



Board of Trustees Meeting

Wednesday, May 13, 2026

6:00 p.m.

Hybrid - NLACRC
Antelope Valley Office/Zoom



North Los Angeles County Regional Center

Main 818-778-1900 • Fax 818-756-6140 | 9200 Oakdale Avenue #100. Chatsworth, CA 91311 | www.nlacrc.org

North Los Angeles County Regional Center

Board of Trustees Meeting -

Wednesday, May 13, 2026

6:00 p.m.

~AGENDA~

1. **Call to Order & Welcome** (5 min.)
2. **Housekeeping** (1 min.)
 - A. Spanish Interpretation Available
 - B. Public Attendance (please note name in Chat)
 - C. *Update Zoom Screen Name to include full name, board position, and geographic location (SFV, AV, or SCV)
3. **Share Impact Story from Individual Served** (5 min.)
4. **Board Member Attendance/Quorum** (1 min.)
5. **Agenda – [APPROVAL]** (1 min.)
6. **Public Input & Comments** -Reserved for Agenda Items (3 minutes per comment, 3-person limit) (9 min.)
7. **Consent Items** (2 min.)

All Consent Items are to be approved in one motion unless a Board Member or a member of the public requests a separate action or discussion on a specific item.

 - A. Approval of Board of Trustees Meeting Minutes April 8, 2026
8. **Action Items**
 - A. Approval of Purchase of Services Startup Contracts – Vini Montague (5 min.)
 1. FY2025-2026 CPP/CRDP Startup Projects, Various Vendors
 2. FY2025-2026 CPP /CRDP Startup Project #2526-9, Housing Access Services
 - B. Approval of Operations Contracts – Vini Montague (5 min.)
 1. Lindquist, Von Husen & Joyce Contract Amendment
 - C. Approval of ARCA Dues for FY2026-2027 – Vini Montague (2 min.)



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- D. Credit Line – Vini Montague (3 min.)
 - 1. Approval to Authorize an Officer to Secure a Credit Line for FY2026-2027
 - 2. Approval to Authorize an Officer to Make Disbursements and Execute Disbursements Instructions for Credit Line
- E. Approval to Authorize an Officer to Secure Insurance Coverage for FY2026-2027 – Vini Montague (3 min.)
- F. Approval and Adoption of Updated Board Policies – Sharmila Brunjes (5 min.)
 - 1. Transparency and Public Information Policy
- G. Vote on 2026 Jynny Retzinger Community Service Award Recipient – Jeremy Sunderland (3 min.)
- H. Appointment of New Vendor Advisory Committee Members – Alex Kopilevich (3 min.)
 - 1. Alona Yorkshire, The Adult Skills Center
 - 2. Lea Munoz, Integrated Resource Institute

9. Board Business

- A. Introduction of Aging Specialist – Valeria Soto (5 min.)
- B. ED Evaluation Update – Lety Garcia (3 min.)
- C. Strategic Plan Update – Angela Pao-Johnson (5 min.)
- D. Board Workgroup Updates – Sharmila Brunjes (2 min.)
- E. Presentation of FY 2026-2027 Slates – Curtis Wang and Lety Garcia (2 min.)
 - 1. Board Officers
 - 2. Executive Finance Committee Members
 - 3. Board Member Renewals
- F. Presentation of Potential Board Members for FY 2026-2027 – Sharmila Brunjes (1 min.)
- G. Presentation of Board Planning Calendar for FY 2026-2027 – Sharmila Brunjes (2 min.)
- H. Presentation of Board of Trustees Meeting Schedule for FY 2026-2027 – Sharmila Brunjes (1 min.)

10. Executive Director's Report – Angela Pao-Johnson (10 min.)

11. Public Input & Comments (3 minutes per comment)

12. Closed Session (10 min.)

- A. Legal



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13. **Self-Determination Program (SDP) Report** – Juan Hernandez (*5 min.*)
 - A. SDLVAC Liaison Report
 - B. SDP Implementation Report
 - C. Next Self Determination Local Advisory Committee Meeting: Thursday, May 21, 2026, at 6:30 p.m.

14. **Association of Regional Center Agencies** – Lety Garcia
 - A. No ARCA Liaison Report
 - B. Next meeting: June 25, 2026

15. **Consumer Advisory Committee** – Juan Hernandez (*1 min.*)
 - A. Committee Summary
 - B. Next Meeting: Thursday, June 4, 2026, 5:00 p.m.

16. **Executive Finance Committee** – Sharmila Brunjes (*1 min.*)
 - A. Committee Summary
 - B. Financial Reports
 - C. Next Meeting: Tuesday, May 26, 2026, 5:00 p.m.

17. **Community Relations Committee** – Jeremy Sunderland and Cathy Blin
 - A. The committee has not met since the last board meeting.
 - B. Next Meeting: Wednesday, May 20, 2026, 5:00 p.m.

18. **Nominating Committee** – Curtis Wang and Lety Garcia
 - A. The committee has not met since the last board meeting.
 - B. Next Meeting: Wednesday, August 5, 2026, at 5:30 p.m.

19. **Post-Retirement Medical Trust Committee** – Sharmila Brunjes
 - A. The committee has not met since the last board meeting.
 - B. Next Meeting: Thursday, May 21, 2026, 5:00 p.m.

20. **Vendor Advisory Committee** – Alex Kopilevich (*1 min.*)
 - A. Committee Summary
 - B. Next Meeting: Thursday, May 14, 2026, 9:30 a.m. (*Hybrid*)

21. **Old Business/New Business** (*2 min.*)
 - A. Board and Committee Meeting Attendance Sheets and Time Reports
 - B. Updated Acronyms Listing

22. **NLACRC Announcements/Information** (*2 min.*)



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A. Reference Documents

1. Board of Trustees Meeting Calendar
2. Board of Trustees Committee List

B. Next Meeting: Wednesday, June 10, 2026, at 6:00 p.m. Zoom

23. Adjournment

Please refer to NLACRC's website for the Calendar of Events, which includes a link for the Family Focus

Resource Center, for information regarding more support groups, training opportunities, dates, times, and links – [Calendar of Events | NLACRC](#)

**NORTH LOS ANGELES COUNTY REGIONAL CENTER (NLACRC)
9200 OAKDALE AVENUE, SUITE 100
CHATSWORTH, CA 91311**

**MINUTES OF THE BOARD OF TRUSTEES MEETING
ZOOM
APRIL 8, 2026 6:00 P.M.**

BOARD OF TRUSTEES:

Sharmila Brunjes (President), Juan Hernandez (Vice President), Anna Hurst (Treasurer), Curtis Wang (Secretary), Leticia Garcia (ARCA Rep), Alex Kopilevich (VAC Chair), George Alvarado, Cathy Blin, Nicholas Abrahms, Jacquie Colton, Jeremy Sunderland, Laura Monge, Jennifer Koster

ABSENT:

Jason Taketa

STAFF:

Angela Pao-Johnson - Executive Director, Evelyn McOmie – Deputy Director, Vini Montague – Chief Financial Officer, Dr. Carlo DeAntonio – Director, Clinical Services, Lisa Butters-Smith, Vipin Gautam, Silvia Renteria-Haro, Arshalous Garlanian, Donna Rensch, Sarah Yap, Elisa Hill, Lindsay Granger,

GUESTS:

Xochitl Gonzalez – DDS, Charlotte Tay—Lindquist, Von Husen & Joyce, Andy Ou – Lindquist, Von Husen & Joyce, Jo Huie – Lindquist, Von Husen & Joyce, Hellen Carlson, Puja Trivedi, Grigore Madikians, Erica Rodriguez – Office of Clients Rights Advocate/Attorney, John Francis – SDLVAC member

1. INTRODUCTIONS AND CALL TO ORDER

Upon confirmation of quorum, the meeting was called to order by President Sharmila Brunjes at 6:00 PM. Opening remarks included a welcome, reminders for participants to display their full names, and guidance for Board members to state their names when making or seconding motions to support accurate minute-taking.

The Board reviewed the organization’s mission and vision statements, reaffirming its commitment to supporting individuals with developmental disabilities in leading healthy, productive, and inclusive lives. Meeting protocols were also outlined, including public comment procedures—limited to agenda items at the beginning of the meeting, with general public input scheduled later—and adherence to the civility code to ensure respectful and inclusive dialogue.

Housekeeping items included confirmation that Spanish interpretation was available and instructions for Board members to update their display names to include their role and geographic designation.

2. IMPACT STORY FROM INDIVIDUAL SERVED

Executive Director Angela Pao-Johnson shared a video from Ruby, the parent of an individual served, Judah.

3. **BOARD MEMBER ATTENDANCE/QUORUM**

Board members were confirmed in attendance on Zoom. Quorum was confirmed by staff.

4. **AGENDA – APPROVAL**

A proposed agenda change was introduced: the Transparency and Public Information Policy item was not ready for presentation and would be deferred to the following month. The Board was advised that a formal vote to defer would occur when the item was reached on the agenda.

Absent objection, the agenda was approved as amended.

5. **PUBLIC INPUT & COMMENTS—RESERVED FOR AGENDA ITEMS**

During the public input portion of the meeting, Sharmila Brunjes reminded attendees that comments were limited to agenda items, with a three-minute time limit per speaker.

One public comment was received from community member Jon Francis. Jon Francis began by offering an apology for comments made at a previous meeting. Jon Francis then expressed continued advocacy for services supporting individuals with developmental disabilities, with a particular focus on the Self-Determination Program (SDP).

Jon Francis shared that, as a community partner and committee member, active involvement has included submitting a letter to the Governor regarding proposed budget cuts that may impact SDP services. Jon Francis emphasized the significant positive impact of SDP—particularly in improving access to communication services—compared to traditional service models, noting meaningful progress for individuals and families.

Jon Francis acknowledged ongoing challenges within the program while recognizing efforts by stakeholders to address them. Concern was expressed regarding potential Medicaid-related funding reductions and their impact on SDP, alongside continued advocacy efforts to preserve and strengthen the program. Jon Francis concluded by thanking the Board for its support.

No additional public comments were made, and the meeting proceeded to the next agenda item.

6. **CONSENT ITEMS**

Sharmila Brunjes listed the consent items as approval of the Board of Trustees meeting minutes from March 11, 2026. Sharmila Brunjes asked if there was any discussion.

Absent objection, it was resolved to approve the meeting minutes from the March 11, 2026, board meeting. Motion carried.

7. **ACTION ITEMS**

7.1 **Lindquist, Von Husen & Joyce Presentation on IRS Form 990 Tax Return**

Sharmila Brunjes introduced the action items, beginning with a presentation on the IRS Form 990 tax return by Joe Huie of Lindquist Von Husen & Joyce. The Board was informed that a more detailed review of the Form 990 had previously been conducted at the Executive Finance Committee (EFC) meeting, and this presentation would serve as a high-level summary.

Joe Huie explained that the Form 990 is an annual informational tax return required by the IRS that provides transparency into the organization's financial position, governance, and operations for public review. Joe Huie noted that the current year's filing reflects no significant changes from the prior year, with no unusual transactions or reportable issues. The reported financial figures, including total assets, net assets, revenue, and expenses, are consistent with and directly tied to the organization's audited financial statements, with the Form 990 serving as an alternate presentation format with additional disclosure requirements.

Joe Huie further reported that the organization continues to demonstrate strong public support, consistently exceeding 99%, which satisfies IRS public support tests and confirms the organization's classification. While there were increases in both revenue and total assets compared to the previous year, these changes were expected and did not reflect any material shifts in operations or financial structure. Overall, the return reflects stable operations, consistent financial reporting, and no compliance concerns.

Board members were invited to ask questions; however, no questions or discussion were raised. It was also noted that Board members could reference the detailed EFC discussion and upcoming published minutes for additional information.

Following the presentation, Vini Montague, Chief Financial Officer, noted that a formal motion was required for approval.

On a motion made by Anna Hurst, seconded by Curtis Wang, it was resolved to approve the IRS Form 990 tax return. Motion carried.

7.2 Approval and Adoption of Updated Board Policies – Board Recruitment Plan
a. Board Member Onboarding Plan

Sharmila Brunjes introduced the approval and adoption of updated Board policies, beginning with the Board Onboarding Plan. Sharmila Brunjes provided background, noting that the plan was originally submitted to DDS in 2025 as part of special contract language, returned with feedback in July, and subsequently revised and resubmitted. The plan has now been finalized and brought forward for formal adoption and website posting.

On a motion made by Jeremy Sundelrand, seconded by Alex Kopilevich, it was resolved to approve and adopt the Board Member OnBoarding Plan. Motion carried.

Sharmila Brunjes then addressed the Transparency and Public Information Policy, noting that the policy is currently in draft form and under review by outside legal counsel. As the policy is not yet ready for Board consideration, a request was made to defer the item to a future meeting.

No objections were raised, and the Transparency and Public Information Policy was deferred.

7.3 Approval of New Purchase of Services (POS) Policy for Social Rec Camping Non-Medical Therapies

Sharmila Brunjes introduced the next action item: approval of the new Purchase of Service (POS) Policy for Social Recreation. Evelyn McOmie presented the policy and provided an overview.

Evelyn McOmie, Deputy Director, explained that the policy update is based on guidance issued by DDS on March 25, directing regional centers to align with a standardized policy framework. Adoption of this model policy allows for implementation without requiring additional DDS approval. The policy aligns with existing service standards and clarifies the purpose and scope of social recreation services.

Evelyn McOmie noted that the policy emphasizes services that support skill development and promote community-based inclusion. Requests for services must be addressed through the Individual Program Plan (IPP) process, with a focus on utilizing cost-effective, community-based resources. The policy also includes examples of eligible services and outlines an exception process for unique circumstances, requiring approval by the Executive Director or designee.

No questions or discussion were raised.

On a motion made by Jeremy Sunderland, seconded by Cathy Blin, it was resolved to approve the new Purchase of Services (POS) Policy for Social Rec Camping Non Medical Therapies. Motion carried.

8. BOARD BUSINESS

8.1 Introduction of New Dental Consultant

Sharmila Brunjes introduced a new Board Business item, welcoming Lisa Butters-Smith as the Regional Center's new full-time dental consultant.

Lisa Butters-Smith provided an overview of professional background, including experience as a dental hygienist and prior work with another regional center. Lisa Butters-Smith explained that the role will continue core responsibilities such as reviewing dental treatment plans and coordinating funding, while expanding efforts in outreach, education, and training due to the full-time, on-site presence.

Recent and upcoming activities include hosting virtual presentations on children's oral health and the impact of autism on oral health, participating in vendor fairs, and conducting community and family outreach. Lisa Butters-Smith also highlighted ongoing efforts to increase the number of vendored dental providers, including recruitment of pediatric and adult providers, particularly in underserved areas such as the Santa Clarita Valley. Additional updates included onboarding a provider capable of administering general anesthesia and collaboration with a behavioral therapist specializing in dental-related support.

Lisa Butters-Smith emphasized that dental care remains a significant unmet need for individuals with developmental disabilities and expressed a goal of improving access and awareness through expanded services and partnerships.

During Board discussion, Anna Hurst inquired about outreach to dental providers and training on working with individuals with developmental disabilities. Lisa Butters-Smith confirmed ongoing outreach and noted challenges related to Medi-Cal reimbursement rates.

Jeremy Sunderland asked about involvement in advocacy for a behavioral management billing code. Lisa Butters-Smith confirmed support efforts, including letters and petitions, and noted that while such codes exist, reimbursement denials remain a challenge.

Additional comments highlighted the need for services that accommodate individuals with mobility limitations, including those who use wheelchairs.

The Board expressed appreciation for the presentation, and the meeting proceeded to the next agenda item.

8.2 Introduction of New IT Director

Sharmila Brunjes introduced a new Board Business item, welcoming Lisa Butters-Smith as the Regional Center's new full-time dental consultant.

Lisa Butters-Smith provided an overview of professional background, including experience as a dental hygienist and prior work with another regional center. Lisa Butters-Smith explained that the role will continue core responsibilities such as reviewing dental treatment plans and coordinating funding, while expanding efforts in outreach, education, and training due to the full-time, on-site presence.

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The Board expressed appreciation for the presentation, and the meeting proceeded to the next agenda item.

8.3 Announcement on Upcoming Elections

Sharmila Brunjes announced that Board elections will take place in June, with the proposed slate to be presented at the May meeting.

Sharmila Brunjes noted that while the Nominating Committee has already developed a slate, Board members interested in running for an Executive Committee position may still do so. Nominations may be made from the floor at the time of the election, either by self-nomination or by another Board member.

The announcement emphasized that additional interest and participation in the election process are encouraged.

8.4 Strategic Plan Update

Angela Pao-Johnson provided an update on the organization's strategic planning process. The project, facilitated by a consulting group, has completed the fact-finding phase, which included interviews with approximately 85 internal and external stakeholders, including staff, Board members, committees, DDS, ARCA representatives, and community partners.

The process is currently in Phase 2 and remains on schedule. A Strategic Lab was conducted on March 17, bringing together executive leadership and staff across departments and levels to discuss mission, vision, values, and organizational priorities. Feedback from this session is being used to inform the next steps, including the distribution of internal and external stakeholder surveys. Board members will receive a survey to provide input.

Angela Pao-Johnson shared that four key focus areas have emerged for action planning: enhancing customer service through a more person-centered approach, improving organizational alignment and efficiency, strengthening and empowering the workforce, and supporting community partners. Action planning teams are being formed to develop specific strategies and outcome metrics, followed by a Strategic Planning Summit and development of a final implementation roadmap. The strategic plan is expected to be completed by the end of June, with Board presentation anticipated at a subsequent meeting.

During discussion, Lety Garcia inquired about the duration of the plan and timeline for presentation. It was noted that the plan is expected to span approximately three years, with final presentation likely in August.

Sharmila Brunjes raised the importance of Board involvement in the development process. Angela Pao-Johnson confirmed that Board input will be incorporated through upcoming surveys and increased participation in Phase 3 of the process.

Anna Hurst expressed support for the process, noting the value of alignment across the organization and the importance of strengthening organizational culture and relationships.

The Board expressed appreciation for the progress and noted that the strategic planning effort is advancing efficiently.

8.5 Board Committees for FY 2026-2027

Sharmila Brunjes provided updates on Board workgroups and upcoming activities. Planning for the Board Retreat and an end-of-year Board dinner is ongoing, with dates currently being finalized to accommodate Board participation and availability of the Board coach. Board Support will distribute scheduling communications in the coming days.

8.6 Board Workgroup Updates

Sharmila Brunjes provided updates on Board workgroups and upcoming activities. Planning for the Board Retreat and an end-of-year Board dinner is ongoing, with dates currently being finalized to accommodate Board participation and availability of the Board coach. Board Support will distribute scheduling communications in the coming days.

The Board Retreat and calendar workgroup continues to meet weekly on Fridays at 11:00 a.m., and Board members were encouraged to participate. The Executive Director (ED) Evaluation Workgroup is progressing on schedule, meeting biweekly on Mondays at 10:30 a.m., and nearing completion of its work.

8.7 Update on Board Recruitment Plan

Sharmila Brunjes also reviewed Board committee participation for the upcoming fiscal year, encouraging members to explore and join committees of interest. Committees highlighted included Community Relations, Executive Finance, Nominating, and Post-Retirement. Board members were invited to attend upcoming meetings to learn more before committing.

Angela Pao-Johnson provided a brief update on the Board Recruitment Plan, noting that a minor typographical correction had been made. No substantive changes were reported.

The meeting then proceeded to the next agenda item.

9. EXECUTIVE DIRECTOR'S REPORT

Angela Pao-Johnson presented the Executive Director's Report, beginning with organizational wins. Angela Pao-Johnson shared that NLACRC currently leads regional centers in enrollment for the Paid Internship Program, while noting continued efforts to increase transitions into competitive integrated employment.

Angela Pao-Johnson also reported progress on IPP survey participation, which remains part of the organization's special contract language. Survey completion increased from 2% in 2025 to 9% in January 2026 and 8% in February 2026. Outreach efforts include multilingual flyers and continued reminders to families.

Additional updates included a presentation by Employment Services Specialists at the Cal-TASH Conference, continued progress in strengthening cybersecurity and platform integration, and DDS updates related to the Pathways pilot, Self-Determination Program waiver enrollment, AB 2423 rate-related cost estimates, and emergency preparedness planning.

Angela Pao-Johnson reported that NLACRC currently has 963 filled positions and serves nearly 42,000 individuals across its three valleys. The Quality Assurance team completed 144 residential visits, including 54 unannounced visits, resulting in four corrective action plans. For social recreation reimbursement, Angela Pao-Johnson shared that nearly 4,900 individuals have been served and more than 10,267 authorizations processed. Processing timelines have improved, and additional staffing is being added to support seasonal demand. Angela Pao-Johnson also highlighted recent outreach at the City of Los Angeles Shine LA Resource Fair, where staff shared information about NLACRC services with families and community members.

During discussion, Lety Garcia asked whether social recreation information was also being shared with Spanish/Latino support groups. Angela Pao-Johnson confirmed outreach to Spanish-speaking groups, including Puentes de Amor.

No further questions were raised.

10. CLOSED SESSION

Sharmila Brunjes announced the Board would move into closed session to discuss personnel.

Absent objection the board entered closed session at 7:08 p.m.

A motion was made by Jeremy Sunderland, seconded by Anna Hurst, for a personnel issue.

Absent objection the board exited closed session at 7:32 p.m.

11. **PUBLIC INPUT & COMMENTS**

During public comment, community member Jon Francis raised questions regarding the Self-Determination Program (SDP) waiver enrollment process, specifically regarding facilitation of applications and access to federal matching funds.

Evelyn McOmie clarified that waiver enrollment has been a required component of SDP participation and confirmed that NLACRC has been in compliance with these requirements. It was noted that the previously mentioned concerns reflect a statewide issue rather than a local gap in implementation.

A second public comment was provided by community member Grigore Madikians, who shared an urgent personal situation involving housing instability and medical concerns. Grigore Madikians requested immediate assistance, including temporary housing support, and expressed concern regarding delays in service implementation.

Angela Pao-Johnson acknowledged the comment and confirmed that follow-up would occur. Sharmila Brunjes also expressed concern and appreciation for the comment.

No additional public comments were made.

12. **SDLVAC LIAISON REPORT AND SELF-DETERMINATION (SDP) IMPLEMENTATION REPORT**

Juan Hernandez provided updates, noting prior concerns regarding delays in processing authorizations. Juan Hernandez shared that Case Management and Accounting are working collaboratively to address and prevent ongoing delays. Additional updates included discussion of approximately \$133,000 in DDS funding to support coaching and independent facilitation/mentoring, as well as ongoing collaboration with the State Council to fill a vacant position on the Local Vendor Advisory Committee (LVAC).

Evelyn McOmie presented the Self-Determination Program (SDP) report as of April 1, 2026.

Key updates included:

- 1,365 individuals enrolled in SDP (an increase of 28 since the prior report)
- 828 certified budgets
- 751 approved spending plans, with 48 in progress
- 703 completed person-centered plans (increase of 26)
- 751 active SDP participants
- 3 participants discontinued after budget certification; 17 opted out
- 13 inter-regional center cases during transition

Evelyn McOmie also noted continued growth in program participation, updates on Financial Management Service (FMS) models, and ongoing transitions of cases. Orientation attendance and future transition of orientation responsibilities to the State Council were also highlighted.

The Board acknowledged the updates and proceeded to the next agenda item.

13. **ITEMS 13-20**

The Board received the following committee reports for information:

- Association of Regional Center Agencies presented by Lety Garcia.

Lety Garcia provided an update from the March ARCA meetings. Highlights included a presentation by the San Diego Regional Center on marketing strategies, focusing on strengthening community engagement, promoting services and support groups, and enhancing Board recruitment through social media and other outreach channels.

Lety Garcia shared that the Governor's budget revision is forthcoming and will focus on regional center operations and Early Start services. One-day Early Start workshops are expected to roll out soon, with additional information to be provided by DDS. Updates were also provided on the Self-Determination Program (SDP), including efforts led by the State Council on Developmental Disabilities to standardize a statewide orientation consisting of two sessions. Final trailer bill language is anticipated in late June or July, and the next ARCA meeting is scheduled for June 26 in Sacramento.

Lety Garcia further reported that DDS is working to standardize respite, intake, and vendorization processes across regional centers. As part of this effort, NLACRC received a 100% score on intake services, reflecting strong performance by staff.

The Board acknowledged the update and expressed appreciation for the report.

- Consumer Advisory Committee presented by Juan Hernandez

Juan Hernandez provided a brief update, highlighting a recent presentation on emergency preparedness focused on heat waves. The presentation covered guidance on how to respond during extreme heat, including safety precautions, staying cool, and accessing appropriate resources.

Juan Hernandez noted that the full report is included in the meeting packet for Board review. The next meeting is scheduled for May 2 at 5:00 p.m.

The Board acknowledged the update and proceeded to the next agenda item.

- Executive Finance Committee presented by Sharmila Brunjes and Anna Hurst.

Sharmila Brunjes provided a summary of the Executive Finance Committee (EFC) meeting. Key items reviewed included the IRS Form 990 tax return, financial reports, the administrative versus direct allocation report, and the outstanding authorizations report. Updates were also provided on audits, the whistleblower policy, the strategic plan, and ongoing workgroup activities.

Sharmila Brunjes noted that additional details will be available in the posted committee minutes. The next EFC meeting is scheduled for April 30, 2026, at 5:00 p.m.

- Community Relations Committee presented by Jeremy Sunderland.

The next committee meeting will be on Wednesday, May 20th at 5:00 p.m.

- Nominating Committee presented by Curtis Wang.

