **	3,584.26	13,372.07	16,956.33	3,584.26	13,372.1	16,956.33
Subtotal Salaries & Benefits	4,073.86	13,372.07	17,445.93	4,073.86	13,372.07	17,445.93
Salaries & Benefits Allocation	23.4%	76.6%	100.0%	23.4%	76.6%	100.0%
Equipment Rental	0.00	0.00	0.00	0.00	0.00	0.00
Equipment Maintenance	0.00	Not Allowable	0.00	0.00	Not Allowable	0.00
Facility Rent	215,220.79	314,779.33	530,000.12	215,220.79	314,779.33	530,000.12
Facility Maintenance-AV	1,374.00	Not Allowable	1,374.00	1,374.00	Not Allowable	1,374.00
Facility Maintenance-Van Nuys	2,875.17	Not Allowable	2,875.17	2,875.17	Not Allowable	2,875.17
Facility Maintenance-SCV	50.00	Not Allowable	50.00	50.00	Not Allowable	50.00
Communication	290.93	3,694.92	3,985.85	290.93	3,694.92	3,985.85
General Office Expenses	0.00	0.00	0.00	0.00	0.00	0.00
Printing	0.00	0.00	0.00	0.00	0.00	0.00
Insurance	213,653.73	727,356.27	941,010.00	213,653.73	727,356.27	941,010.00
Insurance-Deductible	0.00	0.00	0.00	0.00	0.00	0.00
Utilities-AV	0.00	226.16	226.16	0.00	226.16	226.16
Data Processing-Payroll Fees	941.80	Not Allowable	941.80	941.80	Not Allowable	941.80
Data Processing-Outside Svcs	0.00	Not Allowable	0.00	0.00	Not Allowable	0.00
Data Processing-Misc	0.00	Not Allowable	0.00	0.00	Not Allowable	0.00
Data Processing Maint.	0.00	Not Allowable	0.00	0.00	Not Allowable	0.00
Interest Expense	1,153.18	0.00	1,153.18	1,153.18	0.00	1,153.18
Bank Fees	0.00	0.00	0.00	0.00	0.00	0.00
Bank Fees-PRMT	0.00	0.00	0.00	0.00	0.00	0.00
Legal Fees	0.00	0.00	0.00	0.00	0.00	0.00
Legal Fees-Insurance Deductible	0.00	0.00	0.00	0.00	0.00	0.00
Brd. of Director Exp.	149.13	0.00	149.13	149.13	0.00	149.13
ARCA Dues	0.00	0.00	0.00	0.00	0.00	0.00
Accounting Fees	0.00	0.00	0.00	0.00	0.00	0.00
Equipment Purchases	0.00	0.00	0.00	0.00	0.00	0.00
Software and Licenses	2,416.19	26,043.01	28,459.20	2,416.19	26,043.01	28,459.20
Equipment - AV Loan Principle Payments	0.00	17,235.95	17,235.95	0.00	17,235.95	17,235.95
Contractor/Consultant	0.00	0.00	0.00	0.00	0.00	0.00
Contr./Consult.: FFRC Library	0.00	0.00	0.00	0.00	0.00	0.00
Contr./Consult.: CPP	0.00	0.00	0.00	0.00	0.00	0.00
Mileage	0.00	0.00	0.00	0.00	0.00	0.00
Travel	0.00	0.00	0.00	0.00	0.00	0.00
General Expenses	22.66	908.01	930.67	22.66	908.01	930.67
General Expenses-Remodel AV	0.00	0.00	0.00	0.00	0.00	0.00
General Expenses-Remodel SCV	0.00	0.00	0.00	0.00	0.00	0.00
General Expenses-Remodel SFV	0.00	0.00	0.00	0.00	0.00	0.00
ABX2-1 Admin Expenses	0.00	0.00	0.00	0.00	0.00	0.00
ARPA Social Recreation Project	0.00	0.00	0.00	0.00	0.00	0.00
Equity/Disparity Projects	0.00	0.00	0.00	0.00	0.00	0.00
CalFRESH Project	0.00	0.00	0.00	0.00	0.00	0.00
Restricted: Language Access & Cultural Comp	0.00	0.00	0.00	0.00	0.00	0.00
Restricted: SDP-Participants Support	0.00	0.00	0.00	0.00	0.00	0.00
Subtotal Operating Expenses	438,147.58	1,090,243.65	1,528,391.23	438,147.58	1,090,243.65	1,528,391.23
Operating Expenses Allocation	28.7%	71.3%	100.0%	28.7%	71.3%	100.0%
Total Salaries & Operating Expenses	442,221.44	1,103,615.72	1,545,837.16	442,221.44	1,103,615.72	1,545,837.16
Salaries & Operating Exp. Allocation	28.6%	71.4%	100.0%	28.6%	71.4%	100.0%
Project Funds: Family Resource Center	0.00	0.00	0.00	0.00	0.00	0.00
Income Not from DDS (i.e. Interest)	(26.10)	0.00	(26.10)	(26.10)	0.00	(26.10)
Total Expenses Less Other Income	442,195.34	1,103,615.72	1,545,811.06	442,195.34	1,103,615.72	1,545,811.06
Total Expenses Admin vs Direct Allocation	28.61%	71.39%	100.00%	28.6%	71.4%	100.0%

