



North Los Angeles County Regional Center

Main 818-778-1900 • Fax 818-756-6140 | 9200 Oakdale Avenue #100, Chatsworth, CA 91311 | www.nlacrc.org

MEMORANDUM

Date: April 30, 2026

To: **Executive Finance Committee:**
Juan Hernandez, Sharmila Brunjes, Anna Hurst, Leticia Garcia, Curtis Wang

From: Lindsay Granger, Executive Administrative Assistant

Re: Information for the next Executive Committee meeting on
Thursday, April 30, 2026, at 5:00 pm

.....

Attached is information for the next Executive Committee meeting. Please review this information prior to the meeting.

The meeting will be held remotely via Zoom.

Join Zoom Meeting

<https://us06web.zoom.us/j/86380816101?pwd=4I9Y3pPGEF5X8OeLbHs4YkcqlduVhy.1>

Meeting ID: 863 8081 6101

Passcode: 672947

If you have any questions, or **if you are unable to attend the meeting**, please send us an email to boardsupport@nlacrc.org.

Thank you!

c: Angela Pao-Johnson, Executive Director, Evelyn McOmie, Deputy Director, Vini Montague, Chief Financial Officer, Dr. Carlo DeAntonio, Clinical Services Director, Donna Rentsch, Consumer Services Director, Silvia Renteria-Haro, Director of Client Services

Attachments

Executive Finance Committee Meeting

April 30, 2026

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EXECUTIVE FINANCE COMMITTEE

Thursday, April 30, 2026, at 5:00 pm - Zoom

Executive Committee Members: Sharmila Brunjes – President, Juan Hernandez – Vice President, Anna Hurst – Treasurer, Curtis Wang – Secretary, Lety Garcia – ARCA Rep., Jacquie Colton, Laura Monge, Jason Taketa, Jaklen Keshishyan – VAC Rep.

Staff: Angela Pao-Johnson, Executive Director, Vini Montague, Chief Financial Officer, and Lindsay Granger, Exec. Admin.

~AGENDA~

- I. **Call to Order and Introductions** (1 min)
- II. **Committee Member Attendance/Quorum** (1 min)
- III. **Agenda** (1 min)
 - A. Approval of Agenda for the April 30, 2026, Meeting
- IV. **Public Input – Agenda Items** (3 min per person / 3 attendees max)
- V. **Consent Items** (2 min)

All Consent Items are to be approved in one motion unless a Committee Member or a member of the public requests separate action or discussion on a specific item.

 - A. Approval of the Minutes from the February 26, 2026, Executive Finance Committee Meeting
 - B. Approval of the Minutes from the March 26, 2026, Executive Finance Committee Meeting
- VI. **Action Items**
 - A. Approval of Purchase of Services Startup Contracts – Vini Montague (5 min)
 1. FY2025-2026 CPP/CRDP Startup Projects, Various Vendors
 2. FY2025-2026 CPP/CRDP Startup Project #2526-9, Housing Access Services
 - B. Approval of ARCA Dues FY2026-2027 – Vini Montague (5 min)
 - C. Credit Line for FY2026-2027 – Vini Montague (5 min)
 1. Approval to Authorize an Officer to Secure a Credit Line for FY2026-2027
 2. Approval to Authorize an Officer to Make Disbursements and Execute Disbursements Instructions for Credit Line
 - D. Approval to Authorize an Officer to Secure Insurance Coverage for F2026-2027 – Vini Montague (3 min)
 - E. Approval of to Change Time or Date EFC May Meeting – Sharmila Brunjes (2 min)
- VII. **Committee Business**
 - A. Strategic Planning Update – Heather Simms (30 min)
 - B. Financial Reports – Vini Montague (5 min)
 - C. Admin vs. Direct Allocation Report – Vini Montague (5 min)
 - D. Outstanding Authorizations Report – Vini Montague (3 min)
 - E. Introduction of New Human Resources Director – Karen Waters (3 min)



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- F. Monthly Whistleblower Log for March 16, 2026 – April 15, 2026 – Sheila King (3 min)
- G. Human Resources Report – Sheila King (3 min)
- H. Proposed Committee Assignments for Next Fiscal Year – Sharmila Brunjes (1 min)
- I. ED Evaluation Workgroup Update – Lety Garcia (2 min)
- J. Board Calendar & Activities Workgroup Update – Sharmila Brunjes (1 min)

VIII. Center Operations Angela Pao-Johnson (10 min)

IX. Announcements / Public Input/Information Items (3 min per person)

- A. Next meeting May 28, 2026, at 5:00 p.m.
- B. Committee Attendance

X. Adjournment

Please refer to NLACRC's website for the Calendar of Events, which includes a link for the Family Focus Resource Center, for information regarding more support groups, training opportunities, dates, times, and links – www.nlacrc.org



North Los Angeles County Regional Center
Executive Finance Committee Meeting Minutes
February 26, 2026

Present: Board of Trustees President Sharmila Brunjes, Vice President Juan Hernandez, Board Treasurer Anna Hurst, Board Secretary Curtis Wang, Jacquie Colton, Jason Taketa, VAC Representative Jaklen Keshishyan – Committee Members

Executive Director Angela Pao-Johnson, Deputy Director Evelyn McOmie, Chief Financial Officer Vini Montague, Director of Clinical Services Dr. Carlo DeAntonio, Executive Administrative Assistant Lindsay Granger, Community Services Director Arshalous Garlanian, Sheila King, Controller Justice Agonoy – Staff Members

Guests: Charlotte Tay – Lindquist, Von Husen & Joyce, Thea Edolsa – Lindquist, Von Husen & Joyce, Diana Manipor – Lindquist, Von Husen & Joyce, Simone Khanna – Gallagher Insurance, Xochitl Gonzalez – DDS

Absent: ARCA Representative Lety Garcia

1. **CALL TO ORDER**

There being a quorum present, and adequate and proper notice of the meeting having been given, the meeting was called to order at 5:05 p.m. Sharmila Brunjes, Board President, reminded members to identify themselves prior to making a motion and reviewed the NLACRC Board of Trustees Civility Code.

2. **COMMITTEE MEMBER ATTENDANCE**

3. **AGENDA**

Absent objection the February 26, 2026 agenda was approved. Motion carried.

4. **PUBLIC INPUT – AGENDA ITEMS**

There was no public input regarding the agenda.

5. **CONSENT ITEMS**

A. Approval of Minutes of the January 29, 2026, Executive Finance Committee Meeting

Absent objection the minutes of the January 29, 2026 meeting were approved. Motion carried.

6. **ACTION ITEMS**

6.1 **Lindquist, Von Husen & Joyce Presentation of NLACRC FY2024-25 Audited Financial Statements**

Charlotte Tay of Lindquist, Von Husen & Joyce presented the FY 2024–2025 audit results for the fiscal year ended June 30, 2025. Charlotte Tay introduced the audit team and noted that Charlotte Tay and

Diana Manipor would lead the presentation due to illness affecting other team members. Charlotte Tay reviewed the agenda, including required auditor communications, financial statement highlights, internal control testing, compliance testing, management letter comments, and audit finalization steps.

Charlotte Tay explained that the audit was conducted in accordance with generally accepted auditing standards, government auditing standards, and Uniform Guidance due to NLACRC's state and federal funding, including approximately \$1.6 million in Part C funding. Charlotte Tay clarified that management is responsible for the financial statements, while the auditors evaluate accounting policies, estimates, and disclosures and issue audit opinions.

Charlotte Tay outlined key audit risks, including revenue recognition, expense recognition, and compliance with grant and regulatory requirements. Charlotte Tay reported that the audit required significant reconciliation between NLACRC and DDS balances, and that 18 journal entries were submitted after the initial trial balance, including both adjusting and reclassification entries. Charlotte Tay explained that many of these entries were related to ensuring transactions were recorded in the correct fiscal period across the three-year open trial balance.

Anna Hurst, Board Treasurer, asked whether the reconciliation challenges were related to state rate adjustments and whether similar issues were observed across other regional centers. Charlotte Tay responded that the total funding had been recorded; however, adjustments were required to ensure funding was recorded in the correct fiscal year. Charlotte Tay explained that the reconciliation effort primarily involved assigning funding appropriately across fiscal years 2023, 2024, and 2025 to align with DDS balances, rather than issues caused directly by rate adjustments.

Charlotte Tay also explained standard audit adjustments, including accrual entries to convert from cash to accrual accounting, entries for right-of-use lease assets and liabilities, and an immaterial lease-related adjustment that management elected not to record. Charlotte Tay confirmed there were no disagreements with management, no consultation with other accountants, and no significant issues requiring formal reporting. Charlotte Tay noted that management demonstrated strong effort in addressing reconciliation items.

Charlotte Tay asked whether any committee members were aware of alleged or actual fraudulent activity, and no such concerns were identified.

Charlotte Tay reported that the audit resulted in an unmodified (clean) opinion on the financial statements, as well as an unmodified opinion on the Uniform Guidance report related to Part C funding.

Diana Manipor reviewed the financial statement highlights, noting a \$19 million increase in total assets primarily driven by a \$27 million increase in state contract funding. Diana Manipor also noted changes related to actuarial valuations, receivables, prepaid expenses, and lease asset amortization. Charlotte Tay added that decreases in right-of-use assets and liabilities are expected annually.

Diana Manipor reported that total liabilities increased, primarily due to a \$31 million increase in accounts payable driven by higher expenses, rate increases, and increased consumer count. Diana Manipor further noted that total support and revenue increased by \$220 million to approximately \$1.1 billion, and total expenses increased by \$222 million, reflecting growth in services, workforce costs, and a 15% cost-of-living adjustment.

Diana Manipor reported that internal control testing showed controls were properly designed and implemented across key processes, including financial reporting, cash handling, payroll, and claims. Testing of 40 samples for each of cash disbursements, cash receipts, and payroll resulted in no findings.

Diana Manipor reported that compliance testing for Part C funding and other areas found no material issues. Diana Manipor noted that 5 Targeted Case Management units out of over 2,100 reviewed appeared questionable due to administrative activity descriptions, and 14 of 40 sampled consumers were

missing DS 2200 Freedom of Choice forms, likely due to older records not being scanned. Diana Manipor confirmed that these items were not material and that there were no reportable instances of noncompliance and no material weaknesses.

Diana Manipor reviewed the status of prior year findings, explaining that the previous issue involving \$9.6 million in undeposited DDS checks and unrecorded offsets had been resolved. Diana Manipor reported that only \$587,000 in undeposited checks were identified this year, attributable to normal timing differences at year-end. Charlotte Tay emphasized that the prior year finding has been fully resolved and that this is reflected in the current audit results.

Diana Manipor presented recommendations to improve timeliness and completeness of financial reporting, including more frequent reconciliation with DDS throughout the year. Charlotte Tay added that other regional centers perform monthly or quarterly reconciliations and encouraged similar practices to reduce audit adjustments.

Chief Financial Officer, Vini Montague, responded that reconciliation with DDS is already part of internal processes and explained that significant time was required this year to address prior findings, system limitations, staffing changes, and DDS-related complexities. Vini Montague noted that some DDS records required clarification and that system limitations made certain adjustments difficult to process. Vini Montague expressed confidence that most issues have now been resolved and that future audits will be more streamlined.

Charlotte Tay acknowledged the efforts of Controller Justice Agonoy, highlighting strong communication, ownership, and responsiveness throughout the audit. Justice Agonoy shared that updated procedures and systems have been implemented and that the team prioritized resolving prior findings, with plans to maintain improvements through ongoing monthly reconciliation.

Charlotte Tay reviewed final steps, stating that following Board approval, the audit will be finalized after completion of subsequent event review, DDS-related updates, and execution of the management representation letter. Charlotte Tay noted that the audit is near completion.

Sharmila Brunjes expressed appreciation to the auditors and NLACRC finance team, recognizing the significant effort required to address prior challenges and improve processes.

On a motion made by Anna Hurst, seconded by Board Vice President, Juan Hernandez, it was resolved to approve and send the audit report to the full board for presentation and approval. Motion carried.

ACTION: Board Support will add this to the March Board of Trustees meeting agenda for approval.

6.2 Approval of Report on Personnel Classifications, Effective January 12, 2026

6.3 Approval of Report on Personnel Classifications, Effective February 23, 2026

Sharmila Brunjes introduced action items related to personnel classification reports and proposed deferring items B, Approval of Report on Personnel Classifications, Effective January 12, 2026, and C, Approval of Report on Personnel Classifications, Effective February 23, 2026. Sheila King explained that the personnel classification reports effective January 2026 and February 2026 are still in progress, as staff are compiling and reviewing the reports to ensure accuracy before presenting them for approval. Sheila King indicated that the reports are anticipated to be ready for the next Board meeting.

Absent objection action items B and C were deferred to a later date. Motion carried.

6.4 Approval of Updated Report on Personnel Classifications, Effective February 23, 2026

Sheila King presented an update to the personnel classification report effective February 26, 2025. Sheila King explained that the revision reflects a distinction in starting salaries between the Consumer Services Supervisor with a bachelor's degree and the Consumer Services Supervisor with a master's degree, with the bachelor's-level position starting at a slightly lower salary.

On a motion made by Anna Hurst, seconded by Juan Hernandez, it was resolved to approve and move the Updated Report on Personnel Classifications, Effective February 26, 2025 to the full board for approval. Motion carried.

ACTION: Board Support will include this on the March Board of Trustees meeting agenda.

6.5 Approval of Updated Report on Personnel Classifications, Effective March 10, 2025

Sheila King presented an update to the personnel classification report effective March 10, 2025, noting that the same revision applies regarding differentiated starting salaries for Consumer Services Supervisor positions based on degree level.

On a motion made by Anna Hurst, seconded by Juan Hernandez, it was resolved to approve and move the Updated Report on Personnel Classifications, Effective March 10, 2025 to the full board for approval. Motion carried.

7. COMMITTEE BUSINESS

7.1 Review of Insurance FY2026-2027

Sharmila Brunjes introduced the insurance review for FY 2026–2027. Simone Khanna from Gallagher Insurance presented an overview of NLACRC's insurance coverage and market conditions.

Simone Khanna explained that the presentation included a recap of prior renewals, noting that NLACRC has two renewal cycles annually (July 1 and January 1 for workers' compensation). Simone Khanna provided context on recent market changes, including the withdrawal of the Nonprofit Insurance Alliance of California from much of the nonprofit insurance space, which initially prompted exploration of a self-insured group model for regional centers. Simone Khanna reported that this option was not pursued, as many regional centers were able to secure lower premiums through the open market.

Simone Khanna shared that additional insurance carriers have since entered the regional center market, including The Hartford, resulting in generally favorable renewal outcomes. Some premium increases were noted in specific areas, primarily due to loss experience.

Simone Khanna highlighted that workers' compensation costs have increased due to both rising statewide rates and NLACRC's loss experience. Simone Khanna reported that NLACRC currently has a loss ratio of approximately 55%, compared to a preferred benchmark of under 40%, and noted that this trend is consistent with other large nonprofits, particularly due to increased claims following the pandemic, including mental stress-related claims. Simone Khanna stated that additional loss control measures are being implemented to help address these trends.

Simone Khanna also addressed a question regarding earthquake insurance coverage related to a lease renewal. Simone Khanna explained that Gallagher conducts seismic modeling annually to assess risk over a 500-year period and ensure adequate coverage levels.

No further questions were raised.

7.2 DDS Contract Update

Vini Montague presented updates to the DDS contract, noting that revised language was received on January 21, 2026. Vini Montague explained that the primary change relates to compliance with the Public Records Act effective January 1, 2026. The updated language requires regional centers to de-identify confidential protected health information (PHI) in accordance with HIPAA and to apply, at a minimum, DDS data de-identification guidelines when releasing data to the public.

Vini Montague explained that DDS implemented this change to standardize how all 21 regional centers respond to Public Records Act requests. Vini Montague noted that this ensures consistency between DDS and regional centers and prevents situations where different versions of the same data could be released due to varying de-identification methods. Vini Montague added that the same requirement is also reflected in the contract appendix. No questions were raised.

7.3 Financial Reports

Vini Montague presented the financial report for the December 2025 service month. Vini Montague reported a total B3 allocation of approximately \$1.358 billion, with monthly expenditures of \$107.4 million and year-to-date expenditures of \$627.9 million. Projected total expenditures for the fiscal year are approximately \$1.4 billion, resulting in a projected purchase of services (POS) deficit of \$69.2 million. Vini Montague noted that a recently received B4 allocation of approximately \$56–57 million will partially offset the projected deficit.

Vini Montague also reported that administrative expenditures are being closely monitored to remain within the 15% cap, with current administrative spending at 10.4% year-to-date, which remains within compliance.

Anna Hurst asked whether NLACRC is expected to draw on its line of credit. Vini Montague clarified that the reported allocation reflects budget authority rather than cash flow and explained that cash availability depends on the timing of DDS reimbursements. Vini Montague stated that DDS typically reimburses 100% of submitted claims in the following month; however, DDS has indicated plans to offset 50% of payments in May and June against the initial cash advance provided at the beginning of the fiscal year. Vini Montague explained that this means NLACRC would receive only 50% of expected cash payments during those months, with the remaining portion applied as an offset rather than cash.