Curtis Wang reported that the Nominating Committee met on April 1 and finalized the slate of Board officers and additional Executive Finance Committee members. The full slate, along with Board member renewals and new applicants, will be presented at the next Board meeting. The next Nominating Committee meeting is scheduled for August.

During discussion, Anna Hurst inquired about the pipeline for future Board recruitment. Sharmila Brunjes shared that, based on the proposed slate and anticipated trailer bill requirements, the Board is expected to reach full capacity. It was noted that future recruitment may focus on specific gaps, particularly identifying a member with financial expertise, depending on final approval of the trailer bill.

Sharmila Brunjes also noted that the Post-Retirement Medical Trust Committee had no updates. The next meeting is scheduled for May 21, 2026, at 5:00 p.m.

The meeting then proceeded to the next agenda item.

- Post-Retirement Medical Trust Committee presented by Sharmila Brunjes.

The next PRMT Committee meeting is scheduled for May 21, 2026, at 5:00 p.m.

- Vendor Advisory Committee presented by Alex Kopilevich.

Alex Kopilevich provided an update on Vendor Advisory Committee (VAC) activities. The VAC recently completed an applicant review process, during which seven candidates were selected for interviews; five candidates participated. Following interviews, the panel recommended two candidates to move forward for a full VAC vote, scheduled for the next meeting.

Alex Kopilevich noted that the VAC currently has 17 members, with a maximum capacity of 18. Depending on the outcome of the vote, membership will be adjusted accordingly for the upcoming fiscal year.

The next VAC meeting is scheduled for April 9 at 9:30 a.m. and will be held in a hybrid format at the Chatsworth office.

14. OLD BUSINESS/NEW BUSINESS

Sharmila Brunjes provided updates under old and new business. Board members were reminded that Regional Center email passwords must be updated every 90 days by contacting IT. Lindsay Granger offered assistance to Board members and noted that support will also be available at the next in-person meeting. Until access issues are resolved, communications may continue to be sent to personal email accounts.

Board members were also reminded to review and confirm the accuracy of attendance sheets and time reports. It was noted that a list of acronyms is included in the Board packet for reference.

Vini Montague confirmed that the organization's strategic plan will span three years. Sharmila Brunjes encouraged Board members to review committee options and sign up for committees of interest for the upcoming term.

No additional comments were raised.

15. ANNOUNCEMENTS / INFORMATION

16. NEXT MEETING

The next Board meeting is scheduled for Wednesday, May 13th in person at the Chatsworth office or on Zoom.

17. **ADJOURNMENT**

Absent objection the meeting was adjourned at 7:59 p.m.

DISCLAIMER

The above document should be used as a summary of the motions passed and issues discussed at the meeting. This document shall not be considered a verbatim copy of every word spoken at the meeting.

DRAFT



North Los Angeles County Regional Center

Main 818-778-1900 • Fax 818-756-6140 | 9200 Oakdale Avenue #100, Chatsworth, CA 91311 www.nlacrc.org

Contract Summary and Board Resolution

No.	Description	Contract Summary
1.	Contract Overview: (New or Amendment) (POS or OPS)	New Start-up Funding Development Agreements, Purchase of Services (POS)
2.	The Name of Vendor or Service Provider	Department of Developmental Services (“DDS”) approval of CRDP Start-Up Funds to develop the following FY2025/2026 projects: Service code: 999 (start-up development funds) <ol style="list-style-type: none"> 1. NOR Living EBSH Palmdale LLC Enhanced Behavioral Supports Home (EBSH) for Adults (Male) PL2641: NLACRC-2526-1 2. NOR Living EBSH Lancaster LLC Enhanced Behavioral Supports Home (EBSH) for Adults (Co-ed) PL2642: NLACRC-2526-3 3. Congregate Connect, LLC Specialized Residential Facility (Level 7) for Substance Abuse Treatment PL2653: NLACRC-2526-4
3.	The Purpose of the Contracts	Three Start-Up Funding Development Agreements NLACRC received approval from DDS for \$800,000 on September 30, 2025 to award the funds per below allocation.
4.	The Contract Term	Each Start-up Funding Development Agreement will begin between May 1, 2026, and no later than, June 1, 2026. Each term will end no later than February 29, 2028.
5.	The Total Amount of the Contract	Total approved funding: \$800,000: <ol style="list-style-type: none"> 1. EBSH for Adults (Male) PL2641: NLACRC-2526-1: \$250,000 2. EBSH for Adults (Co-ed) PL2642: NLACRC-2526-3: \$300,000 3. Specialized Residential Facility (Level 7) for Substance Abuse Treatment PL2653: NLACRC-2526-4: \$250,000



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6.	The Total Proposed Number of Consumers Served	<p>Total: 12 Consumers</p> <ol style="list-style-type: none"> 1. EBSH for Adults: 4 2. EBSH for Adults: 4 3. SRF (Level 7): 4
7.	The Rate of Payment or Payment Amount	<p>Payment will be reimbursed to Service Providers based on performance milestones or on other such terms as required under DDS’s written guidelines.</p>
8.	Method or Process Utilized to Award the Contract	<p>Request for Proposal (“RFP”) was published by NLACRC on November 14, 2025. The submission deadline closes January 11, 2026 and selected applicants were determined by March 31, 2026.</p>
9.	Method or Process Utilized to Establish the Rate or the Payment Amount	<p>Funding was established in NLACRC’s FY2025-2026 Community Placement Plan (“CPP”)/Community Development Resource Plan (“CRDP”) approved by DDS on September 30, 2025. The start-up funds will develop services pursuant to DDS FY 2025-26 CPP/CRDP Guidelines for the Regional Centers.</p> <p>The funds will be included in the next allocation.</p>
10.	Exceptional Conditions or Terms: Yes/No If Yes, provide explanation	<p>Funds must be encumbered by June 30, 2026. Each contract is subject to changes recommended by legal counsel and on such further terms and conditions as any Officer of NLACRC may approve.</p> <p>Any change to award amounts per contract will be approved by DDS.</p>

The North Los Angeles County Regional Center’s (“NLACRC”) Executive Finance Committee reviewed and discussed the above Start-up Funding Development Agreements (“**Agreements**”) and is recommending an action of the Board of Trustees to **Approve** the Agreements.

Sharmila Brunjes, Board President

Date



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Contract Summary and Board Resolution

The North Los Angeles County Regional Center’s (“NLACRC”) Board of Trustees reviewed and discussed the Contract Summary for the above three Start-up Funding Development Agreements and passed the following resolution:

RESOLVED THAT in compliance with NLACRC’s Board of Trustees Contract Policy, the NLACRC’s Board of Trustees has reviewed and discussed the Contract Summary and hereby authorizes any Officer of the NLACRC to execute the above three Start-up Funding Development Agreements (“**Agreements**” or “**Contracts**”) related to the Department of Developmental Services (“**DDS**”) approved FY2026 CPP/CRDP Plan on **May 13, 2026**.

The NLACRC’s Board of Trustees hereby approves all such Contracts that are related to the DDS-approved Start-Up Funding Agreements. The NLACRC’s Board of Trustees hereby authorized and designates any officer of NLACRC to finalize, execute and deliver the Contract on behalf of NLACRC, in such form as NLACRC’s legal counsel may advise, and on such further terms and conditions as such Officer may approve. The final terms of the Contract shall be conclusively evidenced by the execution of the Contract by such Officer. For purposes of this authorization, an “Officer” means NLACRC’s Executive Director, Deputy Director, Chief Financial Officer, and no one else.

Certification by Secretary: I certify that: (1) I am the Secretary of the NLACRC; (2) the foregoing Resolution is a complete and accurate copy of the Resolution duly adopted by NLACRC’s Board of Trustees; (3) the Resolution is in full force and has not been revoked or changed in any way.

Curtis Wang, Board Secretary

Date



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Contract Summary and Board Resolution

No.	Description	Contract Summary
1.	Contract Overview: (New or Amendment) (POS or OPS)	New Start-up Funding Development Agreement, Purchase of Services (POS)
2.	The Name of Vendor or Service Provider	<p>Department of Developmental Services (“DDS”) approval of CRDP Start-Up Funds to develop the following FY2025/2026 projects:</p> <p>Service code: 999 (start-up development funds)</p> <ol style="list-style-type: none"> 1. [Provider pending] Housing Access Services TBD: NLACRC-2526-9 <p>This project is a development awarded to NLACRC in partnership with Tri-Counties Regional Center per DDS designation of eight partnerships statewide. This Housing Access Service provider will incorporate the OOMM roommate matching platform into their Individual Housing Transition Services. OOMM is a web-based roommate matching program that would facilitate Regional Center Consumers to safe and securely find out compatibility and availability of peers seeking roommates in independent living locations. The OOMM platform was enhanced to be user friendly for individuals that are deaf or hard of hearing.</p>
3.	The Purpose of the Contracts	<p>One Start-Up Funding Development Agreement</p> <p>NLACRC received approval from DDS for \$50,000 on September 30, 2025 to award the funds per below allocation.</p>
4.	The Contract Term	Start-up Funding Development Agreement will begin June 1, 2026, and end February 29, 2028.
5.	The Total Amount of the Contract	Total approved funding: \$50,000
6.	The Total Proposed Number of Consumers Served	There is no foreseeable limit to capacity.
7.	The Rate of Payment or Payment Amount	Payment will be reimbursed to Service Provider based on performance milestones or on other such terms as required under DDS’s written guidelines.



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8.	Method or Process Utilized to Award the Contract	Request for Proposal (“RFP”) was published by NLACRC on October 7, 2025. The RFP was re-issued on March 9, 2026 due to lack of submissions. The submission deadline closed March 29, 2026, and selected applicants will be determined by April 30, 2026.
9.	Method or Process Utilized to Establish the Rate or the Payment Amount	Funding was established in NLACRC’s FY2025-2026 Community Placement Plan (“CPP”)/Community Development Resource Plan (“CRDP”) approved by DDS on September 30, 2025. The start-up funds will develop services pursuant to DDS FY 2025-26 CPP/CRDP Guidelines for the Regional Centers. The funds will be included in the next allocation.
10.	Exceptional Conditions or Terms: Yes/No If Yes, provide explanation	Funds must be encumbered by June 30, 2026. Each contract is subject to changes recommended by legal counsel and on such further terms and conditions as any Officer of NLACRC may approve. Any change to award amounts per contract will be approved by DDS.

The North Los Angeles County Regional Center’s (“NLACRC”) Executive Finance Committee reviewed and discussed the above Start-up Funding Development Agreement (“**Agreement**”) and is recommending an action of the Board of Trustees to Approve the Agreement.

Sharmila Brunjes, Board President

Date



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Contract Summary and Board Resolution

The North Los Angeles County Regional Center’s (“NLACRC”) Board of Trustees reviewed and discussed the Contract Summary for the above Start-up Funding Development Agreement and passed the following resolution:

RESOLVED THAT in compliance with NLACRC’s Board of Trustees Contract Policy, the NLACRC’s Board of Trustees has reviewed and discussed the Contract Summary and hereby authorizes any Officer of the NLACRC to execute the above Start-up Funding Development Agreement (“**Agreement**” or “**Contract**”) related to the Department of Developmental Services (“**DDS**”) approved FY2026 CPP/CRDP Plan on **May 13, 2026**.

The NLACRC’s Board of Trustees hereby approves all such Contracts that are related to the DDS-approved Start-Up Funding Agreement. The NLACRC’s Board of Trustees hereby authorized and designates any officer of NLACRC to finalize, execute and deliver the Contract on behalf of NLACRC, in such form as NLACRC’s legal counsel may advise, and on such further terms and conditions as such Officer may approve. The final terms of the Contract shall be conclusively evidenced by the execution of the Contract by such Officer. For purposes of this authorization, an “Officer” means NLACRC’s Executive Director, Deputy Director, Chief Financial Officer, and no one else.

Certification by Secretary: I certify that: (1) I am the Secretary of the NLACRC; (2) the foregoing Resolution is a complete and accurate copy of the Resolution duly adopted by NLACRC’s Board of Trustees; (3) the Resolution is in full force and has not been revoked or changed in any way.

Curtis Wang, Board Secretary

Date

Association of Regional Center Agencies
 980 9th St
 Sacramento, CA 95814-2719 USA
 +19164467961
 Vumenei@arcenet.org

Invoice



BILL TO
Vini Montague Chief Financial Officer North LA Regional Center 9200 Oakdale Avenue Chatsworth, CA 91311

INVOICE #	DATE	TOTAL DUE	DUE DATE	TERMS	ENCLOSED
ARCADUESNLARC 2026	07/01/2026	\$174,038.31	07/31/2026	Net 30	

P.O. NUMBER
 DuesARCA2026-27NLACRC

SERVICE	DESCRIPTION	QTY	RATE	AMOUNT
Dues	2026-27 ARCA Dues	1	174,038.306042	174,038.31

Please pay electronically
 Account Number [REDACTED]
 Direct Deposit [REDACTED]
 Domestic Wire [REDACTED]
 ARCA appreciates your partnership. Please find your invoice details here. Feel free to contact us if you have any questions.

SUBTOTAL	174,038.31
TAX	0.00
TOTAL	174,038.31
BALANCE DUE	\$174,038.31

Have a great day!
 ASSOCIATION OF REGIONAL CENTER AGENCIES

ARCA Dues from Fiscal Year 2010-2011 through 2026-2027

Vendor Name	Payment Date	Fiscal Year Dues	Paid Amount	% Increase (Decrease)
Association of Regional Center Agencies	05/19/10	FY2011	\$ 69,192	
Association of Regional Center Agencies	06/15/11	FY2012	\$ 63,390	-8.39%
Association of Regional Center Agencies	06/20/12	FY2013	\$ 61,805	-2.50%
Association of Regional Center Agencies	05/15/13	FY2014	\$ 68,251	10.43%
Association of Regional Center Agencies	05/28/14	FY2015	\$ 82,530	20.92%
Association of Regional Center Agencies	05/20/15	FY2016	\$ 82,530	0.00%
Association of Regional Center Agencies	05/19/16	FY2017	\$ 82,530	0.00%
Association of Regional Center Agencies	04/26/17	FY2018	\$ 106,406	28.93%
Association of Regional Center Agencies	05/23/18	FY2019	\$ 106,406	0.00%
Association of Regional Center Agencies	05/22/19	FY2020	\$ 106,406	0.00%
Association of Regional Center Agencies	05/27/20	FY2021	\$ 106,406	0.00%
Association of Regional Center Agencies	05/26/21	FY2022	\$ 106,406	0.00%
Association of Regional Center Agencies	05/26/22	FY2023	\$ 106,406	0.00%
Association of Regional Center Agencies	06/21/23	FY2024	\$ 106,405	0.00%
Association of Regional Center Agencies	05/16/24	FY2025	\$ 158,823	49.26%
Association of Regional Center Agencies	05/21/25	FY2026	\$ 165,713	4.34%
Association of Regional Center Agencies		FY2027	\$ 174,038	5.02%

ARCA Office Functions and Roles



The following pages provide an overview of the major functions of the ARCA office as a whole as well as the primary roles of each staff member.

Please note that ARCA staff members work as a cohesive team and that the multi-disciplinary nature of the work means that many functions are carried out cooperatively.

Representing Regional Center Interests and Positions

Meet with DDS, other departments, legislators and/or staff, and statewide groups on systemic issues

Work collaboratively with regional centers and departments to develop processes to address shared issues

Build coalitions with other organizations around key priorities and issues of agreement

Provide requested information and background on the regional center system

Proactively communicate with the community regarding ARCA's priorities and the role of regional centers through traditional media, social media, and hosted webinars

Staffing a Discipline Group or Committee

Arrange conference call lines, and distribute meeting materials and information to members

Attend group meetings and provide an update on ARCA information

Research and distribute information on topics relevant to the group

For Board Committees, coordinate agendas/meeting materials with Chairperson and draft minutes

Complete assigned follow-up work between meetings and share with committee members for feedback

Work with Chairperson to advance group proposals

Analysis of Statewide Information

Upon request by, or with the permission of, the Directors Group, collect data from/survey regional centers

Provide ongoing data management during the data collection phase, working with regional centers as needed

Compile and analyze the statewide data and disseminate the information to regional centers

Present data, trends, and any relevant conclusions in an audience-appropriate format

Responding to Proposals

Track legislation (including Budget), proposed regulations, and other opportunities for public input related to developmental disabilities

Provide summary analysis of policy and fiscal effects of proposals for appropriate regional center staff, discipline group, or ARCA committee for feedback

Develop positions for consideration by the Executive Committee and/or Board of Directors

Upon approval, provide written/oral comments to state/federal agencies, the Legislature, and the Administration

Public Meetings and Hearings

Track meetings and hearings that are relevant to ARCA members and provide them with information regarding key meetings and hearings in advance

Attend the meeting or hearing (or monitor remotely) and represent ARCA's positions either as a member of the committee or during public comment periods

Following the meeting or hearing, provide a written summary to Board members along with relevant meeting materials

Participate in statewide advisory and steering committees to provide insights on issues that impact the developmental services system (e.g., IT systems, appeals, Deaf +)

Miscellaneous Member Support

Respond to individual Board member or regional center staff requests for information or technical assistance

Upon invitation, participate in community events or provide trainings in individual regional center catchment areas

Provide updates on news of interest to the developmental disabilities community

Provide or participate in educational opportunities as requested (e.g., forensic forums)

Coordinate collective statewide efforts (e.g., UFS replacement, boilerplate contract negotiation support)

ARCA Operations

Complete human resources functions (*e.g.*, hiring, payroll, benefits, and evaluation)

Purchase office supplies, needed equipment, subscriptions, and memberships

Ensure equipment and website are functioning appropriately

Coordinate staff travel

Interface with the landlord regarding security, maintenance, housekeeping, and other issues

Maintain Committee and other group rosters and email lists

Review property, equipment, and event contracts/leases

In-Person Meeting Logistics

For Board of Directors and lead discipline group meetings, research hotel and meeting space options, communicate with discipline group Chairperson, and negotiate prices and other details

For Board of Directors and lead discipline group meetings, arrange and pay for requested meals, technology needs, and other logistics, within pre-existing annual budget limits

For other groups, reimburse for allowed meals and other expenses and track each group's budget to ensure costs do not exceed budgeted amounts

Accounting

Perform monthly general accounting processes

Track and record payroll costs, including for wage and salary, taxes, and benefits

Budget for expected expenditures for current and future fiscal years

Make investment deposits and withdrawals based on cash availability and demands

Prepare and file federal, state, and local informational and tax returns

Prepare the Annual Financial Statements and provide audit evidence

Amy Westling
Executive Director

- **Committees Staffed:** Board of Directors, Executive Committee, Strategic Planning Committee, Directors Group, Contract Negotiating Committee, Standards and Practices Committee
- **Areas of Focus:** Oversee organization in accordance with its strategic plan, manage ARCA staff, lead interagency coordination and collaboration

Tony Anderson
Associate Director

- **Committees Staffed:** Board Delegates Group, ARCA Academy, Deaf Specialists
- **Areas of Focus:** Collaboration with Executive Director on organizational leadership and strategic partnerships, regional center board member support, community member participation in policymaking, Budget and major legislative bill advocacy

Daniel Savino
Government Affairs
Director

- **Committees Staffed:** Legislative Committee, Communications, Nominating and Bylaws Committee, The Collaborative
- **Areas of Focus:** Legislation, local advocacy, news summaries, action alerts, social media, Grassroots Day, Capitol Briefing Day, federal processes

Sidney Jackson
Senior Program Analyst

- **Committees Staffed:** Client Advisory Committee, Early Start Committee, Federal Revenues Committee, Equity Committee, Community Service Directors, HCBS Program Evaluators, Community Development Committee, Directors of Clinical Services, Physicians Group, Psychologists Group, Emergency Coordinators
- **Areas of Focus:** Federal programs (Early Start, Medicaid Waiver, etc.), intake, vendorization

Darline Dupree
Senior Program Analyst

- **Committees Staffed:** Directors of Client Services, Training and Information Group, Employment Committee, Housing Committee, Risk Management Committee, Risk Management and Planning, Statewide Self-Determination Group, Quality Management Assessment Group, Cultural Specialists
- **Areas of Focus:** Employment, housing, service coordination, Self-Determination Program (SDP), equity

Vivian Umenei
Chief Financial Officer

- **Committees Staffed:** Finance Committee, Chief Financial Officers, ARCA Information Systems Committee, ARCA Enhancement Committee
- **Areas of Focus:** DDS Budget, statewide funding, analysis of regulations/legislation and their fiscal and administrative impact to regional centers, fiscal reporting, regional center technology replacements, ARCA internal financial matters, enhancement requests for regional center IT systems

Sally Williams
Office Manager

- **Areas of Focus:** Office operations, arrange and communicate in-person meeting logistics (venues, meals, lodging, etc.), provide onsite support and act as vendor liaison for in-person meetings, participate in agency accounts payable and receivable entries

Lauren Ettensohn
Administrative Assistant

- **Areas of Focus:** Maintain email lists and rosters, book staff travel, coordinate collection and sending of meeting materials, coordinate schedules for upcoming meetings, conduct surveys of regional centers and compile results, assuming increasing roles of Office Manager

Rick Rollens
Legislative Consultant

- **Areas of Focus:** Legislative insight, legislative strategy coordination, education regarding California's developmental services system, testimony at legislative hearings, legislative relations

BOARD DEVELOPMENT RESOURCES FOR ARCA MEMBERS

ARCA has partnered with BoardSource through its membership program for federated organizations. The membership provides the 21 regional center boards and staff leaders open access to BoardSource’s resources in the areas of advocacy and ambassadorship, financial oversight, strategic planning, and other tools that assist with nonprofit governance.

BoardSource Resources

Through ARCA’s membership, the 21 regional centers’ board leaders and staff leaders have open access to:

- Hundreds of [topic papers](#) addressing governance issues.
- Monthly webinars on a variety of board leadership topics. Upcoming webinars can be found on the [Training Calendar](#), while recorded webinars can be found in BoardSource’s [Store](#).
- BoardSource’s governance experts via its [“Ask-an-Expert” e-mail Q & A service](#).
- [The BoardSource Exchange](#), a peer learning platform that enables you to connect, engage, and share governance information with all BoardSource members — volunteers and professionals like you who are committed to effective board leadership and making a difference in their communities.
- The [R+ S Weekly and The Spark!](#), communications with practical tips and tools for navigating governance challenges.
- Discounts on BoardSource [trainings](#), [assessments](#), [publications](#), and the biennial conference, the [BoardSource Leadership Forum](#).
- Bulk rate discounts on office supplies via [PurchasingPoint](#)

Getting Started

To begin accessing ARCA’s BoardSource membership benefits, you will need to create a username and password through ARCA’s unique sign-up form at www.boardsource.org/arca . Then from there, you will need to log-in to www.boardsource.org with your established username and password to access member benefits and rates.

If you have any questions or would like additional information about BoardSource’s membership program, please feel free to contact its Member Relations team at my-concierge@boardsource.org or 1-877-626-2737.



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EXECUTIVE FINANCE COMMITTEE **RECOMMENDATION TO THE BOARD OF TRUSTEES**

The North Los Angeles County Regional Center (“NLACRC”) Executive Finance Committee is recommending the Board of Trustees to authorize the Executive Director, the Chief Financial Officer or Deputy Director to secure a revolving line of credit with City National Bank for fiscal year 2026-2027 (July 1, 2026 through June 30, 2027) for an amount up to \$110,000,000.00.

Sharmila Brunjes, Board President

April 30, 2026
Date

BOARD RESOLUTION TO SECURE REVOLVING LINE OF CREDIT

RESOLVED that the Board of Trustees of the North Los Angeles County Regional Center authorizes the Executive Director, the Chief Financial Officer or the Deputy Director to secure a revolving line of credit with City National Bank for fiscal year 2026-2027 (July 1, 2026 through June 30, 2027) for an amount up to \$110,000,000.00.

Certification by Secretary: I certify that (1) I am the Secretary of North Los Angeles County Regional Center; and (2) the foregoing Resolution is a complete and accurate copy of the resolution duly adopted by the North Los Angeles County Regional Center’s Board of Trustees; and (3) the Resolution is in full force and has not been revoked or changed in any way.

Curtis Wang, Board Secretary

May 13, 2026
Date



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EXECUTIVE FINANCE COMMITTEE RECOMMENDATION TO THE BOARD OF TRUSTEES

The North Los Angeles County Regional Center (“NLACRC”) Executive Finance Committee is recommending the Board of Trustees to authorize the Executive Director, the Chief Financial Officer or the Deputy Director to make disbursement requests from the corporate revolving line of credit with City National Bank.

The NLACRC Executive Finance Committee is further recommending the Board of Trustees to authorize the Executive Director, the Chief Financial Officer or the Deputy Director to execute disbursement instructions for the corporate revolving line of credit with City National Bank.

Sharmila Brunjes, Board President

April 30, 2026
Date

BOARD RESOLUTION FOR DISBURSEMENT INSTRUCTIONS

RESOLVED that the Board of Trustees of the North Los Angeles County Regional Center (“NLACRC”) authorizes the Executive Director, the Chief Financial Officer or the Deputy Director to make disbursement requests from the corporate revolving line of credit with City National Bank.

RESOLVED that the Board of Trustees of the NLACRC authorizes the Executive Director, the Chief Financial Officer or the Deputy Director to execute disbursement instructions for the corporate revolving line of credit with City National Bank.

Certification by Secretary: I certify that (1) I am the Secretary of North Los Angeles County Regional Center; and (2) the foregoing Resolution is a complete and accurate copy of the resolution duly adopted by the North Los Angeles County Regional Center’s Board of Trustees; and (3) the Resolution is in full force and has not been revoked or changed in any way.