Rolling 12-Month Attendance	Jul-26	Aug-26	Sep-26	Oct-26	Nov-26	Dec-26	Jan-27	Feb-27	Mar-27	Apr-27	May-27	Jun-27	Total	Total
	Dark		Board	Dark	Board	Dark	Board	Board	Board	Board	Board	Board	Absences	Hours
Nicholas Abrahms		P											0	3.00
George Alvarado		P											0	3.00
Cathy Blin		P											0	3.00
Sharmila Brunjes		P											0	3.00
Sonia Campos		Ab											1	0.00
Jacquie Colton		P											0	3.00
Kulwant Dosanjh		P											0	3.00
Leticia Garcia		P											0	3.00
Juan Hernandez		P											0	3.00
Anna Hurst		P											0	3.00
Jennifer Koster		P											0	3.00
Laura Monge		P											0	3.00
Tal Segalovitch (<i>VAC Rep</i>)		P											0	3.00
Jeremy Sunderland		P											0	3.00
Jason Taketa		Ab											1	0.00
Puja Trivedi		P											0	3.00
Curtis Wang		P											0	3.00
Meeting Time														3.00

P = Present Ab = Absent

Attendance Policy: In the event a Trustee shall be absent from three (3) consecutive regularly-scheduled Board meetings or from three (3) consecutive meetings of any one or more committees on which

North Los Angeles County Regional Center
Consumer Advisory Committee
FY 26-27 Meeting Attendance

<u>Consumer Attendee</u> <i>*Committee Members</i>	July 2026 DARK	August 2026	Sep 2026	Oct 2026 DARK	Nov 2026	Dec 2026 DARK	Jan 2027	Feb 2027	Mar 2027	Apr 2027	May 2027	Jun 2027	TOTALS Absences	TOTALS Attended (<i>Non-CM</i>)
Meeting Length														
*Juan Hernandez, Chair		P	Ab										1	
*Bill Abramson		Ab	P										1	
*Pam Aiona		P	P										0	
*Jennifer Koster		P	P										0	
*Destry Walker		P	P										0	
*George Alvarado		Ab	Ab										2	
*Elena Tiffany		P	P										0	

1 1.5

Membership: Consumers who attend 5 meetings in a 12-month period can become a CAC Member.

FY 2026-2027	Jul-26	Aug-26	Sep-26	Oct-26	Nov-26	Dec-26	Jan-27	Feb-27	Mar-27	4/1/27	5/1/27	Jun-27	Total Absences	Total Hours
Community Relations Committee	Dark		Dark	Dark		Dark		Dark		Dark		Dark		
Nicholas Abrahms		P											0	1.50
George Alvarado		Ab											0	1.50
Cathy Blin		P											0	1.50
Sharmila Brunjes													0	
Jacquie Colton		P											0	1.50
Lety Garcia		Ab											1	0.00
Juan Hernandez		P											0	1.50
Jennifer Koster		P											0	1.50
Laura Monge		P											0	1.50
Jeremy Sunderland		P											0	1.50
Jason Taketa		Ab											1	0.00
Curtis Wang		P											0	1.50
Sharon Weinberg (VAC Rep)		P											0	1.50