Vini Montague stated that, based on current projections, NLACRC may need to draw on its line of credit in June if DDS proceeds with the 50% offset and does not provide additional cash payments. Vini Montague further explained that DDS is aware of this issue across regional centers and has requested cash flow projections from all 21 regional centers to evaluate whether adjustments can be made to reimbursement levels.

Vini Montague explained that the potential need to draw on a line of credit is driven by the pace of expenditures exceeding initial allocation assumptions, as well as increasing service demand. Anna Hurst noted that ongoing consumer growth and recent rate implementations may continue to make projections more difficult for the state to anticipate. Vini Montague agreed and added that rate implementation has introduced additional complexity in forecasting expenditures across regional centers.

Vini Montague stated that an updated cash flow outlook and any DDS adjustments will be shared at the March Finance Committee meeting.

No additional questions were raised.

7.4 Admin vs. Direct Allocation Report

Vini Montague confirmed that the Administrative vs. Direct Allocation Report was presented, noting that administrative expenditures remain below the 15% cap. Current administrative spending is within compliance.

7.5 Outstanding Authorizations Report

Vini Montague presented the Outstanding Authorization Issues Report for January. Vini Montague reported that 21 vendors with escalated issues were added during the month, totaling 38 authorizations. During the same period, 14 vendor issues (14 authorizations) were resolved. As of month-end, there were 61 vendors with escalated issues and 134 outstanding authorizations.

Vini Montague explained that the increase in reported issues is primarily due to a change in methodology, specifically lowering the threshold for inclusion on the report to improve tracking and support for service providers.

Anna Hurst asked whether vendors are experiencing improved support despite the higher number of reported issues. Jaklen Keshishyan responded that there has been noticeable improvement in responsiveness and support, and that lowering the threshold allows for better tracking and proactive resolution of issues.

Vini Montague shared that additional improvements are underway, including the development of a customer support team and implementation of a help ticketing system to replace spreadsheet tracking. Vini Montague noted that this will improve visibility, coordination across departments, and communication with service providers.

Jaklen Keshishyan expressed appreciation for the team's efforts and specifically acknowledged Justice Agonoy's contributions.

Sharmila Brunjes requested that future reports include a comparison of the previous and current thresholds for additional context.

7.6 Review ARCA PEP Statewide Report (Deferred)

This item was deferred.

Vini Montague explained that the ARCA Purchase of Services Expenditures Projection (PEP) statewide report was deferred. Vini Montague noted that DDS postponed the submission deadline for the PEP report, which is typically due December 10. Because the statewide data has not yet been submitted or compiled, the ARCA PEP report is not currently available for review.

7.7 Quarterly Fees for PRMT and UAL

- a. **2nd Quarter PRMT Fees Report**
- b. **2nd Quarter CalPERS UAL Fees Report**

Vini Montague presented the quarterly fee reports for the Post-Retirement Medical Trust (PRMT) account and the unfunded liability account. Vini Montague reported that PRMT fees for the first and second quarters totaled approximately \$102,000 and noted that the increase in fees reflects growth in asset value, which is a positive indicator of fund performance.

Vini Montague also reported that fees for the unfunded liability account totaled \$27,207 for the first and second quarters, reflecting a lower asset base in that account. Additional details on fee breakdowns were included in the report.

7.8 Audits Update

- a. **CalPERS**

Vini Montague provided an audit update, stating that there are no new substantive updates at this time. Vini Montague reported that NLACRC is continuing to work with CalPERS to resolve one remaining audit finding related to the implementation of a longevity adjustment included in the union contract.

Vini Montague explained that the issue involves logistical and coordination challenges with CalPERS, which have made the resolution process more complex and time-consuming. Vini Montague noted that the matter remains in progress and will be addressed once the necessary coordination and technical adjustments are completed.

No questions were raised.

7.9 Semi-Annual Reporting of CIE/PIP

Arshalous Garlanian presented the semi-annual employment report for FY 2026, Quarter 2 (October 1 – December 31), covering Competitive Integrated Employment (CIE) and the Paid Internship Program.

For CIE, Arshalous Garlanian explained that incentive payments are provided to service providers when individuals maintain employment for 30 days, 6 months, and 12 months. Year-to-date, outcomes include 7 individuals at 30 days, 5 at 6 months, and 4 at 12 months. Arshalous Garlanian noted that these figures are based on provider submissions and are expected to increase in future quarters as additional data is reported.

For the Paid Internship Program, Arshalous Garlanian reported 88 new authorizations in Quarter 2, contributing to a total of 609 authorizations year-to-date, including carryover from prior periods. Arshalous Garlanian noted that this reflects growth compared to the prior year and indicates the program is trending upward.

Arshalous Garlanian further reported that 330 authorizations were paid in Quarter 2, with 439 paid year-to-date, representing unduplicated individuals participating in paid internships. Financially, approximately \$1.85 million has been paid year-to-date in reimbursements. Arshalous Garlanian noted an increase in average reimbursement amounts, reflecting higher wages for participants, aligned with minimum wage or higher.

No questions were raised. Sharmila Brunjes expressed appreciation for the upward trend in participation and program growth.

7.10 Monthly Whistleblower Log for January 16, 2026-February 15, 2026

Sheila King provided a brief update on the whistleblower report for the period of January 16 through February 15. A total of 26 items were reported, of which 10 have been closed.

Sheila King noted that the majority of reports (21) involved service providers, with the remaining 5 related to non-service providers.

No questions were raised.

7.11 Strategic Plan Update

Executive Director, Angela Pao-Johnson, provided an update on the strategic planning process. Angela Pao-Johnson reported that three staff kickoff meetings have been completed and that KH Consulting Group conducted approximately 85 interviews with internal and external stakeholders to inform a SWOT analysis.

Angela Pao-Johnson explained that internal input included staff who participated in kickoff meetings, anonymous surveys (approximately 50 staff respondents), and management across departments. External stakeholders included members of ARCA, the Board of Trustees, Vendor Advisory Committee (VAC), Consumer Advisory Committee (CAC), and the Self-Determination Program (SDP) Local Advisory Committee. Angela Pao-Johnson noted that additional materials reviewed included the performance contract, prior strategic plan, and employee satisfaction survey.

Angela Pao-Johnson summarized key SWOT themes. Identified strengths include being a mission-driven organization with strong compliance practices. Weaknesses include staff burnout related to understaffing and inconsistencies in practices. Opportunities include standardization and increased leadership transparency. Threats include funding constraints, IT limitations, and bureaucratic challenges.

Angela Pao-Johnson outlined next steps, including a strategy lab with approximately 39 participants representing various departments and levels of the organization, facilitated by KH Consulting. Angela Pao-Johnson noted that this process will focus on reexamining mission, vision, and values and fostering organizational alignment. Additional surveys will be distributed to staff and external stakeholders to gather further input.

No questions were raised.

7.12 ED Evaluation Workgroup Update

Sharmila Brunjes noted that Lety Garcia, ARCA Delegate, was not present to provide a full update on the Executive Director Evaluation Workgroup. Sharmila Brunjes provided a brief update, stating that there is still an opportunity for Board members to sign up and participate in the workgroup.

Sharmila Brunjes shared that the group is currently in the process of determining the evaluation components. Sharmila Brunjes encouraged interested Board members to email Board Support to join and participate in upcoming meetings.

7.13 Upcoming Workgroups

Sharmila Brunjes shared plans to establish a general Board workgroup, with the primary focus on planning the May Board retreat. Sharmila Brunjes noted that the workgroup will also review additional areas, including the Board meeting schedule for FY 2026–27, Board-related expenses (such as tools and resources), and the performance of the Board coach.

Sharmila Brunjes stated that the workgroup may also consider coordination of events with the Vendor Advisory Committee (VAC) and Consumer Advisory Committee (CAC). Sharmila Brunjes emphasized the importance of launching the workgroup promptly to allow sufficient time for information gathering and thoughtful decision-making.

Sharmila Brunjes expressed concern regarding the timeline and progress of the Board coaching contract with Leading Resources, noting that the contract began in December and ends in June, with implementation only recently underway.

Sharmila Brunjes encouraged Board member participation and shared that surveys will be distributed to gather input and support the workgroup's efforts.

7.14 Real Estate Negotiation Update

Vini Montague reported that the lease amendment for the Oakdale office has been fully executed. Vini Montague expressed appreciation to the Board for their support throughout the process, including participation in site visits.

8. CLOSED SESSION

Sharmila Brunjes stated that the closed session was no longer necessary due to the completion of the lease execution. Sharmila Brunjes asked if there were any objections to removing the closed session from the agenda. No objections were raised, and the closed session was removed.

9. CENTER OPERATIONS

Angela Pao-Johnson provided a Center Operations update, beginning with highlights from the Organizational Insights Forums held quarterly across all office locations. Angela Pao-Johnson reported that these forums, initiated in November 2024, continue to be well received and serve as an opportunity for leadership to share updates on community, DDS, and organizational matters. Staff feedback rated transparency and communication at 4 out of 5. Angela Pao-Johnson shared that staff voiced concerns regarding burnout related to ongoing understaffing and growth, while also recognizing progress in reducing caseload ratios, increasing standardization across practices, and implementing recommendations from employee workgroups. Angela Pao-Johnson noted that while improvements are underway, staffing challenges persist and change is not occurring as quickly as desired.

Angela Pao-Johnson provided DDS updates, including the development of a centralized statewide grievance data system that will consolidate processes such as complaints, appeals, and whistleblower reports. Angela Pao-Johnson stated that the system is expected to be operational internally in March–April, followed by approximately two months of training, with full rollout anticipated on July 1. Angela Pao-Johnson also noted proposed federal HIPAA changes that may strengthen privacy and security requirements as early as May 2026. DDS is currently assessing the operational impact on regional centers and service providers and will provide further guidance.

Angela Pao-Johnson shared updates on the Quality Incentive Program (QIP), noting that key deadlines are approaching. Providers must complete required audits, register for electronic visit verification (EVV) where applicable, and demonstrate compliance with Home and Community-Based Services (HCBS) final rule requirements. Angela Pao-Johnson stated that DDS will issue simplified guidance and provide regional centers with lists of providers who have not yet met requirements to support targeted outreach.

Angela Pao-Johnson provided Self-Determination Program (SDP) updates, including proposed changes that would designate the State Council on Developmental Disabilities as the sole provider of SDP orientations. Angela Pao-Johnson noted that a 45-day public comment period is underway. Additional proposed changes to Financial Management Services are under review, with a compliance timeline extending to March 2027, aimed at improving statewide consistency, oversight, and quality.

Angela Pao-Johnson highlighted ARCA advocacy efforts, noting participation in upcoming legislative visits with Board members Juan Hernandez and Jeremy to advocate for key priorities. These include workforce development initiatives creating career pathways for youth caregivers, Medi-Cal dental billing reforms to allow reimbursement for desensitization visits, recognition of the 60th anniversary of regional centers, and efforts to modernize and stabilize regional center funding formulas, including updates to outdated staffing models and continued rate reform.

Angela Pao-Johnson reported that NLACRC currently has 947 filled staff positions and serves approximately 41,400 individuals, reflecting continued organizational growth.

Angela Pao-Johnson also highlighted outreach efforts, including participation in a Native Wellness Education event in Palmdale hosted in partnership with United American Indian Involvement and the Department of Mental Health. Approximately 120 individuals and families were served, and outreach focused on increasing awareness of services within tribal communities. Angela Pao-Johnson emphasized NLACRC's ongoing commitment to inclusive community engagement and encouraged Board participation in upcoming outreach events.

No questions were raised.

10. BOARD MEETING AGENDA ITEMS/ACTION ITEMS

- Board Support will add the Lindquist, Von Husen & Joyce Presentation of NLACRC FY2024-25 Audited Financial Statement to the March board meeting agenda for full board approval.
- Board support will add
- Board Support will add the updated report on personnel classifications effective February, 26, 2025 and the updated report on personnel classifications, effective March 10, 2025 to the Board of Trustees agenda.
- Vini Montague will provide an updated cash flow outlook and DDS response at the next EFC meeting.
- Vini Montague will include a comparison of previous vs. current thresholds in future reports.
- Board support will initiate the formation of the general board workgroup
- Board support will distribute surveys to gather input for workgroup discussions

11. ANNOUNCEMENTS / PUBLIC INPUT / INFORMATION ITEMS

There was no public input.

12. NEXT MEETING

The next meeting of the Executive Finance Committee will be March 26, 2025 at 5:00 p.m.

13. ADJOURNMENT

Absent objection, it was agreed that there was no further business to transact; the meeting adjourned at 6:55 p.m.

DISCLAIMER

The above minutes should be used as a summary of the motions passed and issues discussed at the meeting. This document shall not be considered a verbatim copy of every word spoken at the meeting.



Submitted by:
Lindsay Granger
Executive Administrative Assistant—Board Relations Liaison

North Los Angeles County Regional Center
Executive Finance Committee Meeting Minutes
March 26, 2026

Present: Board of Trustees President Sharmila Brunjes, Vice President Juan Hernandez, Board Treasurer Anna Hurst, Board Secretary Curtis Wang, – Committee Members

Executive Director Angela Pao-Johnson, Deputy Director Evelyn McOmie, Chief Financial Officer Vini Montague, Director of Clinical Services Dr. Carlo DeAntonio, Executive Administrative Assistant Lindsay Granger, Community Services Director Arshalous Garlanian, Sheila King, Controller Justice Agonoy – Staff Members

Guests: Andy Ou – Lindquist, Von Husen & Joyce, Xochitl Gonzalez – DDS

Absent: ARCA Representative Lety Garcia, Laura Monge, Jacquie Colton, Jason Taketa, VAC Representative Jaklen Keshishyan

1. CALL TO ORDER

Quorum was not met at the start of the meeting. Although the meeting was initially called to order at 5:08 PM by Sharmila Brunjes, Board President, it was clarified that official business and voting could not proceed without quorum. As a result, action items requiring a vote were deferred to the full Board or until quorum could be achieved later in the meeting. Sharmila Brunjes reviewed the NLACRC Board of Trustees Civility Code.

The meeting transitioned to an informal discussion format. In this context, members were able to share information, review committee business, and receive updates, but no formal decisions or votes were permitted.

The agenda was adjusted to allow committee business and staff presentations to proceed while waiting for additional Board members to join. It was noted that action items could be revisited if quorum was reached later in the meeting.

2. COMMITTEE MEMBER ATTENDANCE

3. AGENDA

4. PUBLIC INPUT – AGENDA ITEMS

Clarification was provided regarding public comment. Public input at the beginning of the meeting is limited to agenda items, with an additional opportunity for general public comment scheduled at the end of the meeting.

There was no public input regarding the agenda.

5. CONSENT ITEMS

A. Approval of Minutes of the February 26, 2026, Executive Finance Committee Meeting

This item was deferred until the next meeting.

6. ACTION ITEMS

6.1 Lindquist, Von Husen & Joyce Presentation on IRS Form 990 Tax Return

Due to the continued lack of quorum, it was confirmed that no voting would take place during the meeting. The group proceeded with the scheduled presentation.

Andy Ou provided a high-level overview of the organization's Form 990. Andy Ou explained that the Form 990 is a publicly available tax document that provides transparency into the organization's financial position, operations, governance, and compliance. The financial information presented in the Form 990 is consistent with the audited financial statements, with only minor differences in presentation or classification.

Key financial highlights included approximately \$1.17 billion in total revenue and expenses, resulting in a minimal operating deficit. The organization is primarily funded through government grants, and over 90% of expenditures are directed toward program services, indicating strong alignment with the organization's mission and operational efficiency. Year-end net assets were reported at approximately \$87 million, reflecting a stable financial position.

The presentation also covered governance and compliance disclosures, including board structure, organizational policies (such as conflict of interest and document retention), executive compensation, and required tax filings. It was noted that the Form 990 provides a comprehensive snapshot of organizational activity and transparency to regulators and the public.

Following the presentation, Anna Hurst and Sharmila Brunjes discussed the need to provide a more concise and accessible summary for the full Board and the public. Recommendations included focusing on high-level key points, limiting detailed slides, and emphasizing that the Form 990 aligns with the audited financial statements and reflects strong governance and transparency. It was also noted that materials are available in the Board packet for review, and the presentation should primarily serve as an opportunity for questions.

Lindsay Granger clarified that the Form 990 does not require Executive Finance Committee approval and may be presented directly to the Board. It was further clarified that only the audit report and accompanying letter require Executive Finance Committee review and recommendation prior to Board approval.

With no quorum, approval of consent items, including meeting minutes, was deferred to the next meeting. The meeting continued with informal committee business and additional reports.

ACTION: Board Support will add this to the March Board of Trustees meeting agenda for approval.

7. COMMITTEE BUSINESS

7.1 Financial Reports

Given the presence of staff, the group proceeded with presentations. The financial report was initiated during the informal discussion period.