Curtis Wang, Board Secretary

May 13, 2026
Date



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EXECUTIVE FINANCE COMMITTEE RECOMMENDATION TO THE BOARD OF TRUSTEES

The North Los Angeles County Regional Center (“NLACRC”) Executive Finance Committee is recommending the Board of Trustees to authorize the Executive Director, the Chief Financial Officer or the Deputy Director to execute insurance binders and purchase insurance for Fiscal Year 2026-2027 (July 1, 2026 through June 30, 2027) through its insurance broker, Arthur J. Gallagher & Co. Insurance Brokers of CA, Inc. (“Gallagher”).

Sharmila Brunjes, Board President

April 30, 2026
Date

BOARD RESOLUTION FOR INSURANCE

RESOLVED that the Board of Trustees of the North Los Angeles County Regional Center authorizes the Executive Director, the Chief Financial Officer or the Deputy Director to execute insurance binders and purchase insurance for Fiscal Year 2026-2027 (July 1, 2026 through June 30, 2027) through its insurance broker, Arthur J. Gallagher & Co. Insurance Brokers of CA, Inc. (“Gallagher”).

Certification by Secretary: I certify that (1) I am the Secretary of the North Los Angeles County Regional Center; and (2) the foregoing Resolution is a complete and accurate copy of the resolution duly adopted by the North Los Angeles County Regional Center’s Board of Trustees; and (3) the Resolution is in full force and has not been revoked or changed in any way.

Curtis Wang, Board Secretary

May 13, 2026
Date

Transparency and Public Information Policy

Commented [1]: Suggested changes are to bring policy in line with PRA compliance guidelines from BBK

I. General

The purpose of the Transparency and Public Information Policy is to establish guidelines for timely public access to information and records in accordance with Welfare and Institutions Code (WIC) Sections 4629.5, 4640.6(k), 4639, 4639.5, 4519.5, 4519.6, 4571(h), 4572, 4622(g)(3), 4652.5(d)(2), 4622(g)(3) the Internal Revenue Service (IRS), and the state’s contract with the regional center Article 1, Section 19, Transparency and Access to Public Information and Article VII, Section 6, Data Compilation.

II. Departments Affected

This policy applies to all NLACRC employees in the San Fernando Valley, Antelope Valley, and Santa Clarita Valley offices.

III. Responsibility

The center’s publications information officer shall have the overall responsibility to monitor compliance of the Transparency and Public Information Policy. All NLACRC employees must ensure that they comply with the policy as outlined below.

IV. Policy

- A. To promote transparency and access to public information [WIC 4639.5], NLACRC shall include on its Internet website the following information:
 - 1. Annual independent audits [WIC 4629.5(b)(1)]. NLACRC will maintain the two most current annual independent audit reports on its website.
 - 2. Biennial fiscal audits conducted by the Department of Developmental Services (DDS) [WIC 4629.5(b)(~~4~~2)]. NLACRC will maintain the two most current biennial fiscal audit reports conducted by DDS on its website.
 - 3. Current salary schedule for all personnel classifications [WIC 4629.5(b)(3) and (13)]. NLACRC will maintain the most current personnel classification report on its website.

4. Prior fiscal year expenditures from the regional center operations budget for all administrative services, including managerial, consultant, accounting, personnel, labor relations, and legal services, whether procured under a written contract or otherwise [WIC 4629.5(b)(3) and (13)]. NLACRC will maintain the most current report of administrative expenditures on its website.
5. The annual performance contract and year-end performance contract entered into with the department [WIC 4629.5(b)(9)]. NLACRC will maintain the most current annual performance contract and year-end performance contract on its website.
6. The biennial Home and Community-Based Services (HCBS) waiver program review conducted by DDS and the state Department of Health Care Services [WIC 4629.5(b)(10)]. NLACRC will maintain the two most current biennial HCBS waiver program review on its website.
7. Purchase of service policies [WIC 4629.5(b)(5)] and any other policies, guidelines, or regional center developed assessment tools used to determine the transportation, personal assistant, independent living services, or supported living services of a consumer.
8. The names, type of service, and contact information of all purchase of service vendors, except consumers or family members of consumers [WIC 4629.5(b)(6)].
9. Contract awards, including the organization or entity awarded the contract, and the amount and purpose of the award [WIC 4629.5(b)(4)]. NLACRC will maintain the contract award information on its website for open contract years only.
10. Bylaws of the regional center governing board [WIC 4629.5(b)(8)].
11. Board meeting agendas and approved minutes of open meetings of the board and all committees of the board [WIC 4629.5(b)(7)]. NLACRC will maintain thirteen months of information on its website.
12. The board approved Transparency and Public Information Policy [WIC 4629.5(b)(11)].

The board approved Conflict of Interest Policy [WIC 4629.5(b)(12)].

13. The board approved Request for Proposal Policy [WIC 4648.11 and Article 2, Section 2(b)] of the state's contract with NLACRC.

14. The board approved Service Provider Attendance File Policy.
15. The board approved Whistleblower Policy (Article 1, Section 18 of the state's contract with NLACRC).
16. The board approved Zero Tolerance Policy for Consumer Abuse or Neglect (Article 1, Section 17(b) of the state's contract with NLACRC).
17. Notice of privacy practices.
18. Purchase of Services Expenditure Data [WIC 4519.5, 4519.6, and Article VII, Section 6]. NLACRC shall maintain all previous years' purchase of services expenditure data on its website.
19. Report by fiscal year of the number of instances when the written copy of the individual program plan was provided at the request of the consumer and, when appropriate, his or her parents, legal guardian or conservator, or authorized representative, in a language other than a threshold language if that written copy was provided more than 60 days after request [WIC, 4619.5(a)(6)].
20. The salaries, wages, and employee benefits for all managerial positions for which the primary purpose is the administrative management of the regional center including, but not limited to, directors and chief financial officers. [WIC 4629.5(b)(15)].
21. The ABX2-1 funding increases report for regional center staff wages, salaries and benefits, and administrative costs dated March 10, 2017 and October 1, 2017 [WIC 4629.5(b)(13) & WIC 4639.5(d)]
22. Purchase of Service policies and any other policies, guidelines, or regional center-developed assessment tools used to determine the transportation, personal assistant, independent or supported living services of a consumer [WIC 4629.5(b)(5) & WIC 4434(d)].
23. Publish a dashboard and post a hyperlink to DDS's dashboard on DDS's website. The dashboard shall include, but not be limited to, all of the following metrics [WIC 4572 and 4652.5(d)(2)]:

- a. Recognized quality and access measures
 - b. Measures to indicate the movement toward compliance with the federal Home and Community-Based Services
 - c. Measures to evaluate the changes in the number of consumers who work in competitive employment
 - d. The number of complaints referred to DDS pursuant to subdivision 4731, for every 1,000 consumers served, by each regional center
 - e. The number of administrative fair hearings held, separated by eligibility and service issues, for individuals ages three and over, for every 1,000 consumers served by each regional center
 - f. Vendor compliance with audit requirements and opinions resulting from audit reports
24. Post a hyperlink to the protection and advocacy agency and the clients' rights advocate [WIC 4519.2 (e)]
25. A hyperlink to the page on DDS's website that includes both a list of services purchase by regional centers or provided directly to consumers by regional centers and a brief description of those services. [WIC 4629.5 (d) [and \(b\)\(14\)](#)]
26. The data collected from and the findings of the quality assurance instrument utilized to assess the comparative performance of the regional center and identify improvements in services for consumers, including but not limited to case management services. All regional center-specific reports generated by DDS shall be made publicly available on the regional center's website in a machine-readable format. The report published shall include the following: [WIC 4571 (h)]
- a. Copies of the presentation.
 - b. Minutes from the public meeting and attendee comments.
 - c. Regional center recommendations and plans to use the information to address regional center priorities, strategic direction, or both.
27. The training and support provided to board members (WIC 4622(g)(3)).

- B. To promote timely public access to information, NLACRC shall provide timely access to information, ~~upon written request by a member of the public,~~ that includes but is not limited to:
1. Service provider rates [WIC 4629.5(a)].
 2. Documentation related to establishment of negotiated rates for service providers [WIC 4629.5(a)].
 3. Department of the Treasury IRS Return of Organization Exempt From Income Tax, Form 990, for the past 3 years [WIC 4629.5(a)] and the IRS.
 4. Management letter issued to NLACRC by NLACRC's independent audit firm [WIC 4639].
 5. Employment contracts with regional center staff or contractors [WIC 4640.6(k)].
 6. Articles of Incorporation (IRS).
 7. IRS determination letter that established NLACRC as a non-profit corporation (IRS).
 8. Tax Exemption Application (if organization was formed after July 1, 1987) (IRS).

v. Procedure

- A. ~~Public records maintained by NLACRC are available for inspection in its San Fernando Valley office~~ by members of the public during NLACRC's regular business hours or, ~~where applicable, through records made available on~~ NLACRC's website at www.nlacrc.org. For additional information regarding access to records, please refer to NLACRC's California Public Records Act¹ ("CPRA") policy [[Gov. Code § 7920.000 et seq.](#)].
- ~~B. Requests by the public for inspection or copying of public records shall be made in writing unless the request involves records that are maintained on NLACRC's website for the purpose of immediate public inspection.~~

¹ Gov. Code § 7920.000 et seq.

C.B. NLACRC shall maintain the most current document or records required by WIC, Section 4629.5 on its website. All prior documents and records previously posted on its website for the past 7 years [WIC Section 4629.5] will be available upon request ~~to the public.~~

~~D. Written and email requests for records shall be directed to the following department at NLACRC:~~

~~Public Information Supervisor
North Los Angeles County Regional Center
9200 Oakdale Avenue, Suite 100
Chatsworth, CA 91311
webmaster@nlacrc.org~~

~~E. Written or e-mail requests may take up to 10 days for NLACRC to review the request and inform the requestor whether or not the records are available and whether or not the records may be provided. All notifications by NLACRC will either be made in writing or by e-mail to the requestor. Additionally, NLACRC will notify the requestor, in NLACRC's written response, of the amount of any applicable photocopying fees.~~

~~F. If the records are available on NLACRC's website, the requestor shall be directed to NLACRC's website to obtain the records.~~

~~G. If the records are available, and not on NLACRC's website, NLACRC will either: 1) provide a copy of the records to the requestor; or 2) notify the requestor, in writing, the date that the records will be available. In some cases, NLACRC will require an extension of time to make the records available to the requestor due to "unusual circumstances." Unusual circumstances may include, but are not limited to, the following:~~

- ~~1. The need to search for and collect the requested records from off-site storage.~~
- ~~2. The need to search for, collect, and appropriately examine a voluminous amount of separate and distinct records that are demanded in a single request.~~
- ~~3. The need for consultation, which shall be conducted with all practicable speed, with another agency or legal counsel.~~
- ~~4. The need to compile data.~~

~~H. If the records are not available or maintained, NLACRC will notify the requestor, in writing or e-mail, of the reasons for not providing the records requested.~~

Commented [2]: This should be revised to be in compliance with PRA. I believe that NLACRC has contracted with BBK to do their PRA related compliance.

- ~~I.C.~~ NLACRC shall not disclose any records or information which is exempt from disclosure by statute or regulation or the disclosure of records or information violates WIC, Section 4514.
- ~~J.D.~~ NLACRC shall not disclose to a member of the public the Social Security number reported in the employment contract between regional center and an employee or contractor [WIC 4640.6(k)(2)]. Therefore, Social Security numbers shall be redacted by NLACRC personnel from all employment contracts prior to inspection by the public.
- ~~K.E.~~ NLACRC shall not disclose ~~any records or information that is confidential or exempt from disclosure under applicable law to a member of the public that contains~~ ~~This includes confidential information~~ confidential information about consumers or family members of consumers.
- ~~L.F.~~ Requests by the public for inspection of records shall not interfere with the ordinary ~~course~~ business of NLACRC.
- ~~M.G.~~ The operational functions of NLACRC shall not be suspended to permit public inspection of records during periods in which such records are reasonably required by NLACRC personnel in the performance of their duties.
- ~~N.H.~~ If ~~the~~ request ~~involves a large volume of records requiring~~ review, ~~of numerous records, NLACRC will work with the requester to establish a mutually agreeable time for inspection~~ ~~mutually agreeable time will be established for the inspection~~ of the records.
- ~~O.~~ Requests by the public should be specific and focused. The request should sufficiently describe records so that the identification, location, and retrieval of the records can be achieved by NLACRC personnel. NLACRC personnel may assist a member of the public in making a focused request, based on the purpose of the request, by describing the information technology and physical location in which the records exist, and by providing suggestions for overcoming any practical basis for denying access to the records or information sought.
- ~~P.~~ In those cases where the records exist in an electronic format, if the requestor elects to have the records e-mailed rather than photocopied, NLACRC will not charge a photocopying fee to the requestor for the records.
- ~~Q.~~ In those cases where the records exist in an electronic format, the requestor may elect to provide NLACRC with their portable electronic device, such as thumb drive, and NLACRC will copy the records electronically to the requestor's portable electronic device. NLACRC will not charge a

~~photocopying fee to the requestor for records that are provided to the requestor electronically.~~

~~R. NLACRC will charge a rate of \$0.20 per page for photocopying of records. A minimum charge of \$10.00 will apply for photocopying fees. Payment must be received by NLACRC in advance from the requestor prior to photocopying the records [WIC 4725(a)].~~

~~S. When data compilation involving an electronic record is required, the requesting party must pay full costs, which will be estimated before the information is prepared by NLACRC. Payment of fees must be received by NLACRC in advance from the requestor prior to producing the records.~~

Commented [3]: See above re: PRA.

[policy.bd.TPIP] Approved September 9, 2020

Transparency and Public Information Policy

I. General

The purpose of the Transparency and Public Information Policy is to establish guidelines for timely public access to information and records in accordance with Welfare and Institutions Code (WIC) Sections 4629.5, 4640.6(k), 4639, 4639.5, 4519.5, 4519.6, 4571(h), 4572, 4622(g)(3), 4652.5(d)(2), 4622(g)(3) the Internal Revenue Service (IRS), and the state's contract with the regional center Article 1, Section 19, Transparency and Access to Public Information and Article VII, Section 6, Data Compilation.

II. Departments Affected

This policy applies to all NLACRC employees in the San Fernando Valley, Antelope Valley, and Santa Clarita Valley offices.

III. Responsibility

The center's publications information officer shall have the overall responsibility to monitor compliance of the Transparency and Public Information Policy. All NLACRC employees must ensure that they comply with the policy as outlined below.

IV. Policy

- A. To promote transparency and access to public information [WIC 4639.5], NLACRC shall include on its Internet website the following information:
1. Annual independent audits [WIC 4629.5(b)(1)]. NLACRC will maintain the two most current annual independent audit reports on its website.
 2. Biennial fiscal audits conducted by the Department of Developmental Services (DDS) [WIC 4629.5(b)(2)]. NLACRC will maintain the two most current biennial fiscal audit reports conducted by DDS on its website.
 3. Current salary schedule for all personnel classifications [WIC 4629.5(b)(3) and (13)]. NLACRC will maintain the most current personnel classification report on its website.

4. Prior fiscal year expenditures from the regional center operations budget for all administrative services, including managerial, consultant, accounting, personnel, labor relations, and legal services, whether procured under a written contract or otherwise [WIC 4629.5(b)(3) and (13)]. NLACRC will maintain the most current report of administrative expenditures on its website.
5. The annual performance contract and year-end performance contract entered into with the department [WIC 4629.5(b)(9)]. NLACRC will maintain the most current annual performance contract and year-end performance contract on its website.
6. The biennial Home and Community-Based Services (HCBS) waiver program review conducted by DDS and the state Department of Health Care Services [WIC 4629.5(b)(10)]. NLACRC will maintain the two most current biennial HCBS waiver program review on its website.
7. Purchase of service policies [WIC 4629.5(b)(5)] and any other policies, guidelines, or regional center developed assessment tools used to determine the transportation, personal assistant, independent living services, or supported living services of a consumer.
8. The names, type of service, and contact information of all purchase of service vendors, except consumers or family members of consumers [WIC 4629.5(b)(6)].
9. Contract awards, including the organization or entity awarded the contract, and the amount and purpose of the award [WIC 4629.5(b)(4)]. NLACRC will maintain the contract award information on its website for open contract years only.
10. Bylaws of the regional center governing board [WIC 4629.5(b)(8)].
11. Board meeting agendas and approved minutes of open meetings of the board and all committees of the board [WIC 4629.5(b)(7)]. NLACRC will maintain thirteen months of information on its website.
12. The board approved Transparency and Public Information Policy [WIC 4629.5(b)(11)].

The board approved Conflict of Interest Policy [WIC 4629.5(b)(12)].

13. The board approved Request for Proposal Policy [WIC 4648.11 and

Article 2, Section 2(b)] of the state's contract with NLACRC.

14. The board approved Service Provider Attendance File Policy.
15. The board approved Whistleblower Policy (Article 1, Section 18 of the state's contract with NLACRC).
16. The board approved Zero Tolerance Policy for Consumer Abuse or Neglect (Article 1, Section 17(b) of the state's contract with NLACRC).
17. Notice of privacy practices.
18. Purchase of Services Expenditure Data [WIC 4519.5, 4519.6, and Article VII, Section 6]. NLACRC shall maintain all previous years' purchase of services expenditure data on its website.
19. Report by fiscal year of the number of instances when the written copy of the individual program plan was provided at the request of the consumer and, when appropriate, his or her parents, legal guardian or conservator, or authorized representative, in a language other than a threshold language if that written copy was provided more than 60 days after request [WIC, 4619.5(a)(6)].
20. The salaries, wages, and employee benefits for all managerial positions for which the primary purpose is the administrative management of the regional center including, but not limited to, directors and chief financial officers. [WIC 4629.5(b)(15)].
21. The ABX2-1 funding increases report for regional center staff wages, salaries and benefits, and administrative costs dated March 10, 2017 and October 1, 2017 [WIC 4629.5(b)(13) & WIC 4639.5(d)]
22. Purchase of Service policies and any other policies, guidelines, or regional center-developed assessment tools used to determine the transportation, personal assistant, independent or supported living services of a consumer [WIC 4629.5(b)(5) & WIC 4434(d)].
23. Publish a dashboard and post a hyperlink to DDS's dashboard on DDS's website. The dashboard shall include, but not be limited to, all of the following metrics [WIC 4572 and 4652.5(d)(2)]:

- a. Recognized quality and access measures
 - b. Measures to indicate the movement toward compliance with the federal Home and Community-Based Services
 - c. Measures to evaluate the changes in the number of consumers who work in competitive employment
 - d. The number of complaints referred to DDS pursuant to subdivision 4731, for every 1,000 consumers served, by each regional center
 - e. The number of administrative fair hearings held, separated by eligibility and service issues, for individuals ages three and over, for every 1,000 consumers served by each regional center
 - f. Vendor compliance with audit requirements and opinions resulting from audit reports
24. Post a hyperlink to the protection and advocacy agency and the clients' rights advocate [WIC 4519.2 (e)]
25. A hyperlink to the page on DDS's website that includes both a list of services purchase by regional centers or provided directly to consumers by regional centers and a brief description of those services. [WIC 4629.5 (d) and (b)(14)]
26. The data collected from and the findings of the quality assurance instrument utilized to assess the comparative performance of the regional center and identify improvements in services for consumers, including but not limited to case management services. All regional center-specific reports generated by DDS shall be made publicly available on the regional center's website in a machine-readable format. The report published shall include the following: [WIC 4571 (h)]
- a. Copies of the presentation.
 - b. Minutes from the public meeting and attendee comments.
 - c. Regional center recommendations and plans to use the information to address regional center priorities, strategic direction, or both.
27. The training and support provided to board members (WIC 4622(g)(3)).

- B. To promote timely public access to information, NLACRC shall provide timely access to information that includes but is not limited to:
1. Service provider rates [WIC 4629.5(a)].
 2. Documentation related to establishment of negotiated rates for service providers [WIC 4629.5(a)].
 3. Department of the Treasury IRS Return of Organization Exempt From Income Tax, Form 990, for the past 3 years [WIC 4629.5(a)] and the IRS.
 4. Management letter issued to NLACRC by NLACRC's independent audit firm [WIC 4639].
 5. Employment contracts with regional center staff or contractors [WIC 4640.6(k)].
 6. Articles of Incorporation (IRS).
 7. IRS determination letter that established NLACRC as a non-profit corporation (IRS).
 8. Tax Exemption Application (if organization was formed after July 1, 1987) (IRS).

v. Procedure

- A. Public records maintained by NLACRC are available for inspection by members of the public during NLACRC's regular business hours or, where applicable, through records made available on NLACRC's website at www.nlacrc.org. For additional information regarding access to records, please refer to NLACRC's California Public Records Act¹ ("CPRA") policy [Gov. Code § 7920.000 *et seq.*].
- B. NLACRC shall maintain the most current document or records required by WIC, Section 4629.5 on its website. All prior documents and records previously posted on its website for the past 7 years [WIC Section 4629.5] will be available upon request.

¹ Gov. Code § 7920.000 *et seq.*
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- E. NLACRC shall not disclose information that is confidential or exempt from disclosure under applicable law. This includes confidential information about consumers or family members of consumers.
- F. Requests by the public for inspection of records shall not interfere with the ordinary course business of NLACRC.
- G. The operational functions of NLACRC shall not be suspended to permit public inspection of records during periods in which such records are reasonably required by NLACRC personnel in the performance of their duties.
- H. If a request involves a large volume of records requiring review, NLACRC will work with the requester to establish a mutually agreeable time for inspection of the records.



North Los Angeles County Regional Center

Main 818-778-1900 • Fax 818-756-6140 | 9200 Oakdale Avenue #100, Chatsworth, CA 91311 | www.nlacrc.org

NLACRC Board of Trustees Meeting Wednesday, May 13, 2026

Vendor Advisory Committee New Appointments for FY 2026 – 2027

The Vendor Advisory Committee recommends the following nominees for appointment to the Vendor Advisory Committee for FY 2026 – 2027. These nominees are being presented to the Board of Trustees for final approval.

Nominee	Affiliation
Alona Yorkshire	The Adult Skills Center
Lea Munoz	Integrated Resource Institute



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NLACRC Board of Trustees Meeting Wednesday, May 13, 2026 Nominating Committee Slate for FY 2026-2027

The Nominating Committee presents the following slate of nominees for Board Officers, Additional Executive Finance Committee Members, and Board Member Renewals.

Board Officers

Position	Nominee
President	Sharmila Brunjes
Vice President	Juan Hernandez
Secretary	Curtis Wang
Treasurer	Anna Hurst
ARCA Delegate	Jennifer Koster

Additional Executive Finance Committee Members

Nominee
Jacquie Colton
Laura Monge
Jason Taketa

Board Member Renewals

Name	New Term Length	Term
Nicholas Abrahms	July 1, 2026 - January 15, 2027	6 th Term
Jacquie Colton	July 1, 2026 - June 30, 2029	2 nd Term
Lety Garcia	July 1, 2026 - January 15, 2027	3 rd Term
Jeremy Sunderland	July 1, 2026 - June 30, 2029	2 nd Term
Jason Taketa	July 1, 2026 - June 30, 2029	2 nd Term
Curtis Wang	July 1, 2026 - June 30, 2029	2 nd Term

The Board of Trustees will vote on these slates at the June 2026 Board of Trustees meeting.

Supporting people with developmental disabilities in the San Fernando, Santa Clarita, and Antelope Valleys since 1974.



North Los Angeles County Regional Center

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NLACRC Board of Trustees Meeting Wednesday, May 13, 2026

Recommended New Board Members for FY 2026-2027

The Nominating Committee recommends the following candidates for Board membership.

The Board will vote on these candidates at the June 2026 Board meeting.

Nominee
Kulwant Dosanjh
Puja Trivedi
Sonia Campos

North Los Angeles County Regional Center
Board of Trustees

Board Planning Calendar for FY 2026-27

JULY

New Board Officers, Board Members, and Vendor Advisory Committee Members are seated.

AUGUST

Board Member Orientation Training

Board of Trustees Meeting (Hybrid In-Person at Chatsworth)

- Board of Trustees votes to approve the Board Planning Calendar for FY2026-27.
- A group photograph is taken for the center’s website when the meeting is in person.
- The Human Resources Director reviews the board’s responsibilities and the process surrounding the Executive Director’s Performance Evaluation with the Board President.
- Review DDS Contract
- Completed Executive Director evaluation forms are due to the Board President and board attorney(s) within thirty (30) days of the initial distribution date (unless discussed with the Board President and there is agreement and approval to grant an extension.)
- Medi-Cal Clearance Forms must be completed by new board members for next fiscal year.

Public Meetings are held this month to get community input into the Center’s Performance Contract for next calendar year.

SEPTEMBER

Board of Trustees Meeting (Zoom)

- Board President presents committee assignments list if there are any amendments.
 - President presents final committee assignments for board approval for the next fiscal year.
-

NOVEMBER

Board of Trustees Meeting (Hybrid In-Person at Santa Clarita Valley Office)

- Board members with expiring terms and eligible for re-nomination are sent forms to complete to indicate continued interest. Forms are due back via boardsupport@nlacrc.org by December 15th.
- Review the CY 2027 Board Training Plan
- *NCI-IDD Presentation - Tentative*

DECEMBER

(The board is “dark” in December - no board or board committee Meetings will be held.)

Board and Vendor Advisory Members with expiring terms who are eligible for re-nomination received forms in November to indicate their interest in serving an additional term, forms are due by December 15th.

JANUARY

Board of Trustees Meeting (Zoom)

- Performance Contract Year-End Report (prior fiscal year) presented to the Board and public at January board meeting.

