



# **Board of Trustees Meeting**

Wednesday, September 10,  
2025 6:00 p.m.

**Virtual**

# Board of Trustees Meeting September 10, 2025

## Table of Contents

Cover Page .....	1
Table of Contents .....	2
Agenda .....	3
Agenda Item 7. A. Approval of Meeting Minutes August 13, 2025 .....	7
Agenda Item 7. B. Approval of Special Meeting Minutes August 20, 2025 .....	15
Agenda Item 7. C. Approval of Updated Committee List .....	17
Agenda Item 7. D. Master Calendar .....	19
Agenda Item 7. E. Approval of NLACRC Conflict of Interest Policy - Employee .....	20
Agenda Item 7. E. Approval of NLACRC Conflict of Interest Policy – Board Member/ Executive Director .....	26
Agenda Item 7. D. Approval of Conflict Resolution Plan for Zaira Lainez .....	30
Agenda Item 9. A. Approval of Investment Strategy for PRMT Trust .....	34
Agenda Item 9. B. Approval of Investment Strategy for CalPERS UAL Trust .....	35
Agenda Item 9. C. Approval of POS Startup Contract .....	36
Agenda Item 9. E. Committee List .....	41
Agenda Item 9. F. Board of Trustees Deadlines .....	42
Agenda Item 9. G. Approval of Draft FY25-26 Performance Contract .....	46
Agenda Item 11. Executive Director’s Report .....	62
Agenda Item 12. A. SDLVAC Liaison Report .....	66
Agenda Item 12. B. SDP Implementation Report .....	68
Agenda Item 14. A. ARCA Liaison Report .....	75
Agenda Item 16. B. Board Budget Fiscal year 2025-26 .....	76
Agenda Item 20. A. VAC Report Out .....	77
<b>Agenda Item 22. Old Business/New Business</b>	
Board and Committee Meeting Attendance Sheets and Time Reports .....	79
Updated Acronyms Listing .....	86
<b>Agenda Item 23. Reference Documents</b>	
Board of Trustees Meeting Calendar .....	92
Board of Trustees Committee List .....	93
<b>Financial Reports .....</b>	<b>95</b>



# North Los Angeles County Regional Center

Main 818-778-1900 • Fax 818-756-6140 | 9200 Oakdale Avenue #100, Chatsworth, CA 91311 | [www.nlacrc.org](http://www.nlacrc.org)

North Los Angeles County Regional Center

## Board of Trustees Meeting -

Wednesday, September 10, 2025

6:00 p.m.

Zoom

### ~AGENDA~

1. **Call to Order & Welcome** (5 min.)
2. **Housekeeping** (1 min.)
  - A. Spanish Interpretation Available
  - B. Public Attendance (please note name in Chat)
  - C. \*Update Zoom Screen Name to include full name, board position, and geographic location (SFV, AV, or SCV)
3. **Share Impact Story From Individual Served** (5 min)
4. **Board Member Attendance/Quorum** (1 min.)
5. **Agenda – [APPROVAL]** (1 min.)
6. **Public Input & Comments** -Reserved for Agenda Items (3 minutes per comment, 3-person limit) (9 min.)
7. **Consent Items** (2 min.)

All Consent Items are to be approved in one motion unless a Board Member or a member of the public requests a separate action or discussion on a specific item.

  - A. Approval of Board of Trustees Meeting Minutes August 13, 2025
  - B. Approval of Board of Trustees Special Meeting Minutes August 20, 2025
  - C. Approval of Updated Committee List
  - D. Approval of Board of Trustees Master Calendar for Fiscal Year 2025-26
  - E. Approval of Revised NLACRC Conflict of Interest Policies (Employee, Board Member/Executive Director)
  - F. Approval of Conflict Resolution Plan for Zaira Lainez
  - G. Approval of Conflict Resolution Plan for Melissa Sage



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## 8. Closed Session

- A. Real Estate Negotiations (60 min.)
- B. Personnel (20 min.)

## 9. Action Items

- A. Approval of Investment Strategy for PRMT Trust – Vini Montague (5 min.)
- B. Approval of Investment Strategy for CalPERS UAL Trust – Vini Montague (5 min.)
- C. Approval of POS Startup Contract – Vini Montague (3 min.)
  - 1. Contract Amendment – Brilliant Corners PL2186-999
- D. Vote to Elect Board Members to Executive Finance Committee – (10 min.)
- E. Approval of Committee Assignments for Fiscal Year 2025-26 – Sharmila Brunjes (2 min.)
- F. Approval of the Board of Trustees Deadlines (Critical Calendar) for Fiscal Year 2025-26 – Sharmila Brunjes (2 min.)
- G. Review and Approval of the Draft FY25-26 Performance Contract – Angela Pao-Johnson (5 min.)

## 10. Board Business

- A. Update on OnBoard Software – Sharmila Brunjes (1 min.)
- B. Update on Board Coaching – Sharmila Brunjes (2 min.)
- C. Workgroup Updates – Sharmila Brunjes (2 min.)
  - 1. Board Policies
  - 2. Board Coaching

## 11. Executive Director's Report – Angela Pao-Johnson (10 min.)

## 12. Self-Determination Program (SDP) Report – Juan Hernandez (5 min)

- A. SDLVAC Liaison Report
- B. SDP Implementation Report
- C. Next Self Determination Local Advisory Committee Meeting: Thursday, 6:30 p.m.

## 13. Public Input & Comments (3 minutes per comment)

## 14. Association of Regional Center Agencies – Lety Garcia (2 min)

- A. ARCA Academy
- B. ARCA Liaison Report
- C. Next meeting: ARCA Academy October 16, 2025



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15. **Consumer Advisory Committee** – Juan Hernandez (*1 min*)
  - A. Committee Summary
  - B. Next Meeting: Wednesday, November 5, 2025, 3:00 p.m.
16. **Executive Finance Committee** – Sharmila Brunjes (*3 min*)
  - A. Committee Summary
  - B. Board Budget for Fiscal Year 2025-26
  - C. Next Meeting: Thursday, September 25, 2025, 5:00 p.m.
17. **Community Relations Committee**
  - A. No meeting since June Board of Trustees meeting
  - B. Next Meeting: Wednesday, November 19, 2025, 5:00 p.m.
18. **Nominating Committee** – Curtis Wang (*1 min*)
  - A. Committee Summary
  - B. Next Meeting: Wednesday, November 5, 2025
19. **Post-Retirement Medical Trust Committee** – Sharmila Brunjes (*1 min*)
  - A. Committee Summary
  - B. Next Meeting: Thursday, November 20, 2025, 5:00 p.m.
20. **Vendor Advisory Committee** – Alex Kopilevich (*1 min*)
  - A. Committee Summary
  - B. Next Meeting: Thursday, September 11, 2025, 9:30 a.m. (*Hybrid*)
21. **Old Business/New Business** (*2 min*)
  - A. Board and Committee Meeting Attendance Sheets and Time Reports
  - B. Updated Acronyms Listing
  - C. Meeting Evaluation Survey Link
22. **Announcements/Information** (*2 min*)
  - A. Reference Documents
    1. Board of Trustees Meeting Calendar
    2. Board of Trustees Committee List
  - B. Next Meeting: Wednesday, November 12, 2025, 6:00 p.m. Hybrid Santa Clarita Valley (Zoom)
23. **Adjournment**



# North Los Angeles County Regional Center

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Please refer to NLACRC's website for the Calendar of Events, which includes a link for the Family Focus

Resource Center, for information regarding more support groups, training opportunities, dates, times, and links – [Calendar of Events | NLACRC](#)

**NORTH LOS ANGELES COUNTY REGIONAL CENTER (NLACRC)  
9200 OAKDALE AVENUE, SUITE 100  
CHATSWORTH, CA 91311**

**MINUTES OF THE BOARD OF TRUSTEES MEETING  
VIRTUAL MEETING – NLACRC CHATSWORTH VALLEY OFFICE/ZOOM  
AUGUST 13, 2025 7:00 P.M.**

**BOARD OF TRUSTEES:**

Sharmila Brunjes (President), Juan Hernandez (Vice President), Curtis Wang (Secretary), Anna Hurst (Treasurer), Alex Kopilevich (VAC Chair), Leticia Garcia (ARCA Rep), George Alvarado, Cathy Blin, Nicholas Abrahms, Jason Taketa, Jacquie Colton, Jeremy Sunderland, Laura Monge, Jennifer Koster, Blanca Chavez

**ABSENT:**

**STAFF:**

Angela Pao-Johnson - Executive Director, Evelyn McOmie – Deputy Director, Vini Montague – Chief Financial Officer, Betsy Monahan – Human Resources Director, Megan Mitchell, Chris Whitlock, John Van de Riet, Arezo Abedi, Lindsay Granger, Silvia Renteria-Haro,

**GUESTS:**

Xochitl Gonzalez – DDS, Brian Winfield – DDS, Marianita, Richard Dier

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**1. INTRODUCTIONS AND CALL TO ORDER**

The officers of the Board of Trustees introduced themselves.

