



NORTH LOS ANGELES COUNTY regional center

FMS Vendors

FMS Agencies	Model	Language Spoken:	Accepting participants?	Employee Burden Cost	Budget Limits	Contact Info
Accura	Bill Payer, Co-Employer, Sole Employer	English	Yes	Co-employer 19.90% Sole Employer 15.68%	\$125,000	Website accurafms.com Contact Phone Number 855-416-7890 Email Contact info@accurafms.com
Ace	Bill Payer, Co-Employer, Sole Employer	English & Farsi	Yes, Free consultation available to prospective clients.	Co-employer 24.86% Sole Employer 15.68%	Max budget: \$120,000	Phone: 833-4-ACE FMS (833-422-3367), Option 1 Info@acefms.com Web: Http://AceFMS.com
Action	Bill Payer, Co-Employer, Sole Employer	English & Spanish	Yes, new clients call and leave message or fill out a contact us request on the website.	Co-employer 25%-Sole Employer 17%	No budget limits	Main office: (310) 867-8882 Website: actionfms.com Email: contact@actionfms.com
Acumen	Bill Payer, Sole Employer	English & Spanish But have translators for other languages.	Yes. Consult required and it may take up to 2 months to transition.	21.25%	\$200,000	(424) 210-8810 (888) 516-2432 enrollment-ca@acumen2.net

Arch	Bill Payer, Co-Employer, Sole Employer	English		Co-Employer 19.86% Sole Employer 14.27%	\$150,000 Possible exceptions	Contact Phone Number 619-330-7097 Email Contact support@archfms.com www.archfms.com
Aveanna	Bill Payer and Co- Employer (with nursing through home health agency only)	English, Spanish, Vietnamese, Cantonese, Mandarin and Trieu Chau	Consult required. Date to be given my FMS agency.	17.57%	Anything above \$150,000 requires additional review. They have a “hard limit” of \$200,00.000 annually.	(866) 979-1182 fmsinfo@aveanna.com
Balance	Bill Payer, Co-Employer, Sole Employer		Consultation and intake form	Co-employer 20.65 % Sole Employer 14.75 %	\$120,000	Main Line: (888) 368-3710 Teri Ercoli Phone: (424)228-9854 E-mail: info@balancefms.com
Cambrian	Bill Payer, Co-Employer, Sole Employer	English, Spanish, Vietnamese, Tagalog, Farsi	Yes	Co-employer 22.20%	Budgets over \$120,000 require review.	David Ellis (562) 498-1800 Ext. 2231 davide@cfms1.com
Casa Fiscal/Essential Pay	Bill Payer,	English, Spanish, Mandarin	No	N/A	None	(510) 336-2900 (833) 268-8530 contact@essentialpay.com
Dromen	Bill Payer, Co-Employer, Sole Employer	English, Spanish		Co-employer 20.30 % Sole Employer 15.98%		Contact Phone Number John Feringa: (909) 821-7598

FACT	Bill Payer, Co-Employer, Sole Employer	English	Waiting list	Co-employer Sole Employer 20%	Unknown	(310) 475-9629 FMS@factfamily.org
FMS Pay LLC	Bill Payer	English Spanish Translation available for other languages	Yes	N/A	No budget limit	Phone: (858) 281-5910 Website: www.myfmipay.com connect@fmipay.com
GT Independence	Bill Payer, Co- Employer, Sole Employer,	All Languages are supported to assist Individuals in the language of their choice	Require a certified budget & spending plan draft to start onboarding process.	Co-employer 19.45% Sole Employer- 16.71%	None	Emmett Jones: EMjones@gtindependence.com Rob Lewis: RLewis@gtindependence.com Coushatta Seymore: cseymore@gtindependence.com (877) 659-4500
Mains'l	Bill Payer, Sole Employer	English & Spanish	Require certified budget & spending plan draft to start onboarding process.	Co-employer 17.13% Sole Employer 17.23%	None	Contact Phone Number 866-767-4296 Email Contact cafms@mainsl.com
Public Partnerships LLC (PPL)	Bill Payer, Sole Employer		Yes	Sole Employer 17.54%		Customer Service Hours: 8 am – 5 pm PST 844- 902-6665 Email: pplcalifornia@pplfirst.com Web: CA SDP PPL First
Ritz	Bill Payer, Co- Employer, Sole Employer	English, Spanish & Mandarín	New clients- visit website to fill out an inquiry form. Waitlist-June 2024	Co-employer 19.45% Sole Employer 15.68%	\$120,000	Website: Ritzfms.com Contact Phone Number 833-748-9888 Email Contact info@ritzfms.com