FEBRUARY

Board of Trustees Meeting (Hybrid In-Person at Antelope Valley Office)

Jynny Retzinger Award Nominations Open – announced at Board and VAC

MARCH

Board of Trustees Meeting (Zoom)

- NLACRC's Audited Financial Statement is presented for approval.
- Workgroup for Legislative Breakfast

APRIL

Board of Trustees Meeting (Zoom)

- Committee interest for next board year is solicited via Board President and/or boardsupport@nlacrc.org from returning board members
- NLACRC's Form 990 Tax Return is presented for review and approval/acceptance

MAY

Board of Trustees Meeting (Hybrid at Chatsworth Office)

- Board votes on Jynny Retzinger (Community Service) Award Recipient
- Nominating Committee presents their recommended nominees, re-nominees, additional members of the Executive Finance Committee, and slate of officers for next fiscal year.
- Recommend to the Board to authorize an officer to secure insurance in June for next fiscal year.
- Recommend to the Board to authorize an officer to secure insurance in June for next fiscal year.
- Committee assignments are recommended by the Board President for approval for the next fiscal year.
- Recommend to Board regarding ARCA dues for upcoming fiscal year.
- Board of Trustees Meeting Calendar presented for review.
- Presentation of Board of Trustees Planning Calendar
- *Board Retreat – either May or June*
- VAC presents new members to the Board of Trustees for approval.
- Elections are held for New Board Members.

Vendor Advisory Committee (VAC) Meeting

- A new chair is elected to serve next fiscal year.

JUNE

Board of Trustees Meeting (Zoom)

- Elections are held for Board Officers, Board Renewals, and Additional Members of the Executive Finance Committee, for the next fiscal year.

- Approval of the Board Budget for next fiscal year
- Confidentiality statements must be completed by board members, for filing, for next fiscal year.
- Approval of Performance Measures (previously Performance Contract) Draft for Fiscal Year 2026-2027

[dcal.2026-27] Approved:

DRAFT

DRAFT
2026-2027 Board of Trustees / Committee Meeting Schedule
 August through July

August 2026

TBD		BOARD ORIENTATION (In-Person Chatsworth)
W 08/05/26	5:30pm	NOMINATING
W 08/06/26	5:00pm	CONSUMER ADVISORY
M 08/11/26	5:00pm	BOARD PACKET REVIEW AND TRAINING
W 08/12/26	4:00pm	BOARD PRE-MEETING DINNER (OPTIONAL)
W 08/12/26	5:00pm	DDS MEETING IN-PERSON
W 08/12/26	6:00pm	BOARD MEETING (Hybrid - Chatsworth)
Th 08/13/26	9:30am	VENDOR ADVISORY
W 08/19/26	5:00pm	COMMUNITY RELATIONS (Zoom)
W 08/20/26	5:30pm	POST-RETIREMENT MEDICAL TRUST
Th 08/27/26	5:00pm	EXECUTIVE FINANCE

September 2026

W 09/02/26	5:30pm	NOMINATING
Th 09/03/26	5:00pm	CONSUMER ADVISORY
M 09/07/26	5:00pm	BOARD PACKET REVIEW AND TRAINING
W 09/09/26	6:00pm	BOARD MEETING
W 09/10/26	9:30am	VENDOR ADVISORY
Th 09/11/26	9:30am	VENDOR ADVISORY
Th 09/25/26	5:00pm	EXECUTIVE FINANCE

October 2026

Dark Month* - October 2026		
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November 2026

Th 11/05/26	5:00pm	CONSUMER ADVISORY
M 11/09/26	5:00pm	BOARD PACKET REVIEW AND TRAINING
M 11/11/26	4:00pm	BOARD PRE-MEETING DINNER (OPTIONAL)
M 11/11/26	5:00pm	DDS MEETING IN-PERSON
W 11/11/26	6:00pm	BOARD MEETING (Hybrid - Santa Clarita)
Th 11/12/26	9:30am	VENDOR ADVISORY
W 11/18/26	5:00pm	COMMUNITY RELATIONS
Th 11/19/26	5:00pm	POST-RETIREMENT MEDICAL TRUST
Th TBD	TBD	EXECUTIVE FINANCE

December 2026

Dark Month* - December 2026		
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January 2027

W 01/06/27	5:30pm	NOMINATING
Th 01/07/27	5:00pm	CONSUMER ADVISORY
M 01/11/27	5:00pm	BOARD PACKET REVIEW AND TRAINING
W 01/13/27	5:00pm	BOARD MEETING
Th 01/14/27	9:30am	VENDOR ADVISORY
W 01/20/27	5:00pm	COMMUNITY RELATIONS
Th 01/27/27	5:00pm	EXECUTIVE FINANCE

February 2027

W 02/03/27	5:30PM	NOMINATING
Th 02/04/27	5:00pm	CONSUMER ADVISORY
M 02/08/27	5:00pm	BOARD PACKET REVIEW AND TRAINING
W 02/10/27	4:00pm	BOARD PRE-MEETING DINNER (OPTIONAL)
W 02/10/27	5:00pm	DDS MEETING IN-PERSON
W 02/10/27	6:00pm	BOARD MEETING (Hybrid - AV)
Th 02/11/27	9:30am	VENDOR ADVISORY
Th 02/18/27	5:00pm	POST-RETIREMENT MEDICAL
Th 02/25/27	5:00pm	EXECUTIVE FINANCE

March 2027

W 03/03/27	5:30pm	NOMINATING
Th 03/04/27	5:00PM	CONSUMER ADVISORY
M 03/08/27	5:00pm	BOARD PACKET REVIEW AND TRAINING
W 03/10/27	6:00pm	BOARD MEETING
Th 03/11/27	9:30am	VENDOR ADVISORY
W 03/17/27	5:00pm	COMMUNITY RELATIONS
Th 03/25/27	5:00pm	EXECUTIVE FINANCE

April 2027

Th 04/01/27	5:00pm	CONSUMER ADVISORY
W 04/07/27	5:30pm	NOMINATING
Th 04/08/27	9:30am	VENDOR ADVISORY
M 04/12/27	5:00pm	BOARD PACKET REVIEW AND TRAINING
W 04/14/27	6:00pm	BOARD MEETING
Th 04/29/27	5:00pm	EXECUTIVE FINANCE

May 2027

Th 05/06/27	5:00pm	CONSUMER ADVISORY
M 05/10/27	5:00pm	BOARD PACKET REVIEW AND TRAINING
W 05/12/27	4:00pm	BOARD PRE-MEETING DINNER (OPTIONAL)
W 05/12/27	5:00pm	DDS MEETING IN-PERSON
W 05/12/27	6:00pm	BOARD MEETING (Hybrid - Chatsworth)
Th 05/13/27	9:30am	VENDOR ADVISORY
W 05/19/27	5:00pm	COMMUNITY RELATIONS
Th 05/20/27	5:00pm	POST-RETIREMENT MEDICAL TRUST
Th 05/27/27	5:00pm	EXECUTIVE FINANCE

June 2027

M 06/07/27	5:00pm	BOARD PACKET REVIEW AND TRAINING
W 06/09/27	6:00pm	BOARD MEETING
Th 06/10/27	9:30am	VENDOR ADVISORY

July 2027

Dark Month* - July 2027		
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Dark Month* - July, October, and December



North Los Angeles County Regional Center
Director's Report
May 2026

1. NLACRC Spotlight:

- A.** NLACRC launched a new Self-Direction informational sheet for CSCs to share during IPP meetings.
 - i. The resource is intended to help individuals and families better understand Self-Direction service options.
- B.** CSC IPP meeting guides were expanded into additional core languages.
 - i. The guides support CSCs in facilitating required IPP discussion topics and documenting information needed to develop the resulting IPP.
- C.** NLACRC began a partnership with California State University Bakersfield (CSUB).
 - i. Recruitment outreach was conducted with Sociology students at the Antelope Valley satellite campus on May 4th.
 - ii. 17 students were screened for the Associate Consumer Services Coordinator position.
- D.** NLACRC continues efforts to reduce high caseload ratios across Service Coordination.
 - i. In March, 81 caseloads exceeded 100 individuals.
 - ii. Currently, 42 caseloads exceed 100 individuals, representing 6.5% of Service Coordinators.
- E.** NLACRC will be launching Community Listening Sessions with the Executive Director focused on historically underserved communities within our catchment area.
 - i. The initiative is intended to better understand gaps in service awareness, access, and community engagement.
 - ii. Communities of focus include Hispanic/Latino, Armenian, Black/African American, Farsi-speaking, and Filipino communities.
 - iii. Sessions will be held monthly in the Chatsworth and Lancaster offices on the first Tuesday and Wednesday, respectively, from 6:00 p.m.–7:30 p.m.
 - iv. Food will be provided for participants.
 - v. The first sessions, focused on the Armenian community, will take place on June 2nd and June 3rd.

2. Association of Regional Center Agencies (ARCA) and Department of Developmental Services (DDS) Updates:

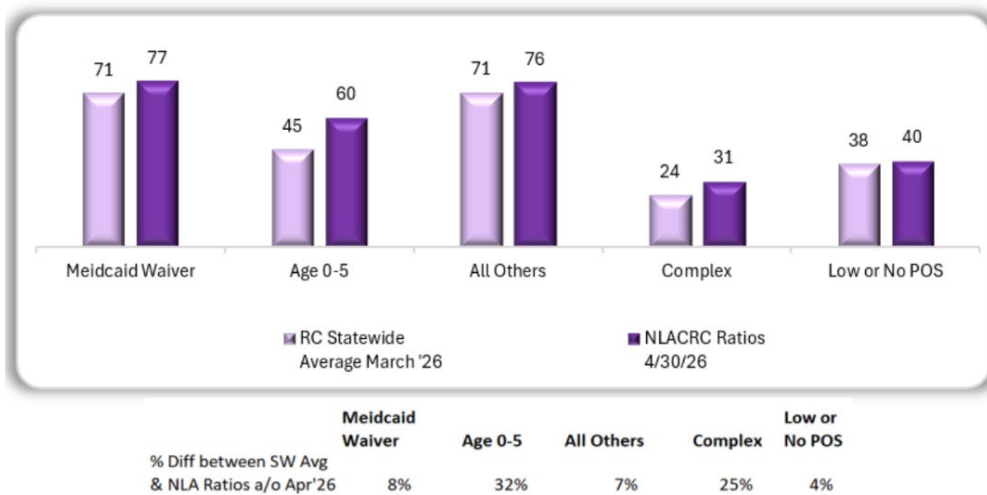
- A. Dental Policy & System Updates**
 - i. ARCA is sponsoring Assembly Bill 1670, with additional dental-related bills currently in circulation.
 - ii. Anticipated expiration of Proposition 56 dental funding in July may reduce provider rates.

1. Proposition 56 funds higher Medi-Cal provider rates (including dental).
 2. If it expires → lower rates, fewer providers, reduced access to care.
 3. Potential downstream impact → decreased provider participation and reduced system capacity.
- iii. Assembly Bill 341 was signed into law to support partnerships with dental schools for the regional center population.
1. No funding was allocated → implementation is contingent on future appropriations.
- iv. DDS is prioritizing dental access as a focus area and is working on a solution.

3. Special Contract Language Update:

A. NLACRC has continued to make progress reducing caseload ratios.

- i. The following reflects NLACRC’s current ratios compared to statewide averages and Welfare and Institutions Code requirements:
 1. Medicaid Waiver
 - a. NLACRC: 1:77 | State Average: 1:71 | Requirement: 1:62
 2. Ages 0-5
 - a. NLACRC: 1:60 | State Average: 1:45 | Requirement: 1:40
 3. All Other Consumers
 - a. NLACRC: 1:76 | State Average: 1:71 | Requirement: 1:66
 4. Complex Case Ratio
 - a. NLACRC: 1:31 | State Average: 1:24 | Requirement: 1:20
 5. Low or No Purchase of Service
 - a. NLACRC: 1:40 | State Average: 1:38 | Requirement: 1:40



- B. NLACRC is also making gains in meeting the requirement of having a 15% response rate to Individual Program Plan (IPP) Surveys and 85% satisfaction in the 5 questions posed by DDS.**

- i. For the first quarter, NLACRC response rate has risen to 8%, an increase from 2% in 2025.
- ii. NLACRC continues to score 85% and above in all questions areas except satisfaction in providing information regarding the Self-Determination Program which remains in the mid-70s.
 - 1. This is currently being addressed.

4. Center Updates:

A. Recruitment

- i. Total # of positions filled: 978
 - a. Total # of positions authorized: 1076
- ii. March 2026 New Hires
 - a. 1st Cycle (5/4/2026): 8 confirmed
 - b. 2nd Cycle (5/18/2026): 4 unconfirmed

B. Client Served Statistics:

- i. Total Served 42,153
 - a. Early Start: 5,090
 - b. Lanterman: 34,586
- ii. Breakdown of all three valleys:
 - a. AV (Early Start & Lanterman): 10,155
 - b. SCV (Early Start & Lanterman): 4,660
 - c. SFV (Early Start & Lanterman): 24,861
- iii. Intake all three valleys: 709 & Early Start Intake: 410
- iv. All other categories not captured in Early Start, Lanterman, and Intake, such as Provisional, Enhanced, Specialized, and other which would total: 1,358

5. Outreach & Community Engagement Highlights:

A. Black Maternal Health Week Celebration

- i. On April 11, 2026, the Diversity, Equity, Inclusion, and Belonging outreach team participated in a community resource event in Palmdale focused on Black maternal health awareness.
- ii. The event was hosted by the Ohana Center and the Antelope Valley Community Action Team's African American Infant and Maternal Mortality Prevention Initiative.
- iii. The team provided NLACRC resources to eligible families, shared information on Early Start services, and connected with community partners supporting infant and early childhood programs.

B. Event & Win: Inclusion in Action Workshop

- i. On April 14, 2026, the Diversity, Equity, Inclusion, and Belonging outreach team hosted the second Inclusion in Action Workshop in a hybrid format (SFV office and Zoom).
- ii. The workshop focused on increasing access to regional center services and featured panels on employment supports, Deaf and Hard of Hearing services, Home and Community-Based Services (HCBS), emergency preparedness, and the Self-Determination Program (SDP).
- iii. The event included 85 attendees (27 community-based organization professionals), with participants reporting strong knowledge gains and overall satisfaction (4 out of 5 rating).

C. Event & Partnership: Life After High School Fair – The Road to Transition

- i. On April 22, 2026, the Diversity, Equity, Inclusion, and Belonging outreach team supported the San Fernando Valley Transition Unit at the annual transition fair in Reseda.
- ii. The event focused on connecting families of individuals ages 13–22 with post-secondary resources and services.
- iii. Staff shared information on NLACRC transition and adult services and collaborated with Los Angeles Unified School District (LAUSD), providers, and community partners.

6. Upcoming Disability Organization Events/Activities

- A. State Council on Developmental Disabilities next council meeting – May 27, 2026
- B. Disability Rights California’s next board meeting—June 27, 2026
- C. Self-Determination Local Advisory Committee meeting—May 21, 2026

**SLOS ANGELES COUNTY REGIONAL CENTER
Board Member Reporting Out Form**

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**Name:** Silvia Haro

**Meeting:** SDLVAC

**Date of Meeting:** April 16, 2026

|           |                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
|-----------|-------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>1.</b> | <b>Number of Attendees</b>                | 31                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <b>2.</b> | <b>Public Input:</b>                      | <ul style="list-style-type: none"> <li>• <b>Lori shared:</b><br/>NLA SDP Email: selfdetermination@nlacrc.org<br/>NLACRC website: www.nlacrc.org<br/>NLACRC SDLAC Email: nlacrcsdlac@gmail.com<br/>SDP DVU Connect <a href="#">Self-Determination   Disability Voices United</a><br/>NLACRC Support Group- 1st Wednesday of the month.<br/>IF Round Table- 2nd Thurs of the month.</li> <li>• Autism Society of Los Angeles promoted their upcoming coaching class. They encouraged NLACRC participants to enroll.</li> <li>• FFRC promoted the upcoming resource fair for Transition age consumers.</li> <li>• Claudia Cares promoted her upcoming Beyond Basics training series.</li> </ul> |
| <b>3.</b> | <b>Points of Discussion:</b>              | <ul style="list-style-type: none"> <li>• Delays: individuals raised concerns about delays. Long wait after meetings to receive budget draft from CSCs.</li> <li>• Signature Pages: Silvia discussed the importance of signature pages and why they matter. The signature page details what NLACRC agrees to fund, therefore signing the agreement form does not approve the report but approves the services listed in that signature page.</li> </ul>                                                                                                                                                                                                                                       |
| <b>4.</b> | <b>Reported out to Committee/Meeting:</b> | <ul style="list-style-type: none"> <li>• Presentation from Beth at “Dan” AI Navigation Tool.</li> <li>• Approval of the revised Governance Document. It was reduced from 15 pages to 5. The language aligns with statutory language.</li> <li>• SDP Implementation Fund Spending Priorities. NLACRC will be able to utilize \$133,446 for SDP implementation efforts and the plan is to use the funds for support group, coaching services, training and IF support.</li> <li>• Statewide push to increase SDP Waiver enrollment to maximize reimbursement.</li> </ul>                                                                                                                       |
| <b>5.</b> | <b>Area of Concerns:</b>                  | <ul style="list-style-type: none"> <li>• Outreach for underserved Communities. The committee would like to improve outreach to Hispanic, Vietnamese and those underserved families that are not currently accessing SDP.</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| <b>6.</b> | <b>Action Items:</b>                      | <ul style="list-style-type: none"> <li>• Develop RFP for 2027.</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| <b>7.</b> | <b>Questions for the Board:</b>           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| <b>8.</b> | <b>Miscellaneous</b>                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |



# North Los Angeles County Regional Center

Main 818-778-1900 • Fax 818-756-6140 | 9200 Oakdale Avenue #100, Chatsworth, CA 91311

www.nlacrc.org

## Self Determination Program Report - Implementation Updates

May 1, 2026

### *North Los Angeles County Regional Center Statistics:*

Total number of budgets that are certified: **863** (increased by 35)

Total number of spending plans that are approved: **781**

Total number of spending plans in progress: **48**

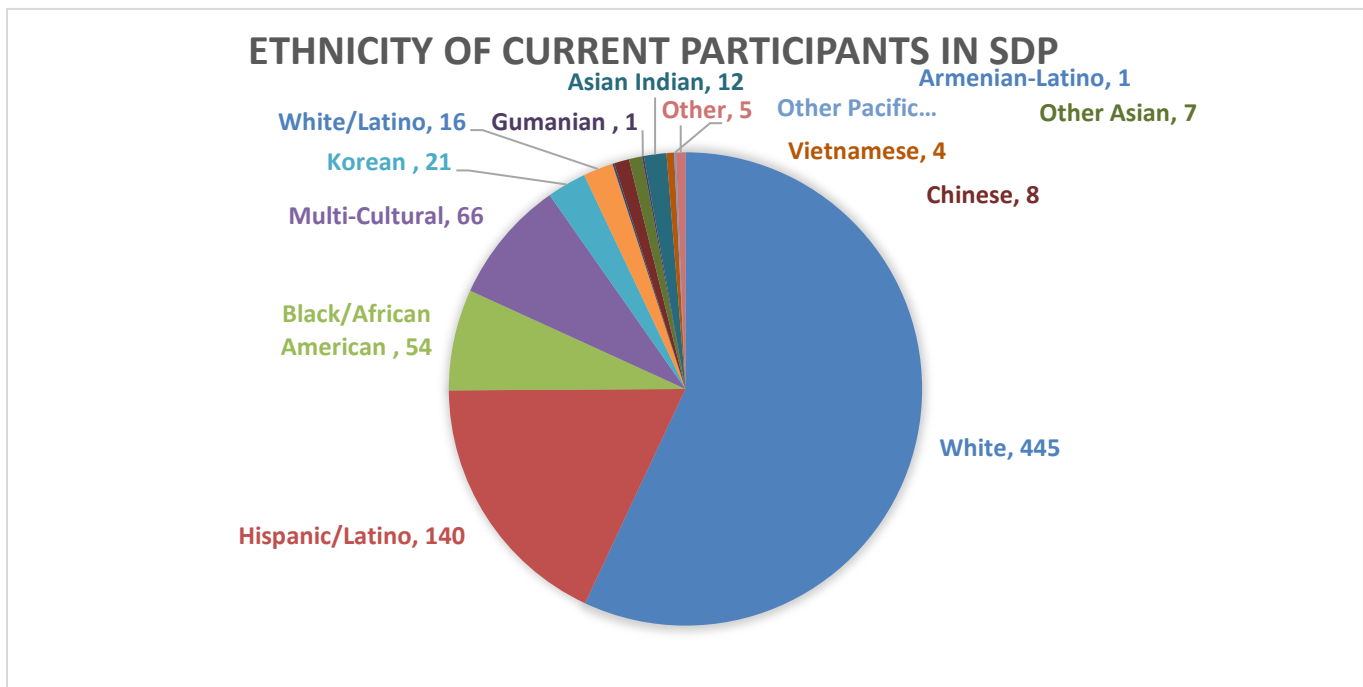
Total number of PCP's completed: **703** (increased by 26)

Total number of participants that did not continue after receiving budget: **3**

Total number of participants that have opted out of SDP: **18** (increased by 1)

Total number of Inter-Regional Center Transfers (out): **13**

Participants that have fully transitioned into SDP with approved spending plans and active SDP IPPs: **781** (30 Transitions)



#### Transitions based on ethnicity:

White: 17

Latino/Hispanic: 3

African American: 4

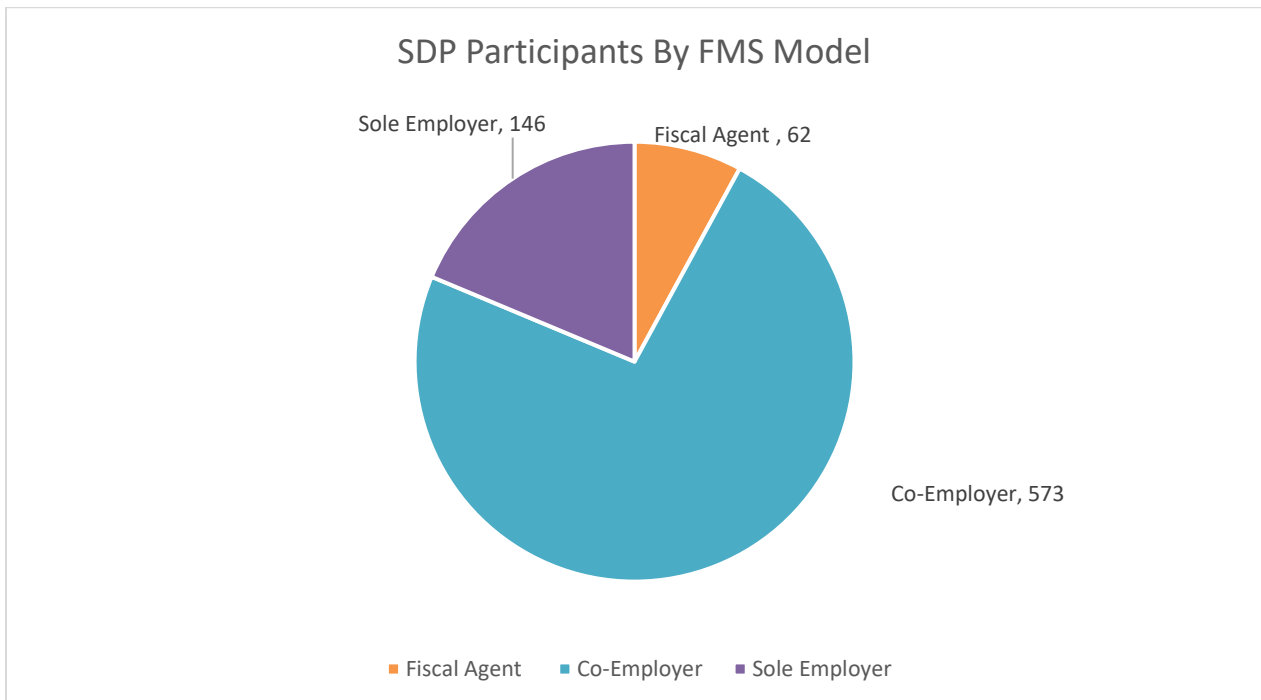
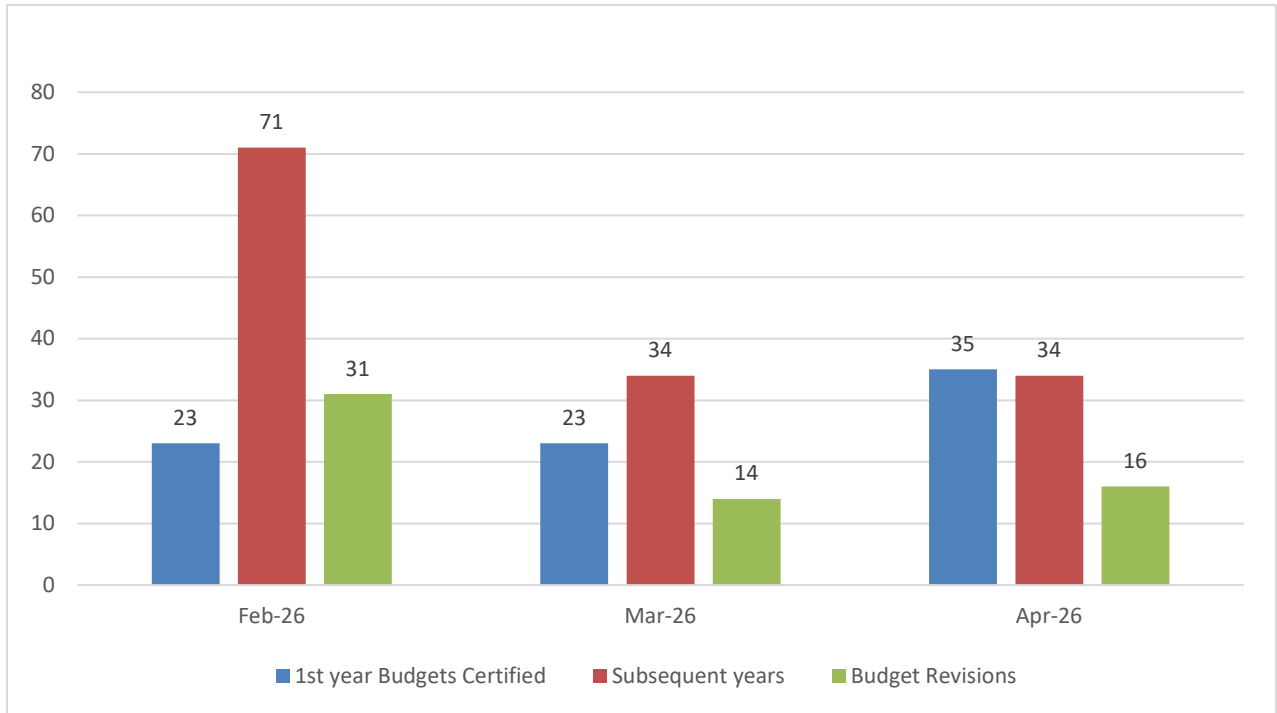
Asian: 1