There being a quorum present, and adequate and proper notice of the meeting having been given, the meeting was called to order at 6:11 p.m.

The Sharmila Brunjes, Board of Trustees President, shared the mission and vision of the NLACRC and reminded attendees of the Board of Trustees Civility Code.

**2. IMPACT STORY FROM INDIVIDUAL SERVED**

Angela Pao-Johnson shared an impact story from individual served Edie Delgadillo.

**3. BOARD MEMBER ATTENDANCE/QUORUM**

Board members were confirmed in attendance in-person or on Zoom.

**4. AGENDA – APPROVAL**

A correction was made to the agenda, changing the length of time for item 14 from 1 minute to 3 minutes.

On a motion made by Jennifer Koster, seconded by George Alvarado, it was resolved to approve the agenda with the correction. Motion carried.

5. **PUBLIC INPUT & COMMENTS—RESERVED FOR AGENDA ITEMS**

6. **CLOSED SESSION**

Curtis Wang motioned, seconded by Anna Hurst, to enter closed session at 6:20pm. to discuss personnel matters and real estate negotiations.

Curtis Wang motioned to exit closed session, seconded by Alex Kopilevich at 6:58pm.

7. **CONSENT/ACTION ITEMS**

There was discussion for Consent Items D, E, and F. Anna Hurst noted for Items E and F that during a special meeting of the Executive Finance Committee on July 31<sup>st</sup>, and this was a public meeting with the intention of delivering specific information to DDS.

Anna Hurst provided context on the ED evaluation process, noting that following the board member transition in January, the evaluation process was reviewed to ensure neutrality. Historically, evaluations were conducted through an external lawyer using a fully paper-based process, which resulted in higher billed hours. A new contractor, Enright & Ocheltree, was identified to manage a digital-based process, reducing hours while maintaining impartiality in reviewing survey feedback on ED performance. This approach was previously approved by the Executive Council and is presented here for ratification. Items D, E, and F were previously voted on by the Executive Finance Committee and now require board ratification.

On a motion made by Curtis Wang, seconded by George Alvarado, it was resolved to approve consent items A, B, and C and to ratify consent items D, E, and F. Motion Carried.

8. **CLOSED SESSION**

On a motion made by Nicholas Abrahms, seconded by Jennifer Koster, closed session was entered at 6:32 p.m. Motion carried.

Closed session was entered to discuss employment issues and real estate. No votes were taken.

On a motion made by Jennifer Koster, seconded by George Alvarado, the Board of Trustees exited closed session at 7:01 p.m. Motion carried.

9. **ACTION ITEMS**

9.1 **Approval of ARCA Academy Invoice**

Vini Montague, CFO, presented the details of the ARCA Academy. The invoice, included in the meeting packet, represents a voluntary donation to the California Community Collaborative for Developmental Services, the non-profit entity that conducts the Audit Academy. The requested contribution is \$5,000 and was already included in the board budget approved by the Executive Committee at the special meeting. The board was asked to approve the voluntary contribution.

**On a motion made by Jennifer Koster, seconded by George Alvarado, it was resolved to approve the ARCA Academy Invoice. Motion Carried.**

## **9.2 Approval of Updated Delegate Conservatorship Policy**

Deputy Director, Evelyn McOmie presented the updated draft of the delegate conservatorship policy, originally developed in November–December of the previous year. Feedback from the DDS resulted in two new bullet points: the first outlines steps to take if community living specialists identify a conflict of interest, and the second specifies the frequency with which staff must review the policy. Additional updates clarified the role of community living specialists for completeness. The board was asked to approve the updated draft. Curtis Wang motioned to approve, Jennifer Poster seconded, and the motion passed with all in favor and no abstentions or oppositions.

**On a motion made by Curtis Wang and seconded by Jennifer Koter, it was resolved to approve the updated delegate conservatorship policy. Motion carried.**

## **9.3 Approval of Conflict Resolution Plan for Leyda Medina (CSC)**

Human Resources Director Betsy Monahan presented a proposed conflict of interest resolution plan for CSC Leyda Medina, who has a family member employed as a caregiver for Choice Home Care, a vendor in the agency's catchment area. The plan was designed to mitigate any potential conflict regarding this provider. The board was asked to approve the plan so it could be added to the agency's transparency page and submitted to the Office of Community Operations at DDS. A correction was made to the agenda item correcting the spelling of Leday Medina. Alex made the motion to approve, George seconded, and the motion passed with all in favor and no abstentions or oppositions.

**On a motion made by Alex Kopilevich, seconded by George Alvarado, it was resolved to approve the conflict resolution plan for Leyda Medina. Motion carried.**

**ACTION: The conflict resolution plan will be sent to DDS and uploaded to the transparency page.**

## **9.4 Approval of Committee Assignments for Fiscal Year 2025-26**

Sharmila Brunjes, President, proposed tabling the discussion on committee assignments to give trustees additional time to consider which committees they wish to join, including the three available voting positions on the Executive Finance Committee (formerly the Administrative Affairs Committee), which are elected by the full board. Trustees were reminded that they could indicate interest immediately, or via email to Sharmila Brunjes or Lindsay Granger, Board Support, over the coming month. The motion to table the item was seconded by Jennifer, and with no discussion, the item was officially tabled for the September meeting.

**On a motion made by Sharmila Brunjes, seconded by Jennifer Koster, it was resolved to table the approval of committee assignments for Fiscal Year 2025-26 until the September 10<sup>th</sup> board meeting. Motion carried.**

## **9.5 Approval of OnBoard Software Platform**

Sharmila Brunjes presented the proposed adoption of the Onboard software platform to update the board management system, improve communication, document access, and meeting coordination. The board had tested both Onboard and Boardable platforms, with Onboard preferred for ease of use. Onboard's annual fee ranges from \$9,000 for the essential

package to \$21,000, and a three-year contract was proposed starting with the \$9,000 package. This platform would replace the current SharePoint system and provide a centralized hub for board communications, document management, and meeting notifications, minimizing email usage and improving compliance with the Public Records Act. Trustees discussed the number of users needed, confirming the platform could accommodate the board and senior staff within the 45-user limit. The board was asked to approve moving forward with Onboard.

**On a motion made by George Alvarado, seconded by Curtis Wang, it was resolved to move forward with Onboard. Motion carried.**

ACTION: The contract will be drafted and reviewed by staff and implemented by Board Support.

## **10. BOARD BUSINESS**

### **10.1 Board of Trustees Deadlines for Fiscal Year 2025-26**

Sharmila Brunjes introduced the Board of Trustees' fiscal year deadlines, previously referred to as the "critical calendar," which is designed to help trustees track important due dates.

### **10.2 Update on Board Retreat**

Sharmila Brunjes then provided an update on the upcoming board retreat, scheduled for September 6th at the Chatsworth office. The retreat will be an all-day, in-person event focused on setting goals for the Executive Director for the current fiscal year, her second year in the role. Trustees were encouraged to begin considering potential goals, which will be discussed collaboratively at the retreat with input from Angela Pao-Johnson on feasibility. Sharmila Brunjes noted that the retreat will also serve as an opportunity for trustees to strengthen their skills as board members. Additionally, trustees were reminded that the retreat work group meets on Thursdays around 10:30 or 11:00 a.m.