Chief Financial Officer Vini Montague presented the financial report for the January 2026 service month. NLACRC received an additional B4 allocation from DDS, bringing the total annual allocation to

approximately \$1.4 billion. Monthly expenditures for January were reported at \$118.2 million, with year-to-date expenditures totaling approximately \$746.1 million. Annual expenditures are projected at approximately \$1.428 billion, resulting in a projected deficit of \$11.5 million in Purchase of Services. It is anticipated that DDS will provide an additional allocation in the future to address this deficit, though the timing remains uncertain.

The report included detailed breakdowns of funding sources and expenditures, including Purchase of Services categories and operations, which encompass regular operations, Community Placement Plan (CPP), and Lanterman Developmental Center (LDC) funding. Additional supporting pages provide further detail by category.

Discussion focused on the timing and management of the projected deficit. It was noted that DDS allocations are unpredictable, and no immediate additional funding is expected following the recent B4 allocation. As a result, NLACRC may need to manage the deficit internally in the short term.

Cash flow concerns were discussed, particularly related to DDS offsetting reimbursements in May and June against earlier cash advances. This reduction in monthly reimbursements may create temporary cash flow constraints. It was reported that NLACRC, along with other regional centers, has notified DDS of anticipated cash flow challenges and submitted projections for review.

Based on current projections, NLACRC may need to draw on its line of credit, potentially in June, to manage cash flow needs. Any borrowing is expected to be short-term, with repayment anticipated upon receipt of the next cash advance in July. While interest costs are not expected to be significant due to the short duration, it was noted that such costs would be absorbed within the operations budget, as no additional funding is provided by DDS for interest expenses.

No further questions were raised.

7.2 Admin vs. Direct Allocation Report

Chief Financial Officer Vini Montague presented the Administrative vs. Direct Expenditures Report. The report tracks administrative spending against direct service expenditures, with a statutory cap of 15% on administrative costs.

It was noted that while monthly percentages may fluctuate due to timing of expenditures, the key metric is the year-to-date percentage. At the time of reporting, administrative expenditures were at 10.3%, remaining well below the 15% cap.

No questions were raised by members, and the report was received positively.

7.3 Outstanding Authorizations Report

Chief Financial Officer Vini Montague presented the Outstanding Authorizations Report, summarizing escalated authorization issues. The month began with 61 vendors and 131 authorizations. During the reporting period, 12 vendors and 13 authorizations were added, while 8 vendors and 19 authorizations were resolved. The month ended with 65 vendors and 128 authorizations outstanding.

It was noted that changes to the reporting criteria will likely increase the number of items tracked. Previously, only certain retroactive items were included; the updated approach now captures all escalated retroactive issues to improve visibility.

Additionally, staff are working to implement a help desk software solution to centralize and track vendor issues. This system is intended to improve visibility across all inquiries, enhance response times, and provide better support to service providers by tracking both escalated and routine issues.

No questions were raised, and the report was concluded.

7.4 **Audits Update**

- a. **CalPERS**
- b. **DDS FY23-24**
- c. **DDS FY24-25**

Chief Financial Officer Vini Montague provided updates on the CalPERS audit, the DDS FY23-24 audit, and the DDS FY24-25 audit.

Regarding the CalPERS audit, Vini Montague reported that two findings remain pending. One finding related to corrections needed in personnel classifications and is expected to be resolved through the updated report already approved by the Board. The second finding involves the union contract longevity adjustment and remains in process due to its complexity. Vini Montague stated that staff are working on required adjustments and reversals in the CalPERS system and hope to resolve the matter by the end of the month.

Vini Montague then reviewed the draft DDS audit report for fiscal year 2023–2024, noting that DDS conducted a single-year audit due to the special contract language requiring annual review. Several findings were summarized. One rate reform finding related to transportation service code 880 has already been resolved through rate adjustments for five vendors. A second rate reform finding involved underpayments to five vendors, which NLACRC will correct. Additional findings involved trust accounts, including one individual exceeding the SSI resource limit, several accounts still open for individuals for whom NLACRC is no longer payee, and previously undistributed interest caused by an earlier system issue that has since been corrected. Another finding involved one money management disbursement lacking supporting documentation at the time of review.

Vini Montague also reported a continuing finding related to bank reconciliations, which developed during the COVID period and has taken significant time to clean up due to the limitations of the current DDS-required accounting system. Vini Montague indicated that this remains the most serious finding and expressed confidence that the issue will be brought back on track during the current fiscal year.

Additional DDS findings included missing documentation submitted to DDS for one startup disbursement, one board member conflict of interest statement that was not timely reviewed or properly filed, missing closed session Board minutes from a prior period, and weaknesses in equipment inventory tracking, including one unreturned laptop, one missing equipment rack, and unscanned equipment. Vini Montague stated that processes have been strengthened in each of these areas to prevent repeat findings.

During discussion, Anna Hurst asked for context regarding the scale and seriousness of the findings. Vini Montague explained that, aside from the bank reconciliation issue, most findings were either administrative, isolated, or common across regional centers, particularly those related to rate reform and equipment tracking. Vini Montague also noted that the DDS-required accounting system is outdated and limits efficiency, contributing to some of the ongoing reconciliation challenges.

Committee members acknowledged the context provided and the corrective actions underway. Sharmila Brunjes noted the importance of strengthening inventory controls, particularly in light of the upcoming office move. No further audit updates were presented.

No additional questions were raised.

7.5 **Monthly Whistleblower Log for February 16, 2026-March 15, 2026**

Sheila King presented the Whistleblower Log report covering February 16 through March 15. A total of

17 cases were reported during this period, with 3 cases closed and 14 remaining open.

It was noted that the majority of cases are related to service providers. The full report was included in the meeting packet for review.

No questions were raised by members following the presentation.

7.6 Strategic Plan Update

Executive Director Angela Pao-Johnson provided an update on the strategic planning process. The organization is currently in Phase 2 (Strategic Priorities) of a three-phase process led by KH Consulting Group.

Angela Pao-Johnson reported that a Strategy Lab was held on March 17 with approximately 35 staff members representing various departments and levels across the organization. The session was well received, with strong engagement and collaboration. Discussions focused on refining mission, vision, and values, with emphasis on aligning organizational direction and incorporating staff input.

It was noted that the Strategy Lab participants are not final decision-makers. The next step includes broader validation through upcoming staff and external stakeholder surveys, including Board participation. Action planning is expected to take place between April and June.

Angela Pao-Johnson shared that the process has exceeded expectations and highlighted the value of cross-departmental collaboration and inclusive participation.

Anna Hurst requested ongoing communication to the full Board, including a brief written update to maintain awareness and engagement. Angela Pao-Johnson agreed to provide a concise update and to also include a summary at the next Board meeting.

No further questions were raised, and the update was concluded.

7.7 ED Evaluation Workgroup Update

Sharmila Brunjes noted that Lety Garcia, ARCA Delegate, was not present to provide a full update on the Executive Director Evaluation Workgroup. Sharmila Brunjes provided a brief update, stating that there is still an opportunity for Board members to sign up and participate in the workgroup.

Sharmila Brunjes shared that the group is currently in the process of determining the evaluation components. Sharmila Brunjes encouraged interested Board members to email Board Support to join and participate in upcoming meetings.

7.8 Upcoming Workgroups

Sharmila Brunjes provided a brief update on the Executive Director Evaluation Workgroup, noting that progress is ongoing and the group is continuing to work through its task list. A follow-up workgroup meeting is scheduled within the next two weeks, with an invitation extended for additional participation.

An update was also provided on the Board Retreat and Calendar Workgroup, which has been renamed the Board Calendar and Activities Workgroup. The group will review and update the Board's annual planning priorities, committee-related tasks, and overall Board calendar. This includes evaluating meeting schedules, identifying training opportunities, coordinating with the Board coach on training participation, and planning timing for key activities throughout the year.

The workgroup will also continue planning for the upcoming Board retreat, including reviewing ideas provided by the Board coach at the next scheduled meeting.

Angela Pao-Johnson shared a request to plan a Board dinner that would also include members of the Vendor Advisory Committee (VAC) and Consumer Advisory Committee (CAC), particularly to recognize members who are terming off. It was noted that planning will move forward for a potential event in May or June to align with end-of-year transitions and possible onboarding of new members.

No additional comments or questions were raised.

8. CENTER OPERATIONS

Executive Director Angela Pao-Johnson provided a Center Operations update, highlighting key organizational, programmatic, and departmental developments.

Angela Pao-Johnson reported positive progress in recruitment, with 90% of positions filled compared to 83% the previous year, reflecting improved hiring efforts. Caseload ratios were noted to be in line with other regional centers.

Program updates included strong performance in the Paid Internship Program, with 491 participants, the highest among regional centers. However, challenges remain in transitioning participants into competitive integrated employment. Outreach and collaboration efforts are ongoing to improve employment outcomes.

Angela Pao-Johnson announced the onboarding of a new IT Director, noting extensive experience in cybersecurity, IT infrastructure, and enterprise transformation. Early engagement and initiative from the new hire were highlighted positively.

DDS updates included the conclusion of the Career Pathways pilot program due to full utilization of allocated funds. Service caps and transition requirements have been implemented, and staff will issue required notices and support participants in transitioning to alternative services. Additional updates included efforts to increase enrollment in the Self-Determination Program waiver to leverage federal funding.

Operational metrics were shared, including 958 filled positions and approximately 41,888 individuals served.

Outreach efforts were highlighted, including participation in an Antelope Valley high school resource fair to strengthen community partnerships and support transition-age youth and families. Upcoming events were also noted.

No questions were raised following the presentation.

9. BOARD MEETING AGENDA ITEMS/ACTION ITEMS

- Board Support will add the Lindquist, Von Husen & Joyce Presentation of the IRS Form 990 Tax Return to the April board meeting agenda for full board approval.
- Board support will include the February EFC minutes for approval at the next meeting.

10. ANNOUNCEMENTS / PUBLIC INPUT / INFORMATION ITEMS

Sharmila Brunjes shared an announcement regarding The Help Group's 13th Annual Special Needs Resource Fair, scheduled for April 18 from 11:00 a.m. to 2:00 p.m. in Sherman Oaks. The event is free and connects families with resources for children and young adults with autism and other special needs. Opportunities to participate as an exhibitor remain available.

No additional announcements or public input were provided. Members were reminded to review committee attendance records for accuracy.

It was confirmed that, due to the lack of quorum, the meeting remained informal. All items requiring Board action, including approval of prior meeting minutes, will be deferred to the next meeting.

The meeting concluded with appreciation expressed to attendees.

11. NEXT MEETING

The next meeting of the Executive Finance Committee will be April 30, 2026 at 5:00 p.m.

12. ADJOURNMENT

The meeting adjourned at 6:25 p.m.

DISCLAIMER

The above minutes should be used as a summary of the motions passed and issues discussed at the meeting. This document shall not be considered a verbatim copy of every word spoken at the meeting.

Submitted by:
Lindsay Granger
Executive Administrative Assistant—Board Relations Liaison



North Los Angeles County Regional Center

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Contract Summary and Board Resolution

No.	Description	Contract Summary
1.	Contract Overview: (New or Amendment) (POS or OPS)	New Start-up Funding Development Agreements, Purchase of Services (POS)
2.	The Name of Vendor or Service Provider	Department of Developmental Services (“DDS”) approval of CRDP Start-Up Funds to develop the following FY2025/2026 projects: Service code: 999 (start-up development funds) <ol style="list-style-type: none"> 1. NOR Living EBSH Palmdale LLC Enhanced Behavioral Supports Home (EBSH) for Adults (Male) PL2641: NLACRC-2526-1 2. NOR Living EBSH Lancaster LLC Enhanced Behavioral Supports Home (EBSH) for Adults (Co-ed) PL2642: NLACRC-2526-3 3. Congregate Connect, LLC Specialized Residential Facility (Level 7) for Substance Abuse Treatment PL2653: NLACRC-2526-4
3.	The Purpose of the Contracts	Three Start-Up Funding Development Agreements NLACRC received approval from DDS for \$800,000 on September 30, 2025 to award the funds per below allocation.
4.	The Contract Term	Each Start-up Funding Development Agreement will begin between May 1, 2026, and no later than, June 1, 2026. Each term will end no later than February 29, 2028.
5.	The Total Amount of the Contract	Total approved funding: \$800,000: <ol style="list-style-type: none"> 1. EBSH for Adults (Male) PL2641: NLACRC-2526-1: \$250,000 2. EBSH for Adults (Co-ed) PL2642: NLACRC-2526-3: \$300,000 3. Specialized Residential Facility (Level 7) for Substance Abuse Treatment PL2653: NLACRC-2526-4: \$250,000



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6.	The Total Proposed Number of Consumers Served	<p>Total: 12 Consumers</p> <ol style="list-style-type: none"> 1. EBSH for Adults: 4 2. EBSH for Adults: 4 3. SRF (Level 7): 4
7.	The Rate of Payment or Payment Amount	Payment will be reimbursed to Service Providers based on performance milestones or on other such terms as required under DDS’s written guidelines.
8.	Method or Process Utilized to Award the Contract	Request for Proposal (“RFP”) was published by NLACRC on November 14, 2025. The submission deadline closes January 11, 2026 and selected applicants were determined by March 31, 2026.
9.	Method or Process Utilized to Establish the Rate or the Payment Amount	<p>Funding was established in NLACRC’s FY2025-2026 Community Placement Plan (“CPP”)/Community Development Resource Plan (“CRDP”) approved by DDS on September 30, 2025. The start-up funds will develop services pursuant to DDS FY 2025-26 CPP/CRDP Guidelines for the Regional Centers.</p> <p>The funds will be included in the next allocation.</p>
10.	Exceptional Conditions or Terms: Yes/No If Yes, provide explanation	<p>Funds must be encumbered by June 30, 2026. Each contract is subject to changes recommended by legal counsel and on such further terms and conditions as any Officer of NLACRC may approve.</p> <p>Any change to award amounts per contract will be approved by DDS.</p>

The North Los Angeles County Regional Center’s (“NLACRC”) Executive Finance Committee reviewed and discussed the above Start-up Funding Development Agreements (“**Agreements**”) and is recommending an action of the Board of Trustees to **Approve** the Agreements.

Sharmila Brunjes, Board President

Date



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Contract Summary and Board Resolution

The North Los Angeles County Regional Center’s (“NLACRC”) Board of Trustees reviewed and discussed the Contract Summary for the above three Start-up Funding Development Agreements and passed the following resolution:

RESOLVED THAT in compliance with NLACRC’s Board of Trustees Contract Policy, the NLACRC’s Board of Trustees has reviewed and discussed the Contract Summary and hereby authorizes any Officer of the NLACRC to execute the above three Start-up Funding Development Agreements (“**Agreements**” or “**Contracts**”) related to the Department of Developmental Services (“**DDS**”) approved FY2026 CPP/CRDP Plan on **May 13, 2026**.

The NLACRC’s Board of Trustees hereby approves all such Contracts that are related to the DDS-approved Start-Up Funding Agreements. The NLACRC’s Board of Trustees hereby authorized and designates any officer of NLACRC to finalize, execute and deliver the Contract on behalf of NLACRC, in such form as NLACRC’s legal counsel may advise, and on such further terms and conditions as such Officer may approve. The final terms of the Contract shall be conclusively evidenced by the execution of the Contract by such Officer. For purposes of this authorization, an “Officer” means NLACRC’s Executive Director, Deputy Director, Chief Financial Officer, and no one else.

Certification by Secretary: I certify that: (1) I am the Secretary of the NLACRC; (2) the foregoing Resolution is a complete and accurate copy of the Resolution duly adopted by NLACRC’s Board of Trustees; (3) the Resolution is in full force and has not been revoked or changed in any way.

Curtis Wang, Board Secretary

Date



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Contract Summary and Board Resolution

No.	Description	Contract Summary
1.	Contract Overview: (New or Amendment) (POS or OPS)	New Start-up Funding Development Agreement, Purchase of Services (POS)
2.	The Name of Vendor or Service Provider	<p>Department of Developmental Services (“DDS”) approval of CRDP Start-Up Funds to develop the following FY2025/2026 projects:</p> <p>Service code: 999 (start-up development funds)</p> <ol style="list-style-type: none"> 1. [Provider pending] Housing Access Services TBD: NLACRC-2526-9 <p>This project is a development awarded to NLACRC in partnership with Tri-Counties Regional Center per DDS designation of eight partnerships statewide. This Housing Access Service provider will incorporate the OOMM roommate matching platform into their Individual Housing Transition Services. OOMM is a web-based roommate matching program that would facilitate Regional Center Consumers to safe and securely find out compatibility and availability of peers seeking roommates in independent living locations. The OOMM platform was enhanced to be user friendly for individuals that are deaf or hard of hearing.</p>
3.	The Purpose of the Contracts	<p>One Start-Up Funding Development Agreement</p> <p>NLACRC received approval from DDS for \$50,000 on September 30, 2025 to award the funds per below allocation.</p>
4.	The Contract Term	Start-up Funding Development Agreement will begin June 1, 2026, and end February 29, 2028.
5.	The Total Amount of the Contract	Total approved funding: \$50,000
6.	The Total Proposed Number of Consumers Served	There is no foreseeable limit to capacity.
7.	The Rate of Payment or Payment Amount	Payment will be reimbursed to Service Provider based on performance milestones or on other such terms as required under DDS’s written guidelines.