Korean: 2

Chinese: 2

Vietnamese: 1

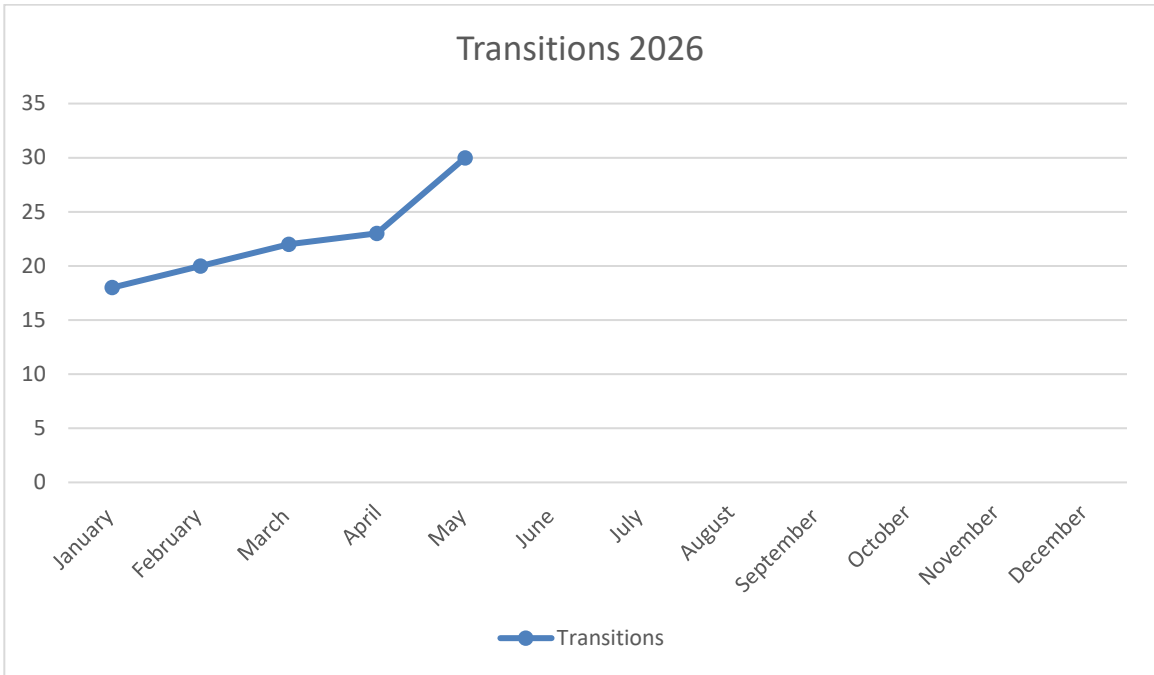
## Monthly Budgets Certified



**Transitions this month:**  
**Bill Payer: 0**  
**Co-Employer: 27**  
**Sole Employer: 3**



**Total transitions in 2025: 197**



**Total 2026 Transitions: 113**

**SDP Cases by Office:**

| Office               | Office |
|----------------------|--------|
| San Fernando Valley  | 481    |
| Antelope Valley      | 109    |
| Santa Clarita Valley | 191    |

**SDP Cases by Age:**

| Age             | Age |
|-----------------|-----|
| 3-12 Years old  | 230 |
| 13-22 Years old | 287 |
| 23+ Years old   | 263 |

*NLACRC Implementation Updates/ information:*

- SDP Orientation is available:  
Through State Council <https://scdd.ca.gov/sdp-orientation/>
- Self Determination Support Group – June 3, 2026, at 4:30pm via Zoom.
- SDP Local Volunteer Advisory Committee- Thursday, May 21, 2026 from 6:30PM-8:30PM
  - The meeting will be held virtually. The Zoom link can be found on NLACRC’s calendar
  - Everyone is welcomed to attend meetings!
- Support for participants and families: NLACRC has coaches available to support with SDP transition process or if you are in the program and need assistance. Ask your CSC for a referral.
  - AACcolades
  - Claudia Cares Consulting
  - HelpGrow Freedom
  - Autism Society of Los Angeles
- NLACRC & SDP Local Volunteer Advisory Committee Best Practices Subcommittee
  - The Best Practices Subcommittee is reviewing workflows and processes related to NLACRC’s implementation of Self Determination. The committee meets monthly.

*Resources:*

- Disability Voices United – SDP Connect Meetings (Every other Wednesday at 4:30- 6pm)  
[Upcoming Events | Disability Voices United](#)
- Self Determination Program Service Definitions:  
[https://www.dds.ca.gov/wp-content/uploads/2019/05/SDP\\_Service\\_Definitions.pdf](https://www.dds.ca.gov/wp-content/uploads/2019/05/SDP_Service_Definitions.pdf)

| FMS Agencies | Model                                        | Language Spoken:  | Accepting participants?                                                                         | Employee Burden Cost                           | Budget Limits         | Contact Info                                                                                                                                                               |
|--------------|----------------------------------------------|-------------------|-------------------------------------------------------------------------------------------------|------------------------------------------------|-----------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Accura       | Bill Payer,<br>Co-Employer,<br>Sole Employer | English           | Yes                                                                                             | 19.90% Co-employer<br><br>15.68% Sole Employer | \$125,000             | Subash Rajavel<br><br><a href="mailto:subash@accurafms.com">subash@accurafms.com</a><br><br>408-768-2334                                                                   |
| Ace          | Bill Payer,<br>Co-Employer,<br>Sole Employer | English & Farsi   | Yes, Free consultation available to prospective clients.                                        | 24.86% Co-employer<br><br>15.68% Sole Employer | Max budget: \$120,000 | Phone: 833-4-ACE FMS (833-422-3367), Option 1<br><br><a href="mailto:Info@acefms.com">Info@acefms.com</a><br><br>Web:<br><a href="http://AceFMS.com">Http://AceFMS.com</a> |
| Action       | Bill Payer,<br>Co-Employer,<br>Sole Employer | English & Spanish | Yes, new clients call and leave message or fill out a <u>contact us</u> request on the website. | 25%-Co-employer<br><br>17% Sole Employer       | No budget limits      | Main office: (310) 867-8882<br>Website: <a href="http://actionfms.com">actionfms.com</a><br>Email: <a href="mailto:contact@actionfms.com">contact@actionfms.com</a>        |

|         |                                                                           |                                                                  |                                                                     |                                                   |                                                                                                      |                                                                                                                                                                             |
|---------|---------------------------------------------------------------------------|------------------------------------------------------------------|---------------------------------------------------------------------|---------------------------------------------------|------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Acumen  | Bill Payer, Sole Employer                                                 | English & Spanish<br>But have translators for other languages.   | Yes. Consult required and it may take up to 2 months to transition. | 21.25%                                            | \$200,000                                                                                            | Yvette Torres<br>(424) 210-8810<br><a href="mailto:yvettet@acumen2.net">yvettet@acumen2.net</a>                                                                             |
| Arch    | Bill Payer, Co-Employer, Sole Employer                                    | English                                                          |                                                                     | Co-Employer is 19.86%<br><br>Sole Employer 14.27% | \$150,000<br>Possible exceptions                                                                     | Contact Phone Number 619-330-7097<br><br>Email Contact <a href="mailto:support@archfms.com">support@archfms.com</a><br><a href="http://www.archfms.com">www.archfms.com</a> |
| Aveanna | Bill Payer and Co-Employer (with nursing through home health agency only) | English, Spanish, Vietnamese, Cantonese, Mandarin and Trieu Chau | Consult required. Date to be given my FMS agency.                   | 17.37%                                            | Anything above \$150,000 requires additional review. They have a "hard limit" of \$200,000 annually. | (866) 979-1182<br><a href="mailto:fmsinfo@aveanna.com">fmsinfo@aveanna.com</a>                                                                                              |

|                           |                                        |                                                           |                              |                                                |                                        |                                                                                                                                                        |
|---------------------------|----------------------------------------|-----------------------------------------------------------|------------------------------|------------------------------------------------|----------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------|
| Balance                   | Bill Payer, Co-Employer, Sole Employer |                                                           | Consultation and intake form | 19.55% Co-employer<br><br>13.65% Sole Employer | \$120,000                              | Main Line: (888) 368-3710 Teri Ercoli<br>Phone: (424)228-9854<br>E-mail: <a href="mailto:info@balancefms.com">info@balancefms.com</a>                  |
| Cambrian                  | Bill Payer, Co-Employer                | English, Spanish, Vietnamese, Tagalog, Farsi              | Yes                          | 22.20%                                         | Budgets over \$120,000 require review. | David Ellis<br>(562) 498-1800<br>Ext. 2231<br><a href="mailto:davide@cfmsl.com">davide@cfmsl.com</a>                                                   |
| Casa Fiscal/Essential Pay | Bill Payer, Co-employer                | English, Spanish, Mandarin                                | No                           | 19.15%                                         | None                                   | (510) 336-2900<br>(833) 268-8530<br><a href="mailto:contact@essentialpay.com">contact@essentialpay.com</a>                                             |
| Dromen                    | Bill Payer, Co-Employer, Sole Employer | English, Spanish                                          |                              |                                                |                                        | Contact Phone Number<br>John Feringa: (909) 821-7598                                                                                                   |
| FACT                      | Bill Payer, Co-Employer, Sole Employer | English                                                   | Waiting list                 | 20%                                            | Unknown                                | (310) 475-9629<br><a href="mailto:FMS@factfamily.org">FMS@factfamily.org</a>                                                                           |
| FMS Pay LLC               | Bill Payer                             | English Spanish Translation available for other languages | Yes                          | N/A                                            | No budget limit                        | Phone: (858) 281-5910<br>Website: <a href="http://www.myfmspay.com">www.myfmspay.com</a><br><a href="mailto:connect@fmspay.com">connect@fmspay.com</a> |

|                               |                                             |                                                                                   |                                                                               |                                                                                |           |                                                                                                                                                                                                                                                                          |
|-------------------------------|---------------------------------------------|-----------------------------------------------------------------------------------|-------------------------------------------------------------------------------|--------------------------------------------------------------------------------|-----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| GT Independence               | Bill Payer, Sole Employer, Co-Employer      | All Languages are supported to assist Individuals in the language of their choice | Require a certified budget & spending plan draft to start onboarding process. | Co-employer 24%<br>Sole Employer- 18%<br>All FMS models- Non-payroll burden 1% | None      | Elva Chavez<br>(877) 659-4500<br><a href="mailto:tjones@gtindependence.com">tjones@gtindependence.com</a>                                                                                                                                                                |
| Mains'l                       | Bill Payer, Sole Employer, and Co- employer | English & Spanish                                                                 | Require certified budget & spending plan draft to start onboarding process.   | 17.23% for Sole Employer<br>17.13% for Co- employer                            | None      | Jason Bergquist<br>(866) 767-4296<br><a href="mailto:jmbergquist@mainsl.com">jmbergquist@mainsl.com</a>                                                                                                                                                                  |
| Public Partnerships LLC (PPL) | Sole Employer-                              |                                                                                   | Yes                                                                           | 18.47% for Sole Employer                                                       |           | Customer Service Hours: 8 am – 5 pm PST 844-902-6665<br>Email: <a href="mailto:pplcalifornia@pplfirst.com">pplcalifornia@pplfirst.com</a> Web: CA SDP   PPL First                                                                                                        |
| Ritz                          | Bill Payer, Co-Employer                     | English, Spanish & Mandarin                                                       | New clients- visit website to fill out an inquiry form. Waitlist-June 2024    | 18.90%                                                                         | \$120,000 | Website: <a href="http://Ritzfms.com">Ritzfms.com</a><br>Kitleng Pui<br><a href="mailto:kpui@ritzvocational.com">kpui@ritzvocational.com</a><br>(626)-600-4703                                                                                                           |
| Sentinel Four                 | Bill Payer, Co-Employer, Sole Employer      |                                                                                   | Consultation                                                                  | 18.07% Co-employer<br>13.37% Sole Employer-                                    | None      | <a href="https://sentinelfour.com/contact-us/">https://sentinelfour.com/contact-us/</a>                                                                                                                                                                                  |
| SequoiaSD, Inc.               | Bill Payer, Co-Employer, Sole Employer      | English, Spanish, Translation available for other languages                       | Yes, but have certified budget.                                               | 20.64%                                                                         | \$250,000 | <a href="mailto:Info@sequoiasd.com">Info@sequoiasd.com</a><br>Website: <a href="http://sequoiasd.com">sequoiasd.com</a><br><a href="mailto:sequoiaenrollment@sequoiasd.com">sequoiaenrollment@sequoiasd.com</a><br><a href="http://oiasd.com">oiasd.com</a> 949-301-9950 |
|                               |                                             |                                                                                   |                                                                               |                                                                                |           |                                                                                                                                                                                                                                                                          |
|                               |                                             |                                                                                   |                                                                               |                                                                                |           |                                                                                                                                                                                                                                                                          |



# North Los Angeles County Regional Center

Main 818-778-1900 • Fax 818-756-6140 | 9200 Oakdale Avenue #100, Chatsworth, CA 91311 | [www.nlacrc.org](http://www.nlacrc.org)

*Supporting people with developmental disabilities in the San Fernando, Santa Clarita, and Antelope Valleys since 1974*



**NORTH LOS ANGELES COUNTY REGIONAL CENTER  
FINANCIAL REPORT-MONTHLY RECAP  
FISCAL YEAR 2025-2026  
FEBRUARY 2026**

| BUDGET CATEGORY                                        | Annual<br>B-4 Allocation | Month Exp            | Y-T-D<br>Expenditures | Projected<br>Annual<br>Expenditures | Projected<br>Annual<br>Surplus/(Deficit) | Percent<br>Under(Over)<br>Budget |
|--------------------------------------------------------|--------------------------|----------------------|-----------------------|-------------------------------------|------------------------------------------|----------------------------------|
| <b>Operations</b>                                      |                          |                      |                       |                                     |                                          |                                  |
| Salaries & Benefits                                    | \$97,904,707             | \$6,488,911          | \$56,307,705          | \$97,904,707                        | \$0                                      | 0.00%                            |
| Operating Expenses                                     | \$18,372,188             | \$1,301,099          | \$10,092,611          | \$18,372,188                        | \$0                                      | 0.00%                            |
| Subtotal OPS General                                   | \$116,276,895            | \$7,790,010          | \$66,400,316          | \$116,276,895                       | \$0                                      | 0.00%                            |
| Salaries & Benefits - CPP Regular                      | \$575,350                | \$77,190             | \$688,268             | \$575,350                           | \$0                                      | 0.00%                            |
| Operating Expenses - CPP Regular                       | \$0                      | \$0                  | \$0                   | \$0                                 | \$0                                      | 0.00%                            |
| Subtotal OPS CPP Regular                               | \$575,350                | \$77,190             | \$688,268             | \$575,350                           | \$0                                      | 0.00%                            |
| Salaries & Benefits - DC Closure/Ongoing Workload      | \$422,280                | \$40,777             | \$401,419             | \$422,280                           | \$0                                      | 0.00%                            |
| Operating Expenses - DC Closure/Ongoing Workload       | \$0                      | \$0                  | \$0                   | \$0                                 | \$0                                      | 0.00%                            |
| Subtotal OPS DC Closure/Ongoing Workload               | \$422,280                | \$40,777             | \$401,419             | \$422,280                           | \$0                                      | 0.00%                            |
| Family Resource Center (FRC)                           | \$227,357                | \$0                  | \$0                   | \$227,357                           | \$0                                      | 0.00%                            |
| Self Determination Program (SDP) Participant Supports  | \$127,699                | \$0                  | \$0                   | \$127,699                           | \$0                                      | 0.00%                            |
| Social Recreation Projects                             | \$0                      | \$0                  | \$0                   | \$0                                 | \$0                                      | 0.00%                            |
| Services Access & Equity (Disparities)                 | \$0                      | \$0                  | \$0                   | \$0                                 | \$0                                      | 0.00%                            |
| Language Access & Cultural Competency                  | \$1,085,375              | \$159,590            | \$676,454             | \$1,085,375                         | \$0                                      | 0.00%                            |
| Subtotal OPS Projects                                  | \$1,440,431              | \$159,590            | \$676,454             | \$1,440,431                         | \$0                                      | 0.00%                            |
| <b>Total Operations:</b>                               | <b>\$118,714,956</b>     | <b>\$8,067,567</b>   | <b>\$68,166,458</b>   | <b>\$118,714,956</b>                | <b>\$0</b>                               | <b>0.00%</b>                     |
| <b>Purchase of Services</b>                            |                          |                      |                       |                                     |                                          |                                  |
| Purchase of Services ("POS") (General, HCBS & ICF/SPA) | \$1,298,093,877          | \$110,151,500        | \$795,921,918         | \$1,309,620,238                     | (\$11,526,361)                           | -0.89%                           |
| CPP Regular and DC Closure/Ongoing Workload            | \$110,000                | \$90,341             | \$409,309             | \$110,000                           | \$0                                      | 0.00%                            |
| <b>Total Purchase of Services:</b>                     | <b>\$1,298,203,877</b>   | <b>\$110,241,841</b> | <b>\$796,331,227</b>  | <b>\$1,309,730,238</b>              | <b>(\$11,526,361)</b>                    | <b>-0.89%</b>                    |
| <b>Total NLACRC Budget:</b>                            | <b>\$1,416,918,833</b>   | <b>\$118,309,408</b> | <b>\$864,497,685</b>  | <b>\$1,428,445,194</b>              | <b>(\$11,526,361)</b>                    | <b>-0.81%</b>                    |

**NORTH LOS ANGELES COUNTY REGIONAL CENTER  
FISCAL YEAR 2025-2026  
FEBRUARY 2026**

| <b>TOTAL BUDGET SOURCES<br/>FISCAL YEAR 2025-2026</b>    |                        |
|----------------------------------------------------------|------------------------|
| B-1 (Preliminary) from DDS for OPS                       | \$108,702,069          |
| B-2 from DDS for OPS, Projects, and CRDP/CPP             | \$8,773,235            |
| B-3 from DDS for OPS, Projects, and CRDP/CPP             | \$0                    |
| B-4 from DDS for OPS, Projects, and CRDP/CPP             | \$0                    |
| B-5 from DDS for OPS, Projects, and CRDP/CPP             |                        |
| B-6 from DDS for OPS, Projects, and CRDP/CPP             |                        |
| B-7 from DDS for OPS, Projects, and CRDP/CPP             |                        |
| B-1 (Preliminary) from DDS for POS                       | \$961,763,421          |
| B-2 from DDS for POS-CRDP/CPP/HCBSW                      | \$261,627,910          |
| B-3 from DDS for POS-CRDP/CPP/HCBSW                      | \$0                    |
| B-4 from DDS for POS-CRDP/CPP/HCBSW                      | \$58,562,546           |
| B-5 from DDS for POS-CRDP/CPP/HCBSW                      |                        |
| B-6 from DDS for POS-CRDP/CPP/HCBSW                      |                        |
| B-7 from DDS for POS-CRDP/CPP/HCBSW                      |                        |
| <b>Subtotal - Total Budget received from DDS</b>         | <b>\$1,399,429,181</b> |
| Projected Revenue                                        | 1,239,652              |
| <b>Subtotal - Projected Revenue Operations</b>           | <b>\$1,239,652</b>     |
| Projected ICF/SPA Transportation/Day Program Revenue     | \$16,250,000           |
| <b>Subtotal - Projected Revenue Purchase of Services</b> | <b>\$16,250,000</b>    |
| <b>Total Budget</b>                                      | <b>\$1,416,918,833</b> |

| <b>OPERATIONS BUDGET SOURCES<br/>FISCAL YEAR 2025-2026</b>                                       |                      |
|--------------------------------------------------------------------------------------------------|----------------------|
| <b>GENERAL OPERATIONS (Excludes Projects, CPP Regular, CRDP/CPP)</b>                             |                      |
| B-1 (Preliminary), General Operations (OPS)                                                      | \$82,364,836         |
| Reduce Caseload Ratio for Children through Age 5 (1:40)                                          | \$15,503,802         |
| Reduce Other Caseload Ratios                                                                     | \$10,833,431         |
| B-2, OPS Allocation                                                                              | \$6,335,174          |
| B-3, OPS Allocation                                                                              | \$0                  |
| B-4, OPS Allocation                                                                              | \$0                  |
| B-5, OPS Allocation                                                                              |                      |
| B-6, OPS Allocation                                                                              |                      |
| <b>Total General OPS</b>                                                                         | <b>115,037,243</b>   |
| Projected Interest Income                                                                        | \$586,096            |
| Projected Other Income                                                                           | \$503,556            |
| Projected ICF/SPA Admin Fee                                                                      | \$150,000            |
| <b>Total Other Revenue</b>                                                                       | <b>\$1,239,652</b>   |
| <b>TOTAL GENERAL OPS</b>                                                                         | <b>\$116,276,895</b> |
| B-1 (Preliminary) Community Resource Development Plan ("CRDP") /Community Placement Plan ("CPP") |                      |
| B-2, OPS CRDP/CPP                                                                                | \$575,350            |
| B-3, OPS CRDP/CPP                                                                                |                      |
| <b>Total CRDP/CPP Regular</b>                                                                    | <b>\$575,350</b>     |
| B-1 (Preliminary) Developmental Center ("DC") Closure/Ongoing Workload                           |                      |
| B-2, OPS DC Closure/Ongoing Workload                                                             | \$422,280            |
| B-3, OPS DC Closure/Ongoing Workload                                                             |                      |
| <b>Total CPP DC Closure/Ongoing Workload</b>                                                     | <b>\$422,280</b>     |
| Family Resource Center ("FRC")                                                                   | \$227,357            |
| SDP Participant Supports                                                                         | \$127,699            |
| Services Access & Equity (Disparities)                                                           |                      |
| Language Access & Cultural                                                                       | \$1,085,375          |
| <b>Total OPS PROJECTS</b>                                                                        | <b>\$1,440,431</b>   |
| <b>Total Operations Budget</b>                                                                   | <b>\$118,714,956</b> |

| <b>PURCHASE OF SERVICES (POS) BUDGET SOURCES<br/>FISCAL YEAR 2025-2026</b> |                        |
|----------------------------------------------------------------------------|------------------------|
| <b>POS (CPP-POS Regular, CRDP/CPP)</b>                                     |                        |
| B-1 (Preliminary) POS                                                      | \$961,763,421          |
| B-2, POS Allocation                                                        | \$261,627,910          |
| B-3, POS Allocation                                                        | \$0                    |
| B-4, POS Allocation                                                        | \$58,562,546           |
| B-5, POS Allocation                                                        |                        |
| <b>Total General POS Allocation</b>                                        | <b>\$1,281,953,877</b> |
| ADD:                                                                       |                        |
| Projected ICF SPA Revenue                                                  | \$16,250,000           |
| <b>Total Budget, General POS</b>                                           | <b>\$1,298,203,877</b> |