### **10.3 RFP for Strategic Plan Consultant**

Vini Montague noted that this is a duplicate of board business item E. This will be deferred to be discussed with board business item E.

### **10.4 Review of Monthly Whistleblower Log**

Human Resources Director Betsy Monahan presented the whistleblower log covering the period of June 16 through July 15. A total of 13 reports were logged: 4 from anonymous individuals, 4 from community members, 3 from NLACRC employees, and 2 from family members. Of these, 4 cases were closed during the reporting period, with allegations deemed unsubstantiated overall but with sufficient evidence in each case to substantiate at least one allegation, leading to corrective action before closure. Nine cases remain open. The monthly report for July through August will be submitted to DDS on August 15, and an update will be provided to the Executive Finance Committee.

### **10.5 Seeking Volunteers for the RFP Panel**

The Board discussed the request for proposals (RFP) for a strategic plan consultant, which is currently posted on the NLACRC website following the sunset of the previous five-year strategic plan earlier this year. Angela Pao-Johnson explained that the prior plan was phased

out due to misalignment with contractual language and its goals but emphasized that a new strategic plan is critical moving forward. To support this process, a selection panel is being formed to review consultant proposals. Sharmila Brunjes confirmed she will serve on the panel along with two executive leadership team members and invited one additional Board Trustee to volunteer. Trustees interested in serving were asked to submit their names to Lindsay, with current volunteers including Jeremy, George, and Evelyn. If more than one trustee expresses interest, the selection will be made by drawing names at random on Wednesday, August 20.

**ACTION: Board Support will make a note of Jeremy Sunderland, George Alvarado, and Evelyn McOmie expressing interest in joining the RFP Panel.**

## **11. EXECUTIVE DIRECTOR'S REPORT**

Executive Director Angela Pao-Johnson reported on recent highlights, including the Legislative Breakfast, which was a strong success with panels on transportation, Medicaid barriers, housing, and early intervention. The Jenny Retzinger Award was presented to former Board Member and vendor CEO Suad Bisogno, and the event was emceed by long-time advocate Marty Omato. Board members were encouraged to support the NLACRC podcast, which features legislators and community-focused topics such as employment.

Updates were provided on the Self-Determination Program, noting that DDS is engaging stakeholders to improve guidance on budgets, employee IDs for minors, rate reform impacts, and large budget increases, while also assessing program cost-effectiveness. Caseload ratios have shown marked improvement across all categories, though statutory requirements have not yet been met. DDS has reduced Special Contract Language requirements from seven to four sections, with criteria to exit including sustained caseload ratio compliance, high IPP satisfaction survey results, quarterly meetings, and whistleblower reporting.

The strong progress with recruitment was reported, with 156 new hires in FY 2024–25 (an 84% increase over the prior year). Lead Trainer positions and Self-Determination Program Lead Coordinators have been filled to support onboarding and case management. Quality improvement efforts were highlighted, including a one-click survey for real-time service feedback, a successful resource fair with 60 organizations and 400 staff in attendance (97% satisfaction), and ongoing efforts to streamline social recreation reimbursement.

The report concluded by staff and the Board of Trustees for significant progress, noting DDS reduced NLACRC's special contract requirements from nine and a half pages to one and a half.

## **12. SELF-DETERMINATION PROGRAM (SDP) REPORT**

Juan Hernandez, SDP Liaison, confirmed he will attend the August 23rd meeting and asked about Self-Determination Program (SDP) updates. Sylvia Renteria-Haro, Consumer Director for branch offices and the SDP, reported that as of August 1st there are 593 program participants, with 13 new transitions in August and a total of 118 transitions since January 2025. Sylvia Renteria-Haro noted there are no new directives from DDS but emphasized that the department is collecting input to ensure program sustainability. DDS will host a community webinar on August 15th to gather feedback on budgets. The link will be shared in the chat and possibly posted on the website. Sylvia Renteria-Haro concluded by asking if there were any questions.

## **13. PUBLIC INPUT & COMMENTS**

Richard Dier provided feedback, expressing appreciation for the positive tone of the meeting and thanking participants for contributing to that atmosphere. He shared that he is pleased

Juan Hernandez will serve as liaison to the Self-Determination Committee and looks forward to collaborating with him to ensure information is shared effectively, particularly as the board undertakes a close review of self-determination issues. He emphasized the committee's role in educating board members on these matters.

Additionally, he raised a concern regarding the new onboard software, noting he will be monitoring its use to ensure it does not limit access to information or exclude public participants beyond the 45 members. He concluded by thanking the board and expressing anticipation of working with Juan in a new setting.

Jon Francis provided perspective on the previously mentioned dollar figures comparing self-determination and the traditional system. He emphasized that large changes in individual budgets are not abuse, but rather reflect decades of underfunding, misalignment with actual needs, and barriers in accessing traditional services. He noted these changes often arise from new diagnoses, life transitions, housing needs, crises, or the inability of generic services to meet unique needs.

Francis stressed the importance of understanding the context behind these figures to avoid misinterpretation. He expressed appreciation for the board's efforts in fostering a positive and inclusive environment and highlighted that his comments represent the concerns and experiences of individuals impacted by services, particularly regarding their stability and reliability.

George Alvarado spoke as a member of the public and shared updates on his projects. He described working on an e-bike club and creating a video in collaboration with the Regional Center to guide consumers on how Community Services Employees (CSEs) can communicate effectively about their services. The video is not yet ready for release. He also shared that he has a QR code to support his e-bike initiative. The board thanked George for sharing his work and contributions as a consumer of NLACRC services.

Jekora spoke about the Self-Determination Program (SDP), emphasizing the need for clearer communication regarding processes, timeframes, and services, particularly during the transition from the traditional model to SDP to prevent any lapse in services. Jekora stressed that services should remain person-centered and not default to pre-established vendor programs. She also raised concerns regarding social recreation services, noting delays in funding and reimbursement, sometimes exceeding a year. She suggested improving the clarity and efficiency of the communication and coordination between consumers, families, and the Miji Financial Management Services (FMS) to ensure timely access to activities and reimbursements.

The board acknowledged her feedback and reminded attendees of an upcoming DDS webinar on August 15th about SDP, aimed at improving the program's processes and efficiency. The board also reaffirmed their commitment to transparency, noting that all board business is conducted publicly.

#### **14. ITEMS 11-21**

The Board received the following committee reports for information:

- Association of Regional Center Agencies presented by Lety Garcia.  
Lety Garcia provided an update from the last ARCA meeting held at the end of June. She highlighted a presentation by South Central LA Regional Center on their award-winning Specialized Services Unit, which serves individuals with developmental disabilities involved in the judicial system, offering tailored interventions and support. Lety Garcia noted that the unit can assist families in

urgent situations, such as arrests, typically within a week, and expressed interest in leveraging this program for local consumers.

It was reported that DSP University funding was approved in the governor's budget to provide additional training for service personnel. DDS has launched a newly designed website for easier access to information. However, funding cuts have led to the cancellation of implicit bias training for regional centers. DDS is reviewing restrictive policies for social recreation to ensure access, and early start caseloads have surpassed pre-COVID levels. A new DDS Chief Deputy of Community Services, Lee Yang, will oversee self-determination, employment for people with special needs, and service equity. The self-determination program budget for 2026 increased to \$230 million.

Lety Garcia also announced the ARCA Academy leadership training for staff and board members on November 15–16 at Alta California Regional Center in Sacramento, with details on reservations forthcoming. She emphasized that all board members are budgeted to attend and expressed enthusiasm about ARCA's initiatives in the current service landscape.