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8.	Method or Process Utilized to Award the Contract	Request for Proposal (“RFP”) was published by NLACRC on October 7, 2025. The RFP was re-issued on March 9, 2026 due to lack of submissions. The submission deadline closed March 29, 2026, and selected applicants will be determined by April 30, 2026.
9.	Method or Process Utilized to Establish the Rate or the Payment Amount	Funding was established in NLACRC’s FY2025-2026 Community Placement Plan (“CPP”)/Community Development Resource Plan (“CRDP”) approved by DDS on September 30, 2025. The start-up funds will develop services pursuant to DDS FY 2025-26 CPP/CRDP Guidelines for the Regional Centers. The funds will be included in the next allocation.
10.	Exceptional Conditions or Terms: Yes/No If Yes, provide explanation	Funds must be encumbered by June 30, 2026. Each contract is subject to changes recommended by legal counsel and on such further terms and conditions as any Officer of NLACRC may approve. Any change to award amounts per contract will be approved by DDS.

The North Los Angeles County Regional Center’s (“NLACRC”) Executive Finance Committee reviewed and discussed the above Start-up Funding Development Agreement (“**Agreement**”) and is recommending an action of the Board of Trustees to Approve the Agreement.

Sharmila Brunjes, Board President

Date



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Contract Summary and Board Resolution

The North Los Angeles County Regional Center’s (“NLACRC”) Board of Trustees reviewed and discussed the Contract Summary for the above Start-up Funding Development Agreement and passed the following resolution:

RESOLVED THAT in compliance with NLACRC’s Board of Trustees Contract Policy, the NLACRC’s Board of Trustees has reviewed and discussed the Contract Summary and hereby authorizes any Officer of the NLACRC to execute the above Start-up Funding Development Agreement (“**Agreement**” or “**Contract**”) related to the Department of Developmental Services (“**DDS**”) approved FY2026 CPP/CRDP Plan on **May 13, 2026**.

The NLACRC’s Board of Trustees hereby approves all such Contracts that are related to the DDS-approved Start-Up Funding Agreement. The NLACRC’s Board of Trustees hereby authorized and designates any officer of NLACRC to finalize, execute and deliver the Contract on behalf of NLACRC, in such form as NLACRC’s legal counsel may advise, and on such further terms and conditions as such Officer may approve. The final terms of the Contract shall be conclusively evidenced by the execution of the Contract by such Officer. For purposes of this authorization, an “Officer” means NLACRC’s Executive Director, Deputy Director, Chief Financial Officer, and no one else.

Certification by Secretary: I certify that: (1) I am the Secretary of the NLACRC; (2) the foregoing Resolution is a complete and accurate copy of the Resolution duly adopted by NLACRC’s Board of Trustees; (3) the Resolution is in full force and has not been revoked or changed in any way.

Curtis Wang, Board Secretary

Date

Association of Regional Center Agencies
 980 9th St
 Sacramento, CA 95814-2719 USA
 +19164467961
 Vumenei@arcenet.org

Invoice



BILL TO
Vini Montague Chief Financial Officer North LA Regional Center 9200 Oakdale Avenue Chatsworth, CA 91311

INVOICE #	DATE	TOTAL DUE	DUE DATE	TERMS	ENCLOSED
ARCADUESNLARC 2026	07/01/2026	\$174,038.31	07/31/2026	Net 30	

P.O. NUMBER
 DuesARCA2026-27NLACRC

SERVICE	DESCRIPTION	QTY	RATE	AMOUNT
Dues	2026-27 ARCA Dues	1	174,038.306042	174,038.31

Please pay electronically
 Account Number [REDACTED]
 Direct Deposit [REDACTED]
 Domestic Wire [REDACTED]
 ARCA appreciates your partnership. Please find your invoice details here. Feel free to contact us if you have any questions.

SUBTOTAL	174,038.31
TAX	0.00
TOTAL	174,038.31
BALANCE DUE	\$174,038.31

Have a great day!
 ASSOCIATION OF REGIONAL CENTER AGENCIES

ARCA Dues from Fiscal Year 2010-2011 through 2026-2027

Vendor Name	Payment Date	Fiscal Year Dues	Paid Amount	% Increase (Decrease)
Association of Regional Center Agencies	05/19/10	FY2011	\$ 69,192	
Association of Regional Center Agencies	06/15/11	FY2012	\$ 63,390	-8.39%
Association of Regional Center Agencies	06/20/12	FY2013	\$ 61,805	-2.50%
Association of Regional Center Agencies	05/15/13	FY2014	\$ 68,251	10.43%
Association of Regional Center Agencies	05/28/14	FY2015	\$ 82,530	20.92%
Association of Regional Center Agencies	05/20/15	FY2016	\$ 82,530	0.00%
Association of Regional Center Agencies	05/19/16	FY2017	\$ 82,530	0.00%
Association of Regional Center Agencies	04/26/17	FY2018	\$ 106,406	28.93%
Association of Regional Center Agencies	05/23/18	FY2019	\$ 106,406	0.00%
Association of Regional Center Agencies	05/22/19	FY2020	\$ 106,406	0.00%
Association of Regional Center Agencies	05/27/20	FY2021	\$ 106,406	0.00%
Association of Regional Center Agencies	05/26/21	FY2022	\$ 106,406	0.00%
Association of Regional Center Agencies	05/26/22	FY2023	\$ 106,406	0.00%
Association of Regional Center Agencies	06/21/23	FY2024	\$ 106,405	0.00%
Association of Regional Center Agencies	05/16/24	FY2025	\$ 158,823	49.26%
Association of Regional Center Agencies	05/21/25	FY2026	\$ 165,713	4.34%
Association of Regional Center Agencies		FY2027	\$ 174,038	5.02%

ARCA Office Functions and Roles



The following pages provide an overview of the major functions of the ARCA office as a whole as well as the primary roles of each staff member.

Please note that ARCA staff members work as a cohesive team and that the multi-disciplinary nature of the work means that many functions are carried out cooperatively.

Representing Regional Center Interests and Positions

Meet with DDS, other departments, legislators and/or staff, and statewide groups on systemic issues

Work collaboratively with regional centers and departments to develop processes to address shared issues

Build coalitions with other organizations around key priorities and issues of agreement

Provide requested information and background on the regional center system

Proactively communicate with the community regarding ARCA's priorities and the role of regional centers through traditional media, social media, and hosted webinars

Staffing a Discipline Group or Committee

Arrange conference call lines, and distribute meeting materials and information to members

Attend group meetings and provide an update on ARCA information

Research and distribute information on topics relevant to the group

For Board Committees, coordinate agendas/meeting materials with Chairperson and draft minutes

Complete assigned follow-up work between meetings and share with committee members for feedback

Work with Chairperson to advance group proposals

Analysis of Statewide Information

Upon request by, or with the permission of, the Directors Group, collect data from/survey regional centers

Provide ongoing data management during the data collection phase, working with regional centers as needed

Compile and analyze the statewide data and disseminate the information to regional centers

Present data, trends, and any relevant conclusions in an audience-appropriate format

Responding to Proposals

Track legislation (including Budget), proposed regulations, and other opportunities for public input related to developmental disabilities

Provide summary analysis of policy and fiscal effects of proposals for appropriate regional center staff, discipline group, or ARCA committee for feedback

Develop positions for consideration by the Executive Committee and/or Board of Directors

Upon approval, provide written/oral comments to state/federal agencies, the Legislature, and the Administration

Public Meetings and Hearings

Track meetings and hearings that are relevant to ARCA members and provide them with information regarding key meetings and hearings in advance

Attend the meeting or hearing (or monitor remotely) and represent ARCA's positions either as a member of the committee or during public comment periods

Following the meeting or hearing, provide a written summary to Board members along with relevant meeting materials

Participate in statewide advisory and steering committees to provide insights on issues that impact the developmental services system (e.g., IT systems, appeals, Deaf +)

Miscellaneous Member Support

Respond to individual Board member or regional center staff requests for information or technical assistance

Upon invitation, participate in community events or provide trainings in individual regional center catchment areas

Provide updates on news of interest to the developmental disabilities community

Provide or participate in educational opportunities as requested (e.g., forensic forums)

Coordinate collective statewide efforts (e.g., UFS replacement, boilerplate contract negotiation support)

ARCA Operations

Complete human resources functions (e.g., hiring, payroll, benefits, and evaluation)

Purchase office supplies, needed equipment, subscriptions, and memberships

Ensure equipment and website are functioning appropriately

Coordinate staff travel

Interface with the landlord regarding security, maintenance, housekeeping, and other issues

Maintain Committee and other group rosters and email lists

Review property, equipment, and event contracts/leases

In-Person Meeting Logistics

For Board of Directors and lead discipline group meetings, research hotel and meeting space options, communicate with discipline group Chairperson, and negotiate prices and other details

For Board of Directors and lead discipline group meetings, arrange and pay for requested meals, technology needs, and other logistics, within pre-existing annual budget limits

For other groups, reimburse for allowed meals and other expenses and track each group's budget to ensure costs do not exceed budgeted amounts

Accounting

Perform monthly general accounting processes

Track and record payroll costs, including for wage and salary, taxes, and benefits

Budget for expected expenditures for current and future fiscal years

Make investment deposits and withdrawals based on cash availability and demands

Prepare and file federal, state, and local informational and tax returns

Prepare the Annual Financial Statements and provide audit evidence

Amy Westling
Executive Director

- **Committees Staffed:** Board of Directors, Executive Committee, Strategic Planning Committee, Directors Group, Contract Negotiating Committee, Standards and Practices Committee
- **Areas of Focus:** Oversee organization in accordance with its strategic plan, manage ARCA staff, lead interagency coordination and collaboration

Tony Anderson
Associate Director

- **Committees Staffed:** Board Delegates Group, ARCA Academy, Deaf Specialists
- **Areas of Focus:** Collaboration with Executive Director on organizational leadership and strategic partnerships, regional center board member support, community member participation in policymaking, Budget and major legislative bill advocacy

Daniel Savino
Government Affairs
Director

- **Committees Staffed:** Legislative Committee, Communications, Nominating and Bylaws Committee, The Collaborative
- **Areas of Focus:** Legislation, local advocacy, news summaries, action alerts, social media, Grassroots Day, Capitol Briefing Day, federal processes

Sidney Jackson
Senior Program Analyst

- **Committees Staffed:** Client Advisory Committee, Early Start Committee, Federal Revenues Committee, Equity Committee, Community Service Directors, HCBS Program Evaluators, Community Development Committee, Directors of Clinical Services, Physicians Group, Psychologists Group, Emergency Coordinators
- **Areas of Focus:** Federal programs (Early Start, Medicaid Waiver, etc.), intake, vendorization

Darline Dupree
Senior Program Analyst

- **Committees Staffed:** Directors of Client Services, Training and Information Group, Employment Committee, Housing Committee, Risk Management Committee, Risk Management and Planning, Statewide Self-Determination Group, Quality Management Assessment Group, Cultural Specialists
- **Areas of Focus:** Employment, housing, service coordination, Self-Determination Program (SDP), equity

Vivian Umenei
Chief Financial Officer

- **Committees Staffed:** Finance Committee, Chief Financial Officers, ARCA Information Systems Committee, ARCA Enhancement Committee
- **Areas of Focus:** DDS Budget, statewide funding, analysis of regulations/legislation and their fiscal and administrative impact to regional centers, fiscal reporting, regional center technology replacements, ARCA internal financial matters, enhancement requests for regional center IT systems

Sally Williams
Office Manager

- **Areas of Focus:** Office operations, arrange and communicate in-person meeting logistics (venues, meals, lodging, etc.), provide onsite support and act as vendor liaison for in-person meetings, participate in agency accounts payable and receivable entries

Lauren Ettensohn
Administrative Assistant

- **Areas of Focus:** Maintain email lists and rosters, book staff travel, coordinate collection and sending of meeting materials, coordinate schedules for upcoming meetings, conduct surveys of regional centers and compile results, assuming increasing roles of Office Manager

Rick Rollens
Legislative Consultant

- **Areas of Focus:** Legislative insight, legislative strategy coordination, education regarding California's developmental services system, testimony at legislative hearings, legislative relations

BOARD DEVELOPMENT RESOURCES FOR ARCA MEMBERS

ARCA has partnered with BoardSource through its membership program for federated organizations. The membership provides the 21 regional center boards and staff leaders open access to BoardSource’s resources in the areas of advocacy and ambassadorship, financial oversight, strategic planning, and other tools that assist with nonprofit governance.

BoardSource Resources

Through ARCA’s membership, the 21 regional centers’ board leaders and staff leaders have open access to:

- Hundreds of [topic papers](#) addressing governance issues.
- Monthly webinars on a variety of board leadership topics. Upcoming webinars can be found on the [Training Calendar](#), while recorded webinars can be found in BoardSource’s [Store](#).
- BoardSource’s governance experts via its [“Ask-an-Expert” e-mail Q & A service](#).
- [The BoardSource Exchange](#), a peer learning platform that enables you to connect, engage, and share governance information with all BoardSource members — volunteers and professionals like you who are committed to effective board leadership and making a difference in their communities.
- The [R+ S Weekly and The Spark!](#), communications with practical tips and tools for navigating governance challenges.
- Discounts on BoardSource [trainings](#), [assessments](#), [publications](#), and the biennial conference, the [BoardSource Leadership Forum](#).
- Bulk rate discounts on office supplies via [PurchasingPoint](#)

Getting Started

To begin accessing ARCA’s BoardSource membership benefits, you will need to create a username and password through ARCA’s unique sign-up form at www.boardsource.org/arca . Then from there, you will need to log-in to www.boardsource.org with your established username and password to access member benefits and rates.

If you have any questions or would like additional information about BoardSource’s membership program, please feel free to contact its Member Relations team at my-concierge@boardsource.org or 1-877-626-2737.



North Los Angeles County Regional Center

Main 818-778-1900 • Fax 818-756-6140 | 9200 Oakdale Avenue #100, Chatsworth, CA 91311 www.nlacrc.org

EXECUTIVE FINANCE COMMITTEE **RECOMMENDATION TO THE BOARD OF TRUSTEES**

The North Los Angeles County Regional Center (“NLACRC”) Executive Finance Committee is recommending the Board of Trustees to authorize the Executive Director, the Chief Financial Officer or Deputy Director to secure a revolving line of credit with City National Bank for fiscal year 2026-2027 (July 1, 2026 through June 30, 2027) for an amount up to \$110,000,000.00.

Sharmila Brunjes, Board President

April 30, 2026
Date

BOARD RESOLUTION TO SECURE REVOLVING LINE OF CREDIT

RESOLVED that the Board of Trustees of the North Los Angeles County Regional Center authorizes the Executive Director, the Chief Financial Officer or the Deputy Director to secure a revolving line of credit with City National Bank for fiscal year 2026-2027 (July 1, 2026 through June 30, 2027) for an amount up to \$110,000,000.00.

Certification by Secretary: I certify that (1) I am the Secretary of North Los Angeles County Regional Center; and (2) the foregoing Resolution is a complete and accurate copy of the resolution duly adopted by the North Los Angeles County Regional Center’s Board of Trustees; and (3) the Resolution is in full force and has not been revoked or changed in any way.

Curtis Wang, Board Secretary

May 13, 2026
Date



North Los Angeles County Regional Center

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EXECUTIVE FINANCE COMMITTEE RECOMMENDATION TO THE BOARD OF TRUSTEES

The North Los Angeles County Regional Center (“NLACRC”) Executive Finance Committee is recommending the Board of Trustees to authorize the Executive Director, the Chief Financial Officer or the Deputy Director to make disbursement requests from the corporate revolving line of credit with City National Bank.

The NLACRC Executive Finance Committee is further recommending the Board of Trustees to authorize the Executive Director, the Chief Financial Officer or the Deputy Director to execute disbursement instructions for the corporate revolving line of credit with City National Bank.

Sharmila Brunjes, Board President

April 30, 2026
Date

BOARD RESOLUTION FOR DISBURSEMENT INSTRUCTIONS

RESOLVED that the Board of Trustees of the North Los Angeles County Regional Center (“NLACRC”) authorizes the Executive Director, the Chief Financial Officer or the Deputy Director to make disbursement requests from the corporate revolving line of credit with City National Bank.

RESOLVED that the Board of Trustees of the NLACRC authorizes the Executive Director, the Chief Financial Officer or the Deputy Director to execute disbursement instructions for the corporate revolving line of credit with City National Bank.

Certification by Secretary: I certify that (1) I am the Secretary of North Los Angeles County Regional Center; and (2) the foregoing Resolution is a complete and accurate copy of the resolution duly adopted by the North Los Angeles County Regional Center’s Board of Trustees; and (3) the Resolution is in full force and has not been revoked or changed in any way.

Curtis Wang, Board Secretary

May 13, 2026
Date



North Los Angeles County Regional Center

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EXECUTIVE FINANCE COMMITTEE **RECOMMENDATION TO THE BOARD OF TRUSTEES**

The North Los Angeles County Regional Center (“NLACRC”) Executive Finance Committee is recommending the Board of Trustees to authorize the Executive Director, the Chief Financial Officer or the Deputy Director to execute insurance binders and purchase insurance for Fiscal Year 2026-2027 (July 1, 2026 through June 30, 2027) through its insurance broker, Arthur J. Gallagher & Co. Insurance Brokers of CA, Inc. (“Gallagher”).