**NORTH LOS ANGELES COUNTY REGIONAL CENTER  
CONSOLIDATED LINE ITEM REPORT  
FISCAL YEAR 2025-2026  
FEBRUARY 2026**

|                                          | <b>0<br/>Annual<br/>B-4 Allocation</b> | <b>Net<br/>Month</b> | <b>Expended<br/>Y-T-D</b> | <b>Projected<br/>Remaining<br/>Expenses</b> | <b>Proj Annual<br/>Expenses</b> | <b>Projected<br/>Surplus/<br/>(Deficit)</b> |
|------------------------------------------|----------------------------------------|----------------------|---------------------------|---------------------------------------------|---------------------------------|---------------------------------------------|
| <b>PURCHASE OF SERVICE</b>               |                                        |                      |                           |                                             |                                 |                                             |
| POS (General)                            |                                        |                      |                           |                                             |                                 |                                             |
| 3.2 Out of Home                          | 216,124,696                            | 17,065,360           | 131,957,487               | 207,828,793                                 | 218,065,791                     | (1,941,094)                                 |
| 4.3 Day Programs                         | 131,023,976                            | 7,663,370            | 70,028,285                | 155,768,685                                 | 132,211,690                     | (1,187,714)                                 |
| 4.3 Habilitation Programs                | 7,005,242                              | 824,158              | 4,800,251                 | 7,694,246                                   | 7,048,890                       | (43,648)                                    |
| 5.4 Transportation                       | 46,312,435                             | 3,684,975            | 29,139,696                | 48,929,183                                  | 46,700,656                      | (388,221)                                   |
| 6.5 Other Services                       | 896,800,736                            | 80,913,636           | 559,996,199               | 740,078,130                                 | 904,766,419                     | (7,965,683)                                 |
| <b>Total POS (General):</b>              | <b>1,297,267,085</b>                   | <b>110,151,500</b>   | <b>795,921,918</b>        | <b>1,160,299,037</b>                        | <b>1,308,793,446</b>            | <b>(11,526,361)</b>                         |
| <b>CRDP &amp; CPP</b>                    |                                        |                      |                           |                                             |                                 |                                             |
| CRDP & CPP Placements                    | 100,000                                | 90,341               | 409,309                   | (309,309)                                   | 100,000                         | 0                                           |
| CRDP & CPP Assessments                   | 10,000                                 | 0                    | 0                         | 10,000                                      | 10,000                          | 0                                           |
| CRDP & CPP Start Up                      | 0                                      | 0                    | 0                         | 0                                           | 0                               | 0                                           |
| Deflection CRDP & CPP                    | 0                                      | 0                    | 0                         | 0                                           | 0                               | 0                                           |
| <b>Total CRDP &amp; CPP:</b>             | <b>110,000</b>                         | <b>90,341</b>        | <b>409,309</b>            | <b>(299,309)</b>                            | <b>110,000</b>                  | <b>0</b>                                    |
| HCBS Compliance Funding                  | 826,792                                | 0                    | 0                         | 826,792                                     | 826,792                         | 0                                           |
| <b>Total HCBS:</b>                       | <b>826,792</b>                         | <b>0</b>             | <b>0</b>                  | <b>826,792</b>                              | <b>826,792</b>                  | <b>0</b>                                    |
| <b>Total Purchase of Service:</b>        | <b>1,298,203,877</b>                   | <b>110,241,841</b>   | <b>796,331,227</b>        | <b>1,160,826,521</b>                        | <b>1,309,730,238</b>            | <b>(11,526,361)</b>                         |
| <b>OPERATIONS</b>                        |                                        |                      |                           |                                             |                                 |                                             |
| 25010 Salaries/Benefits                  | 98,302,337                             | 6,583,843            | 57,058,583                | 41,243,754                                  | 98,302,337                      | 0                                           |
| 25010 Tuition Reimbursement Program      | 0                                      | 0                    | 0                         | 0                                           | 0                               | 0                                           |
| 25020 Temporary Staffing Agencies        | 600,000                                | 23,035               | 338,810                   | 261,190                                     | 600,000                         | 0                                           |
| 25020 PRMT & CalPERS UAL Deposits        | 0                                      | 0                    | 0                         | 0                                           | 0                               | 0                                           |
| <b>Total Salaries/Benefits:</b>          | <b>98,902,337</b>                      | <b>6,606,878</b>     | <b>57,397,393</b>         | <b>41,504,944</b>                           | <b>98,902,337</b>               | <b>0</b>                                    |
| <b>OPERATING EXPENSE</b>                 |                                        |                      |                           |                                             |                                 |                                             |
| 30010 Equipment Rental                   | 205,204                                | 13,934               | 108,182                   | 97,022                                      | 205,204                         | 0                                           |
| 30020 Equipment Maint                    | 104,309                                | 3,006                | 19,013                    | 85,296                                      | 104,309                         | 0                                           |
| 30030 Facility Rent                      | 7,438,869                              | 585,721              | 5,520,020                 | 1,918,849                                   | 7,438,869                       | 0                                           |
| 30040 Facility Maint. AV                 | 62,691                                 | 2,557                | 19,825                    | 42,867                                      | 62,691                          | 0                                           |
| 30041 Facility Maint. SFV                | 304,453                                | 9,811                | 58,077                    | 246,377                                     | 304,453                         | 0                                           |
| 30042 Facility Maint. SCV                | 72,085                                 | 3,402                | 31,951                    | 40,133                                      | 72,085                          | 0                                           |
| 30050 Communication                      | 959,184                                | 214,591              | 825,981                   | 133,204                                     | 959,184                         | 0                                           |
| 30060 General Office Exp                 | 444,000                                | 11,021               | 185,117                   | 258,883                                     | 444,000                         | 0                                           |
| 30070 Printing                           | 63,500                                 | 5,098                | 35,221                    | 28,279                                      | 63,500                          | 0                                           |
| 30080 Insurance                          | 967,221                                | 0                    | 917,221                   | 50,000                                      | 967,221                         | 0                                           |
| 30090 Utilities                          | 156,430                                | 20,922               | 88,801                    | 67,629                                      | 156,430                         | 0                                           |
| 30100 Data Processing                    | 320,417                                | 56,141               | 192,376                   | 128,041                                     | 320,417                         | 0                                           |
| 30110 Data Proc. Maint                   | 116,888                                | 63,968               | 106,888                   | 10,000                                      | 116,888                         | 0                                           |
| 30120 Interest Expense                   | 68,556                                 | 1,364                | 14,154                    | 54,402                                      | 68,556                          | 0                                           |
| 30130 Bank Fees                          | 252,004                                | 1                    | 130,086                   | 121,918                                     | 252,004                         | 0                                           |
| 30140 Legal Fees                         | 801,000                                | 47,979               | 129,940                   | 671,060                                     | 801,000                         | 0                                           |
| 30150 Board of Trustees Exp              | 301,174                                | 7,251                | 53,356                    | 247,818                                     | 301,174                         | 0                                           |
| 30151 ARCA Dues                          | 174,000                                | 0                    | 0                         | 174,000                                     | 174,000                         | 0                                           |
| 30160 Accounting Fees                    | 109,050                                | 0                    | 4,733                     | 104,317                                     | 109,050                         | 0                                           |
| 30170 Equipment Purchases                | 2,746,789                              | 69,082               | 635,364                   | 2,111,425                                   | 2,746,789                       | 0                                           |
| 30180 Contr/Consult-Adm                  | 563,048                                | 73,675               | 236,103                   | 326,946                                     | 563,048                         | 0                                           |
| 30220 Mileage/Travel                     | 476,810                                | 55,828               | 355,104                   | 121,706                                     | 476,810                         | 0                                           |
| 30240 General Expenses                   | 1,664,506                              | 55,748               | 425,099                   | 1,239,407                                   | 1,664,506                       | 0                                           |
| 30240 ABX2-1                             | 0                                      | 0                    | 0                         | 0                                           | 0                               | 0                                           |
| <b>Total Operating Expenses:</b>         | <b>18,372,188</b>                      | <b>1,301,099</b>     | <b>10,092,611</b>         | <b>8,279,578</b>                            | <b>18,372,188</b>               | <b>0</b>                                    |
| <b>Total Operations:</b>                 | <b>117,274,525</b>                     | <b>7,907,977</b>     | <b>67,490,003</b>         | <b>49,784,521</b>                           | <b>117,274,525</b>              | <b>0</b>                                    |
| <b>Total Gross Budget :</b>              | <b>1,415,478,402</b>                   | <b>118,149,818</b>   | <b>863,821,231</b>        | <b>1,210,611,042</b>                        | <b>1,427,004,763</b>            | <b>(11,526,361)</b>                         |
| OPS Projects:                            | 1,440,431                              | 159,590              | 676,454                   | 763,977                                     | 1,440,431                       | 0                                           |
| <b>Total Gross Budget with Projects:</b> | <b>1,416,918,833</b>                   | <b>118,309,408</b>   | <b>864,497,685</b>        | <b>1,211,375,019</b>                        | <b>1,428,445,194</b>            | <b>(11,526,361)</b>                         |

**NORTH LOS ANGELES COUNTY REGIONAL CENTER**  
**GENERAL OPERATIONS (OPS) and PURCHASE OF SERVICES (POS) LINE ITEM REPORT**  
**FISCAL YEAR 2025-2026**  
**FEBRUARY 2026**

|                                      | -                    |                    |                    |                      |                      |                     |
|--------------------------------------|----------------------|--------------------|--------------------|----------------------|----------------------|---------------------|
|                                      | Annual               | Net                | Expended           | Projected            | Projected            | Projected           |
|                                      | B-4 Allocation       | Month              | Y-T-D              | Remaining            | Annual               | Surplus /           |
|                                      |                      |                    |                    | Expenses             | Expenses             | (Deficit)           |
| <b>PURCHASE OF SERVICE</b>           |                      |                    |                    |                      |                      |                     |
| POS (General)                        |                      |                    |                    |                      |                      |                     |
| 3.2 Out of Home                      | 216,124,696          | 17,065,360         | 131,957,487        | 207,828,793          | 218,065,791          | (1,941,094)         |
| 4.3 Day Programs                     | 131,023,976          | 7,663,370          | 70,028,285         | 155,768,685          | 132,211,690          | (1,187,714)         |
| 4.3 Habilitation Programs            | 7,005,242            | 824,158            | 4,800,251          | 7,694,246            | 7,048,890            | (43,648)            |
| 5.4 Transportation                   | 46,312,435           | 3,684,975          | 29,139,696         | 48,929,183           | 46,700,656           | (388,221)           |
| 6.5 Other Services                   | 896,800,736          | 80,913,636         | 559,996,199        | 740,078,130          | 904,766,419          | (7,965,683)         |
| <b>Total POS (General):</b>          | <b>1,297,267,085</b> | <b>110,151,500</b> | <b>795,921,918</b> | <b>1,160,299,037</b> | <b>1,308,793,446</b> | <b>(11,526,361)</b> |
| <b>OPERATIONS</b>                    |                      |                    |                    |                      |                      |                     |
| 25010 Salaries/Benefits              | 97,304,707           | 6,465,876          | 55,968,895         | 41,335,812           | 97,304,707           | -                   |
| 25010 Tuition Reimbursement Program  | -                    | -                  | -                  | -                    | -                    | -                   |
| 25020 Temporary Staffing Agencies    | 600,000              | 23,035             | 338,810            | 261,190              | 600,000              | -                   |
| 25020 PRMT & CalPERS UAL Deposits    | -                    | -                  | -                  | -                    | -                    | -                   |
| <b>Total Salaries:</b>               | <b>97,904,707</b>    | <b>6,488,911</b>   | <b>56,307,705</b>  | 41,597,002           | 97,904,707           | -                   |
| <b>OPERATING EXPENSE</b>             |                      |                    |                    |                      |                      |                     |
| 30010 Equipment Rental               | 205,204              | 13,934             | 108,182            | 97,022               | 205,204              | -                   |
| 30020 Equipment Maint                | 104,309              | 3,006              | 19,013             | 85,296               | 104,309              | -                   |
| 30030 Facility Rental                | 7,438,869            | 585,721            | 5,520,020          | 1,918,849            | 7,438,869            | -                   |
| 30040 Facility Maint. AV             | 62,691               | 2,557              | 19,825             | 42,867               | 62,691               | -                   |
| 30041 Facility Maint. SFV            | 304,453              | 9,811              | 58,077             | 246,377              | 304,453              | -                   |
| 30042 Facility Maint. SCV            | 72,085               | 3,402              | 31,951             | 40,133               | 72,085               | -                   |
| 30050 Communication                  | 959,184              | 214,591            | 825,981            | 133,204              | 959,184              | -                   |
| 30060 General Office Exp             | 444,000              | 11,021             | 185,117            | 258,883              | 444,000              | -                   |
| 30070 Printing                       | 63,500               | 5,098              | 35,221             | 28,279               | 63,500               | -                   |
| 30080 Insurance                      | 967,221              | -                  | 917,221            | 50,000               | 967,221              | -                   |
| 30090 Utilities                      | 156,430              | 20,922             | 88,801             | 67,629               | 156,430              | -                   |
| 30100 Data Processing                | 320,417              | 56,141             | 192,376            | 128,041              | 320,417              | -                   |
| 30110 Data Proc. Maint               | 116,888              | 63,968             | 106,888            | 10,000               | 116,888              | -                   |
| 30120 Interest Expense               | 68,556               | 1,364              | 14,154             | 54,402               | 68,556               | -                   |
| 30130 Bank Fees                      | 252,004              | 1                  | 130,086            | 121,918              | 252,004              | -                   |
| 30140 Legal Fees                     | 801,000              | 47,979             | 129,940            | 671,060              | 801,000              | -                   |
| 30150 Board of Trustees Exp          | 301,174              | 7,251              | 53,356             | 247,818              | 301,174              | -                   |
| 30151 ARCA Dues                      | 174,000              | -                  | -                  | 174,000              | 174,000              | -                   |
| 30160 Accounting Fees                | 109,050              | -                  | 4,733              | 104,317              | 109,050              | -                   |
| 30170 Equipment Purchases & Software | 2,746,789            | 69,082             | 635,364            | 2,111,425            | 2,746,789            | -                   |
| 30180 Contr/Consult                  | 563,048              | 73,675             | 236,103            | 326,946              | 563,048              | -                   |
| 30220 Mileage/Travel                 | 476,810              | 55,828             | 355,104            | 121,706              | 476,810              | -                   |
| 30240 General Expenses               | 1,664,506            | 55,748             | 425,099            | 1,239,407            | 1,664,506            | -                   |
| 30240 ABX2-1 Admin                   | -                    | -                  | -                  | -                    | -                    | -                   |
| <b>Total Operating Expenses:</b>     | <b>18,372,188</b>    | <b>1,301,099</b>   | <b>10,092,611</b>  | <b>8,279,578</b>     | <b>18,372,188</b>    | -                   |
| <b>Total Operations:</b>             | <b>116,276,895</b>   | <b>7,790,010</b>   | <b>66,400,316</b>  | <b>49,876,579</b>    | <b>116,276,895</b>   | -                   |
| <b>Gross Budget:</b>                 | 1,413,543,980        | 117,941,510        | 862,322,234        | 1,210,175,617        | 1,425,070,341        | (11,526,361)        |
| <b>% of Budget:</b>                  | 100%                 | 8.34%              | 60.97%             | 85.56%               | 100.76%              | -0.81%              |

**NORTH LOS ANGELES COUNTY REGIONAL CENTER**  
**Community Resource Development Plan ("CRDP") & Community Placement Plan ("CPP") Line Item Report**  
**Regular CPP**  
**FISCAL YEAR 2025-2026**  
**FEBRUARY 2026**

|                             | <b>0</b><br><b>Annual</b><br><b>B-4 Allocation</b> | <b>Net</b><br><b>Month</b> | <b>Expended</b><br><b>Y-T-D</b> | <b>Projected</b><br><b>Remaining</b><br><b>Expenses</b> | <b>Projected</b><br><b>Annual</b><br><b>Expenses</b> | <b>Projected</b><br><b>Surplus/(Deficit)</b> |
|-----------------------------|----------------------------------------------------|----------------------------|---------------------------------|---------------------------------------------------------|------------------------------------------------------|----------------------------------------------|
| <b>PURCHASE OF SERVICE</b>  |                                                    |                            |                                 |                                                         |                                                      |                                              |
| <b>CPP Regular</b>          |                                                    |                            |                                 |                                                         |                                                      |                                              |
| CPP Placements              | 100,000                                            | 90,341                     | 409,309                         | (309,309)                                               | 100,000                                              | 0                                            |
| CPP Assessments             | 10,000                                             | 0                          | 0                               | 10,000                                                  | 10,000                                               | 0                                            |
| CPP Start Up                | 0                                                  | 0                          | 0                               | 0                                                       | 0                                                    | 0                                            |
| Deflection CPP              | 0                                                  | 0                          | 0                               | 0                                                       | 0                                                    | 0                                            |
| Total CPP Regular:          | 110,000                                            | 90,341                     | 409,309                         | (299,309)                                               | 110,000                                              | 0                                            |
| <b>OPERATIONS</b>           |                                                    |                            |                                 |                                                         |                                                      |                                              |
| 25010 Salaries/Benefits     | 575,350                                            | 77,190                     | 688,268                         | (112,918)                                               | 575,350                                              | 0                                            |
| Total Salaries:             | 575,350                                            | 77,190                     | 688,268                         | (112,918)                                               | 575,350                                              | 0                                            |
| <b>OPERATING EXPENSE</b>    |                                                    |                            |                                 |                                                         |                                                      |                                              |
| 30010 Equipment Rental      | 0                                                  | 0                          | 0                               | 0                                                       | 0                                                    | 0                                            |
| 30020 Equipment Maint       | 0                                                  | 0                          | 0                               | 0                                                       | 0                                                    | 0                                            |
| 30030 Facility Rental       | 0                                                  | 0                          | 0                               | 0                                                       | 0                                                    | 0                                            |
| 30040 Facility Maint. AV    | 0                                                  | 0                          | 0                               | 0                                                       | 0                                                    | 0                                            |
| 30041 Facility Maint. SFV   | 0                                                  | 0                          | 0                               | 0                                                       | 0                                                    | 0                                            |
| 30042 Facility Maint. SCV   | 0                                                  | 0                          | 0                               | 0                                                       | 0                                                    | 0                                            |
| 30050 Communication         | 0                                                  | 0                          | 0                               | 0                                                       | 0                                                    | 0                                            |
| 30060 General Office Exp    | 0                                                  | 0                          | 0                               | 0                                                       | 0                                                    | 0                                            |
| 30070 Printing              | 0                                                  | 0                          | 0                               | 0                                                       | 0                                                    | 0                                            |
| 30080 Insurance             | 0                                                  | 0                          | 0                               | 0                                                       | 0                                                    | 0                                            |
| 30090 Utilities             | 0                                                  | 0                          | 0                               | 0                                                       | 0                                                    | 0                                            |
| 30100 Data Processing       | 0                                                  | 0                          | 0                               | 0                                                       | 0                                                    | 0                                            |
| 30110 Data Proc. Maint      | 0                                                  | 0                          | 0                               | 0                                                       | 0                                                    | 0                                            |
| 30120 Interest Expense      | 0                                                  | 0                          | 0                               | 0                                                       | 0                                                    | 0                                            |
| 30130 Bank Fees             | 0                                                  | 0                          | 0                               | 0                                                       | 0                                                    | 0                                            |
| 30140 Legal Fees            | 0                                                  | 0                          | 0                               | 0                                                       | 0                                                    | 0                                            |
| 30150 Board of Trustees Exp | 0                                                  | 0                          | 0                               | 0                                                       | 0                                                    | 0                                            |
| 30151 ARCA Dues             | 0                                                  | 0                          | 0                               | 0                                                       | 0                                                    | 0                                            |
| 30160 Accounting Fees       | 0                                                  | 0                          | 0                               | 0                                                       | 0                                                    | 0                                            |
| 30170 Equipment Purchases   | 0                                                  | 0                          | 0                               | 0                                                       | 0                                                    | 0                                            |
| 30180 Contr/Consult CPP     | 0                                                  | 0                          | 0                               | 0                                                       | 0                                                    | 0                                            |
| 30220 Mileage/Travel        | 0                                                  | 0                          | 0                               | 0                                                       | 0                                                    | 0                                            |
| 30240 General Expenses      | 0                                                  | 0                          | 0                               | 0                                                       | 0                                                    | 0                                            |
| Total Operating Expenses:   | 0                                                  | 0                          | 0                               | 0                                                       | 0                                                    | 0                                            |
| Total Operations:           | 575,350                                            | 77,190                     | 688,268                         | (112,918)                                               | 575,350                                              | 0                                            |
| Gross Budget:               | 685,350                                            | 167,531                    | 1,097,577                       | (412,227)                                               | 685,350                                              | 0                                            |
| % of Budget:                | 100.00%                                            | 24.44%                     | 160.15%                         | -60.15%                                                 | 100.00%                                              | 0%                                           |

**NORTH LOS ANGELES COUNTY REGIONAL CENTER**  
**Community Resource Development Plan ("CRDP") & Community Placement Plan ("CPP") Line Item Report**  
**Developmental Center ("DC") Closure/Ongoing Workload**  
**FISCAL YEAR 2025-2026**  
**FEBRUARY 2026**

|                             | 0<br>Annual<br>B-4 Allocation | Net<br>Month | Expended<br>Y-T-D | Projected<br>Remaining<br>Expenses | Projected<br>Annual<br>Expenses | Projected<br>Surplus/(Deficit) |
|-----------------------------|-------------------------------|--------------|-------------------|------------------------------------|---------------------------------|--------------------------------|
| <b>PURCHASE OF SERVICE</b>  |                               |              |                   |                                    |                                 |                                |
| <b>CRDP/CPP</b>             |                               |              |                   |                                    |                                 |                                |
| CRDP & CPP Placements       | 0                             | 0            | 0                 | 0                                  | 0                               | 0                              |
| CRDP & CPP Assessments      | 0                             |              |                   | 0                                  | 0                               | 0                              |
| CRDP & CPP Start Up         | 0                             |              |                   | 0                                  | 0                               | 0                              |
| Deflection CRDP & CPP       | 0                             |              |                   | 0                                  | 0                               | 0                              |
| Total CRDP/CPP:             | 0                             | 0            | 0                 | 0                                  | 0                               | 0                              |
| <b>OPERATIONS</b>           |                               |              |                   |                                    |                                 |                                |
| 25010 Salaries/Benefits     | 422,280                       | 40,777       | 401,419           | 20,861                             | 422,280                         | 0                              |
| Total Salaries:             | 422,280                       | 40,777       | 401,419           | 20,861                             | 422,280                         | 0                              |
| <b>OPERATING EXPENSE</b>    |                               |              |                   |                                    |                                 |                                |
| 30010 Equipment Rental      | 0                             | 0            | 0                 | 0                                  | 0                               | 0                              |
| 30020 Equipment Maint       | 0                             | 0            | 0                 | 0                                  | 0                               | 0                              |
| 30030 Facility Rental       | 0                             | 0            | 0                 | 0                                  | 0                               | 0                              |
| 30040 Facility Maint. AV    | 0                             | 0            | 0                 | 0                                  | 0                               | 0                              |
| 30041 Facility Maint. SFV   | 0                             | 0            | 0                 | 0                                  | 0                               | 0                              |
| 30042 Facility Maint. SCV   | 0                             | 0            | 0                 | 0                                  | 0                               | 0                              |
| 30050 Communication         | 0                             | 0            | 0                 | 0                                  | 0                               | 0                              |
| 30060 General Office Exp    | 0                             | 0            | 0                 | 0                                  | 0                               | 0                              |
| 30070 Printing              | 0                             | 0            | 0                 | 0                                  | 0                               | 0                              |
| 30080 Insurance             | 0                             | 0            | 0                 | 0                                  | 0                               | 0                              |
| 30090 Utilities             | 0                             | 0            | 0                 | 0                                  | 0                               | 0                              |
| 30100 Data Processing       | 0                             | 0            | 0                 | 0                                  | 0                               | 0                              |
| 30110 Data Proc. Maint      | 0                             | 0            | 0                 | 0                                  | 0                               | 0                              |
| 30120 Interest Expense      | 0                             | 0            | 0                 | 0                                  | 0                               | 0                              |
| 30130 Bank Fees             | 0                             | 0            | 0                 | 0                                  | 0                               | 0                              |
| 30140 Legal Fees            | 0                             | 0            | 0                 | 0                                  | 0                               | 0                              |
| 30150 Board of Trustees Exp | 0                             | 0            | 0                 | 0                                  | 0                               | 0                              |
| 30151 ARCA Dues             | 0                             | 0            | 0                 | 0                                  | 0                               | 0                              |
| 30160 Accounting Fees       | 0                             | 0            | 0                 | 0                                  | 0                               | 0                              |
| 30170 Equipment Purchases   | 0                             | 0            | 0                 | 0                                  | 0                               | 0                              |
| 30180 Contr/Consult CPP     | 0                             | 0            | 0                 | 0                                  | 0                               | 0                              |
| 30220 Mileage/Travel        | 0                             | 0            | 0                 | 0                                  | 0                               | 0                              |
| 30240 General Expenses      | 0                             | 0            | 0                 | 0                                  | 0                               | 0                              |
| Total Operating Expenses:   | 0                             | 0            | 0                 | 0                                  | 0                               | 0                              |
| Total Operations:           | 422,280                       | 40,777       | 401,419           | 20,861                             | 422,280                         | 0                              |
| Gross Budget:               | 422,280                       | 40,777       | 401,419           | 20,861                             | 422,280                         | 0                              |
| % of Budget:                | 100.00%                       | 9.66%        | 95.06%            | 4.94%                              | 100.00%                         | 0.00%                          |

**NORTH LOS ANGELES COUNTY REGIONAL CENTER**  
**Operations ("OPS") Project Line Item Report**  
**FISCAL YEAR 2025-2026**  
**FEBRUARY 2026**

|                                                        | <b>0<br/>Annual<br/>B-4 Allocation</b> | <b>EXPENDED<br/>MONTH</b> | <b>EXPENDED<br/>Y-T-D</b> | <b>BALANCE<br/>REMAINING</b> | <b>PROJECTED<br/>EXPENDITURES</b> | <b>SURPLUS/<br/>(DEFICIT)</b> |
|--------------------------------------------------------|----------------------------------------|---------------------------|---------------------------|------------------------------|-----------------------------------|-------------------------------|
| Family Resource Center ("FRC")                         | \$227,357                              | \$0                       | \$0                       | \$227,357                    | \$227,357                         | \$0                           |
| Self Determination Program ("SDP") Participant Support | \$127,699                              | \$0                       | \$0                       | \$127,699                    | \$127,699                         | \$0                           |
| Language Access & Cultural Competency                  | \$1,085,375                            | \$159,590                 | \$676,454                 | \$408,921                    | \$1,085,375                       | \$0                           |
| <b>TOTAL:</b>                                          | <b>\$1,440,431</b>                     | <b>\$159,590</b>          | <b>\$676,454</b>          | <b>\$763,977</b>             | <b>\$1,440,431</b>                | <b>\$0</b>                    |

**Family Resource Center:** Family Resource Center provides services and support for families and infants and toddlers, under the age of three years, that have a developmental delay, disability, or condition that places them at risk of a disability. Services include, as specified in Government Code 95024(d)(2), parent-to-parent support, information dissemination, public awareness, and family-professional collaboration activities; and per Government Code 95001(a)94), family-to-family support to strengthen families' ability to participate in service planning.