- Executive Finance Committee presented by Sharmila Brunjes and Anna Hurst.  
A special Executive Finance Committee meeting was held on July 31 to address urgent board and DDS matters. During the meeting, the committee approved and submitted a draft Board Budget for FY 2025–26. Due to recent changes in the special contract language, the board will no longer require DDS approval for every expense or 90-day spending authorizations. This marks significant progress in governance, and appreciation was expressed for Juan Hernandez's leadership. Treasurer Anna Hurst presented the draft budget, which was developed based on prior year expenses and aligned with established fiscal policies. It was clarified that the budget is separate from consumer funds and does not impact the fulfillment of consumer needs. The budget includes funding for the board retreat, ARCA activities, and a governance consultant to replace DDS technical advisors and support continued board growth. Legal expenses were reduced by approximately \$150,000, though funds remain allocated for policy review and the Executive Director evaluation process. Unused funds will not be reallocated but returned to NLACRC's operational fund, keeping expenses consistent with prior years. The budget is intended as a guiding framework and may be adjusted as needed throughout the year.  
The board expressed appreciation to staff for their support during the governance transition and acknowledged Aaron's significant contributions and dedication.
- Consumer Advisory Committee presented by Juan Hernandez.
- Nominating Committee presented by Curtis Wang.
- Vendor Advisory Committee presented by Alex Kopilevich.

As reports were presented, no observations or comments were noted.

## **15. ANNOUNCEMENTS / INFORMATION**

## **16. NEXT MEETING**

The date of the next Board of Trustees meeting is scheduled for September 10, 2025, at 6:00 p.m.

17. **ADJOURNMENT**

Sharmila Brunjes adjourned the meeting at 8:17 p.m.

**DISCLAIMER**

The above document should be used as a summary of the motions passed and issues discussed at the meeting. This document shall not be considered a verbatim copy of every word spoken at the meeting.

DRAFT

**NORTH LOS ANGELES COUNTY REGIONAL CENTER (NLACRC)  
9200 OAKDALE AVENUE, SUITE 100  
CHATSWORTH, CA 91311**

**MINUTES OF THE BOARD OF TRUSTEES SPECIAL MEETING  
VIRTUAL MEETING  
AUGUST 20, 2025 5:00 P.M.**

**BOARD OF TRUSTEES:**

Sharmila Brunjes (President), Juan Hernandez (Vice President), Curtis Wang (Board Secretary), George Alvarado, Leticia Garcia (ARCA Rep), Nicholas Abrahms, Jacquie Colton, Jeremy Sunderland, Laura Monge

**ABSENT:**

Anna Hurst (Treasurer)

**STAFF:**

Angela Pao-Johnson – Executive Director, Evelyn McOmie – Deputy Director, Vini Montague – Chief Financial Officer, Betsy Monahan – Human Resources Director, Carlo DeAntonio, M.D. – Director of Clinical Services, Lindsay Granger – Executive Administrative Assistant

**GUEST:**

Aaron Abramowitz – Legal Counsel, Xochitl Gonzalez – DDS

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**1. CALL TO ORDER**

Called the meeting to order at 5:03 pm

**2. BOARD MEMBER ATTENDANCE/QUORUM**

Board members were confirmed in attendance on Zoom and quorum was met.

**3. AGENDA – APPROVAL**

On a motion made by Curtis Wang, seconded by Cathy Blin, it was resolved to approve the agenda. Motion carried.

**4. PUBLIC INPUT & COMMENTS—RESERVED FOR AGENDA ITEMS**

There were no public comments.

**5. ACTION ITEMS**

**5.1 Approval of Renewal of Board Membership for Cathy Blin for a Three-Year Term Beginning July 1, 2025 and Ending June 30, 2028**

On a motion made by Lety Garcia, seconded by Jennifer Koster to approve the term renewal for Cathy Blin. Motion carried.

**5.2 Approval of Renewal of Board Membership for Sharmila Brunjes for a Three-Year Term Beginning July 1, 2025 and Ending June 30, 2028**

On a motion made by Jeremy Sunderland, seconded by Jennifer Koster to approve the term renewal for Sharmila Brunjes. Motion carried.

**5.3 Approval of Renewal of Board Membership for Anna Hurst for a Three-Year Term Beginning July 1, 2025 and Ending June 30, 2028**

On a motion made by Jeremy Sunderland, seconded by Curtis Wang to approve the term renewal for Anna Hurst. Motion carried.

**5.4 Approval of Renewal of Board Membership for Alex Kopilevich for a One-Year Term Beginning July 1, 2025 and Ending June 30, 2026**

On a motion made by Jeremy Sunderland, seconded by Jennifer Koster to approve the term renewal for Alex Kopilevich. Motion carried.

**5.5 Approval of Renewal of Board Membership for Jennifer Koster for a Three-Year Term Beginning July 1, 2025 and Ending June 30, 2028**

On a motion made by Jeremy Sunderland, seconded by Curtis Wang to approve the term renewal for Jennifer Koster. Motion carried.

**5.6 Approval of Renewal of Board Membership for Laura Monge for a Three-Year Term Beginning July 1, 2025 and Ending June 30, 2028**

On a motion made by Jennifer Koster, seconded by Curtis Wang to approve the term renewal for Laura Monge. Motion carried.

**6. BOARD BUSINESS**

**6.1 Update on Election Process for Executive Finance Committee Board Members**

Sharmila Brunjes clarified her earlier comments regarding the Executive Finance Committee (EFC) selection process. Instead of drawing names, a formal process aligned with the bylaws will be followed.

The three EFC positions are appointed by the board through a standard nominating process. This year, the timeline will differ slightly, with nominations occurring in September rather than alongside the officer elections. Interested trustees may volunteer and, if desired, submit a letter of interest. The list of candidates will be presented to the board with the nominating committee slate of officers, and nominations from the floor will also be accepted. A standard ballot will be used, with each trustee able to vote for up to three candidates. Voting may be conducted digitally. If fewer than three members are elected, the EFC may proceed without filling all positions. If consensus is not reached, elections may be postponed until November.

Jennifer Koster suggested moving toward electronic voting, and Sharmila Brunjes agreed this is the goal. Reminders were shared that meeting links and agendas are available on the Regional Service calendar. No further questions were raised, and the item will be discussed further in the September meeting.

**7. ADJOURNMENT**

Sharmila Brunjes adjourned the meeting at 5:17 p.m.

## **BOARD & BOARD COMMITTEE LIST**

FY 2025-2026

### **Board of Trustees**

**Sharmila Brunjes**—President  
**Juan Hernandez**—Vice President,  
ARCA CAC Alt\*  
**Curtis Wang**—Board Secretary  
**Anna Hurst**—Treasurer  
**Leticia Garcia** – ARCA Rep  
**Alex Kopilevich** – VAC Chair  
Nicholas Abrahms  
George Alvarado  
Cathy Blin  
Blanca Chavez  
Jacquie Colton  
Jennifer Koster  
Laura Monge  
Jeremy Sunderland  
Jason Taketa

### **Executive Finance**

**Angela Pao-Johnson**, Staff  
**Vini Montague**, Staff  
**Lindsay Granger**, Admin  
**Sharmila Brunjes**, Chair  
**Anna Hurst**, Alt. Chair  
Leticia Garcia  
Juan Hernandez  
Curtis Wang  
[VAC Representative](#)

*(3 open positions)*

### **Community Relations**

**Evelyn McOmie**, Staff  
**Chris Whitlock**, Staff  
**Lindsay Granger**, Admin  
Nicholas Abrahms  
Jennifer Koster  
Cathy Blin  
George Alvarado  
Blanca Chavez  
Jacquie Colton  
Lety Garcia  
Juan Hernandez  
Laura Monge  
Jeremy Sunderland  
Jason Taketa  
Curtis Wang  
[VAC Representative](#)  
Sharon Weinberg  
Jodie Agnew-Navarro

### **Nominating**

**Evelyn McOmie**, Staff  
**Lindsay Granger**, Admin  
Curtis Wang  
Sharmila Brunjes  
Lety Garcia  
Juan Hernandez  
[VAC Representative](#)  
Alex Kopilevich

### **Post-Retirement Medical Trust**

**Vini Montague**, Staff  
**Lindsay Granger**, Admin  
**Sharmila Brunjes**, Chair  
Juan Hernandez  
Angela Pao-Johnson  
Vini Montague  
Anna Hurst