Sharmila Brunjes, Board President

April 30, 2026
Date

BOARD RESOLUTION FOR INSURANCE

RESOLVED that the Board of Trustees of the North Los Angeles County Regional Center authorizes the Executive Director, the Chief Financial Officer or the Deputy Director to execute insurance binders and purchase insurance for Fiscal Year 2026-2027 (July 1, 2026 through June 30, 2027) through its insurance broker, Arthur J. Gallagher & Co. Insurance Brokers of CA, Inc. (“Gallagher”).

Certification by Secretary: I certify that (1) I am the Secretary of the North Los Angeles County Regional Center; and (2) the foregoing Resolution is a complete and accurate copy of the resolution duly adopted by the North Los Angeles County Regional Center’s Board of Trustees; and (3) the Resolution is in full force and has not been revoked or changed in any way.

Curtis Wang, Board Secretary

May 13, 2026
Date



North Los Angeles County Regional Center

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Executive Committee Meetings Schedule - Monthly

FY 2025-26

~ No meeting in July 2025~

Thursday, August 28, 2025

5:00 p.m.

Thursday, September 25, 2026

5:00 p.m.

~ No meeting in October 2025~

Thursday, November 20, 2025

5:00 p.m.

(Moved to the 3rd Thursday of the month due to Thanksgiving being on the 4th Thursday of the month)

~ No meeting in December 2025~

Thursday, January 29, 2026

5:00 p.m.

Thursday, February 26, 2026

5:00 p.m.

Thursday, March 26, 2026

5:00 p.m.

Thursday, April 30, 2026

5:00 p.m.

Thursday, May 28, 2026

5:00 p.m.

~ No meeting in June 2026 ~

**NORTH LOS ANGELES COUNTY REGIONAL CENTER
FINANCIAL REPORT-MONTHLY RECAP
FISCAL YEAR 2025-2026
FEBRUARY 2026**

BUDGET CATEGORY	Annual B-4 Allocation	Month Exp	Y-T-D Expenditures	Projected Annual Expenditures	Projected Annual Surplus/(Deficit)	Percent Under(Over) Budget
Operations						
Salaries & Benefits	\$97,904,707	\$6,488,911	\$56,307,705	\$97,904,707	\$0	0.00%
Operating Expenses	\$18,372,188	\$1,301,099	\$10,092,611	\$18,372,188	\$0	0.00%
Subtotal OPS General	\$116,276,895	\$7,790,010	\$66,400,316	\$116,276,895	\$0	0.00%
Salaries & Benefits - CPP Regular	\$575,350	\$77,190	\$688,268	\$575,350	\$0	0.00%
Operating Expenses - CPP Regular	\$0	\$0	\$0	\$0	\$0	0.00%
Subtotal OPS CPP Regular	\$575,350	\$77,190	\$688,268	\$575,350	\$0	0.00%
Salaries & Benefits - DC Closure/Ongoing Workload	\$422,280	\$40,777	\$401,419	\$422,280	\$0	0.00%
Operating Expenses - DC Closure/Ongoing Workload	\$0	\$0	\$0	\$0	\$0	0.00%
Subtotal OPS DC Closure/Ongoing Workload	\$422,280	\$40,777	\$401,419	\$422,280	\$0	0.00%
Family Resource Center (FRC)	\$227,357	\$0	\$0	\$227,357	\$0	0.00%
Self Determination Program (SDP) Participant Supports	\$127,699	\$0	\$0	\$127,699	\$0	0.00%
Social Recreation Projects	\$0	\$0	\$0	\$0	\$0	0.00%
Services Access & Equity (Disparities)	\$0	\$0	\$0	\$0	\$0	0.00%
Language Access & Cultural Competency	\$1,085,375	\$159,590	\$676,454	\$1,085,375	\$0	0.00%
Subtotal OPS Projects	\$1,440,431	\$159,590	\$676,454	\$1,440,431	\$0	0.00%
Total Operations:	\$118,714,956	\$8,067,567	\$68,166,458	\$118,714,956	\$0	0.00%
Purchase of Services						
Purchase of Services ("POS") (General, HCBS & ICF/SPA)	\$1,298,093,877	\$110,151,500	\$795,921,918	\$1,309,620,238	(\$11,526,361)	-0.89%
CPP Regular and DC Closure/Ongoing Workload	\$110,000	\$90,341	\$409,309	\$110,000	\$0	0.00%
Total Purchase of Services:	\$1,298,203,877	\$110,241,841	\$796,331,227	\$1,309,730,238	(\$11,526,361)	-0.89%
Total NLACRC Budget:	\$1,416,918,833	\$118,309,408	\$864,497,685	\$1,428,445,194	(\$11,526,361)	-0.81%

**NORTH LOS ANGELES COUNTY REGIONAL CENTER
FISCAL YEAR 2025-2026
FEBRUARY 2026**

TOTAL BUDGET SOURCES FISCAL YEAR 2025-2026	
B-1 (Preliminary) from DDS for OPS	\$108,702,069
B-2 from DDS for OPS, Projects, and CRDP/CPP	\$8,773,235
B-3 from DDS for OPS, Projects, and CRDP/CPP	\$0
B-4 from DDS for OPS, Projects, and CRDP/CPP	\$0
B-5 from DDS for OPS, Projects, and CRDP/CPP	
B-6 from DDS for OPS, Projects, and CRDP/CPP	
B-7 from DDS for OPS, Projects, and CRDP/CPP	
B-1 (Preliminary) from DDS for POS	\$961,763,421
B-2 from DDS for POS-CRDP/CPP/HCBSW	\$261,627,910
B-3 from DDS for POS-CRDP/CPP/HCBSW	\$0
B-4 from DDS for POS-CRDP/CPP/HCBSW	\$58,562,546
B-5 from DDS for POS-CRDP/CPP/HCBSW	
B-6 from DDS for POS-CRDP/CPP/HCBSW	
B-7 from DDS for POS-CRDP/CPP/HCBSW	
Subtotal - Total Budget received from DDS	\$1,399,429,181
Projected Revenue	1,239,652
Subtotal - Projected Revenue Operations	\$1,239,652
Projected ICF/SPA Transportation/Day Program Revenue	\$16,250,000
Subtotal - Projected Revenue Purchase of Services	\$16,250,000
Total Budget	\$1,416,918,833

OPERATIONS BUDGET SOURCES FISCAL YEAR 2025-2026	
GENERAL OPERATIONS (Excludes Projects, CPP Regular, CRDP/CPP)	
B-1 (Preliminary), General Operations (OPS)	\$82,364,836
Reduce Caseload Ratio for Children through Age 5 (1:40)	\$15,503,802
Reduce Other Caseload Ratios	\$10,833,431
B-2, OPS Allocation	\$6,335,174
B-3, OPS Allocation	\$0
B-4, OPS Allocation	\$0
B-5, OPS Allocation	
B-6, OPS Allocation	
Total General OPS	115,037,243
Projected Interest Income	\$586,096
Projected Other Income	\$503,556
Projected ICF/SPA Admin Fee	\$150,000
Total Other Revenue	\$1,239,652
TOTAL GENERAL OPS	\$116,276,895
B-1 (Preliminary) Community Resource Development Plan ("CRDP") /Community Placement Plan ("CPP")	
B-2, OPS CRDP/CPP	\$575,350
B-3, OPS CRDP/CPP	
Total CRDP/CPP Regular	\$575,350
B-1 (Preliminary) Developmental Center ("DC") Closure/Ongoing Workload	
B-2, OPS DC Closure/Ongoing Workload	\$422,280
B-3, OPS DC Closure/Ongoing Workload	
Total CPP DC Closure/Ongoing Workload	\$422,280
Family Resource Center ("FRC")	
SDP Participant Supports	\$227,357
Services Access & Equity (Disparities)	\$127,699
Language Access & Cultural	\$1,085,375
Total OPS PROJECTS	\$1,440,431
Total Operations Budget	\$118,714,956

PURCHASE OF SERVICES (POS) BUDGET SOURCES FISCAL YEAR 2025-2026	
POS (CPP-POS Regular, CRDP/CPP)	
B-1 (Preliminary) POS	\$961,763,421
B-2, POS Allocation	\$261,627,910
B-3, POS Allocation	\$0
B-4, POS Allocation	\$58,562,546
B-5, POS Allocation	
Total General POS Allocation	\$1,281,953,877
ADD:	
Projected ICF SPA Revenue	\$16,250,000
Total Budget, General POS	\$1,298,203,877

**NORTH LOS ANGELES COUNTY REGIONAL CENTER
CONSOLIDATED LINE ITEM REPORT
FISCAL YEAR 2025-2026
FEBRUARY 2026**

	0 Annual B-4 Allocation	Net Month	Expended Y-T-D	Projected Remaining Expenses	Proj Annual Expenses	Projected Surplus/ (Deficit)
PURCHASE OF SERVICE						
POS (General)						
3.2 Out of Home	216,124,696	17,065,360	131,957,487	207,828,793	218,065,791	(1,941,094)
4.3 Day Programs	131,023,976	7,663,370	70,028,285	155,768,685	132,211,690	(1,187,714)
4.3 Habilitation Programs	7,005,242	824,158	4,800,251	7,694,246	7,048,890	(43,648)
5.4 Transportation	46,312,435	3,684,975	29,139,696	48,929,183	46,700,656	(388,221)
6.5 Other Services	896,800,736	80,913,636	559,996,199	740,078,130	904,766,419	(7,965,683)
Total POS (General):	1,297,267,085	110,151,500	795,921,918	1,160,299,037	1,308,793,446	(11,526,361)
CRDP & CPP						
CRDP & CPP Placements	100,000	90,341	409,309	(309,309)	100,000	0
CRDP & CPP Assessments	10,000	0	0	10,000	10,000	0
CRDP & CPP Start Up	0	0	0	0	0	0
Deflection CRDP & CPP	0	0	0	0	0	0
Total CRDP & CPP:	110,000	90,341	409,309	(299,309)	110,000	0
HCBS Compliance Funding	826,792	0	0	826,792	826,792	0
Total HCBS:	826,792	0	0	826,792	826,792	0
Total Purchase of Service:	1,298,203,877	110,241,841	796,331,227	1,160,826,521	1,309,730,238	(11,526,361)
OPERATIONS						
25010 Salaries/Benefits	98,302,337	6,583,843	57,058,583	41,243,754	98,302,337	0
25010 Tuition Reimbursement Program	0	0	0	0	0	0
25020 Temporary Staffing Agencies	600,000	23,035	338,810	261,190	600,000	0
25020 PRMT & CalPERS UAL Deposits	0	0	0	0	0	0
Total Salaries/Benefits:	98,902,337	6,606,878	57,397,393	41,504,944	98,902,337	0
OPERATING EXPENSE						
30010 Equipment Rental	205,204	13,934	108,182	97,022	205,204	0
30020 Equipment Maint	104,309	3,006	19,013	85,296	104,309	0
30030 Facility Rent	7,438,869	585,721	5,520,020	1,918,849	7,438,869	0
30040 Facility Maint. AV	62,691	2,557	19,825	42,867	62,691	0
30041 Facility Maint. SFV	304,453	9,811	58,077	246,377	304,453	0
30042 Facility Maint. SCV	72,085	3,402	31,951	40,133	72,085	0
30050 Communication	959,184	214,591	825,981	133,204	959,184	0
30060 General Office Exp	444,000	11,021	185,117	258,883	444,000	0
30070 Printing	63,500	5,098	35,221	28,279	63,500	0
30080 Insurance	967,221	0	917,221	50,000	967,221	0
30090 Utilities	156,430	20,922	88,801	67,629	156,430	0
30100 Data Processing	320,417	56,141	192,376	128,041	320,417	0
30110 Data Proc. Maint	116,888	63,968	106,888	10,000	116,888	0
30120 Interest Expense	68,556	1,364	14,154	54,402	68,556	0
30130 Bank Fees	252,004	1	130,086	121,918	252,004	0
30140 Legal Fees	801,000	47,979	129,940	671,060	801,000	0
30150 Board of Trustees Exp	301,174	7,251	53,356	247,818	301,174	0
30151 ARCA Dues	174,000	0	0	174,000	174,000	0
30160 Accounting Fees	109,050	0	4,733	104,317	109,050	0
30170 Equipment Purchases	2,746,789	69,082	635,364	2,111,425	2,746,789	0
30180 Contr/Consult-Adm	563,048	73,675	236,103	326,946	563,048	0
30220 Mileage/Travel	476,810	55,828	355,104	121,706	476,810	0
30240 General Expenses	1,664,506	55,748	425,099	1,239,407	1,664,506	0
30240 ABX2-1	0	0	0	0	0	0
Total Operating Expenses:	18,372,188	1,301,099	10,092,611	8,279,578	18,372,188	0
Total Operations:	117,274,525	7,907,977	67,490,003	49,784,521	117,274,525	0
Total Gross Budget :	1,415,478,402	118,149,818	863,821,231	1,210,611,042	1,427,004,763	(11,526,361)
OPS Projects:	1,440,431	159,590	676,454	763,977	1,440,431	0
Total Gross Budget with Projects:	1,416,918,833	118,309,408	864,497,685	1,211,375,019	1,428,445,194	(11,526,361)

NORTH LOS ANGELES COUNTY REGIONAL CENTER
GENERAL OPERATIONS (OPS) and PURCHASE OF SERVICES (POS) LINE ITEM REPORT
FISCAL YEAR 2025-2026
FEBRUARY 2026

	-					
	Annual	Net	Expended	Projected	Projected	Projected
	B-4 Allocation	Month	Y-T-D	Remaining	Annual	Surplus /
				Expenses	Expenses	(Deficit)
PURCHASE OF SERVICE						
POS (General)						
3.2 Out of Home	216,124,696	17,065,360	131,957,487	207,828,793	218,065,791	(1,941,094)
4.3 Day Programs	131,023,976	7,663,370	70,028,285	155,768,685	132,211,690	(1,187,714)
4.3 Habilitation Programs	7,005,242	824,158	4,800,251	7,694,246	7,048,890	(43,648)
5.4 Transportation	46,312,435	3,684,975	29,139,696	48,929,183	46,700,656	(388,221)
6.5 Other Services	896,800,736	80,913,636	559,996,199	740,078,130	904,766,419	(7,965,683)
Total POS (General):	1,297,267,085	110,151,500	795,921,918	1,160,299,037	1,308,793,446	(11,526,361)
OPERATIONS						
25010 Salaries/Benefits	97,304,707	6,465,876	55,968,895	41,335,812	97,304,707	-
25010 Tuition Reimbursement Program	-	-	-	-	-	-
25020 Temporary Staffing Agencies	600,000	23,035	338,810	261,190	600,000	-
25020 PRMT & CalPERS UAL Deposits	-	-	-	-	-	-
Total Salaries:	97,904,707	6,488,911	56,307,705	41,597,002	97,904,707	-
OPERATING EXPENSE						
30010 Equipment Rental	205,204	13,934	108,182	97,022	205,204	-
30020 Equipment Maint	104,309	3,006	19,013	85,296	104,309	-
30030 Facility Rental	7,438,869	585,721	5,520,020	1,918,849	7,438,869	-
30040 Facility Maint. AV	62,691	2,557	19,825	42,867	62,691	-
30041 Facility Maint. SFV	304,453	9,811	58,077	246,377	304,453	-
30042 Facility Maint. SCV	72,085	3,402	31,951	40,133	72,085	-
30050 Communication	959,184	214,591	825,981	133,204	959,184	-
30060 General Office Exp	444,000	11,021	185,117	258,883	444,000	-
30070 Printing	63,500	5,098	35,221	28,279	63,500	-
30080 Insurance	967,221	-	917,221	50,000	967,221	-
30090 Utilities	156,430	20,922	88,801	67,629	156,430	-
30100 Data Processing	320,417	56,141	192,376	128,041	320,417	-
30110 Data Proc. Maint	116,888	63,968	106,888	10,000	116,888	-
30120 Interest Expense	68,556	1,364	14,154	54,402	68,556	-
30130 Bank Fees	252,004	1	130,086	121,918	252,004	-
30140 Legal Fees	801,000	47,979	129,940	671,060	801,000	-
30150 Board of Trustees Exp	301,174	7,251	53,356	247,818	301,174	-
30151 ARCA Dues	174,000	-	-	174,000	174,000	-
30160 Accounting Fees	109,050	-	4,733	104,317	109,050	-
30170 Equipment Purchases & Software	2,746,789	69,082	635,364	2,111,425	2,746,789	-
30180 Contr/Consult	563,048	73,675	236,103	326,946	563,048	-
30220 Mileage/Travel	476,810	55,828	355,104	121,706	476,810	-
30240 General Expenses	1,664,506	55,748	425,099	1,239,407	1,664,506	-
30240 ABX2-1 Admin	-	-	-	-	-	-
Total Operating Expenses:	18,372,188	1,301,099	10,092,611	8,279,578	18,372,188	-
Total Operations:	116,276,895	7,790,010	66,400,316	49,876,579	116,276,895	-
Gross Budget:	1,413,543,980	117,941,510	862,322,234	1,210,175,617	1,425,070,341	(11,526,361)
% of Budget:	100%	8.34%	60.97%	85.56%	100.76%	-0.81%