**Self Determination Program Participant Support:** The SDP allows for regional center consumers and their families more freedom, control, and responsibility in choosing services, supports, and providers to help meet the objectives in their individual program plans. The SDP Participant Support is for regional centers, in collaboration with the local volunteer advisory committees, to assist selected participants in their transition to SDP.

# NORTH LOS ANGELES COUNTY REGIONAL CENTER

## Purchase of Services ("POS") Project Line Item Report

FISCAL YEAR 2025-2026

FEBRUARY 2026

|                                                 | 0<br>Annual<br>B-4 Allocation | EXPENDED<br>MONTH | EXPENDED<br>Y-T-D | BALANCE<br>REMAINING | PROJECTED<br>EXPENDITURES | SURPLUS/<br>(DEFICIT) |
|-------------------------------------------------|-------------------------------|-------------------|-------------------|----------------------|---------------------------|-----------------------|
| HCBS Provider Funding for Compliance Activities | \$826,792                     | \$0               | \$0               | \$826,792            | \$826,792                 | \$0                   |
| <b>TOTAL:</b>                                   | <b>\$826,792</b>              | <b>\$0</b>        | <b>\$0</b>        | <b>\$826,792</b>     | <b>\$826,792</b>          | <b>\$0</b>            |

**Home and Community-Based Services ("HCBS") Compliance Funding:** The HCBS Rules require that programs funded through Medicaid (called Medi-Cal in California) provide individuals with disabilities full access to the benefits of community living and offer services and supports in settings that are integrated in the community. This could include opportunities to seek employment in competitive and integrated settings, control personal resources, and engage in the community to the same degree as individuals who do not receive regional center services. The HCBS rules focus on the nature and quality of the individuals' experience and not just the setting where the services are delivered.

**North Los Angeles County Regional Center  
Administrative vs. Direct Allocation Report - Consolidated  
Fiscal Year 2025-2026 (Service Month of February 2026 as of March 24, 2026 State Claim)**

| Description                                      | Current Month                     |                           |                          | YTD                               |                           |                          |
|--------------------------------------------------|-----------------------------------|---------------------------|--------------------------|-----------------------------------|---------------------------|--------------------------|
|                                                  | Administrative Operating Expenses | Direct Operating Expenses | Total Operating Expenses | Administrative Operating Expenses | Direct Operating Expenses | Total Operating Expenses |
| Salaries & Wages                                 | 510,226.48                        | 4,613,751.88              | 5,123,978.36             | 5,174,100.42                      | 39,701,806.31             | 44,875,906.73            |
| Benefits **                                      | 140,358.64                        | 1,342,541.24              | 1,482,899.88             | 1,291,971.27                      | 11,229,514.7              | 12,521,485.97            |
|                                                  |                                   |                           |                          |                                   |                           |                          |
|                                                  |                                   |                           |                          |                                   |                           |                          |
| <b>Subtotal Salaries &amp; Benefits</b>          | <b>650,585.12</b>                 | <b>5,956,293.12</b>       | <b>6,606,878.24</b>      | <b>6,466,071.69</b>               | <b>50,931,321.01</b>      | <b>57,397,392.70</b>     |
| <b>Salaries &amp; Benefits Allocation</b>        | <b>9.8%</b>                       | <b>90.2%</b>              | <b>100.0%</b>            | <b>11.3%</b>                      | <b>88.7%</b>              | <b>100.0%</b>            |
| Equipment Rental                                 | 1,062.32                          | 12,871.47                 | 13,933.79                | 13,360.80                         | 94,821.10                 | 108,181.90               |
| Equipment Maintenance                            | 3,006.34                          | Not Allowable             | 3,006.34                 | 19,012.94                         | Not Allowable             | 19,012.94                |
| Facility Rent                                    | 33,238.22                         | 552,482.52                | 585,720.74               | 307,029.08                        | 5,212,991.30              | 5,520,020.38             |
| Facility Maintenance-AV                          | 2,556.63                          | Not Allowable             | 2,556.63                 | 19,824.65                         | Not Allowable             | 19,824.65                |
| Facility Maintenance-Van Nuys                    | 9,810.57                          | Not Allowable             | 9,810.57                 | 58,076.50                         | Not Allowable             | 58,076.50                |
| Facility Maintenance-SCV                         | 3,401.89                          | Not Allowable             | 3,401.89                 | 31,951.10                         | Not Allowable             | 31,951.10                |
| Communication                                    | 9,689.00                          | 204,901.84                | 214,590.84               | 55,164.94                         | 770,815.64                | 825,980.58               |
| General Office Expenses                          | 811.61                            | 10,209.00                 | 11,020.61                | 14,716.11                         | 170,400.88                | 185,116.99               |
| Printing                                         | 347.15                            | 4,750.96                  | 5,098.11                 | 2,290.21                          | 32,930.41                 | 35,220.62                |
| Insurance                                        | 0.00                              | 0.00                      | 0.00                     | 151,072.29                        | 766,148.36                | 917,220.65               |
| Insurance-Deductible                             | 0.00                              | 0.00                      | 0.00                     | 0.00                              | 0.00                      | 0.00                     |
| Utilities-AV                                     | 1,751.45                          | 19,170.53                 | 20,921.98                | 7,335.82                          | 81,465.33                 | 88,801.15                |
| Data Processing-Payroll Fees                     | 56,140.53                         | Not Allowable             | 56,140.53                | 192,375.66                        | Not Allowable             | 192,375.66               |
| Data Processing-Outside Svcs                     | 0.00                              | Not Allowable             | 0.00                     | 0.00                              | Not Allowable             | 0.00                     |
| Data Processing-Misc                             | 0.00                              | Not Allowable             | 0.00                     | 0.00                              | Not Allowable             | 0.00                     |
| Data Processing Maint.                           | 63,968.29                         | Not Allowable             | 63,968.29                | 106,887.85                        | Not Allowable             | 106,887.85               |
| Interest Expense                                 | 1,364.49                          | 0.00                      | 1,364.49                 | 14,154.09                         | 0.00                      | 14,154.09                |
| Bank Fees                                        | 1.17                              | 0.00                      | 1.17                     | 9.36                              | 0.00                      | 9.36                     |
| Bank Fees-PRMT                                   | 0.00                              | 0.00                      | 0.00                     | 130,077.02                        | 0.00                      | 130,077.02               |
| Legal Fees                                       | 8,049.01                          | 39,929.50                 | 47,978.51                | 43,456.21                         | 86,483.57                 | 129,939.78               |
| Legal Fees-Insurance Deductible                  | 0.00                              | 0.00                      | 0.00                     | 0.00                              | 0.00                      | 0.00                     |
| Brd. of Director Exp.                            | 7,251.45                          | 0.00                      | 7,251.45                 | 53,356.38                         | 0.00                      | 53,356.38                |
| ARCA Dues                                        | 0.00                              | 0.00                      | 0.00                     | 0.00                              | 0.00                      | 0.00                     |
| Accounting Fees                                  | 0.00                              | 0.00                      | 0.00                     | 961.38                            | 3,771.77                  | 4,733.15                 |
| Equipment Purchases                              | 657.26                            | 1,488.28                  | 2,145.54                 | 3,604.29                          | 52,803.81                 | 56,408.10                |
| Software and Licenses                            | 4,237.52                          | 45,674.25                 | 49,911.77                | 38,226.38                         | 389,381.25                | 427,607.63               |
| Equipment - AV Loan Principle Payments           | 0.00                              | 17,024.64                 | 17,024.64                | 0.00                              | 151,348.08                | 151,348.08               |
| Contractor/Consultant                            | 9,381.19                          | 64,294.26                 | 73,675.45                | 65,305.11                         | 108,182.42                | 173,487.53               |
| Contr./Consult.: FFRC Library                    | 0.00                              | 0.00                      | 0.00                     | 0.00                              | 0.00                      | 0.00                     |
| Contr./Consult.: CPP                             | 0.00                              | 0.00                      | 0.00                     | 0.00                              | 62,615.31                 | 62,615.31                |
| Mileage                                          | 1,234.68                          | 36,492.30                 | 37,726.98                | 10,349.91                         | 276,045.85                | 286,395.76               |
| Travel                                           | 15,273.12                         | 2,827.97                  | 18,101.09                | 45,663.20                         | 23,045.07                 | 68,708.27                |
| General Expenses                                 | 3,856.33                          | 51,891.38                 | 55,747.71                | 32,843.11                         | 384,530.03                | 417,373.14               |
| General Expenses-Remodel AV                      | 0.00                              | 0.00                      | 0.00                     | 0.00                              | 0.00                      | 0.00                     |
| General Expenses-Remodel SCV                     | 0.00                              | 0.00                      | 0.00                     | 0.00                              | 0.00                      | 0.00                     |
| General Expenses-Remodel SFV                     | 0.00                              | 0.00                      | 0.00                     | 655.96                            | 7,070.26                  | 7,726.22                 |
| ABX2-1 Admin Expenses                            | 0.00                              | 0.00                      | 0.00                     | 0.00                              | 0.00                      | 0.00                     |
| ARPA Social Recreation Project                   | 0.00                              | 0.00                      | 0.00                     | 0.00                              | 0.00                      | 0.00                     |
| Equity/Disparity Projects                        | 0.00                              | 0.00                      | 0.00                     | 0.00                              | 0.00                      | 0.00                     |
| CalFRESH Project                                 | 0.00                              | 0.00                      | 0.00                     | 0.00                              | 0.00                      | 0.00                     |
| Restricted: Language Access & Cultural Comp      | 0.00                              | 159,590.05                | 159,590.05               | 0.00                              | 676,454.37                | 676,454.37               |
| Restricted: SDP-Participants Support             | 0.00                              | 0.00                      | 0.00                     | 0.00                              | 0.00                      | 0.00                     |
| <b>Subtotal Operating Expenses</b>               | <b>237,090.22</b>                 | <b>1,223,598.95</b>       | <b>1,460,689.17</b>      | <b>1,417,760.35</b>               | <b>9,351,304.81</b>       | <b>10,769,065.16</b>     |
| <b>Operating Expenses Allocation</b>             | <b>16.2%</b>                      | <b>83.8%</b>              | <b>100.0%</b>            | <b>13.2%</b>                      | <b>86.8%</b>              | <b>100.0%</b>            |
| <b>Total Salaries &amp; Operating Expenses</b>   | <b>887,675.34</b>                 | <b>7,179,892.07</b>       | <b>8,067,567.41</b>      | <b>7,883,832.04</b>               | <b>60,282,625.82</b>      | <b>68,166,457.86</b>     |
| <b>Salaries &amp; Operating Exp. Allocation</b>  | <b>11.0%</b>                      | <b>89.0%</b>              | <b>100.0%</b>            | <b>11.6%</b>                      | <b>88.4%</b>              | <b>100.0%</b>            |
| <b>Project Funds: Family Resource Center</b>     | <b>0.00</b>                       | <b>0.00</b>               | <b>0.00</b>              | <b>0.00</b>                       | <b>0.00</b>               | <b>0.00</b>              |
| <b>Income Not from DDS (i.e. Interest)</b>       | <b>(148,665.07)</b>               | <b>0.00</b>               | <b>(148,665.07)</b>      | <b>(1,029,817.30)</b>             | <b>0.00</b>               | <b>(1,029,817.30)</b>    |
| <b>Total Expenses Less Other Income</b>          | <b>739,010.27</b>                 | <b>7,179,892.07</b>       | <b>7,918,902.34</b>      | <b>6,854,014.74</b>               | <b>60,282,625.82</b>      | <b>67,136,640.56</b>     |
| <b>Total Expenses Admin vs Direct Allocation</b> | <b>9.33%</b>                      | <b>90.67%</b>             | <b>100.00%</b>           | <b>10.2%</b>                      | <b>89.8%</b>              | <b>100.00%</b>           |



| FY 2025-26                    | Jul-25 | Aug-25 | Sep-25 | Oct-25 | Nov-25 | Dec-25 | Jan-26 | Feb-26 | Mar-26 | Apr-26 | May-26 | Jun-26 | Total Absences | Total Hours |
|-------------------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|----------------|-------------|
| Community Relations Committee | Dark   |        | Dark   | Dark   |        | Dark   |        | Dark   |        | Dark   |        | Dark   |                |             |
| Nicholas Abrahms              |        | P      |        |        | P      |        | P      |        | P      |        |        |        | 0              | 5.75        |
| George Alvarado               |        | P      |        |        | P      |        | Ab     |        | Ab     |        |        |        | 2              | 3.25        |
| Cathy Blin                    |        | P      |        |        | P      |        | P      |        | P      |        |        |        | 0              | 5.75        |
| Sharmila Brunjes              |        | P      |        |        | Ab     |        | Ab     |        | P      |        |        |        | 2              | 3.50        |
| Jacque Colton                 |        | P      |        |        | P      |        | P      |        | P      |        |        |        | 0              | 5.75        |
| Lety Garcia                   |        | P      |        |        | Ab     |        | P      |        | P      |        |        |        | 1              | 4.50        |
| Juan Hernandez                |        | P      |        |        | P      |        | Ab     |        | P      |        |        |        | 1              | 4.75        |
| Jennifer Koster               |        | P      |        |        | P      |        | Ab     |        | P      |        |        |        | 1              | 4.75        |
| Laura Monge                   |        | P      |        |        | P      |        | P      |        | P      |        |        |        | 0              | 5.75        |
| Jeremy Sunderland             |        | P      |        |        | Ab     |        | P      |        | P      |        |        |        | 1              | 4.50        |
| Jason Taketa                  |        | P      |        |        | P      |        | Ab     |        | Ab     |        |        |        | 2              | 3.25        |
| Curtis Wang                   |        | P      |        |        | P      |        | Ab     |        | P      |        |        |        | 1              | 4.75        |
| Sharon Weinberg (VAC Rep)     |        | P      |        |        | P      |        | P      |        | P      |        |        |        | 0              | 5.75        |
| Meeting Time                  |        | 2.00   |        |        | 1.25   |        | 1.00   |        | 1.50   |        |        |        |                | 5.75        |

P = Present      Ab = Absent

Attendance Policy: In the event a Trustee shall be absent from three (3) consecutive regularly-scheduled Board meetings or from three (3) consecutive meetings of any one or more committees on which he or she may be serving, or shall be absent from five (5) regularly-scheduled Board meetings or from five (5) meetings of any one or more Committees on which he or she may be serving during any twelve (12) month period, then the Trustee shall, without any notice or further action required of the Board, be automatically deemed to have resigned from the Board effective immediately. The secretary of the Board shall mail notice of each Trustee's absences during the preceding twelve (12) month period to each Board member following each regularly-scheduled Board meeting. (policy adopted 2-10-99)

| FY 2025-26                  | Jul-25  | Aug-25 | Sep-25 | Oct-25 | Nov-25 | Dec-25 | Jan-26 | Feb-26 | Mar-26 | Apr-26 | May-25 | Jun-25 | Total Absences | Total Hours |
|-----------------------------|---------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|----------------|-------------|
| Executive Finance Committee | Special |        |        | Dark   |        | Dark   |        |        |        |        |        | Dark   |                |             |
| Sharmila Brunjes            | P       | P      | P      |        | P      |        | P      | P      | P      | P      |        |        | 0              | 13.25       |
| Juan Hernandez              | P       | P      | P      |        | P      |        | P      | P      | P      | P      |        |        | 0              | 13.25       |
| Anna Hurst                  | P       | P      | P      |        | P      |        | Ab     | P      | P      | Ab     |        |        | 1              | 9.75        |
| Curtis Wang                 |         | P      | P      |        | P      |        | P      | P      | P      | P      |        |        | 0              | 12.75       |
| Leticia Garcia              | P       | P      | P      |        | P      |        | P      | Ab     | Ab     | P      |        |        | 2              | 9.75        |
| Jacquie Colton              |         |        | P      |        | P      |        | P      | P      | Ab     | P      |        |        | 1              | 8.25        |
| Jason Taketa                |         |        | P      |        | P      |        | P      | P      | Ab     | P      |        |        | 1              | 8.25        |
| Laura Monge                 |         |        | Ab     |        | P      |        | Ab     | P      | Ab     | Ab     |        |        | 3              | 3.50        |
| Jaklen Keshishyan           |         |        | P      |        | P      |        | Ab     | P      | Ab     | Ab     |        |        | 3              | 8.00        |
| Meeting Time                | 0.5     | 3.00   | 1.25   |        | 1.50   |        | 1.75   | 2.00   | 1.50   | 1.75   |        |        |                | 13.25       |

P = Present      Ab = Absent

Attendance Policy: In the event a Trustee shall be absent from three (3) consecutive regularly-scheduled Board meetings or from three (3) consecutive meetings of any one or more committees on which he or she may be serving, or shall be absent from five (5) regularly-scheduled Board meetings or from five (5) meetings of any one or more Committees on which he or she may be serving during any twelve (12) month period, then the Trustee shall, without any notice or further action required of the Board, be automatically deemed to have resigned from the Board effective immediately. The secretary of the Board shall mail notice of each Trustee's absences during the preceding twelve (12) month period to each Board member following each regularly-scheduled Board meeting. (policy adopted 2-10-99)

| FY 2025-6<br>Nominating Committee | Jul-25<br>Dark | Aug-25 | Aug-25<br>Special | Sep-25 | Oct-25<br>Dark | Nov-25<br>Dark | Dec-25<br>Dark | Jan-26 | Feb-26 | Mar-26 | Apr-26 | May-26<br>Dark | Jun-26<br>Dark | Total<br>Absences | Total<br>Hours |
|-----------------------------------|----------------|--------|-------------------|--------|----------------|----------------|----------------|--------|--------|--------|--------|----------------|----------------|-------------------|----------------|
| Curtis Wang, Co-Chair             |                | P      | P                 | P      |                |                |                | P      | P      | P      | P      |                |                |                   | 9.25           |
| Sharmila Brunjes                  |                | P      | P                 | P      |                |                |                | P      | P      | P      | Ab     |                |                |                   | 8.25           |
| Lety Garcia, Co-Chair             |                | P      | P                 | P      |                |                |                | P      | P      | P      | P      |                |                |                   | 9.25           |
| Juan Hernandez                    |                | P      | P                 | P      |                |                |                | P      | P      | P      | P      |                |                |                   | 9.25           |
| Alex Kopilevich                   |                | P      | P                 | P      |                |                |                | P      | P      | P      | P      |                |                |                   | 9.25           |
| Meeting Time                      |                | 2.00   | 0.25              | 1.50   |                |                |                | 1.50   | 1.00   | 2.00   | 1.00   |                |                |                   | 9.25           |

P = Present      Ab = Absent

Attendance Policy: In the event a Trustee shall be absent from three (3) consecutive regularly-scheduled Board meetings or from three (3) consecutive meetings of any one or more committees on which he or she may be serving, or shall be absent from five (5) regularly-scheduled Board meetings or from five (5) meetings of any one or more Committees on which he or she may be serving during any twelve (12) month period, then the Trustee shall, without any notice or further action required of the Board, be automatically deemed to have resigned from the Board effective immediately. The secretary of the Board shall mail notice of each Trustee's absences during the preceding twelve (12) month period to each Board member following each regularly-scheduled Board meeting. (policy adopted 2-10-99)

| FY 2025-26                    | Jul-25 | Aug-25 | Sep-25 | Oct-25 | Nov-25 | Dec-25 | Jan-26 | Feb-26 | Mar-26 | Apr-26 | May-26 | Jun-26 | Total Absences | Total Hours |
|-------------------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|----------------|-------------|
| Post-Retirement Medical Trust | Dark   |        | Dark   | Dark   |        | Dark   | Dark   |        | Dark   | Dark   |        | Dark   |                |             |
| Sharmila Brunjes              |        | P      |        |        |        |        |        | P      |        |        |        |        |                | 1.25        |
| Juan Hernandez                |        | P      |        |        |        |        |        | P      |        |        |        |        |                | 1.25        |
| Anna Hurst                    |        | P      |        |        |        |        |        | P      |        |        |        |        |                | 1.25        |
| Angela Pao-Johnson - Staff    |        | Ab     |        |        |        |        |        | P      |        |        |        |        |                | 0.75        |
| Vini Montague - Staff         |        | P      |        |        |        |        |        | P      |        |        |        |        |                | 1.25        |
| Meeting Time                  |        | 0.50   |        |        |        |        |        | 0.75   |        |        |        |        |                | 1.25        |

P = Present      Ab = Absent      \* = Joined Committee

Attendance Policy: In the event a Trustee shall be absent from three (3) consecutive regularly-scheduled Board meetings or from three (3) consecutive meetings of any one or more committees on which he or she may be serving, or shall be absent from five (5) regularly-scheduled Board meetings or from five (5) meetings of any one or more Committees on which he or she may be serving during any twelve (12) month period, then the Trustee shall, without any notice or further action required of the Board, be automatically deemed to have resigned from the Board effective immediately. The secretary of the Board shall mail notice of each Trustee's absences during the preceding twelve (12) month period to each Board member following each regularly-scheduled Board meeting. (policy adopted 2-10-99)

| FY 2025-26                    | Jul-25 | Aug-25 | Sep-25 | Oct-25 | Nov-25 | Dec-25 | Jan-26 | Feb-26 | Mar-26 | Apr-26 | May-26 | Jun-26 | Total    |
|-------------------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|----------|
| Vendor Advisory Committee     | Dark   |        |        | Dark   |        | Dark   |        |        |        |        |        | Dark   | Absences |
| Alex Kopilevich, Chair        |        | P      | P      |        | P      |        | P      | P      | P      | P      |        |        | 0        |
| Jaklen Keshishyan, Alt. Chair |        | P      | P      |        | P      |        | P      | P      | P      | P      |        |        | 0        |
| Jodie Agnew Navarro           |        | P      | P      |        | P      |        | P      | P      | P      | P      |        |        | 0        |
| Masood Babacian               |        | P      | P      |        | P      |        | Ab     | P      | P      | P      |        |        | 1        |
| Paul Borda                    |        | P      | P      |        | Ab     |        | P      | P      | P      | P      |        |        | 1        |
| Andrea Devers                 |        | P      | P      |        | P      |        | P      | P      | P      | Ab     |        |        | 1        |
| David Ebrami                  |        | P      | P      |        | P      |        | P      | P      | P      | Ab     |        |        | 1        |
| Cal Enriquez                  |        | P      | P      |        | P      |        | P      | P      | P      | P      |        |        | 0        |
| Jason Gillis                  |        | P      | P      |        | P      |        | P      | P      | P      | P      |        |        | 0        |
| Ricki Macken Chivers          |        | P      | P      |        | P      |        | P      | P      | P      | P      |        |        | 0        |
| Vahe Mkrtchian                |        | P      | P      |        | P      |        | P      | P      | Ab     | P      |        |        | 1        |
| Desiree Misrahi               |        | Ab     | P      |        | P      |        | P      | P      | Ab     | P      |        |        | 2        |
| Daniel Ortiz                  |        | P      | P      |        | P      |        | P      | P      | P      | Ab     |        |        | 1        |
| Jen Pippard                   |        | P      | P      |        | P      |        | P      | P      | P      | P      |        |        | 0        |
| Tal Segalovich                |        | P      | P      |        | P      |        | P      | Ab     | P      | P      |        |        | 1        |
| Octavia Watkins               |        | P      | P      |        | P      |        | Ab     | P      | P      | P      |        |        | 1        |
| Sharon Weinberg               |        | P      | P      |        | P      |        | P      | P      | P      | P      |        |        | 0        |