## **BOARD ADVISORY COMMITTEE LIST**

FY 2025-2026

### **Vendor Advisory**

Angela Pao-Johnson, Staff  
Lindsay Granger, Admin  
**Alex Kopilevich, Chair**  
Jaklen Keshishyan, Alt. Chair  
Jodie Agnew-Navarro  
Octavia Watkins  
Masood Babaeian  
Paul Borda  
Andrea Devers  
David Ebrami  
Cal Enriquez  
Ute Escorcio  
Jason Gillis  
Ricki Macken Chilvers  
Desiree Misrachi  
Vahe Mkrtchian  
Daniel Ortiz  
Jen Pippard  
Tal Segalovitch  
Sharon Weinberg

### **Consumer Advisory**

Santos Rodriguez  
Lindsay Granger, Admin.  
**Juan Hernandez, Chair**  
Bill Abramson  
Pam Aiona  
George Alvarado  
Jennifer Koster  
Elena Tiffany  
Destry Walker

### **Self Determination**

Silvia Renteria-Haro, Staff  
Robin Monroe, Staff  
**Lori Walker, Chair**  
**Juan Hernandez – Board Liaison**  
Miriam Erberich, Co-Chair  
Victoria Berrey  
Michael Carey  
Socorro Curameng  
Richard Dier  
Jordan Feinstock  
Jon Francis  
Ricardo Martinez  
Erica Rodriguez

2025-2026 Board of Trustees / Committee Meeting Schedule  
August through July

August 2025

W	08/05/25	5:00pm	BOARD ORIENTATION (In-Person Chatsworth)
W	08/06/25	3:00pm	CONSUMER ADVISORY
W	08/06/25	5:30pm	NOMINATING
M	08/11/25	5:00pm	BOARD PACKET REVIEW AND TRAINING
W	08/13/25	4:00pm	BOARD PRE-MEETING DINNER (OPTIONAL)
W	08/13/25	5:00pm	DDS MEETING IN-PERSON
W	08/13/25	6:00pm	BOARD MEETING (Hybrid - Chatsworth)
Th	08/14/25	9:30am	VENDOR ADVISORY
W	08/20/25	5:00pm	COMMUNITY RELATIONS (Zoom)
W	08/21/25	5:30pm	POST-RETIREMENT MEDICAL TRUST
Th	08/28/25	5:00pm	EXECUTIVE FINANCE

September 2025

Th	09/04/25	5:00pm	CONSUMER ADVISORY
Sat	09/06/25	All-Day	BOARD RETREAT (In-Person Chatsworth)
W	09/08/25	5:00pm	BOARD PACKET REVIEW AND TRAINING
W	09/10/25	6:00pm	BOARD MEETING
Th	09/11/25	9:30am	VENDOR ADVISORY
W	09/17/25	5:30pm	NOMINATING
Th	09/25/25	5:00pm	EXECUTIVE FINANCE

October 2025

M	10/06/25	5:00pm	BOARD TRAINING: RC BUDGETS
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November 2025

Th	11/06/25	5:00pm	CONSUMER ADVISORY
M	11/10/25	5:00pm	BOARD PACKET REVIEW AND TRAINING
M	11/12/25	4:00pm	BOARD PRE-MEETING DINNER (OPTIONAL)
M	11/12/25	5:00pm	DDS MEETING IN-PERSON
W	11/12/25	6:00pm	BOARD MEETING (Hybrid - Santa Clarita)
Th	11/13/25	9:30am	VENDOR ADVISORY
W	11/19/25	5:00pm	COMMUNITY RELATIONS
Th	11/20/25	5:00pm	POST-RETIREMENT MEDICAL TRUST
Th	11/20/25	5:00pm	EXECUTIVE FINANCE

December 2025

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January 2026

Th	01/08/26	5:00pm	CONSUMER ADVISORY
W	01/07/26	5:30pm	NOMINATING
Th	01/08/26	9:30am	VENDOR ADVISORY
M	01/12/26	5:00pm	BOARD PACKET REVIEW AND TRAINING
W	01/14/26	6:00pm	BOARD MEETING
W	01/21/26	5:00pm	COMMUNITY RELATIONS
Th	01/29/26	5:00pm	EXECUTIVE FINANCE

February 2026

Th	02/05/26	5:00pm	CONSUMER ADVISORY
W	02/04/26	5:30pm	NOMINATING
M	02/09/26	5:00pm	BOARD PACKET REVIEW AND TRAINING
W	02/11/26	4:00pm	BOARD PRE-MEETING DINNER (OPTIONAL)
W	02/11/26	5:00pm	DDS MEETING IN-PERSON
W	02/11/26	6:00pm	BOARD MEETING (Hybrid - AV)
Th	02/12/26	9:30am	VENDOR ADVISORY
Th	02/19/26	5:00pm	POST-RETIREMENT MEDICAL
Th	02/26/26	5:00pm	EXECUTIVE FINANCE

March 2026

Th	03/05/26	5:00pm	CONSUMER ADVISORY
W	03/04/26	5:30pm	NOMINATING
M	03/09/26	5:00pm	BOARD PACKET REVIEW AND TRAINING
W	03/11/26	6:00pm	BOARD MEETING
Th	03/12/26	9:30am	VENDOR ADVISORY
W	03/18/26	5:00pm	COMMUNITY RELATIONS
Th	03/26/26	5:00pm	EXECUTIVE FINANCE

April 2026

Th	04/02/26	5:00pm	CONSUMER ADVISORY
W	04/01/26	5:30pm	NOMINATING
M	04/06/26	5:00pm	BOARD PACKET REVIEW AND TRAINING
W	04/08/26	6:00pm	BOARD MEETING
Th	04/09/26	9:30am	VENDOR ADVISORY
Th	04/30/26	5:00pm	EXECUTIVE FINANCE

May 2026


Th	05/07/26	5:00pm	CONSUMER ADVISORY
M	05/11/26	5:00pm	BOARD PACKET REVIEW AND TRAINING
W	05/13/26	4:00pm	BOARD PRE-MEETING DINNER (OPTIONAL)
W	05/13/26	5:00pm	DDS MEETING IN-PERSON
W	05/13/26	6:00pm	BOARD MEETING (Hybrid - Chatsworth)
Th	05/14/26	9:30am	VENDOR ADVISORY
W	05/20/26	5:00pm	COMMUNITY RELATIONS
Th	05/21/26	5:00pm	POST-RETIREMENT MEDICAL TRUST
Th	05/28/26	5:00pm	EXECUTIVE FINANCE

June 2026

M	06/08/26	5:00pm	BOARD PACKET REVIEW AND TRAINING
W	06/10/26	6:00pm	BOARD MEETING
Th	06/11/26	9:30am	VENDOR ADVISORY
Th	06/04/26	5:00pm	CONSUMER ADVISORY (tentative)

July 2026

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	<b>EMPLOYEE CONFLICT OF INTEREST POLICY AND PROCEDURE</b>		
	Effective Date: 7/21/2015	Version. 3	Revision Date: 05/01/2025

## 1. PURPOSE

The purpose of this policy and procedure is to ensure that NLACRC's employees, contractors, agents and consultants adhere to conflict-of-interest standards and procedures and make decisions relative to the regional center, which are in its best interest. These rules have been outlined in the Welfare and Institutions Code Section 4600 et seq. and The California Code of Regulations Section 54500 et seq. Such decisions shall be made without regard to the personal interests of the employee, contractor, agent or consultant, his or her "family member" or any organization with which they are interested.

## 2. SCOPE

This policy applies to NLACRC's employees, contractors, agents or consultants.

## 3. RESPONSIBILITY

Human Resources, the executive director and NLACRC's board of trustees have the overall responsibility to ensure that the regional center complies with this policy and procedure. All employees, contractors, agents and consultants of the regional center must ensure that they comply with this policy as outlined below.