NORTH LOS ANGELES COUNTY REGIONAL CENTER
Community Resource Development Plan ("CRDP") & Community Placement Plan ("CPP") Line Item Report
Regular CPP
FISCAL YEAR 2025-2026
FEBRUARY 2026

	0 Annual B-4 Allocation	Net Month	Expended Y-T-D	Projected Remaining Expenses	Projected Annual Expenses	Projected Surplus/(Deficit)
PURCHASE OF SERVICE						
CPP Regular						
CPP Placements	100,000	90,341	409,309	(309,309)	100,000	0
CPP Assessments	10,000	0	0	10,000	10,000	0
CPP Start Up	0	0	0	0	0	0
Deflection CPP	0	0	0	0	0	0
Total CPP Regular:	110,000	90,341	409,309	(299,309)	110,000	0
OPERATIONS						
25010 Salaries/Benefits	575,350	77,190	688,268	(112,918)	575,350	0
Total Salaries:	575,350	77,190	688,268	(112,918)	575,350	0
OPERATING EXPENSE						
30010 Equipment Rental	0	0	0	0	0	0
30020 Equipment Maint	0	0	0	0	0	0
30030 Facility Rental	0	0	0	0	0	0
30040 Facility Maint. AV	0	0	0	0	0	0
30041 Facility Maint. SFV	0	0	0	0	0	0
30042 Facility Maint. SCV	0	0	0	0	0	0
30050 Communication	0	0	0	0	0	0
30060 General Office Exp	0	0	0	0	0	0
30070 Printing	0	0	0	0	0	0
30080 Insurance	0	0	0	0	0	0
30090 Utilities	0	0	0	0	0	0
30100 Data Processing	0	0	0	0	0	0
30110 Data Proc. Maint	0	0	0	0	0	0
30120 Interest Expense	0	0	0	0	0	0
30130 Bank Fees	0	0	0	0	0	0
30140 Legal Fees	0	0	0	0	0	0
30150 Board of Trustees Exp	0	0	0	0	0	0
30151 ARCA Dues	0	0	0	0	0	0
30160 Accounting Fees	0	0	0	0	0	0
30170 Equipment Purchases	0	0	0	0	0	0
30180 Contr/Consult CPP	0	0	0	0	0	0
30220 Mileage/Travel	0	0	0	0	0	0
30240 General Expenses	0	0	0	0	0	0
Total Operating Expenses:	0	0	0	0	0	0
Total Operations:	575,350	77,190	688,268	(112,918)	575,350	0
Gross Budget:	685,350	167,531	1,097,577	(412,227)	685,350	0
% of Budget:	100.00%	24.44%	160.15%	-60.15%	100.00%	0%

NORTH LOS ANGELES COUNTY REGIONAL CENTER
Community Resource Development Plan ("CRDP") & Community Placement Plan ("CPP") Line Item Report
Developmental Center ("DC") Closure/Ongoing Workload
FISCAL YEAR 2025-2026
FEBRUARY 2026

	0 Annual B-4 Allocation	Net Month	Expended Y-T-D	Projected Remaining Expenses	Projected Annual Expenses	Projected Surplus/(Deficit)
PURCHASE OF SERVICE						
CRDP/CPP						
CRDP & CPP Placements	0	0	0	0	0	0
CRDP & CPP Assessments	0			0	0	0
CRDP & CPP Start Up	0			0	0	0
Deflection CRDP & CPP	0			0	0	0
Total CRDP/CPP:	0	0	0	0	0	0
OPERATIONS						
25010 Salaries/Benefits	422,280	40,777	401,419	20,861	422,280	0
Total Salaries:	422,280	40,777	401,419	20,861	422,280	0
OPERATING EXPENSE						
30010 Equipment Rental	0	0	0	0	0	0
30020 Equipment Maint	0	0	0	0	0	0
30030 Facility Rental	0	0	0	0	0	0
30040 Facility Maint. AV	0	0	0	0	0	0
30041 Facility Maint. SFV	0	0	0	0	0	0
30042 Facility Maint. SCV	0	0	0	0	0	0
30050 Communication	0	0	0	0	0	0
30060 General Office Exp	0	0	0	0	0	0
30070 Printing	0	0	0	0	0	0
30080 Insurance	0	0	0	0	0	0
30090 Utilities	0	0	0	0	0	0
30100 Data Processing	0	0	0	0	0	0
30110 Data Proc. Maint	0	0	0	0	0	0
30120 Interest Expense	0	0	0	0	0	0
30130 Bank Fees	0	0	0	0	0	0
30140 Legal Fees	0	0	0	0	0	0
30150 Board of Trustees Exp	0	0	0	0	0	0
30151 ARCA Dues	0	0	0	0	0	0
30160 Accounting Fees	0	0	0	0	0	0
30170 Equipment Purchases	0	0	0	0	0	0
30180 Contr/Consult CPP	0	0	0	0	0	0
30220 Mileage/Travel	0	0	0	0	0	0
30240 General Expenses	0	0	0	0	0	0
Total Operating Expenses:	0	0	0	0	0	0
Total Operations:	422,280	40,777	401,419	20,861	422,280	0
Gross Budget:	422,280	40,777	401,419	20,861	422,280	0
% of Budget:	100.00%	9.66%	95.06%	4.94%	100.00%	0.00%

NORTH LOS ANGELES COUNTY REGIONAL CENTER
Operations ("OPS") Project Line Item Report
FISCAL YEAR 2025-2026
FEBRUARY 2026

	0 Annual B-4 Allocation	EXPENDED MONTH	EXPENDED Y-T-D	BALANCE REMAINING	PROJECTED EXPENDITURES	SURPLUS/ (DEFICIT)
Family Resource Center ("FRC")	\$227,357	\$0	\$0	\$227,357	\$227,357	\$0
Self Determination Program ("SDP") Participant Support	\$127,699	\$0	\$0	\$127,699	\$127,699	\$0
Language Access & Cultural Competency	\$1,085,375	\$159,590	\$676,454	\$408,921	\$1,085,375	\$0
TOTAL:	\$1,440,431	\$159,590	\$676,454	\$763,977	\$1,440,431	\$0

Family Resource Center: Family Resource Center provides services and support for families and infants and toddlers, under the age of three years, that have a developmental delay, disability, or condition that places them at risk of a disability. Services include, as specified in Government Code 95024(d)(2), parent-to-parent support, information dissemination, public awareness, and family-professional collaboration activities; and per Government Code 95001(a)94), family-to-family support to strengthen families' ability to participate in service planning.

Self Determination Program Participant Support: The SDP allows for regional center consumers and their families more freedom, control, and responsibility in choosing services, supports, and providers to help meet the objectives in their individual program plans. The SDP Participant Support is for regional centers, in collaboration with the local volunteer advisory committees, to assist selected participants in their transition to SDP.

NORTH LOS ANGELES COUNTY REGIONAL CENTER
Purchase of Services ("POS") Project Line Item Report
FISCAL YEAR 2025-2026
FEBRUARY 2026

	0 Annual B-4 Allocation	EXPENDED MONTH	EXPENDED Y-T-D	BALANCE REMAINING	PROJECTED EXPENDITURES	SURPLUS/ (DEFICIT)
HCBS Provider Funding for Compliance Activities	\$826,792	\$0	\$0	\$826,792	\$826,792	\$0
TOTAL:	\$826,792	\$0	\$0	\$826,792	\$826,792	\$0

Home and Community-Based Services ("HCBS") Compliance Funding: The HCBS Rules require that programs funded through Medicaid (called Medi-Cal in California) provide individuals with disabilities full access to the benefits of community living and offer services and supports in settings that are integrated in the community. This could include opportunities to seek employment in competitive and integrated settings, control personal resources, and engage in the community to the same degree as individuals who do not receive regional center services. The HCBS rules focus on the nature and quality of the individuals' experience and not just the setting where the services are delivered.

**North Los Angeles County Regional Center
Administrative vs. Direct Allocation Report - Consolidated
Fiscal Year 2025-2026 (Service Month of February 2026 as of March 24, 2026 State Claim)**

Description	Current Month			YTD		
	Administrative Operating Expenses	Direct Operating Expenses	Total Operating Expenses	Administrative Operating Expenses	Direct Operating Expenses	Total Operating Expenses
Salaries & Wages	510,226.48	4,613,751.88	5,123,978.36	5,174,100.42	39,701,806.31	44,875,906.73
Benefits **	140,358.64	1,342,541.24	1,482,899.88	1,291,971.27	11,229,514.7	12,521,485.97
Subtotal Salaries & Benefits	650,585.12	5,956,293.12	6,606,878.24	6,466,071.69	50,931,321.01	57,397,392.70
Salaries & Benefits Allocation	9.8%	90.2%	100.0%	11.3%	88.7%	100.0%
Equipment Rental	1,062.32	12,871.47	13,933.79	13,360.80	94,821.10	108,181.90
Equipment Maintenance	3,006.34	Not Allowable	3,006.34	19,012.94	Not Allowable	19,012.94
Facility Rent	33,238.22	552,482.52	585,720.74	307,029.08	5,212,991.30	5,520,020.38
Facility Maintenance-AV	2,556.63	Not Allowable	2,556.63	19,824.65	Not Allowable	19,824.65
Facility Maintenance-Van Nuys	9,810.57	Not Allowable	9,810.57	58,076.50	Not Allowable	58,076.50
Facility Maintenance-SCV	3,401.89	Not Allowable	3,401.89	31,951.10	Not Allowable	31,951.10
Communication	9,689.00	204,901.84	214,590.84	55,164.94	770,815.64	825,980.58
General Office Expenses	811.61	10,209.00	11,020.61	14,716.11	170,400.88	185,116.99
Printing	347.15	4,750.96	5,098.11	2,290.21	32,930.41	35,220.62
Insurance	0.00	0.00	0.00	151,072.29	766,148.36	917,220.65
Insurance-Deductible	0.00	0.00	0.00	0.00	0.00	0.00
Utilities-AV	1,751.45	19,170.53	20,921.98	7,335.82	81,465.33	88,801.15
Data Processing-Payroll Fees	56,140.53	Not Allowable	56,140.53	192,375.66	Not Allowable	192,375.66
Data Processing-Outside Svcs	0.00	Not Allowable	0.00	0.00	Not Allowable	0.00
Data Processing-Misc	0.00	Not Allowable	0.00	0.00	Not Allowable	0.00
Data Processing Maint.	63,968.29	Not Allowable	63,968.29	106,887.85	Not Allowable	106,887.85
Interest Expense	1,364.49	0.00	1,364.49	14,154.09	0.00	14,154.09
Bank Fees	1.17	0.00	1.17	9.36	0.00	9.36
Bank Fees-PRMT	0.00	0.00	0.00	130,077.02	0.00	130,077.02
Legal Fees	8,049.01	39,929.50	47,978.51	43,456.21	86,483.57	129,939.78
Legal Fees-Insurance Deductible	0.00	0.00	0.00	0.00	0.00	0.00
Brd. of Director Exp.	7,251.45	0.00	7,251.45	53,356.38	0.00	53,356.38
ARCA Dues	0.00	0.00	0.00	0.00	0.00	0.00
Accounting Fees	0.00	0.00	0.00	961.38	3,771.77	4,733.15
Equipment Purchases	657.26	1,488.28	2,145.54	3,604.29	52,803.81	56,408.10
Software and Licenses	4,237.52	45,674.25	49,911.77	38,226.38	389,381.25	427,607.63
Equipment - AV Loan Principle Payments	0.00	17,024.64	17,024.64	0.00	151,348.08	151,348.08
Contractor/Consultant	9,381.19	64,294.26	73,675.45	65,305.11	108,182.42	173,487.53
Contr./Consult.: FFRC Library	0.00	0.00	0.00	0.00	0.00	0.00
Contr./Consult.: CPP	0.00	0.00	0.00	0.00	62,615.31	62,615.31
Mileage	1,234.68	36,492.30	37,726.98	10,349.91	276,045.85	286,395.76
Travel	15,273.12	2,827.97	18,101.09	45,663.20	23,045.07	68,708.27
General Expenses	3,856.33	51,891.38	55,747.71	32,843.11	384,530.03	417,373.14
General Expenses-Remodel AV	0.00	0.00	0.00	0.00	0.00	0.00
General Expenses-Remodel SCV	0.00	0.00	0.00	0.00	0.00	0.00
General Expenses-Remodel SFV	0.00	0.00	0.00	655.96	7,070.26	7,726.22
ABX2-1 Admin Expenses	0.00	0.00	0.00	0.00	0.00	0.00
ARPA Social Recreation Project	0.00	0.00	0.00	0.00	0.00	0.00
Equity/Disparity Projects	0.00	0.00	0.00	0.00	0.00	0.00
CalFRESH Project	0.00	0.00	0.00	0.00	0.00	0.00
Restricted: Language Access & Cultural Comp	0.00	159,590.05	159,590.05	0.00	676,454.37	676,454.37
Restricted: SDP-Participants Support	0.00	0.00	0.00	0.00	0.00	0.00
Subtotal Operating Expenses	237,090.22	1,223,598.95	1,460,689.17	1,417,760.35	9,351,304.81	10,769,065.16
Operating Expenses Allocation	16.2%	83.8%	100.0%	13.2%	86.8%	100.0%
Total Salaries & Operating Expenses	887,675.34	7,179,892.07	8,067,567.41	7,883,832.04	60,282,625.82	68,166,457.86
Salaries & Operating Exp. Allocation	11.0%	89.0%	100.0%	11.6%	88.4%	100.0%
Project Funds: Family Resource Center	0.00	0.00	0.00	0.00	0.00	0.00
Income Not from DDS (i.e. Interest)	(148,665.07)	0.00	(148,665.07)	(1,029,817.30)	0.00	(1,029,817.30)
Total Expenses Less Other Income	739,010.27	7,179,892.07	7,918,902.34	6,854,014.74	60,282,625.82	67,136,640.56
Total Expenses Admin vs Direct Allocation	9.33%	90.67%	100.00%	10.2%	89.8%	100.00%

Summary of Vendors with Outstanding Authorization Issues

**Vendors with Outstanding Authorization Issues
As of February 28, 2026**

Fiscal Year	Unique Vendor	No. of O/S Auth's
Prior to FY22	1	3
FY22	1	0
FY23	6	16
FY24	5	15
FY25	25	45
FY26	27	49
	65	128

**Change from February 28, 2026
to March 31, 2026**

New Vendors	New Auths	Resolved Vendors	Resolved Auths
0	0	0	0
0	0	0	0
0	0	0	0
1	0	-5	-14
2	1	-6	-16
16	15	-16	-26
19	16	-27	-56

**Vendors with Outstanding Authorization Issues
As of March 31, 2026**

Fiscal Yr	Unique Vendor Numbers	No. of O/S Auth's
Prior to FY22	1	3
FY22	1	0
FY23	6	16
FY24	1	1
FY25	21	30
FY26	27	38
	57	88