Meeting Time

1.50

1.5

P = Present Ab = Absent

Attendance Policy: In the event a Trustee shall be absent from three (3) consecutive regularly-scheduled Board meetings or from three (3) consecutive meetings of any one or more committees on which he or she may be serving, or shall be absent from five (5) regularly-scheduled Board meetings or from five (5) meetings of any one or more Committees on which he or she may be serving during any twelve (12) month period, then the Trustee shall, without any notice or further action required of the Board, be automatically deemed to have resigned from the Board effective immediately. The secretary of the Board shall mail notice of each Trustee's absences during the preceding twelve (12) month period to each Board member following each regularly-scheduled Board meeting. (policy adopted 2-10-99)

FY 2026-27	Aug-26	Sep-26	Oct-26	Nov-26	Dec-26	Jan-27	Feb-27	Mar-27	Apr-27	May-27	Jun-27	Total Absences	Total Hours
Executive Finance Committee			Dark		Dark						Dark		
Sharmila Brunjes	P											0	2.25
Juan Hernandez	P											0	2.25
Anna Hurst	P											0	2.25
Curtis Wang	P											0	2.25
Jeremy Sunderland	P											0	2.25
Jacquie Colton	P											0	2.25
Jason Taketa	P											0	2.25
Laura Monge	Ab											1	0.00
Tal Segalovitch	P											0	2.25

Meeting Time 2.25

P = Present Ab = Absent

Attendance Policy: In the event a Trustee shall be absent from three (3) consecutive regularly-scheduled Board meetings or from three (3) consecutive meetings of any one or more committees on which he or she may be serving, or shall be absent from five (5) regularly-scheduled Board meetings or from five (5) meetings of any one or more Committees on which he or she may be serving during any twelve (12) month period, then the Trustee shall, without any notice or further action required of the Board, be automatically deemed to have resigned from the Board effective immediately. The secretary of the Board shall mail notice of each Trustee's absences during the preceding twelve (12) month period to each Board member following each regularly-scheduled Board meeting. (policy adopted 2-10-99)

FY 2026-2027 Nominating Committee	Jul-26 Dark	Aug-26	Sep-26	Oct-26 Dark	Nov-26 Dark	Dec-26 Dark	Jan-27	Feb-27	Mar-27	Apr-27	May-27 Dark	Jun-27 Dark	Total Absences	Total Hours
Curtis Wang, Chair		P	P											2.00
Sharmila Brunjes		P	P											1.25
Lety Garcia		Ab	P											0.75
Juan Hernandez		P	Ab											1.25
Jaklen Keshishyan VAC Rep			P											0.75

Meeting Time 1.25 0.75 2.00
P = Present Ab = Absent

Attendance Policy: In the event a Trustee shall be absent from three (3) consecutive regularly-scheduled Board meetings or from three (3) consecutive meetings of any one or more committees on which he or she may be serving, or shall be absent from five (5) regularly-scheduled Board meetings or from five (5) meetings of any one or more Committees on which he or she may be serving during any twelve (12) month period, then the Trustee shall, without any notice or further action required of the Board, be automatically deemed to have resigned from the Board effective immediately. The secretary of the Board shall mail notice of each Trustee's absences during the preceding twelve (12) month period to each Board member following each regularly-scheduled Board meeting. (policy adopted 2-10-99)

FY 2026-2027	Jul-26	Aug-26	Sep-26	Oct-26	Nov-26	Dec-26	Jan-17	Feb-27	Mar-27	Apr-27	May-27	Jun-27	Total	Total
Post-Retirement Medical Trust	Dark		Dark	Dark		Dark	Dark		Dark	Dark		Dark	Absences	Hours
Sharmila Brunjes		P											0	0.75
Juan Hernandez		P											0	0.75
Anna Hurst		P											0	0.75
Angela Pao-Johnson - Staff		Ab											1	
Vini Montague - Staff		P											0	0.75

Meeting Time 0.75

P = Present

Ab = Absent

* = Joined Committee

Attendance Policy: In the event a Trustee shall be absent from three (3) consecutive regularly-scheduled Board meetings or from three (3) consecutive meetings of any one or more committees on which he or she may be serving, or shall be absent from five (5) regularly-scheduled Board meetings or from five (5) meetings of any one or more Committees on which he or she may be serving during any twelve (12) month period, then the Trustee shall, without any notice or further action required of the Board, be automatically deemed to have resigned from the Board effective immediately. The secretary of the Board shall mail notice of each Trustee's absences during the preceding twelve (12) month period to each Board member following each regularly-scheduled Board meeting. (policy adopted 2-10-99)