Meeting Time

2.50

2.00

2.00

1.50

1.75

2.25

P = Present      Ab = Absent

Attendance Policy: In the event a Trustee shall be absent from three (3) consecutive regularly-scheduled Board meetings or from three (3) consecutive meetings of any one or more committees on which he or she may be serving, or shall be absent from five (5) regularly-scheduled Board meetings or from five (5) meetings of any one or more Committees on which he or she may be serving during any twelve (12) month period, then the Trustee shall, without any notice or further action required of the Board, be automatically deemed to have resigned from the Board effective immediately. The secretary of the Board shall mail notice of each Trustee's absences during the preceding twelve (12) month period to each Board member following each regularly-scheduled Board meeting. (policy adopted 2-10-99)

| Rolling 12-Month Attendance        | Jul-25 | Aug-25  | Aug-25 | Sep-25 | Oct-25 | Nov-25 | Dec-25  | Dec-25 | Jan-26 | Feb-06 | Mar-26 | Apr-26 | May-26 | Jun-26 | Total    | Total |
|------------------------------------|--------|---------|--------|--------|--------|--------|---------|--------|--------|--------|--------|--------|--------|--------|----------|-------|
|                                    | Dark   | Special |        | Board  | Dark   | Board  | Special | Dark   | Board  | Board  | Board  | Board  | Board  | Board  | Absences | Hours |
| Nicholas Abrahms                   |        | P       | P      | P      |        | P      | Ab      |        | P      | P      | P      | P      |        |        |          | 21.00 |
| George Alvarado                    |        | P       | P      | P      |        | P      | P       |        | P      | p      | P      | P      |        |        |          | 21.75 |
| Cathy Blin                         |        | P       | P      | P      |        | P      | P       |        | P      | p      | P      | P      |        |        |          | 21.75 |
| Sharmila Brunjes                   |        | P       | P      | P      |        | P      | P       |        | P      | p      | P      | P      |        |        |          | 21.75 |
| Jacque Colton                      |        | P       | P      | P      |        | Ab     | P       |        | Ab     | P      | P      | P      |        |        |          | 14.75 |
| Leticia Garcia                     |        | P       | P      | P      |        | P      | P       |        | P      | P      | P      | P      |        |        |          | 21.75 |
| Juan Hernandez                     |        | P       | P      | P      |        | P      | P       |        | P      | P      | P      | P      |        |        |          | 21.75 |
| Anna Hurst                         |        | P       | Ab     | P      |        | P      | P       |        | P      | P      | P      | P      |        |        |          | 21.50 |
| Alex Kopilevich ( <i>VAC Rep</i> ) |        | P       | P      | Ab     |        | P      | Ab      |        | P      | P      | P      | P      |        |        |          | 17.50 |
| Jennifer Koster                    |        | P       | P      | P      |        | P      | Ab      |        | P      | P      | P      | P      |        |        |          | 21.00 |
| Laura Monge                        |        | P       | P      | P      |        | P      | P       |        | P      | P      | P      | P      |        |        |          | 21.75 |
| Jeremy Sunderland                  |        | P       | P      | P      |        | P      | P       |        | P      | P      | P      | P      |        |        |          | 21.75 |
| Jason Taketa                       |        | P       | P      | P      |        | Ab     | P       |        | P      | P      | P      | Ab     |        |        |          | 17.75 |
| Curtis Wang                        |        | P       | P      | P      |        | P      | P       |        | Ab     | P      | P      | P      |        |        |          | 18.75 |
| Meeting Time                       |        | 2.25    | 0.25   | 3.5    |        | 4      | 0.75    |        | 3      | 3      | 3      | 2      |        |        |          | 21.75 |

P = Present      Ab = Absent

Attendance Policy: In the event a Trustee shall be absent from three (3) consecutive regularly-scheduled Board meetings or from three (3) consecutive meetings of any one or more committees on which he or she may be serving,

North Los Angeles County Regional Center

**ALPHABET SOUP**

|          |                                                                                 |
|----------|---------------------------------------------------------------------------------|
| AAIDD    | - American Association on Intellectual and Developmental Disabilities           |
| AAP      | - Adoption Assistance Program                                                   |
| AB       | - Assembly Bill (State)                                                         |
| ABLE Act | - The “Achieving a Better Life Experience” (ABLE) Act of 2014                   |
| ACRC     | - Alta California Regional Center                                               |
| ADA      | - Americans with Disabilities Act                                               |
| ADC      | - Adult Development Center                                                      |
| AFPF     | - Annual Family Program Fee                                                     |
| AIS      | - ARCA Information Systems                                                      |
| ARCA     | - Association of Regional Center Agencies                                       |
| ARFPSHN  | - Adult Residential Facility for Persons with Specialized Healthcare Needs      |
| BCBA     | - Board-Certified Behavior Analyst                                              |
| CAC      | - Consumer Advisory Committee                                                   |
| CAL-ARF  | - California Association of Rehabilitation Facilities                           |
| CAL-TASH | - The Association for Persons with Severe Handicaps                             |
| CARF     | - Commission on Accreditation of Rehabilitation Facilities                      |
| CASA     | - Community Advocacy Services Association                                       |
| CASHPCR  | - California Association of State Hospitals-Parent Councils for<br>the Retarded |
| CCF      | - Community Care Facility                                                       |
| CCL      | - Community Care Licensing                                                      |
| CCR      | - California Code of Regulations                                                |
| CCS      | - California Children’s Services (State and County)                             |
| CDCAN    | - California Disability Community Action Network                                |
| CDE      | - Comprehensive Diagnostic Evaluation                                           |
| CDER     | - Client Development Evaluation Report                                          |
| CIE      | - Competitive Integrated Employment                                             |
| CMS      | - Centers for Medicare and Medicaid Services (formerly HCFA)                    |
| CMIS     | - Client Management Information System                                          |
| COEC     | - Community Outreach and Education Committee (ARCA)                             |
| COLA     | - Cost of Living Adjustment                                                     |
| CP       | - Cerebral Palsy                                                                |
| CPES     | - Community Provider of Enrichment Services                                     |
| CPP      | - Community Placement Plan                                                      |
| CRDP     | - Community Resource Development Plan                                           |
| CSC      | - Consumer Service Coordinator                                                  |

|            |                                                                       |
|------------|-----------------------------------------------------------------------|
| CSLA       | - Community Supported Living Arrangement                              |
| CVRC       | - Central Valley Regional Center                                      |
| DAC        | - Day Activity Center                                                 |
| DCFS       | - Department of Children and Family Services (County)                 |
| DD         | - Developmental Disabilities                                          |
| DD Council | - State Council on Developmental Disabilities                         |
| DDS        | - Department of Developmental Services (State)                        |
| DHCS       | - Department of Health Care Services                                  |
| DHS        | - Department of Health Services (State)                               |
| DOE        | - Department of Education (State and Federal)                         |
| DOF        | - Department of Finance                                               |
| DOH        | - Department of Health                                                |
| DOR/DR     | - Department of Rehabilitation                                        |
| DPSS       | - Department of Public Social Services (County)                       |
| DRC        | - Disability Rights California (formerly Protection & Advocacy, Inc.) |
| DSM        | - Diagnostic and Statistical Manual of Mental Disorders               |
| DSP        | - Direct Support Professional                                         |
| DSS        | - Department of Social Services (State)                               |
| DOR        | - Department of Rehabilitation (State)                                |
| DRC        | - Disability Rights California (formerly Protection & Advocacy)       |
| DTT        | - Discrete Trial Training                                             |
| DVU        | - Disability Voices United                                            |
| EBSH       | - Enhanced Behavioral Support Home                                    |
| ECF        | - Exceptional Children's Foundation                                   |
| EDD        | - Employment Development Department (State)                           |
| EDMS       | - Electronic Document Management System                               |
| ELARC      | - Eastern Los Angeles Regional Center                                 |
| EPSDT      | - Early and Periodic Screening, Diagnosis, and Treatment              |
| FACT       | - Foundation for Advocacy, Conservatorship, and Trust of CA           |
| FCPP       | - Family Cost Participation Program                                   |
| FDC        | - Fairview Developmental Center                                       |
| FEMA       | - Federal Emergency Management Assistance                             |
| FETA       | - Family Empowerment Team in Action                                   |
| FHA        | - Family Home Agency                                                  |
| FMS        | - Financial Management Service                                        |
| FNRC       | - Far Northern Regional Center                                        |
| FSA        | - Flexible Spending Account                                           |

|           |                                                                    |
|-----------|--------------------------------------------------------------------|
| GGRC      | - Golden Gate Regional Center                                      |
| HCBS      | - Home and Community Based Services (Waiver)                       |
| HCFA      | - Health Care Financing Administration (now called CMMS)           |
| HIPAA     | - Health Insurance Portability and Accountability Act              |
| HOPE      | - Home Ownership for Personal Empowerment                          |
| HRC       | - Harbor Regional Center                                           |
| HUD       | - Housing and Urban Development (Federal)                          |
| ICB Model | - Individualized Choice Budget Model                               |
| ICC       | - Inter-agency Coordinating Council                                |
| ICC       | - Integrated Community Collaborative/Intregadoras                  |
| ICF       | - Intermediate Care Facility                                       |
| ICF/DD    | - Intermediate Care Facility/Developmentally Disabled              |
| ICF/DD-H  | - Intermediate Care Facility/Developmentally Disabled-Habilitative |
| ICF/DD-N  | - Intermediate Care Facility/Developmentally Disabled-Nursing      |
| ICF/SPA   | - Intermediate Care Facility/State Plan Amendment                  |
| IDEA      | - Individuals with Disabilities Education Act                      |
| IDEIA     | - Individuals with Disabilities Education Improvement Act          |
| IDP       | - Individual Development Plan                                      |
| IDT       | - Inter-disciplinary Team                                          |
| IEP       | - Individual Educational Plan                                      |
| IFSP      | - Individual Family Service Plan                                   |
| IHP       | - Individual Habilitation Plan                                     |
| IHSS      | - In-Home Supportive Services                                      |
| ILC       | - Independent Living Center                                        |
| ILS       | - Independent Living Services                                      |
| IMD       | - Institutes of Mental Disease                                     |
| IPP       | - Individual Program Plan                                          |
| IRC       | - Inland Regional Center                                           |
| ISP       | - Individual Service Plan                                          |
| KRC       | - Kern Regional Center                                             |
| LACHD     | - Los Angeles County Health Department                             |
| LACDMH    | - Los Angeles County Department of Mental Health                   |
| LACTC     | - Los Angeles County Transportation Commission                     |
| LADOT     | - Los Angeles Department of Transportation (City)                  |
| LAUSD     | - Los Angeles Unified School District                              |

|           |                                                                                  |
|-----------|----------------------------------------------------------------------------------|
| LCSW      | - Licensed Clinical Social Worker                                                |
| LDC       | - Lanterman Developmental Center                                                 |
| LEA       | - Local Education Agency                                                         |
| LICA      | - Local Interagency Coordination Area                                            |
| LRC       | - Lanterman Regional Center                                                      |
| MCH       | - Maternal and Child Health                                                      |
| MFCC      | - Marriage, Family and Child Counselor                                           |
| MHRC      | - Mental Health Rehabilitation Center                                            |
| MMIS      | - Medicaid Management Information System                                         |
| MSW       | - Masters in Social Work                                                         |
| NADD      | - National Association for the Dually Diagnosed                                  |
| NASDDDS   | - National Association of State Directors of Developmental Disabilities Services |
| NBRC      | - North Bay Regional Center                                                      |
| NLACRC    | - North Los Angeles County Regional Center                                       |
| OAH       | - Office of Administrative Hearings                                              |
| OCRA      | - Office of Client Rights Advocacy                                               |
| OPS       | - Operations funds (for Regional Centers)                                        |
| OSEP      | - Office of Special Education Programs                                           |
| OSERS     | - Office of Special Education and Rehabilitative Services                        |
| OSHA      | - Occupational Safety and Health Administration                                  |
| OT        | - Occupational Therapy                                                           |
| PAI       | - Protection and Advocacy, Inc. (now called Disability Rights CA)                |
| PDD       | - Pervasive Developmental Disorder                                               |
| PDC       | - Porterville Developmental Center                                               |
| PDF       | - Program Development Fund                                                       |
| PEP       | - Purchase of Service Expenditure Projection (formerly SOAR)                     |
| PEPRA     | - Public Employees' Pension Reform Act                                           |
| PERS      | - Public Employees' Retirement System                                            |
| PET       | - Psychiatric Emergency Team                                                     |
| PIP       | - Paid Internship Program                                                        |
| PL 94-142 | - Public Law 94-142 (Right to Education Bill)                                    |
| PMRT      | - Psychiatric Mobile Response Team                                               |
| POLST     | - Physician Orders for Life-Sustaining Treatment                                 |
| POS       | - Purchase of Services funds (for Regional Centers)                              |
| PRMT      | - Post-Retirement Medical Trust                                                  |

|        |                                                           |
|--------|-----------------------------------------------------------|
| PRRS   | - Prevention Resources and Referral Services              |
| PRUCOL | - Permanently Residing in the U.S. Under Color of the Law |
| PT     | - Physical Therapy                                        |
| QMRP   | - Qualified Mental Retardation Professional               |
| RC     | - Regional Center                                         |
| RCEB   | - Regional Center of the East Bay                         |
| RCFE   | - Residential Care Facility for the Elderly               |
| RCOC   | - Regional Center of Orange County                        |
| RCRC   | - Redwood Coast Regional Center                           |
| RDP    | - Resource Development Plan                               |
| RFP    | - Request for Proposals                                   |
| RRDP   | - Regional Resource Development Project                   |
| RSST   | - Residential Service Specialist Training                 |
| SARC   | - San Andreas Regional Center                             |
| SB     | - Senate Bill (State)                                     |
| SCDD   | - State Council on Developmental Disabilities             |
| SCIHLP | - Southern CA Integrated Health and Living Project        |
| SCLARC | - South Central Los Angeles Regional Center               |
| SDRC   | - San Diego Regional Center                               |
| SDC    | - Sonoma Developmental Center                             |
| SDP    | - Self-Determination Program                              |
| SDS    | - Self-Directed Services                                  |
| SEIU   | - Service Employees' International Union                  |
| SELPA  | - Special Education Local Plan Area                       |
| SG/PRC | - San Gabriel/Pomona Regional Center                      |
| SLS    | - Supported Living Services                               |
| SMA    | - Schedule of Maximum Allowances (Medi-Cal)               |
| SNF    | - Skilled Nursing Facility                                |
| SOAR   | - Sufficiency of Allocation Report (see PEP)              |
| SOCCO  | - Society of Community Care Home Operators                |
| SPA    | - State Plan Amendment                                    |
| SRF    | - Specialized Residential Facility                        |
| SSA    | - Social Security Administration                          |
| SSDI   | - Social Security Disability Insurance                    |
| SSI    | - Supplemental Security Income                            |
| SSP    | - State Supplementary Program                             |

- TASH - The Association for the Severely Handicapped
- TCRC - Tri-Counties Regional Center
  
- UAP - University Affiliated Program
- UCI - Unique Client Identifier
- UCP - United Cerebral Palsy
- UFS - Uniform Fiscal System
  
- VAC - Vendor Advisory Committee
- VIA - Valley Industry Association (Santa Clarita Valley)
- VICA - Valley Industry & Commerce Association (San Fernando Valley)
- VMRC - Valley Mountain Regional Center
  
- WAP - Work Activity Program
- WIOA - Workforce Innovation and Opportunity Act

[alphabetsoup] January 7, 2021

**2025-2026 Board of Trustees / Committee Meeting Schedule**

**August through July**

**August 2025**

|    |          |        |                                                 |
|----|----------|--------|-------------------------------------------------|
| W  | 08/05/25 | 5:00pm | <b>BOARD ORIENTATION (In-Person Chatsworth)</b> |
| W  | 08/06/25 | 3:00pm | <b>CONSUMER ADVISORY</b>                        |
| W  | 08/06/25 | 5:30pm | <b>NOMINATING</b>                               |
| M  | 08/11/25 | 5:00pm | <b>BOARD PACKET REVIEW AND TRAINING</b>         |
| W  | 08/13/25 | 4:00pm | <b>BOARD PRE-MEETING DINNER (OPTIONAL)</b>      |
| W  | 08/13/25 | 5:00pm | <b>DDS MEETING IN-PERSON</b>                    |
| W  | 08/13/25 | 6:00pm | <b>BOARD MEETING (Hybrid - Chatsworth)</b>      |
| Th | 08/14/25 | 9:30am | <b>VENDOR ADVISORY</b>                          |
| W  | 08/20/25 | 5:00pm | <b>COMMUNITY RELATIONS (Zoom)</b>               |
| W  | 08/21/25 | 5:30pm | <b>POST-RETIREMENT MEDICAL TRUST</b>            |
| Th | 08/28/25 | 5:00pm | <b>EXECUTIVE FINANCE</b>                        |

**September 2025**

|     |          |         |                                             |
|-----|----------|---------|---------------------------------------------|
| W   | 09/03/25 | 3:00pm  | <b>CONSUMER ADVISORY</b>                    |
| Sat | 09/06/25 | All-Day | <b>BOARD RETREAT (In-Person Chatsworth)</b> |
| W   | 09/08/25 | 5:00pm  | <b>BOARD PACKET REVIEW AND TRAINING</b>     |
| W   | 09/10/25 | 6:00pm  | <b>BOARD MEETING</b>                        |
| Th  | 09/11/25 | 9:30am  | <b>VENDOR ADVISORY</b>                      |
| Th  | 09/25/25 | 5:00pm  | <b>EXECUTIVE FINANCE</b>                    |

**October 2025**

|   |          |        |                                             |
|---|----------|--------|---------------------------------------------|
| M | 10/06/25 | 5:00pm | <b>BOARD TRAINING: RC BUDGETS</b>           |
| M | 10/13/25 | 6:00pm | <b>BOARD TRAINING: LEGISLATIVE ADVOCACY</b> |

**November 2025**

|    |          |        |                                               |
|----|----------|--------|-----------------------------------------------|
| Th | 11/06/25 | 5:00pm | <b>CONSUMER ADVISORY</b>                      |
| M  | 11/10/25 | 5:00pm | <b>BOARD PACKET REVIEW AND TRAINING</b>       |
| M  | 11/12/25 | 4:00pm | <b>BOARD PRE-MEETING DINNER (OPTIONAL)</b>    |
| M  | 11/12/25 | 5:00pm | <b>DDS MEETING IN-PERSON</b>                  |
| W  | 11/12/25 | 6:00pm | <b>BOARD MEETING (Hybrid - Santa Clarita)</b> |
| Th | 11/13/25 | 9:30am | <b>VENDOR ADVISORY</b>                        |
| M  | 11/17/25 | 6:00pm | <b>BOARD TRAINING</b>                         |
| W  | 11/19/25 | 5:00pm | <b>COMMUNITY RELATIONS</b>                    |
| Th | 11/20/25 | 5:00pm | <b>POST-RETIREMENT MEDICAL TRUST</b>          |
| Th | 11/20/25 | 5:00pm | <b>EXECUTIVE FINANCE</b>                      |

**December 2025**

|  |  |  |  |
|--|--|--|--|
|  |  |  |  |
|--|--|--|--|

**January 2026**

|    |          |        |                                         |
|----|----------|--------|-----------------------------------------|
| W  | 01/07/26 | 5:30pm | <b>NOMINATING</b>                       |
| Th | 01/08/26 | 5:00pm | <b>CONSUMER ADVISORY</b>                |
| Th | 01/08/26 | 9:30am | <b>VENDOR ADVISORY</b>                  |
| M  | 01/12/26 | 5:00pm | <b>BOARD PACKET REVIEW AND TRAINING</b> |
| W  | 01/14/26 | 6:00pm | <b>BOARD MEETING</b>                    |
| W  | 01/21/26 | 5:00pm | <b>COMMUNITY RELATIONS</b>              |
| Th | 01/29/26 | 5:00pm | <b>EXECUTIVE FINANCE</b>                |

**February 2026**

|    |          |        |                                            |
|----|----------|--------|--------------------------------------------|
| W  | 02/04/26 | 5:30PM | <b>NOMINATING</b>                          |
| Th | 02/05/26 | 5:00pm | <b>CONSUMER ADVISORY</b>                   |
| M  | 02/09/26 | 5:00pm | <b>BOARD PACKET REVIEW AND TRAINING</b>    |
| W  | 02/11/26 | 4:00pm | <b>BOARD PRE-MEETING DINNER (OPTIONAL)</b> |
| W  | 02/11/26 | 5:00pm | <b>DDS MEETING IN-PERSON</b>               |
| W  | 02/11/26 | 6:00pm | <b>BOARD MEETING (Hybrid - AV)</b>         |
| Th | 02/12/26 | 9:30am | <b>VENDOR ADVISORY</b>                     |
| Th | 02/19/26 | 5:00pm | <b>POST-RETIREMENT MEDICAL</b>             |
| Th | 02/26/26 | 5:00pm | <b>EXECUTIVE FINANCE</b>                   |

**March 2026**

|    |          |        |                                         |
|----|----------|--------|-----------------------------------------|
| W  | 03/04/26 | 5:30pm | <b>NOMINATING</b>                       |
| Th | 03/05/26 | 5:00PM | <b>CONSUMER ADVISORY</b>                |
| M  | 03/09/26 | 5:00pm | <b>BOARD PACKET REVIEW AND TRAINING</b> |
| W  | 03/11/26 | 6:00pm | <b>BOARD MEETING</b>                    |
| Th | 03/12/26 | 9:30am | <b>VENDOR ADVISORY</b>                  |
| W  | 03/18/26 | 5:00pm | <b>COMMUNITY RELATIONS</b>              |
| Th | 03/26/26 | 5:00pm | <b>EXECUTIVE FINANCE</b>                |

**April 2026**

|    |          |        |                                         |
|----|----------|--------|-----------------------------------------|
| W  | 04/01/26 | 5:30pm | <b>NOMINATING</b>                       |
| Th | 04/02/26 | 5:00pm | <b>CONSUMER ADVISORY</b>                |
| M  | 04/06/26 | 5:00pm | <b>BOARD PACKET REVIEW AND TRAINING</b> |
| W  | 04/08/26 | 6:00pm | <b>BOARD MEETING</b>                    |
| Th | 04/09/26 | 9:30am | <b>VENDOR ADVISORY</b>                  |
| Th | 04/30/26 | 5:00pm | <b>EXECUTIVE FINANCE</b>                |

**May 2026**

|    |          |        |                                            |
|----|----------|--------|--------------------------------------------|
| Th | 05/07/26 | 5:00pm | <b>CONSUMER ADVISORY</b>                   |
| M  | 05/11/26 | 5:00pm | <b>BOARD PACKET REVIEW AND TRAINING</b>    |
| W  | 05/13/26 | 4:00pm | <b>BOARD PRE-MEETING DINNER (OPTIONAL)</b> |
| W  | 05/13/26 | 5:00pm | <b>DDS MEETING IN-PERSON</b>               |
| W  | 05/13/26 | 6:00pm | <b>BOARD MEETING (Hybrid - Chatsworth)</b> |
| Th | 05/14/26 | 9:30am | <b>VENDOR ADVISORY</b>                     |
| W  | 05/20/26 | 5:00pm | <b>COMMUNITY RELATIONS</b>                 |
| Th | 05/21/26 | 5:00pm | <b>POST-RETIREMENT MEDICAL TRUST</b>       |
| Th | 05/28/26 | 5:00pm | <b>EXECUTIVE FINANCE</b>                   |

**June 2026**

|    |          |        |                                         |
|----|----------|--------|-----------------------------------------|
| M  | 06/08/26 | 5:00pm | <b>BOARD PACKET REVIEW AND TRAINING</b> |
| W  | 06/10/26 | 6:00pm | <b>BOARD MEETING</b>                    |
| Th | 06/11/26 | 9:30am | <b>VENDOR ADVISORY</b>                  |

**July 2026**

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## BOARD & BOARD COMMITTEE LIST

FY 2025-2026

### Board of Trustees

**Sharmila Brunjes**—President  
**Juan Hernandez**—Vice President  
**Curtis Wang**—Board Secretary  
**Anna Hurst**—Treasurer  
**Leticia Garcia** – ARCA Rep  
**Alex Kopilevich** – VAC Chair  
Nicholas Abrahms  
George Alvarado  
Cathy Blin  
Jacquie Colton  
Jennifer Koster  
Laura Monge  
Jeremy Sunderland  
Jason Taketa

### Executive Finance

**Angela Pao-Johnson**, Staff  
**Vini Montague**, Staff  
**Lindsay Granger**, Admin  
**Sharmila Brunjes**, Chair  
Anna Hurst  
Leticia Garcia  
Juan Hernandez  
Curtis Wang  
Jacquie Colton  
Laura Monge  
Jason Taketa  
[VAC Representative](#)  
Jaklen Keshishyan

### Community Relations

**Evelyn McOmie**, Staff  
**Chris Whitlock**, Staff  
**Lindsay Granger**, Admin  
**Jeremy Sunderland**, Chair  
Cathy Blin  
Nicholas Abrahms  
George Alvarado  
Jacquie Colton  
Lety Garcia  
Juan Hernandez  
Jennifer Koster  
Laura Monge  
Jason Taketa  
Curtis Wang  
[VAC Representative](#)  
Sharon Weinberg

### Nominating

**Evelyn McOmie**, Staff  
**Lindsay Granger**, Admin  
**Curtis Wang**, Co-Chair  
**Lety Garcia**, Co-Chair  
Sharmila Brunjes  
Juan Hernandez  
[VAC Representative](#)  
Alex Kopilevich

### Post-Retirement Medical Trust

**Vini Montague**, Staff  
**Lindsay Granger**, Admin  
**Sharmila Brunjes**, Chair  
Juan Hernandez  
Angela Pao-Johnson  
Vini Montague  
Anna Hurst

**BOARD ADVISORY COMMITTEE LIST**

FY 2025-2026

**Vendor Advisory**

**Angela Pao-Johnson, Staff**

**Lindsay Granger, Admin**

**Alex Kopilevich, Chair**

**Jaklen Keshishyan, Alt. Chair**

Jodie Agnew-Navarro

Octavia Watkins

Masood Babaeian

Paul Borda

Andrea Devers

David Ebrami

Cal Enriquez

Jason Gillis

Ricki Macken Chilvers

Desiree Misrachi

Vahe Mkrtchian

Daniel Ortiz

Jen Pippard

Tal Segalovitch

Sharon Weinberg

*(1 open position)*

**Consumer Advisory**

**Santos Rodriguez**

**Lindsay Granger, Admin.**

**Juan Hernandez, Chair**

Bill Abramson

Pam Aiona

Jennifer Koster

Elena Tiffany

Destry Walker

**Self Determination**

**Silvia Renteria-Haro, Staff**

**Robin Monroe, Staff**

**Lori Walker, Chair**

**Juan Hernandez – Board Liaison**

Miriam Erberich, Co-Chair

Victoria Berrey

Michael Carey

Socorro Curameng

Richard Dier

Jordan Feinstock

Jon Francis

Ricardo Martinez

Erica Rodriguez