## 4. DEFINITIONS

- 4.1 "Regional Center Employee" means any person who performs services for wages, salary or a fee under a contract of employment, express or implied, with the regional center...a business entity, entity or provider as defined herein is not a regional center employee." (CCR Section 54505(k).)
- 4.2 "Family member" includes the individual's spouse, domestic partner, parents, step parents, grandparents, siblings, step-siblings, children, step-children, grandchildren, parents-in-law, brothers-in-law, sisters-in-law, sons-in-law and daughters-in-law. (CCR Section 54505(f)).

- 4.3 "Potential conflict of interest" means a situation which, based upon circumstances reasonably expected to occur at a point in the future, may result in a conflict of interest, as specified in these regulations. (CCR Section 54505(h).)
- 4.4 "Present conflict of interest," means a conflict of interest, as specified in these regulations, which currently exists. (CCR Section 54505(i).)
- 4.5 "Decision or Policy-Making Authority" means the authority an individual possesses whenever the individual:
1. exercises discretion or judgment, without significant intervening substantive review, in making, advising, or recommending a decision or in making a final decision; or
  2. may compel a decision or may prevent a decision either by reason of an exclusive power to initiate the decision or by reason of a veto which may or may not be overridden; or
  3. makes substantive recommendations which are, and over an extended period of time have been, regularly approved without significant amendment or modification by another person or entity or provider; or
  4. votes on matters, obligates or commits his or her entity to any course of action, or enters into, modifies, amends, or renews any contractual agreement on behalf of his or her entity, or has authority to obligate resources; or
  5. votes to approve, appoint or ratify, or approves, appoints, ratifies, assigns, elects, selects, designates, names, creates, confirms, contracts or hires any director, trustee, member of the board, member of a board committee, officer, agent, employee, contractor, or consultant for his or her entity or any other business entity or provider.
- Decision or policy-making authority does not include actions of individuals which are solely ministerial, secretarial, or clerical. (CCR Section 54505(d).)
- 4.6 "Business entity, entity or provider" means any individual, business venture, or state or local governmental entity from whom or from which the regional center purchases, obtains, or secures goods or services to conduct its operations.

These entities or providers include, but are not limited to, residential facilities, intermediate care facilities, skilled nursing facilities, supported and independent living services, hospitals, medical groups, activity centers, housing providers, entities formed in support of the regional center, infant programs, clinics, laboratories, pharmacies, drug stores, ambulance services, furniture stores, equipment and supply stores, physicians, psychologists, nurses, therapists, teachers, social workers, and contract case managers. For

purposes of these conflict-of-interest regulations "business entity, entity or provider" does not include a consumer or family member of a consumer who receives vouchers for consumer services.

These entities or providers include, but are not limited to, residential facilities, intermediate care facilities, skilled nursing facilities, supported and independent living services, hospitals, medical groups, activity centers, housing providers, entities formed in support of the regional center, infant programs, clinics, laboratories, pharmacies, drug stores, ambulance services, furniture stores, equipment and supply stores, physicians, psychologists, nurses, therapists, teachers, social workers, and contract case managers. For purposes of these conflict-of-interest regulations "business entity, entity or provider" does not include a consumer or family member of a consumer who receives vouchers for consumer services.

## **5. POLICY**

- 5.1. NLACRC employees, contractors, agents or consultants shall not work or serve in a position that creates a conflict of interest. A conflict of interest exists when a regional center employee with decision or policy making authority, or a contractor, agent or consultant with authority to act on behalf of the regional center, or family member of such person is any of the following for a business entity, entity, or provider:
1. a governing board member
  2. a board committee member
  3. a director
  4. an officer
  5. an owner
  6. a partner
  7. a shareholder
  8. a trustee
  9. an employee
  10. an agent
  11. a contractor
  12. holds any position of management
  13. has decision or policy-making authority (CCR Section 54526.)

These conflict-of-interest positions are in addition to the conflicts identified In WIC Sections 4626 and 4627.

- 5.2 A regional center employee, contractor, agent or consultant shall not "make, participate in making or in any way use his or her position to influence a regional center decision in which he or she knows or has reason to know that he or she, or his or her family member, has a financial interest." CCR Section 54527 The term "financial interest" is defined in CCR Section 54527(b).

Printed copies are for reference only. Please refer to the electronic copy for the latest version

- 5.3 Regional center employees, contractors, agents and consultants shall be "guided solely by the interests of the regional center and its consumers and not by their financial interests when participating in the making of contracts in their official capacity," and shall not be "financially interested in any contract in which they participate in making in their official capacity." Finally, regional center employees, contractors, agents or consultants shall not make any contract which is financially beneficial to a family member, unless the benefits associated with the contract are equally available to regional center consumers or their families generally. (CCR Section 54528 and WIC Sections 4626 and 4627) The term "financially interested" is defined in CCR Section 54528(b)(1).
- 5.4 Regional center employees, contractors, agents and consultants are obligated to "discharge their responsibilities with integrity and fidelity and are prohibited from placing themselves in a position where their private, personal interests may conflict with their official duties" and must "exercise the powers conferred upon him or her with disinterested skill, zeal, and diligence and for the benefit of the regional center and its consumers." The employee shall be disqualified from participating in matters where, "a present or potential personal conflict of interest exists as to a particular transaction or decision." (CCR Section 54529)
- 5.5 A conflict exists where regional center employees, contractors, agents or consultants "participate in the evaluation of an application for employment or bid for position or contract at the regional center that is submitted by a family member of such person." Further a "potential conflict of interest exists" when a regional center supervisor who is an employee, contractor, agent or consultant acting on behalf of the regional center supervises a family member who is also a regional center employee contractor agent or consultant. (CCR Section 54530)
- 5.6 Regional center senior management employees are prohibited from hiring relatives at the regional center or any ancillary foundation and organization. ("Relatives" as defined in WIC Section 4626.5 and CCR Section 54505(f).)
- 5.7 Regional center employees are prohibited from accepting a gift or gifts from a service provider, consumer, or consumer's family member valued over fifteen dollars (&15) per year. ("Family member" as defined in WIC Section 4626.5 and CCR Section 54505(f).)

## **6. PROCEDURE**

- 6.1 "Each regional center employee, contractor, agent, and consultant who has authority to act on behalf of the regional center or who has decision or

policy-making authority," shall complete and file a standard Conflict of Interest Reporting Statement. Conflict of Interest Reporting Statements shall be filed (1) annually by August 1 of each year, (2) within 30 calendar days of assuming a new position, (3) within 30 calendar days of "any change of status that creates a present or potential conflict of interest." (CCR Section 54531)

- 6.2 "The executive director or the acting executive director of the regional center shall review the completed Conflict of Interest Reporting Statement of each regional center employee, contractor, agent, and consultant required to file a Conflict of Interest Reporting Statement within 10 calendar days of receipt of the completed Conflict of Interest Reporting Statement and shall determine whether the statement identifies a present or potential conflict of interest." (CCR Section 54531(e))

## **7. REPORTING**

- 7.1 When the executive director identifies a conflict of interest for a regional center employee, contractor, agent or consultant, the regional center shall submit a copy of the completed Conflict of Interest Reporting Statement and a proposed Conflict Resolution Plan for eliminating or mitigating and managing the present or potential conflict of interest within 30 calendar days of receipt of the completed conflict of interest statement. (CCR Section 54533(b))
- 7.2 When DDS identifies a present or potential conflict of interest of an employee contractor, agent or consultant, it shall notify the regional center executive director of the conflict. The executive director shall submit a copy of the completed Conflict of Interest Reporting Statement and a proposed Conflict Resolution Plan for eliminating or mitigating and managing the present or potential conflict to DDS within 30 calendar days or receipt of DDS's notification. (CCR Section 54533(c))
- 7.3 The regional center shall post on its website each completed Conflict of Interest Reporting Statement that identifies a present or potential conflict of interest that cannot be resolved within 30 days. The statement shall remain on the website until the conflict has been eliminated. (CCR Section 54533(f))

## **8. ENFORCEMENT**


- 8.1 The area board, state council and DDS must review and resolve any conflicts of interest. The Conflict Resolution Plan shall be approved, in writing, by the Department, and the Conflict Resolution Plan fully implemented prior to the

individual engaging in the otherwise prohibited conduct. (CCR Section 54534(d))

- 8.2 If an employee, contractor, agent or consultant's Conflict Resolution Plan has been denied by DDS, the individual has 30 calendar days from the date of the receipt of DDS's written denial in which to take the necessary action to eliminate the conflict of interest or resign his or her position. (CCR Section 54534(g))
- 8.3 DDS may sanction the regional center for violations of the provisions of this article. (CCR Section 54535)

## **9. REFERENCES/FORMS**

- 9.1 Conflict of Interest Reporting Statement.
- 9.2 Conflict Resolution Plan. The requirements for this plan are further outlined in CCR Section 54533(9).