FY 2026-2027	Jul-26	Aug-26	Aug-26	Sep-26	Oct-26	Nov-26	Dec-26	Jan-27	Feb-27	Mar-27	Apr-27	May-27	Jun-27	Total
Vendor Advisory Committee	Dark	Special meeting			Dark		Dark						Dark	Absences
Tal Segalovtich, Chair		P	P											0
Jaklen Keshishyan, Alt. Chair		P	P											0
Jodie Agnew Navarro		P	P											0
Masood Babaeian		Ab	P											0
Paul Borda		Ab	Ab											1
Andrea Devers		P	P											0
Jason Gillis		P	P											0
Ricki Macken Chilvers		P	P											0
Vahe Mkrtchian		P	P											0
Desiree Misrahi		P	P											0
Lea Munoz		P	P											0
Jen Pippard		P	P											0
Octavia Watkins		Ab	P											0
Sharon Weinberg		P	P											0
Alona Yorkshire		P	P											0

Meeting Time 0.25 1.75

P = Present Ab = Absent

Attendance Policy: In the event a Trustee shall be absent from three (3) consecutive regularly-scheduled Board meetings or from three (3) consecutive meetings of any one or more committees on which he or she may be serving, or shall be absent from five (5) regularly-scheduled Board meetings or from five (5) meetings of any one or more Committees on which he or she may be serving during any twelve (12) month period, then the Trustee shall, without any notice or further action required of the Board, be automatically deemed to have resigned from the Board effective immediately. The secretary of the Board shall mail notice of each Trustee's absences during the preceding twelve (12) month period to each Board member following each regularly-scheduled Board meeting. (policy adopted 2-10-99)

North Los Angeles County Regional Center

ALPHABET SOUP

AAIDD	- American Association on Intellectual and Developmental Disabilities
AAP	- Adoption Assistance Program
AB	- Assembly Bill (State)
ABLE Act	- 'The "Achieving a Better Life Experience" (ABLE) Act of 2014
ACRC	- Alta California Regional Center
ADA	- Americans with Disabilities Act
ADC	- Adult Development Center
AFPF	- Annual Family Program Fee
AIS	- ARCA Information Systems
ARCA	- Association of Regional Center Agencies
ARFPSHN	- Adult Residential Facility for Persons with Specialized Healthcare Needs
BCBA	- Board-Certified Behavior Analyst
CAC	- Consumer Advisory Committee
CAL-ARF	- California Association of Rehabilitation Facilities
CAL-TASH	- The Association for Persons with Severe Handicaps
CARF	- Commission on Accreditation of Rehabilitation Facilities
CASA	- Community Advocacy Services Association
CASHPCR	- California Association of State Hospitals-Parent Councils for the Retarded
CCF	- Community Care Facility
CCL	- Community Care Licensing
CCR	- California Code of Regulations
CCS	- California Children's Services (State and County)
CDCAN	- California Disability Community Action Network
CDE	- Comprehensive Diagnostic Evaluation
CDER	- Client Development Evaluation Report
CIE	- Competitive Integrated Employment
CMS	- Centers for Medicare and Medicaid Services (formerly HCFA)
CMIS	- Client Management Information System
COEC	- Community Outreach and Education Committee (ARCA)
COLA	- Cost of Living Adjustment
CP	- Cerebral Palsy
CPES	- Community Provider of Enrichment Services
CPP	- Community Placement Plan
CRDP	- Community Resource Development Plan
CSC	- Consumer Service Coordinator

