



North Los Angeles County Regional Center

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POST-RETIREMENT MEDICAL TRUST COMMITTEE

Thursday, August 20, 2026 – *Via Zoom*
5:00 p.m.

~ AGENDA ~

- I. Call to Order & Introductions**
- II. Public Input**
- III. Consent Items**
 - A. Approval of Agenda
 - B. Approval of the Minutes of the May 21, 2026 Meeting
 - C. Approval of Name Change from “Policies & Procedures” to “Guidelines & Procedures”
- IV. Annual Committee Orientation – Vini Montague (5 min.)**
 - A. Review PRMT Policies and Procedures
 - B. Review Approved Planning Calendar for FY2026-27
- V. Action Items**
 - A. Approval of Meeting Schedule for FY2026-27 – Vini Montague (3 min.)
 - B. Review Investment Strategy for PRMT Trust – Keith Stribling (5 min.)
 - C. Review Investment Strategy for CalPERS UAL Trust – Keith Stribling (5 min.)
- VI. Committee Business**
 - A. PFM Asset Management Report – Keith Stribling (10 min.)
 - 1. Statement of Current PRMT Trust Value
 - 2. Statement of Current CalPERS UAL Trust Value
 - B. Quarterly PRMT Market Value History Report – Vini Montague (3 min.)
 - C. Quarterly UAL Market Value History Report – Vini Montague (3 min.)
- VII. Announcements/Information/Public Input**
 - A. Next Meeting: Thursday, November 19, 2026, at 5:00 p.m.
 - B. Committee Attendance
- VIII. Adjournment**