Sentinel Four	Bill Payer, Co-Employer, Sole Employer		Consultation	Co-employer 20.92% Sole Employer 14.87%	None	https://sentinelfour.com/contact-us/ Contact Phone Number 530-515-2948 Email Contact info@sentinelfour.com
SequoiaSD, Inc.	Bill Payer, Sole Employer	English, Spanish, Translation available for other languages	Yes, but have certified budget.	Sole Employer 20.64%	\$250,000	Info@sequoiasd.com Website: sequoiasd.com sequoiaenrollment@sequoiasd.com 949-301-9950

****FMS as Bill Payer (315):** (also known as the Fiscal Agent model) A participant may choose this model of FMS provider when goods or services are purchased from a business. The FMS providing services in this capacity writes checks and pays for goods and services listed in the IPP. No employer/employee relationship exists between the FMS, the service providers provided. The business maintains the employer/employee relationship with any workers and therefore is responsible for all applicable employment laws and taxes and to obtain appropriate insurances (i.e., worker's compensation).

Participant and FMS as Co-Employer (316): A participant may choose this model if they want to share some of the employer roles and responsibilities with an FMS. While the FMS provider in this model is the employer of record, the participant maintains the ability to hire and terminate employees with input from the FMS provider. The FMS provider maintains the primary employer liability and required insurances. The FMS also assists by verifying provider qualifications and processing payroll.

Participant as Sole Employer (317): (also known as the Fiscal/Employer Agent) A participant may choose this model if they want to be the direct employer of those providing services. The FMS providing services in this model assists the participant to abide by all applicable employment laws, verifies provider qualifications and processes payroll. **The participant is required to obtain any necessary insurances related to employment (e.g., worker's compensation).**



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Self-Determination Program Financial Management Service (FMS) Monthly Rates Effective May 1, 2023

Rates for Participants Whose Preferred Language is English

FMS Model	Total Number of Employees/Providers in Spending Plan*		
	0-4	5-10	11+
Bill Payer	\$230	\$450	\$690
Co-Employer	\$380	\$600	\$840
Sole Employer	\$380	\$600	\$840

Rates for Participants Whose Preferred Language is Not English

FMS Model	Total Number of Employee/Providers in Spending Plan*		
	0-4	5-10	11+
Bill Payer	\$255	\$495	\$760
Co-Employer	\$420	\$660	\$925
Sole Employer	\$420	\$660	\$925

* Total number of employees/providers/recurring payments and does not include number of single purchases of goods listed on spending plan. See Frequently Asked Questions on the Department of Developmental Services' SDP website (www.dds.ca.gov/sdp) for additional information.

TIPS FOR SELECTING AN FMS

- When selecting any provider, you are encouraged to interview several.
- You can get help from an independent facilitator to select an FMS provider.
- Get referrals from other participants
- Be part of the monthly Self-Determination Program Local Advisory Committee (SDPLAC) meetings on the second Wednesday of every month from 6:00pm to 7:30pm. Email and text invitations are sent out, and the meetings are currently accessible via Zoom.
- You can also ask other participants on the State Council Facebook page at <https://www.facebook.com/groups/CA.SDP.Forum>
<https://www.dds.ca.gov/initiatives/sdp/financial-managementservice-contact-list/>

QUESTIONS TO ASK AN FMS

- What is your experience?
- Which models of Financial Management Service do you provide?
- How will you help me with my spending plan?
- What are your procedures to onboard staff and providers?
- Will you send me monthly reports on my budget and spending? If I am spending more than I should in my spending plan, how will you tell me?
- How much do you know about California's Self-Determination Program?

- How will you communicate with me?
- If you are a co-employer, what role will you play in the hiring of my workers? What if I want to hire someone that you don't like? Would you ever ask me to fire one of my workers, and for what reason?
- How will you get timesheets from my workers?
- If I have questions, how will I get them answered?

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