NLACRC Whistleblower Complaint Log

Time Period: 03/18/2025 - 04/15/2026													
Date Complaint Received	Complainant Type	Investigation Case No.	Date Acknowledgment Sent to Complainant	Entity That is Target of Complaint	Nature of Complaint	Investigation Allegation Details	Investigation Results	Corrective Action Taken (if applicable)	Date Complaint Closed	Complaint Investigation Duration (in Days)	Submitted/Logged by		
7/18/2025	Anonymous/Unknown	DDS 25-062602; amended to 2025 - EWB - 05	N/A	NLACRC Employee(s)	Fiscal malfeasance; violation of Board/regional center policy	Complainant alleges: 1. The combined contract totals for two I.T. consultants exceeded \$600,000 annually in Fiscal Years 2021-22, 2022-23, and 2023-24. However, the contracts were intentionally split to evade review by the NLACRC Board of Trustees (Board). 2. The contracts were presented to the Board for approval without the appropriate parties disclosing the cumulative financial and functional impact, compromising fiduciary responsibility and public trust.	Complainant alleges: 1. The combined contract totals for two I.T. consultants exceeded \$600,000 annually in Fiscal Years 2021-22, 2022-23, and 2023-24. However, the contracts were intentionally split to evade review by the NLACRC Board of Trustees (Board). 2. The contracts were presented to the Board for approval without the appropriate parties disclosing the cumulative financial and functional impact, compromising fiduciary responsibility and public trust.	Pending Direction - Submitted Responses to DDS on 8/18/2025 , 09/02/2025, and 09/04/2025		271	Betsy Monahan, HR Director		
7/22/2025	Anonymous/Unknown	DDS 24-110801 re-opened: new information	N/A	NLACRC Employee	Alleged sexual harassment (hostile work environment)	Original complaint alleges: 1. NLACRC Management individual is intimidating, bullying, harassing and sexually harassing NLACRC staff. New allegation: 2. Type 4 Workplace Violence perpetrator allegedly verbally, digitally and physically harassed NLACRC staff member due to improper relationship/association with NLACRC Management individual.	Open	Open		267	Betsy Monahan, HR Director		
11/10/2025	Family Member	2025-BDWB-17	N/A	NLACRC	Ongoing issues with services and access to required planning documents.	1. Denial of access to consumer IPP 2. Pattern of Retaliatory Denial of Social-Recreation Services	Open. Referred to Board Legal Counsel for response and investigation			156	Sheila King, HR Manager		
12/17/2025	Community Member	2025-SPWB-19	N/A	Service Provider	Financial abuse/exploitation; neglect; possible retaliatory behavior.	1. Staff have had long-term unauthorized access to her bank accounts. Reports of missing funds and unexplained negative balances. Unsubstantiated 2. Consumer passwords are repeatedly changed without her consent. Unsubstantiated 3. consumer felt manipulated and pressured by staff. Unsubstantiated	1. Unsubstantiated 2. Unsubstantiated 3. Unsubstantiated	CLOSED	4/8/2026	112	Arshalous Garlanian, Community Services Director		
1/4/2026	NLACRC Employee	2026-EWB-21	1/8/2026	NLACRC	Leadership/Governance practices	1. Leadership Conduct. 2. Governance Practices. 3. Conflicts of Interest and Operational Integrity.	Open. Referred to Board Legal Counsel for response and investigation	Open		94	Sheila King, HR Manager		
1/5/2026	Community Member	2026-SPWB-24	N/A	Service Provider	Violations of consumer due process rights, unlawful service termination, vendor retaliation, Failure of regional center oversight.	1. Consumer was not provided with a proper written 30-day notice as required by Title 17.	OPEN	Open		69	Arshalous Garlanian, Community Services Director		
1/5/2026	Community Member	2026-SPWB-26	N/A	Service Provider	Unlawful service termination; denial of due process; failure to provide 30-day notice; consumer retaliation from vendor.	1. Consumer was removed from day program without a clear explanation of reason for termination. 2. Vendor failed to provide transparency and accountability despite having received multiple requests as to the nature of his termination. 3. Consumer alleges he was treated differently after an incident involving himself and another consumer.	OPEN	OPEN		93	Arshalous Garlanian, Community Services Director		
1/7/2026	Community Member	2026-SPWB-27	N/A	Service Provider	Suspected healthcare fraud; falsification of service records' and potential financial exploitation	1. Billing for services not rendered while consumer was out of town. Substantiated 2. Falsification of documents. Substantiated	1. Substantiated 2. Substantiated	CLOSED	3/12/2026	64	Arshalous Garlanian, Community Services Director		
1/7/2026	Community Member	2026-SPWB-28	1/7/2026	Service Provider	Health and safety risks; suspected neglect, fraud, and financial exploitation.	1. SLS worker failed to provide required support, including meal preparation. Unsubstantiated 2. Consumer has fallen out of her chair while staff are outside in their car. Unsubstantiated 3. SLS worker hired an individual to work with staff, individual was not authorized to provide support. Potential HIPAA violation. Unsubstantiated Substantiated 4. Consumer is threatened by staff to not say anything due to potential threats of losing services. Unsubstantiated 5. Program owners are aware of these issues but have not addressed them. Unsubstantiated	1. Unsubstantiated 2. Unsubstantiated 3. Unsubstantiated Substantiated 4. Unsubstantiated	3/4/2026	2/5/2026; reopened 2/12/26	98	Arshalous Garlanian, Community Services Director		
1/9/2026	Community Member	2026-SPWB-31	N/A	Service Provider	Suspected neglect; timecard fraud.	1. Job Coach left consumer unattended during work hours. Substantiated 2. Job Coach left work early on multiple occasions and was observed sitting in their car instead of providing on-site support. Inconclusive	1. Substantiated 2. Inconclusive	CLOSED	3/18/2026	96	Arshalous Garlanian, Community Services Director		
1/9/2026	Community Member	2026-SPWB-33	1/9/2026	Service Provider	Services not rendered; health and safety; time fraud; Lack of clearance.	1. Staff clocks in and documents overtime but does not show up to work, sits outside the home in her car, or does not support client. as required (e.g., not cooking meals). Unsubstantiated On numerous occasions, resident has fallen out of her chair while staff is outside in her car. Unsubstantiated 2. SLS staff hired a woman to support client. but this individual is not authorized to work and has not been fingerprinted. Unsubstantiated Substantiated Client does not say anything because staff buys her things she wants (e.g., amazon purchases). Staff also threatens client by stating she won't receive help if she fires her. Unsubstantiated 3. The program owners, are aware of these issues but do not address them. Unsubstantiated	1a. Unsubstantiated 1b. Unsubstantiated 2a. Unsubstantiated Substantiated 2b. Unsubstantiated 3. Unsubstantiated	3/4/2026 Corrective Action	2/5/2026; reopened 2/12/26	96	Arshalous Garlanian, Community Services Director		
1/11/2026	Community Member	2026-SPWP-41		Service Provider	Excessive Fees	1. Excessive Fees for Social Recreation Activities 2. Lack of itemized breakdown for fees	OPEN	OPEN		94	Arshalous Garlanian, Community Services Director		
1/13/2026	Community Member	2026-SPWB-35	1/13/2026	Service Provider	Client Rights	1. Alleged that home staff and/or NLACRC staff may be withholding resident's SSI check.	OPEN	OPEN		92	Arshalous Garlanian, Community Services Director		
1/26/2026	Community Member	2026-SPWB-39	N/A	Service Provider	Client Rights	1. Consumer's mother is enabling harm and creating a dangerous environment for this individual. Unsubstantiated 2. Consumer's mother has a personal relationship with a caretaker from SLS agency who allegedly abused and pulled a gun on consumer. Unsubstantiated 3. The caretaker was reportedly fired in November because of this abuse Unsubstantiated ; although, it's unclear if this individual is still around Consumer. Inconclusive	1. Unsubstantiated 2. Unsubstantiated 3a. Unsubstantiated 3b. Inconclusive	CLOSED	3/10/2026	43	Arshalous Garlanian, Community Services Director		
1/29/2026	Community Member	2026-SPWP-40	N/A	Service Provider	Staff not trained; Failure to maintain vehicles: Unprofessional	1. Vehicles not maintained. 2. Staff not certified to train. 3. Unprofessional staff. Additional allegations from original complaint: 4. Excessive workload, fatigue, and staffing concerns. 5. Lack of Management, Supervisory, and safety oversight. 6. Alleged illegal activities on company premises.	OPEN	OPEN		76	Arshalous Garlanian, Community Services Director		
2/6/2026	Anonymous/Unknown	2026-EWB-36	2/6/2026	NLACRC Employee	Inappropriate Work Conduct	1. Inappropriate workplace conduct . 2. Making inappropriate and/or sexually explicit comments. Unsubstantiated 3. Repeated aggressive behavior. Unsubstantiated 4. Persistent and unwelcome flirting. Unsubstantiated 5. Inappropriate attire. Substantiated	1. Substantiated 2. Unsubstantiated 3. Unsubstantiated 4. Unsubstantiated 5. Substantiated	CLOSED	2/22/2026	16	Sheila King, HR Manager		



NLACRC Whistleblower Complaint Log

2/17/2026	Community Member	2026-SPWB-42	2/24/2026	Service Provider	Retaliatory Termination of Employment	1. Assault Incidents doe to Behavioral Plan not consistently followed 2. Staff Burnout and Supervision Concerns 3. Failure of 2.1 Supervision Ratios 4. Lack of Follow up to reported concerns 5. Driver Availability Concerns	OPEN	OPEN		57	Arshalous Garlanian, Community Services Director
3/9/2026	Community Member		(4731 Complaint)	SRF	Alleged Abuse; Failure to provide support & services to residents.	1. Staff members sexually assaulted by sticking their finger in his anus and have hit him in the testicles. Unsubstantiated 2. Staff feed residents of the home old food. Unsubstantiated 3. Staff refuse to assist him in cleaning himself. Unsubstantiated 4. Staff do not include him in outings. Unsubstantiated 5. Staff allege that he breaks windows and doors. Unsubstantiated 6. Staff allowed him to run out of his medications. Unsubstantiated	1. Unsubstantiated 2. Unsubstantiated 3. Unsubstantiated 4. Unsubstantiated 5. Unsubstantiated 6. Unsubstantiated	CLOSED	4/6/2026	28	Arshalous Garlanian, Community Services Director
3/18/2026	Anonymous/Unknown	2026-EWB-44	N/A	NLACRC Employee	Report of Concerns	1. Employee promoted due to favoritism. Unsubstantiated 2. Employee has a history of getting into physical altercations and threatening people. Unsubstantiated 3. Employee is armed and will carry a gun. Unsubstantiated	1. Unsubstantiated Unsubstantiated 2. 3.	CLOSED	4/7/2026	20	Sheila King, HR Manager
3/19/2026	Family Member	2026-SWB45	3/24/2026	Service Provider	Report of Concerns	1. Inappropriate Conduct by a DSP assigned to work in home setting, in the presence of a minor child	OPEN	OPEN		27	Arshalous Garlanian, Community Services Director
3/23/2026	Family Member	2026-SWB46	3/24/2026	Service Provider	Report of Concerns; HealthY & Safety; Failure to meet IPP; Clients Rights	1. Discriminatory Language 2. Safety Neglect and Medical Risk 3. ADA Violations 4. Professional Misconduct 5. Documentation and Care Failures Additional allegations: 6 Safety & Abandonment: Client requires 24/7 care but is frequently abandoned at sister's home because the vendor fails to staff shifts. 7. Denial of Service Animal: Staff continue to refuse her IPP-mandated service dog, a violation of both the ADA and her right to mandated supports. 9. Medical Neglect: Against her repeated refusals, staff forced her into a workout that resulted in a seizure. 10. Privacy & Dignity: Her request for a female worker for hygiene tasks was ignored for three months, forcing her into an unsafe situation with a male worker.	OPEN	OPEN		23	Arshalous Garlanian, Community Services Director

North Los Angeles County Regional Center

FY26

Quarterly Human Resources Report

Quarter FY25	Hold	New Hires	Promotions	Separations	Turnover Rate
1st Quarter	10	50	16	39	4.36%
2nd Quarter	9	54	12	23	2.31%
3rd Quarter	2	57	9	26	2.77%
4th Quarter	0	0	0	0	0.00%

Total	9	161	37	88	8.23%
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Quarter FY25	Separation Reasons	Totals
Jul - Sep	Retire	4
	School	0
	Relocation	0
	Personal	17
	Other	19
Oct - Dec	Retire	3
	School	0
	Relocation	0
	Personal	19
	Other	1
Jan - Mar	Retire	0
	School	0
	Relocation	0
	Personal	22
	Other	4

Mar-26

HUMAN RESOURCES REPORT

	CSC Vacancies	CSC Growth Positions	Open Other Positions:	Total Open Positions Vacant	Positions on Hold	Positions Filled as of 3/31/26	FY25/26 Authorized Positions	% Filled	New Hires Started in the month	Separations in the Month	Mar '26 Turnover Rate
All Locations	8	43	57	108	2	958	1068	89.70%	24	11	1.15%
SFV	6	22	49	77	2	647	726	89.12%	10	8	
AV	1	11	5	17	0	215	232	92.67%	10	2	
SCV	1	10	3	14	0	96	110	87.27%	4	1	

CSC Vacancies 8

Location	Pos #	CSCs	Department/Location	Open as of Date
SFV	375	CSC BIL	EARLY START 2	3/14/2024
SFV	207	CSC	ADULT 4	4/21/2025
SCV	635	OD SPEC	SCV ADULT	9/23/2025
SFV	151	CSC BIL	SCHOOL AGE 8	11/17/2025
SFV	339	CSC	ADULT 6	12/9/2025
SFV	171	CSC	ADULT 6	1/5/2026
AV	422	CSC	AV ADULT 3	1/12/2026
SFV	299	CSC	TRANSITION 1	3/12/2026

CSC Growth Positions 43

Location	Pos #	CSCs	Department/Location	Open as of Date
SFV	733	CSC	ADULT 9	2/16/2023
SFV	37	OD SPEC	CONS SERVICES 1	8/31/2023
SFV	730	CSC	ADULT 9	5/9/2025
SFV	746	CSC	TRANSITION 4	6/2/2025
SFV	729	CSC	ADULT 9	8/11/2025
SFV	989	CSC	SCHOOL AGE 1	8/21/2025
SFV	793	CSC	ADULT 6	9/26/2025
SFV	996	CSC	SCHOOL AGE 7	12/5/2025
SFV	696	CSC BIL	SA PROVISIONAL	1/12/2026
SCV	1081	CSC	SCV TRN 1/ ADLT 2	2/2/2026
SCV	1083	CSC	SCV TRN 1/ ADLT 2	2/2/2026
SCV	1084	CSC	SCV TRN 1/ ADLT 2	2/2/2026
SCV	1085	CSC	SCV TRN 1/ ADLT 2	2/2/2026
SCV	1087	CSC	SCV TRN 1/ ADLT 2	2/2/2026
SCV	1088	CSC	SCV TRN 1/ ADLT 2	2/2/2026
SCV	1089	CSC	SCV TRN 1/ ADLT 2	2/2/2026
SCV	1090	CSC	SCV TRN 1/ ADLT 2	2/2/2026
SCV	1091	CSC	SCV TRN 1/ ADLT 2	2/2/2026
SFV	1070	CSC	SCHOOL AGE 11	2/2/2026
SFV	1071	CSC	SCHOOL AGE 11	2/2/2026
SFV	1072	CSC	SCHOOL AGE 11	2/2/2026
SFV	1073	CSC	SCHOOL AGE 11	2/2/2026
SFV	1074	CSC	SCHOOL AGE 11	2/2/2026
SFV	1075	CSC	SCHOOL AGE 11	2/2/2026
SFV	1076	CSC	SCHOOL AGE 11	2/2/2026
SFV	1077	CSC	SCHOOL AGE 11	2/2/2026
SFV	1078	CSC	SCHOOL AGE 11	2/2/2026
SFV	1079	CSC	SCHOOL AGE 11	2/2/2026
AV	1093	CSC	AV SCHOOL AGE 5	2/18/2026
AV	1094	CSC	AV SCHOOL AGE 5	2/18/2026
AV	1096	CSC	AV SCHOOL AGE 5	2/18/2026
AV	1097	CSC	AV SCHOOL AGE 5	2/18/2026
AV	1098	CSC	AV SCHOOL AGE 5	2/18/2026
AV	1101	CSC	AV SCHOOL AGE 5	2/18/2026
AV	1102	CSC	AV SCHOOL AGE 5	2/18/2026
AV	1103	CSC	AV SCHOOL AGE 5	2/18/2026
SFV	832	CSC	EARLY START 7	2/27/2026
SFV	830	CSC	EARLY START 7	3/2/2026
SFV	520	CSC MW	ADULT 1	3/5/2026
SCV	788	CSC	SCV SCHOOL AGE 2	3/6/2026
AV	780	CSC	AV SCHOOL AGE 3	3/9/2026
AV	940	CSC	AV TRANSITION 3	3/11/2026
AV	768	CSC	AV ADULT 3	3/20/2026

FY25/26 Authorized Positions	Positions Added Based on FY 25/26 Growth
1068	36

Open Other Positions:

57

Location	Pos #	All Other Positions	Department/ Location	Open as of Date
SFV	647	ACCOUNTANT JR	ACCOUNTING	9/23/2022
SFV	569	HR SPECIALIST I	HUMAN RESOURCES	10/4/2023
SFV	544	PSYCHOLOGICAL SERVICES SUP	CLINICAL SVCS PSYCH	12/4/2023
SFV	451	ACCOUNTING SPECIALIST	ACCOUNTING REVENUES	4/22/2024
SFV	270	ACCOUNTANT	ACCOUNTING REVENUES	12/2/2024
AV	975	HR GENERALIST	HUMAN RESOURCES	12/18/2024
SCV	973	HR GENERALIST	HUMAN RESOURCES	12/18/2024
SFV	976	ASSISTANT CONTROLLER	ACCOUNTING	12/20/2024
SFV	979	CHANGE MAN. PROJ MANAGER	QI/CHANGE MANAGEMENT	12/20/2024
SFV	449	BEHAVIORAL CONSULTANT	CLIN SVCS BEHAVIORAL	12/30/2024
SFV	398	PSYCHOLOGIST, PHD	CLINICAL SERVICES	2/18/2025
SFV	1012	ASSOCIATE CSC	ADULT	3/10/2025
SFV	1013	ASSOCIATE CSC	SCHOOL AGE	3/10/2025
SFV	1015	ASSOCIATE CSC	ADULT	3/10/2025
SFV	1017	ASSOCIATE CSC	SCHOOL AGE	3/10/2025
SFV	1018	ASSOCIATE CSC	ADULT	3/10/2025
SFV	1019	ASSOCIATE CSC	ADULT	3/10/2025
SFV	1020	ASSOCIATE CSC	ADULT	3/10/2025
SFV	1022	ASSOCIATE CSC	SCHOOL AGE	3/10/2025
SFV	1024	ASSOCIATE CSC	ADULT	3/10/2025
SFV	1025	ASSOCIATE CSC	SCHOOL AGE	3/10/2025
SFV	1027	ASSOCIATE CSC	ADULT	3/10/2025
SFV	1028	ASSOCIATE CSC	ADULT	3/10/2025
SFV	1029	ASSOCIATE CSC	ADULT	3/10/2025
SFV	1030	ASSOCIATE CSC	ADULT	3/10/2025
SFV	1031	ASSOCIATE CSC	SCHOOL AGE	3/10/2025
SFV	1032	ASSOCIATE CSC	ADULT	3/10/2025
SFV	1033	ASSOCIATE CSC	ADULT	3/10/2025
SCV	1048	SDP CSC LEAD TRAINING SPEC	SELF-DETERM	4/4/2025
SFV	579	RESOURCE DEV SPECIALIST	COMM SVCS SUPPORT SVCS	5/12/2025
SFV	897	OFFICE ASSISTANT II	ACCOUNTING OPERATIONS	5/19/2025
SFV	932	TRAINING SPECIALIST II	QI/CHANGE MANAGEMENT	6/2/2025
SFV	510	INFRASTRUCTURE ENGINEER	INFO TECHNOLOGY	7/1/2025
SFV	1026	ASSOCIATE CSC	SCHOOL AGE	7/31/2025
SFV	947	SR. APPS AND PROJ MANAGER	INFO TECHNOLOGY	8/15/2025
SFV	690	ADMINISTRATIVE ASSISTANT	INFO TECHNOLOGY	9/16/2025
SFV	928	HR DIRECTOR	EXECUTIVE ADMIN	9/19/2025
SFV	365	CONSUMER SERVICES SUP	ADULT 6	10/20/2025
AV	1061	OFFICE ASSISTANT II	CONTRACT ADMIN 1	12/1/2025
SFV	1062	IT SPECIALIST II	INFO TECHNOLOGY	12/8/2025
SFV	930	RET ANNUITANT – SPECIAL PRO	ACCOUNTING OPERATIONS	12/9/2025
SFV	518	IT SPECIALIST II	INFO TECHNOLOGY	12/15/2025
SFV	366	ADMINISTRATIVE ASSISTANT	COMM SVCS SUPPORT SVCS	1/7/2026
AV	1065	INTAKE SUPERVISOR	AV EARLY START	1/12/2026
SFV	1067	INTAKE ASSOCIATE	CLINICAL SVCS INTAKE	1/30/2026
SFV	794	CONSUMER SERVICES SUP	ADULT 10	2/2/2026
SCV	1080	CONSUMER SERVICES SUP	SCV TRANS 1/ ADULT 2	2/2/2026
SFV	1068	CONSUMER SERVICES SUP	SCHOOL AGE 11	2/2/2026
SFV	605	HR SPECIALIST I	HUMAN RESOURCES	2/9/2026
SFV	492	OFFICE ASSISTANT II	FACILITIES OFF SVCS/SUP	2/9/2026
SFV	1016	ASSOCIATE CSC	SCHOOL AGE	2/17/2026
AV	1092	CONSUMER SERVICES SUP	AV SCHOOL AGE 5	2/18/2026
SFV	468	IT SPECIALIST II	INFO TECHNOLOGY	2/23/2026
SFV	596	CONSUMER SERVICES SUP	SCHOOL AGE 8	3/2/2026
AV	129	IT SPECIALIST II	INFO TECHNOLOGY	3/6/2026
SFV	18	ACCOUNTING SPECIALIST	ACCOUNTING ACCTS PAY 1	3/16/2026
SFV	557	ADMINISTRATIVE ASSISTANT	INFO TECHNOLOGY	3/18/2026

Positions on Hold

2

Location	Pos #	Hold Positions	Dept/ Location	Hold as of Date
SFV	701	LEAD RISK ASSESS SPEC	RISK ASSESSMENT	7/29/2022
SFV	8	DIRECTOR OF FINANCE	ACCOUNTING I	8/29/2022

New Hires Started in the month

24

Location	Pos #	Position	Hire Date
SFV	804	CSC	3/9/2026
AV	254	CSC	3/9/2026
AV	939	CSC	3/9/2026
SFV	393	CSC	3/9/2026
SFV	623	Office Assistant II	3/9/2026
SFV	817	CSC	3/9/2026
SCV	1086	CSC	3/9/2026
SCV	1082	CSC	3/9/2026
AV	1099	CSC	3/9/2026
SFV	1009	CSC	3/9/2026
SCV	1064	Office Assistant II	3/9/2026
SFV	762	CSC	3/9/2026
AV	941	CSC	3/9/2026
AV	911	CSC	3/9/2026
AV	915	CSC	3/9/2026
AV	847	CSC	3/9/2026
SFV	951	CSC	3/23/2026
AV	1100	CSC	3/23/2026
AV	1095	CSC	3/23/2026
AV	917	CSC	3/23/2026
SFV	1063	HR Business Partner	3/23/2026
SCV	342	Office Assistant II	3/23/2026
SFV	311	IT Director	3/23/2026
SFV	1069	CSC	3/23/2026

Separations in the Month

11

Location	Pos #	Position	Separation Reason	Term Month
SFV	951	CSC	PERSONAL	3/13/2026
SCV	788	CSC	PERSONAL	3/6/2026
AV	940	CSC	PERSONAL	3/11/2026
SFV	830	CSC	PERSONAL	3/2/2026
SFV	596	Consumer Services Supervisor	PERSONAL	3/2/2026
SFV	299	CSC	PERSONAL	3/12/2026
SFV	129	IT Specialist II	PERSONAL	3/6/2026
SFV	520	CSC	PERFORMANCE	3/5/2026
SFV	18	Accounting Specialist	PERSONAL	3/16/2026
AV	768	CSC	PERSONAL	3/20/2026
SFV	557	Administrative Assistant	PERFORMANCE	3/20/2026

BOARD & BOARD COMMITTEE LIST

FY 2026-2027

Board of Trustees

TBD – Board President

TBD – Vice President

TBD – Secretary

TBD - Treasurer

TBD – ARCA Rep

TBD – VAC Chair

Sharmila Brunjes

Juan Hernandez

Curtis Wang

Anna Hurst

Lety Garcia

Nicholas Abrahms

George Alvarado

Cathy Blin

Jacque Colton

Jennifer Koster

Laura Monge

Jeremy Sunderland

Jason Taketa

Executive Finance

Angela Pao-Johnson, Staff

Vini Montague, Staff

Lindsay Granger, Admin

Sharmila Brunjes

Anna Hurst

Leticia Garcia

Juan Hernandez

Curtis Wang

Jacque Colton

Laura Monge

Jason Taketa

[VAC Representative](#)

Jaklen Keshishyan

Community Relations

Evelyn McOmie, Staff

Chris Whitlock, Staff

Lindsay Granger, Admin

Jeremy Sunderland

Cathy Blin

Nicholas Abrahms

George Alvarado

Jacque Colton

Lety Garcia

Juan Hernandez

Jennifer Koster

Laura Monge

Jason Taketa

Curtis Wang

[VAC Representative](#)

Sharon Weinberg

Nominating

Evelyn McOmie, Staff

Lindsay Granger, Admin

Curtis Wang

Lety Garcia

Sharmila Brunjes

Juan Hernandez

[VAC Representative](#)

TBD

Post-Retirement Medical Trust

Vini Montague, Staff

Lindsay Granger, Admin

Sharmila Brunjes

Juan Hernandez

Angela Pao-Johnson

Vini Montague

Anna Hurst

BOARD ADVISORY COMMITTEE LIST

FY 2026-2027

Vendor Advisory

Angela Pao-Johnson, Staff
Lindsay Granger, Admin
Jaklen Keshishyan, Alt. Chair
Jodie Agnew-Navarro
Octavia Watkins
Masood Babaeian
Paul Borda
Andrea Devers
David Ebrami
Jason Gillis
Ricki Macken Chilvers
Desiree Misrachi
Vahe Mkrtchian
Jen Pippard
Tal Segalovitch
Sharon Weinberg

Consumer Advisory

Santos Rodriguez
Lindsay Granger, Admin.
Juan Hernandez, Chair
Bill Abramson
Pam Aiona
Jennifer Koster
Elena Tiffany
Destry Walker

Self Determination

Silvia Renteria-Haro, Staff
Robin Monroe, Staff
Lori Walker, Chair
Juan Hernandez – Board Liaison
Miriam Erberich, Co-Chair
Victoria Berrey
Michael Carey
Socorro Curameng
Richard Dier
Jordan Feinstock
Jon Francis
Ricardo Martinez
Erica Rodriguez

DRAFT



North Los Angeles County Regional Center
Director's Report
April 2026

1. NLACRC Spotlight:

A. Welcome New Human Resources Director (Karen Waters)

- a. Brings 16+ years of experience as a senior HR leader and attorney, with expertise in compliance, policy, and organizational development.
- b. Proven track record of improving retention and modernizing HR systems across large, multi-state organizations.
- c. Extensive experience leading HR functions supporting thousands of employees while navigating complex labor laws.

2. Association of Regional Center Agencies (ARCA) and Department of Developmental Services (DDS) Updates:

A. Dental Policy & System Updates

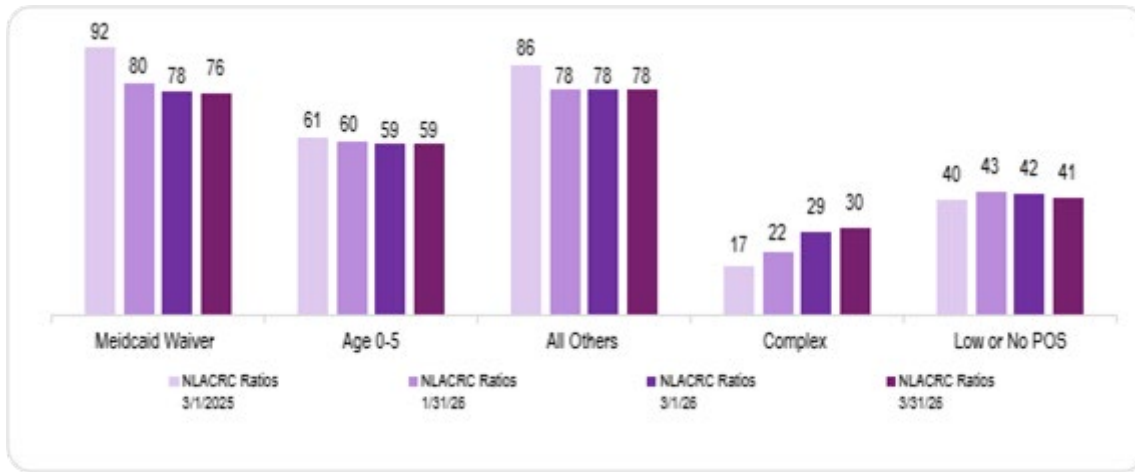
- a. ARCA is sponsoring Assembly Bill 1670, with additional dental-related bills currently in circulation.
- b. Anticipated expiration of Proposition 56 dental funding in July may reduce provider rates.
 - 1. Proposition 56 funds higher Medi-Cal provider rates (including dental).
 - 2. If it expires → lower rates, fewer providers, reduced access to care.
 - 3. Potential downstream impact → decreased provider participation and reduced system capacity.
- c. Assembly Bill 341 was signed into law to support partnerships with dental schools for the regional center population.
 - 1. No funding was allocated → implementation is contingent on future appropriations.
- d. DDS is prioritizing dental access as a focus area and is working on a solution.

3. Special Contract Language Update:

A. NLACRC has continued to make progress reducing caseload ratios.

- a. The following reflects NLACRC's current ratios compared to statewide averages and Welfare and Institutions Code requirements:
 - 1. Medicaid Waiver
 - a. NLACRC: 1:76 | State Average: 1:71 | Requirement 1:62
 - 2. Ages 0-5
 - a. NLACRC: 1:59 | State Average: 1:45 | Requirement: 1:40
 - 3. All Other Consumers
 - a. NLACRC: 1:78 | State Average: 1:71 | Requirement: 1:66

- 4. Complex Case Ratio
 - a. NLACRC: 1:30 | State Average: 1:24 | Requirement 1:20
- 5. Low or No Purchase of Service
 - a. NLACRC: 1:41 | State Average: 1:38 | Requirement 1:40



- B. NLACRC is also making gains in meeting the requirement of having a 15% response rate to Individual Program Plan (IPP) Surveys and 85% satisfaction in the 5 questions posed by DDS.
 - a. For the first quarter, NLACRC response rate has risen to 8%, an increase from 2% in 2025.
 - b. NLACRC continues to score 85% and above in all questions areas except satisfaction in providing information regarding the Self-Determination Program, which remains in the mid-70s.
 - 1. This is currently being addressed.

4. Center Updates:

A. Recruitment

- a. Total # of positions filled: 974
 - 1. Total # of positions authorized: 1066
- b. April 2026 New Hires
 - 1. 1st Cycle (4/6/2026): 7 confirmed
 - 2. 2nd Cycle (4/20/2026): 13 confirmed
 - 3. 3rd Cycle (4/27/2026): 1 confirmed (Assoc. CSC)

B. Client Served Statistics:

- a. Total Served: 41,941
 - 1. Early Start: 4,967
 - 2. Lanterman: 34,353
- b. Breakdown of all three valleys:
 - 1. AV (Early Start & Lanterman): 10,018
 - 2. SCV (Early Start & Lanterman): 4,641
 - 3. SFV (Early Start & Lanterman): 24,661

- c. Intake all three valleys: 627 & Early Start Intake: 464
- d. All other categories not captured in Early Start, Lanterman, and Intake, such as Provisional, Enhanced, Specialized, and other which would total: 1,435

5. Outreach & Community Engagement Highlights:

A. Event: Black Maternal Health Week Celebration

- a. On April 11, 2026, the Diversity, Equity, Inclusion, and Belonging outreach team participated in a community resource event in Palmdale focused on Black maternal health awareness.
- b. The event was hosted by the Ohana Center and the Antelope Valley Community Action Team's African American Infant and Maternal Morality Prevention Initiative.
- c. The team provided NLACRC resources to eligible families, shared information on Early Start services, and connected with the community partners supporting infant and early childhood programs.

B. Event & Win: Inclusion in Action Workshop

- a. On April 14, 2026, the Diversity, Equity, Inclusion, and Belonging outreach team hosted the second Inclusion in Action Workshop in a hybrid format (SFV office and Zoom).
- b. The workshop focused on increasing access to regional center services and featured panels on employment supports, Deaf and Hard of Hearing services, Home and Community-Based Services (HCBS), emergency preparedness, and Self-Determination Program (SDP).
- c. The event included 85 attendees (27 community-based organization professionals), with participants reporting strong knowledge gains and overall satisfaction (4 out of 5 rating).

C. Event & Partnership: Life After High School Fair – The Road to Transition

- a. On April 22, 2026, the Diversity, Equity, Inclusion, and Belonging outreach team supported the San Fernando Valley Transition Unit at the annual transition fair in Reseda.
- b. The event focused on connecting families of individuals ages 13-22 with post-secondary resources and services.
- c. Staff shared information on NLACRC transition and adult services and collaborated with Los Angeles Unified School District (LAUSD), providers, and community partners.

6. Upcoming Disability Organization Events/Activities

- A.** State Council on Developmental Disabilities next council meeting – May 19, 2026
- B.** Disability Rights California's next board meeting—June 27, 2026
- C.** Self-Determination Local Advisory Committee meeting—April 16, 2026

FY 2025-26	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26	Feb-26	Mar-26	Apr-26	May-25	Jun-25	Total Absences	Total Hours
Executive Finance Committee	Special			Dark		Dark						Dark		
Sharmila Brunjes	P	P	P		P		P	P	P				0	11.50
Juan Hernandez	P	P	P		P		P	P	P				0	11.50
Anna Hurst	P	P	P		P		Ab	P	P				1	9.75
Curtis Wang		P	P		P		P	P	P				0	11.00
Leticia Garcia	P	P	P		P		P	Ab	Ab				2	8.00
Jacquie Colton			P		P		P	P	Ab				1	6.50
Jason Taketa			P		P		P	P	Ab				1	6.50
Laura Monge			Ab		P		Ab	P	Ab				3	3.50
Jaklen Keshishyan			P		P		Ab	P	Ab				2	8.00
Meeting Time	0.5	3.00	1.25		1.50		1.75	2.00	1.50					11.50

P = Present Ab = Absent

Attendance Policy: In the event a Trustee shall be absent from three (3) consecutive regularly-scheduled Board meetings or from three (3) consecutive meetings of any one or more committees on which he or she may be serving, or shall be absent from five (5) regularly-scheduled Board meetings or from five (5) meetings of any one or more Committees on which he or she may be serving during any twelve (12) month period, then the Trustee shall, without any notice or further action required of the Board, be automatically deemed to have resigned from the Board effective immediately. The secretary of the Board shall mail notice of each Trustee's absences during the preceding twelve (12) month period to each Board member following each regularly-scheduled Board meeting. (policy adopted 2-10-99)