	<b>CONFLICT OF INTEREST POLICY FOR BOARD MEMBERS AND THE EXECUTIVE DIRECTOR</b>		
	Effective Date: September 9, 2015	Version. 3	Revision Date: 05/01/2025

## 1. **PURPOSE**

The purpose of this policy and procedure is to ensure that NLACRC's board of trustees and its executive director make decisions on behalf of the regional center that are in the best interest of the regional center consumers and their families as outlined in the Welfare and Institutions Code Section 4600 et seq. and The California Code of Regulations Section 54500 et seq. Such decisions shall be made without regard to the interests of any "family member" or any organization with which they are interested.

## 2. **SCOPE**

This policy applies to NLACRC's board of trustees and its executive director.

## 3. **RESPONSIBILITY**

Human Resources and NLACRC's board of trustees have the overall responsibility to ensure that the regional center complies with this policy and procedure for NLACRC. All board members and the executive director must ensure that they comply with this policy as outlined below.

## 4. **DEFINITIONS**

- 4.1 <sup>11</sup> "Family member" includes the individual's spouse, domestic partner, parents, step parents, grandparents, siblings, step-siblings, children, step-children, grandchildren, parents-in-law, brothers-in-law, sisters-in-law, sons-in-law and daughters-in-law. (CCR Section 54505(f)).
- 4.2 "Member" means an individual serving as a member of the governing board, board of directors, or board committee of a business entity, entity, or provider as defined herein. (CCR Section 54505 (g))
- 4.3 "Potential conflict of interest" means a situation which, based upon circumstances reasonably expected to occur at a point in the future, may result in a conflict of interest, as specified in these regulations. (CCR Section 54505(h).)

- 4.4 "Present conflict of interest," means a conflict of interest, as specified in these regulations, which currently exists. (CCR Section 54505(i).)
- 4.5 "Financial interest" for purposes of CCR Section 54522 "includes any current or contingent ownership, equity, or security interest that could result directly or indirectly, in receiving a pecuniary gain or sustaining a pecuniary loss as a result of the interest in any of the following:
1. Business entity worth two thousand dollars (\$2,000) or more.
  2. Real or personal property worth two thousand dollars (\$2,000) or more in fair market value.
  3. Stocks or bonds worth two thousand dollars (\$2,000) or more.
  4. Intellectual property rights worth five hundred dollars (\$500) or more.
  5. Sources of gross income aggregating five hundred dollars (\$500) or more within the prior 12 months.
  6. Future interests for compensation of five hundred dollars (\$500) or more.
  7. Personal finances of two hundred fifty dollars (\$250) or more." (CCR Section 54522(b))

## 5. **POLICY**

- 5.1. NLACRC board members and its executive director or their family members shall not work or serve in a position that creates a conflict of interest. A conflict of interest exists when a regional center governing board member, executive director or family member is any of the following for a business entity, entity, or provider except to the extent that such position is permitted by WIC Section 4622 and 4626:

1. a governing board member
2. a board committee member
3. a director
4. an officer
5. an owner
6. a partner
7. a shareholder
8. a trustee
9. an employee
10. an agent
11. a contractor
12. a person who holds any position of management
13. a person who has decision or policy-making authority (CCR Section 54526.)

These conflict of interest positions are in addition to those conflicts identified in WIC sections 4622 and 4626. (CCR Section 54520, or WIC Sections 4622 or 4626)

- 5.2 Similarly, a conflict of interest exists when an advisory committee board member appointed pursuant to WIC Section 4622 takes on any role prohibited by CCR Section 54521.

- 5.3 Neither NLACRC's governing board members nor shall its executive director "make, participate in making or in any way attempt to use his or her position to influence a regional center or board decision in which he knows or has reason to know that he or she or a family member has a financial interest." (CCR Section 54522 and WIC Sections 4626 and 4627) "Financial interest" is defined in CCR Section 54522(b).
- 5.4 NLACRC governing board members, its executive director, and family members shall be "guided solely by the interests of the regional center and its consumers and not their personal financial interests when participating in the making of contracts in their official capacity." (CCR Section 54523, WIC Sections 4626 and 4627)
- 5.5 NLACRC governing board members and its executive director shall "discharge their responsibilities with integrity and fidelity, and are prohibited from placing themselves in a position where their private, personal interests may conflict with their official duties, "and shall "exercise the powers conferred upon them with disinterested skill, zeal and diligence and for the benefit of the regional center and the consumers." The executive director or governing board members shall be disqualified from participating in matters where "his or her family member's personal or pecuniary interest conflicts with the individual's duty to act in the best interest of the regional center or the consumers." (CCR Section 54524, and WIC Sections 4626 and 4627).
- 5.6 Regional center senior management employees, such as the executive director, are prohibited from hiring relatives at the regional center or any ancillary foundation and organization. ("Relatives" as defined in CCR Section 54505(f)).

## 6. **PROCEDURE**

- 6.1 If the executive director or a governing board member has a conflict of interest as set forth in the CCRs or WIC, he or she must (1) eliminate the conflict of interest, (2) obtain an approved conflict resolution plan, or (3) resign his or her position with the regional center or regional center governing board. Neither the executive director nor board members shall serve "unless the individual has eliminated the conflict of interest or obtained an approved conflict resolution plan." (CCR Sections 54525, 54533 and WIC Sections 4626 and 4627)

## **7. REPORTING**

- 7.1 Conflicts of interest for the executive director or governing board members identified in a completed conflict of interest reporting statement and conflict resolution plan shall be submitted to DDS and the State Council on Developmental Disabilities within 30 calendar days of receipt of the completed conflict of interest reporting statement.
- 7.2 If a conflict of interest has been identified by DDS, the reporting statement and plan shall be submitted within 30 calendar days of the receipt of DDS's notification. (CCR Section 54533(d) and Section 5433(e))
- 7.3 The regional center shall post on its website each completed conflict of interest reporting statement that identifies a present or potential conflict of interest that cannot be resolved within 30 days for board members or the executive director. The statement shall remain on the website until the conflict has been eliminated. (CCR Section 54533(f))

## **8. ENFORCEMENT**

- 8.1 The State Council of Developmental Disabilities and DDS must review and resolve any governing board member or executive director conflicts of interests. (CCR Section 54534)
- 8.2 DDS may sanction the regional center for violations of the provisions of this article. (CCR Section 54535)

## **9. REFERENCES/FORMS**

- 9.1 Conflict of Interest Reporting Statement.
- 9.2 Conflict Resolution Plan. The requirements for this plan are further outlined in CCR Section 54533(9).

**Reset Form**

## CONFLICT OF INTEREST REPORTING STATEMENT

### DS 6016 (Rev. 08/2013)

The duties and responsibilities of your position with the regional center require you to file this Conflict of Interest Reporting Statement. The purpose of this statement is to assist you, the regional center and the Department of Developmental Services (DDS) to identify any relationships, positions or circumstances involving you which may create a conflict of interest between your regional center duties and obligations, and any other financial interests and/or relationships that you may have. In order to be comprehensive, this reporting statement requires you to provide information with respect to your financial interests.

A "conflict of interest" generally exists if you have one or more personal, business, or financial interests, or relationships that would cause a reasonable person with knowledge of the relevant facts to question your impartiality with respect to your regional center duties. The specific circumstances and relationships which create a conflict of interest are set forth in the California Code of Regulations, title 17, sections 54500 through 54530. You should review these provisions to understand the specific financial interests and relationships that can create a conflict of interest.