CSLA	- Community Supported Living Arrangement
CVRC	- Central Valley Regional Center
DAC	- Day Activity Center
DCFS	- Department of Children and Family Services (County)
DD	- Developmental Disabilities
DD Council	- State Council on Developmental Disabilities
DDS	- Department of Developmental Services (State)
DHCS	- Department of Health Care Services
DHS	- Department of Health Services (State)
DOE	- Department of Education (State and Federal)
DOF	- Department of Finance
DOH	- Department of Health
DOR/DR	- Department of Rehabilitation
DPSS	- Department of Public Social Services (County)
DRC	- Disability Rights California (formerly Protection & Advocacy, Inc.)
DSM	- Diagnostic and Statistical Manual of Mental Disorders
DSP	- Direct Support Professional
DSS	- Department of Social Services (State)
DOR	- Department of Rehabilitation (State)
DRC	- Disability Rights California (formerly Protection & Advocacy)
DTT	- Discrete Trial Training
DVU	- Disability Voices United
EBSH	- Enhanced Behavioral Support Home
ECF	- Exceptional Children's Foundation
EDD	- Employment Development Department (State)
EDMS	- Electronic Document Management System
ELARC	- Eastern Los Angeles Regional Center
EPSDT	- Early and Periodic Screening, Diagnosis, and Treatment
FACT	- Foundation for Advocacy, Conservatorship, and Trust of CA
FCPP	- Family Cost Participation Program
FDC	- Fairview Developmental Center
FEMA	- Federal Emergency Management Assistance
FETA	- Family Empowerment Team in Action
FHA	- Family Home Agency
FMS	- Financial Management Service
FNRC	- Far Northern Regional Center
FSA	- Flexible Spending Account

GGRC	- Golden Gate Regional Center
HCBS	- Home and Community Based Services (Waiver)
HCFA	- Health Care Financing Administration (now called CMMS)
HIPAA	- Health Insurance Portability and Accountability Act
HOPE	- Home Ownership for Personal Empowerment
HRC	- Harbor Regional Center
HUD	- Housing and Urban Development (Federal)
ICB Model	- Individualized Choice Budget Model
ICC	- Inter-agency Coordinating Council
ICC	- Integrated Community Collaborative/Intregadoras
ICF	- Intermediate Care Facility
ICF/DD	- Intermediate Care Facility/Developmentally Disabled
ICF/DD-H	- Intermediate Care Facility/Developmentally Disabled-Habilitative
ICF/DD-N	- Intermediate Care Facility/Developmentally Disabled-Nursing
ICF/SPA	- Intermediate Care Facility/State Plan Amendment
IDEA	- Individuals with Disabilities Education Act
IDEIA	- Individuals with Disabilities Education Improvement Act
IDP	- Individual Development Plan
IDT	- Inter-disciplinary Team
IEP	- Individual Educational Plan
IFSP	- Individual Family Service Plan
IHP	- Individual Habilitation Plan
IHSS	- In-Home Supportive Services
ILC	- Independent Living Center
ILS	- Independent Living Services
IMD	- Institutes of Mental Disease
IPP	- Individual Program Plan
IRC	- Inland Regional Center
ISP	- Individual Service Plan
KRC	- Kern Regional Center
LACHD	- Los Angeles County Health Department
LACDMH	- Los Angeles County Department of Mental Health
LACTC	- Los Angeles County Transportation Commission
LADOT	- Los Angeles Department of Transportation (City)
LAUSD	- Los Angeles Unified School District

LCSW	- Licensed Clinical Social Worker
LDC	- Lanterman Developmental Center
LEA	- Local Education Agency
LICA	- Local Interagency Coordination Area
LRC	- Lanterman Regional Center
MCH	- Maternal and Child Health
MFCC	- Marriage, Family and Child Counselor
MHRC	- Mental Health Rehabilitation Center
MMIS	- Medicaid Management Information System
MSW	- Masters in Social Work
NADD	- National Association for the Dually Diagnosed
NASDDDS	- National Association of State Directors of Developmental Disabilities Services
NBRC	- North Bay Regional Center
NLACRC	- North Los Angeles County Regional Center
OAH	- Office of Administrative Hearings
OCRA	- Office of Client Rights Advocacy
OPS	- Operations funds (for Regional Centers)
OSEP	- Office of Special Education Programs
OSERS	- Office of Special Education and Rehabilitative Services
OSHA	- Occupational Safety and Health Administration
OT	- Occupational Therapy
PAI	- Protection and Advocacy, Inc. (now called Disability Rights CA)
PDD	- Pervasive Developmental Disorder
PDC	- Porterville Developmental Center
PDF	- Program Development Fund
PEP	- Purchase of Service Expenditure Projection (formerly SOAR)
PEPRA	- Public Employees' Pension Reform Act
PERS	- Public Employees' Retirement System
PET	- Psychiatric Emergency Team
PIP	- Paid Internship Program
PL 94-142	- Public Law 94-142 (Right to Education Bill)
PMRT	- Psychiatric Mobile Response Team
POLST	- Physician Orders for Life-Sustaining Treatment
POS	- Purchase of Services funds (for Regional Centers)
PRMT	- Post-Retirement Medical Trust

PRRS	- Prevention Resources and Referral Services
PRUCOL	- Permanently Residing in the U.S. Under Color of the Law
PT	- Physical Therapy
QMRP	- Qualified Mental Retardation Professional
RC	- Regional Center
RCEB	- Regional Center of the East Bay
RCFE	- Residential Care Facility for the Elderly
RCOC	- Regional Center of Orange County
RCRC	- Redwood Coast Regional Center
RDP	- Resource Development Plan
RFP	- Request for Proposals
RRDP	- Regional Resource Development Project
RSST	- Residential Service Specialist Training
SARC	- San Andreas Regional Center
SB	- Senate Bill (State)
SCDD	- State Council on Developmental Disabilities
SCIHLP	- Southern CA Integrated Health and Living Project
SCLARC	- South Central Los Angeles Regional Center
SDRC	- San Diego Regional Center
SDC	- Sonoma Developmental Center
SDP	- Self-Determination Program
SDS	- Self-Directed Services
SEIU	- Service Employees' International Union
SELPA	- Special Education Local Plan Area
SG/PRC	- San Gabriel/Pomona Regional Center
SLS	- Supported Living Services
SMA	- Schedule of Maximum Allowances (Medi-Cal)
SNF	- Skilled Nursing Facility
SOAR	- Sufficiency of Allocation Report (see PEP)
SOCCO	- Society of Community Care Home Operators
SPA	- State Plan Amendment
SRF	- Specialized Residential Facility
SSA	- Social Security Administration
SSDI	- Social Security Disability Insurance
SSI	- Supplemental Security Income
SSP	- State Supplementary Program

TASH	- The Association for the Severely Handicapped
TCRC	- Tri-Counties Regional Center
UAP	- University Affiliated Program
UCI	- Unique Client Identifier
UCP	- United Cerebral Palsy
UFS	- Uniform Fiscal System
VAC	- Vendor Advisory Committee
VIA	- Valley Industry Association (Santa Clarita Valley)
VICA	- Valley Industry & Commerce Association (San Fernando Valley)
VMRC	- Valley Mountain Regional Center
WAP	- Work Activity Program
WIOA	- Workforce Innovation and Opportunity Act

[alphabetsoup] January 7, 2021

August through July

	TBD		BOARD ORIENTATION (In-Person Chatsworth)
W	08/05/26	5:30pm	NOMINATING
Th	08/06/26	5:00pm	CONSUMER ADVISORY
M	08/10/26	5:00pm	BOARD PACKET REVIEW AND TRAINING
W	08/12/26	4:00pm	BOARD PRE-MEETING DINNER (OPTIONAL)
W	08/12/26	5:00pm	DDS MEETING IN-PERSON
W	08/12/26	6:00pm	BOARD MEETING (Hybrid - Chatsworth)
Th	08/13/26	9:30am	VENDOR ADVISORY (Hybrid - Chatsworth)
W	08/19/26	5:00pm	COMMUNITY RELATIONS (Zoom)
Th	08/20/26	5:00pm	POST-RETIREMENT MEDICAL TRUST
Th	08/27/26	5:00pm	EXECUTIVE FINANCE

W	09/02/26	5:30pm	NOMINATING
Th	09/03/26	5:00pm	CONSUMER ADVISORY
T	09/08/26	5:00pm	BOARD PACKET REVIEW AND TRAINING
W	09/09/26	6:00pm	BOARD MEETING
Th	09/10/26	9:30am	VENDOR ADVISORY (Hybrid - Santa Clarita)
Th	09/24/26	5:00pm	EXECUTIVE FINANCE

Th	11/05/26	5:00pm	CONSUMER ADVISORY
M	11/02/26	5:00pm	BOARD PACKET REVIEW AND TRAINING
W	11/04/26	4:00pm	BOARD PRE-MEETING DINNER (OPTIONAL)
W	11/04/26	5:00pm	DDS MEETING IN-PERSON
W	11/04/26	6:00PM	BOARD MEETING (Hybrid - Santa Clarita)
Th	11/12/26	9:30am	VENDOR ADVISORY (Hybrid - Antelope Valley)
W	11/18/26	5:00pm	COMMUNITY RELATIONS
Th	11/19/26	5:00pm	POST-RETIREMENT MEDICAL TRUST
TBD	TBD	TBD	EXECUTIVE FINANCE

W	01/06/27	5:30pm	NOMINATING
Th	01/07/27	5:00pm	CONSUMER ADVISORY
M	01/11/27	5:00pm	BOARD PACKET REVIEW AND TRAINING
W	01/13/27	5:00pm	BOARD MEETING
Th	01/14/27	9:30am	VENDOR ADVISORY (Hybrid - Chatsworth)
W	01/20/27	5:00pm	COMMUNITY RELATIONS
Th	01/28/27	5:00pm	EXECUTIVE FINANCE

W	02/03/27	5:30pm	NOMINATING
Th	02/04/27	5:00pm	CONSUMER ADVISORY
M	02/08/27	5:00pm	BOARD PACKET REVIEW AND TRAINING
W	02/10/27	4:00pm	BOARD PRE-MEETING DINNER (OPTONAL)
W	02/10/27	5:00pm	DDS MEETING IN-PERSON
W	02/10/27	6:00pm	BOARD MEETING (Hybrid - Antelope Valley)
Th	02/11/27	9:30am	VENDOR ADVISORY (Hybrid - Santa Clarita)
Th	02/18/27	5:00pm	POST-RETIREMENT MEDICAL
Th	02/25/27	5:00pm	EXECUTIVE FINANCE

W	03/03/27	5:30pm	NOMINATING
Th	03/04/27	5:00pm	CONSUMER ADVISORY
M	03/08/27	5:00pm	BOARD PACKET REVIEW AND TRAINING
W	03/10/27	6:00pm	BOARD MEETING
Th	03/11/27	9:30am	VENDOR ADVISORY (Hybrid - Antelope Valley)
W	03/17/27	5:00pm	COMMUNITY RELATIONS
Th	03/25/27	5:00pm	EXECUTIVE FINANCE

Th	04/01/27	5:00pm	CONSUMER ADVISORY
W	04/07/27	5:30pm	NOMINATING
Th	04/08/27	9:30am	VENDOR ADVISORY (Hybrid - Chatsworth)
M	04/12/27	5:00pm	BOARD PACKET REVIEW AND TRAINING
W	04/14/27	6:00pm	BOARD MEETING
Th	04/29/27	5:00pm	EXECUTIVE FINANCE

Th	05/06/27	5:00pm	CONSUMER ADVISORY
M	05/10/27	5:00pm	BOARD PACKET REVIEW AND TRAINING
W	05/12/27	4:00pm	BOARD PRE-MEETING DINNER (OPTIONAL)
W	05/12/27	5:00pm	DDS MEETING IN-PERSON
W	05/12/27	6:00pm	BOARD MEETING (Hybrid - Chatsworth)
Th	05/13/27	9:30am	VENDOR ADVISORY (Hybrid - Santa Clarita)
W	05/19/27	5:00pm	COMMUNITY RELATIONS
Th	05/20/27	5:00pm	POST-RETIREMENT MEDICAL TRUST
Th	05/27/27	5:00pm	EXECUTIVE FINANCE

Th	06/03/27	5:00pm	CONSUMER ADVISORY
M	06/07/27	5:00pm	BOARD PACKET REVIEW AND TRAINING
W	06/09/27	6:00pm	BOARD MEETING
Th	06/10/27	9:30am	VENDOR ADVISORY (Hybrid - Antelope Valley)

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North Los Angeles County Regional Center

Main 818-778-1900 • Fax 818-756-6140 #200 Oakdale Avenue #100, Chatsworth, CA 91311 #www.nlacrc.org

CONTRACT SUMMARY AND BOARD RESOLUTION

No.	DESCRIPTION	CONTRACT SUMMARY
1.	Contract Overview: (New or Amendment) (POS or OPS)	Operations – New (Renewal) Contract Renewal of Fiber Internet Access Services Agreement
2.	Name of Vendor or Service Provider	Spectrum Enterprise (“Spectrum”)
3.	The Purpose of the Contract	NLACRC currently has fiber internet access services in all three office locations with Spectrum. NLACRC is seeking to renew its contract agreement with Spectrum for a three-year term. The renewal supports the organization’s continued business growth and increasing reliance on advanced technology and internet-based services across the enterprise. Spectrum connectivity is critical to business operations.
4.	Contract Term(s)	October 1, 2026 to September 30th, 2029
5.	Total Amount of the Contracts	\$296,115.00
6.	Rate of Payment or Payment Amount	Monthly payment of \$8,439.00 for 35 months plus one-time fee of \$750.00. Spectrum is providing one month free.
7.	Method or Process Utilized to Award the Contract	The IT Director has completed due diligence and confirmed that sufficient network capacity is available with Spectrum to support current operations and growth. Remaining with Spectrum is the best option since Spectrum is the Tier 1 service provider, which owns their own lines, cables and network, at all three office locations. Tier 1 means that the provider can reach the entire internet without paying another network for transit. In the event of problems with internet services, NLACRC works directly with Spectrum for resolution. Transitioning to an alternative provider would require significant implementation and transition costs and could introduce operational risks and business disruption. Continuing under existing services with Spectrum provides the most practical and cost-effective approach to maintaining reliable network connectivity.
8.	Method or Process Utilized to Establish the Rate or the Payment Amount	Usual & Customary Rate
9.	Exceptional Conditions or Terms: Yes/No If yes, provide explanation	No



North Los Angeles County Regional Center

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CONTRACT SUMMARY AND BOARD RESOLUTION

The North Los Angeles County Regional Center (“NLACRC”) Board of Trustees reviewed and discussed the Services Agreement between NLACRC and **Spectrum Enterprise**.

RESOLVED THAT in compliance with NLACRC’s Board of Trustees Contract Policy, on September 9, 2026, the Spectrum Enterprise Contract Agreement (“Agreement”) was reviewed and discussed by the NLACRC Board of Trustees. The NLACRC Board of Trustees hereby authorizes and designates any Officer of NLACRC to execute and deliver the Agreement on behalf of NLACRC, in such form as NLACRC’s legal counsel may advise, and on such further terms and conditions, as such Officer may approve. The final terms of the Agreement shall be conclusively evidenced by the execution of the Agreement by such Officer. For purposes of this authorization, an “Officer” means NLACRC’s Executive Director, Deputy Director, Chief Financial Officer, and no one else.

CERTIFICATION BY SECRETARY: I certify that (i) I am the Secretary of the NLACRC; (ii) the foregoing Resolution is a complete and accurate copy of the Resolution duly adopted by Board of Trustees; iii) the Resolution is in full force and has not been revoked or changed in any way.

Curtis Wang, Board Secretary

Save the Date: September 25-26, 2026



ARCA Academy

You're invited to *The 2026 ARCA Academy*, hosted by the Association of Regional Center Agencies and the California Community Collaborative for Developmental Services.

The ARCA Academy is a professional development project for the board directors from California's 21 regional center boards. **Register [here](#) to secure your spot.**

SESSIONS AND LOCATIONS



DAY 1:

Friday, September 25, 2026 2 - 7PM

DAY 2:

Saturday, September 26, 2026
8:30 am to 11:30



DoubleTree by Hilton Torrance – South Bay

21333 Hawthorne Boulevard,
Torrance, CA 90503



DAY 2: BREAKOUT SESSION

Saturday, September 26, 2026
12 PM TO 4 PM



Harbor Regional Center (*across from the DoubleTree*)

21309 Hawthorne Blvd, Torrance,
CA 90503

BOOK YOUR HOTEL RESERVATION

The DoubleTree by Hilton Torrance – South Bay located at 21333 Hawthorne Boulevard, Torrance, has reserved a block of rooms at the rate of \$219+ for Friday, September 25, 2026. The last day to book is September 3, 2026.

Please make your reservations using this [link](#).

*Register
Now*



For questions, please contact Tony Anderson at tanderson@arcanet.org.