Please answer the following questions to the best of your knowledge. If you find a question requires further explanation and/or there is not enough space to thoroughly answer the question, please attach as many additional sheets as necessary, and refer to the question number next to your answer. If the regional center identifies a conflict involving you, it will be required to prepare a conflict resolution plan. Some relevant definitions have been provided in the footnotes to assist you in responding to this statement.

You are required to file this Reporting Statement within 30 days of beginning your employment with the regional center or from the date that you are appointed to the regional center board or advisory committee board. You are then required to file an annual Reporting Statement by August 1st of every year while you remain employed with the regional center or while you are a member of the regional center board or advisory committee board. You must also file a Reporting Statement within 30 days of any change in your status that could result in a conflict of interest. Circumstances that can constitute a change in your status that can require you to file an updated Reporting Statement are described below in footnote one.

#### A. INFORMATION OF REPORTING INDIVIDUAL

Name: Zaira Lainez Regional Center: North Los Angeles County Regional Center

Regional Center Position/Title: ☐ Governing Board Member ☐ Executive Director  
☐ Vendor Advisory Committee sitting on Board ☒ Employee  
☐ Contractor ☐ Agent ☐ Consultant

Reporting Status: ☒ Annual ☐ New Appointment (date): \_\_\_\_\_  
☐ Change of Status<sup>1</sup>

If a change in status, date and circumstance of change in status:

1. Please list your job title and describe your job duties at the regional center.

Consumer Services Coordinator (CSC) - Provides services coordination for AV Adult: Unit 2.

<sup>1</sup> Change of status includes a previously unreported activity that should have been reported, change in the circumstance of a previously reported activity, change in financial interest, familial relationship, legal commitment, change in regional center position or duties, change in regional center, or change to outside position or duties. See California Code of Regulations, title 17, sections 54531(d) and 54532(d).

- |  |
|--|
| <input type="checkbox"/> Governing Board Member    |
| <input type="checkbox"/> Vendor Advisory on Board  |
| <input type="checkbox"/> Executive Director        |
| <input checked="" type="checkbox"/> Employee/Other |

2. Do you or a family member<sup>2</sup> work for any entity or organization that is a regional center provider or contractor?  
☒ yes ☐ no -- If yes, provide the name of the entity or organization and describe what services it provides for the regional center or regional center consumers. If the provider or contractor is a state or local governmental entity, provide the specific name of the state or local governmental entity and describe your job duties at the state or local governmental entity.

Sister is Respite and Personal Assistance provider at Accredited (Aveanna). She is specifically assigned to my brother (Parent Conversion) who is a Regional Center Consumer. She has a primary job in a different field, unrelated.

3. Do you or a family member own or hold a position<sup>3</sup> in an entity or organization that is a regional center provider or contractor? ☒ yes ☐ no -- If yes, provide the name of the entity or organization, describe what services it provides for the regional center or regional center consumers, and describe your or your family member's financial interest.

Sister is Respite and Personal Assistance provider at Accredited (Aveanna). She is specifically assigned to my brother (Parent Conversion) who is a Regional Center Consumer. She has a primary job in a different field, unrelated.

4. Are you a regional center advisory committee board member? ☐ yes ☒ no -- If yes, are you a member of the governing board or owner or employee of an entity or organization that provides services to the regional center or regional center consumers? ☐ yes ☐ no -- If yes, provide the name of the entity or organization and describe what services it provides for the regional center or regional center consumers.

N/A

5. If you are a regional center advisory committee board member and answered yes to all the questions in Question 4 above, do any of the following apply to you: (a) are you an officer of the regional center board; (b) do you vote on purchasing services from a regional center provider; or (c) do you vote on matters where you might have a financial interest? ☐ yes ☒ no -- If yes, please explain.

N/A

<sup>2</sup> Family member includes your spouse, domestic partner, parents, stepparents, grandparents, siblings, stepsiblings, children, stepchildren, grandchildren, parent-in-laws, brother-in-laws, sister-in-laws, son-in-laws and daughter-in-laws. See California Code of Regulations, title 17, sections 54505(f).

<sup>3</sup> For purposes of this question, hold a position generally means that you or a family member is a director, officer, owner, partner, employee, or shareholder of an entity or organization that is a regional center provider or contractor. For a specific description of positions that create a conflict of interest in a regional center provider or contractor see the California Code of Regulations, title 17, sections 54520 and 54526.

- |  |
|--|
| <input type="checkbox"/> Governing Board Member    |
| <input type="checkbox"/> Vendor Advisory on Board  |
| <input type="checkbox"/> Executive Director        |
| <input checked="" type="checkbox"/> Employee/Other |

6. Do any of the decisions you make when performing your job duties with the regional center have the potential to financially benefit you or a family member<sup>4</sup>? [Note: Governing board members do not have to answer "yes" to this question if the financial benefit would be available to regional center consumers or their families generally].  
☐ yes ☒ no -- If yes, please explain.

7. Are you responsible for negotiating, making,<sup>5</sup> executing or approving contracts on behalf of the regional center? ☐ yes ☒ no -- If yes, please explain.

8. Do you have a financial interest in any contract<sup>6</sup> with the regional center? ☐ yes ☒ no -- If yes, did you negotiate, make, execute or approve the contract on behalf of the regional center? ☐ yes ☐ no -- If yes, please explain.

9. Do any of your family members have a financial interest in any contract with the regional center? ☐ yes ☒ no  
 If yes, did you negotiate, make, execute or approve the contract on behalf of the regional center? ☐ yes ☐ no  
 If yes, please explain.

<sup>4</sup> Generally, a decision can financially benefit you or a family member if the decision can either directly or indirectly cause you or a family member to receive a financial gain or avoid a financial loss. For a specific description of the types of decisions that can result in a financial benefit to you or a family member see the California Code of Regulations, title 17, sections 54522 and 54527.

<sup>5</sup> California Code of Regulations, title 17, sections 54523(b)(2) and 54528(b)(2) describes the types of conduct which constitute involvement in the making of a contract.

<sup>6</sup> For purposes of questions 8 and 9, a financial interest in a contract generally means any direct or indirect interest in a contract that can cause you or a family member to receive any sort of financial gain or avoid any sort of financial loss irrespective of the dollar amount. California Code of Regulations, title 17, sections 54523 and 54528 define when financial interests in a contract will occur.

- ☐ Governing Board Member
- ☐ Vendor Advisory on Board
- ☐ Executive Director
- ☒ Employee/Other

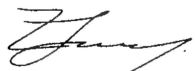
10. Do you evaluate employment applications or contract bids that are submitted by your family member(s)?  
☐ yes ☒ no -- If yes, please explain.

11. Your job duties require you to act in the best interests of the regional center and regional center consumers. Do you have any circumstances or other financial interests not already discussed above that would prevent you from acting in the best interests of the regional center or its consumers? ☐ yes ☒ no -- If yes, please explain.

## B. ATTESTATION

I Zaira Lainez (print name) HEREBY CONFIRM that I have read and understand the regional center's Conflict of Interest Policy and that my responses to the questions in this Conflict of Interest Reporting Statement are complete, true, and correct to the best of my information and belief. I agree that if I become aware of any information that might indicate that this statement is not accurate or that I have not complied with the regional center's Conflict of Interest Policy or the applicable conflict of interest laws, I will notify the regional center's designated individual immediately. I understand that knowingly providing false information on this Conflict of Interest Reporting Statement shall subject me to a civil penalty in an amount up to fifty thousand dollars (\$50,000) pursuant to Welfare and Institutions Code section 4626.

Signature



Digitally signed by Zaira Lainez  
Date: 2025.07.09 09:28:32  
-07'00'

Date 07/09/2025

### INTERNAL USE ONLY

Date this Statement was received by Reviewer: 7/11/2025

The reporting individual ☒ does ☐ does not have a ☒ present ☒ potential conflict of interest

Signature of Designated Reviewer



Date Review Completed

7-11-2025



# North Los Angeles County Regional Center

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## **Board Resolution**

### **Reaffirmation of Investment Strategy for Post Retiree Medical Trust Account**

The North Los Angeles County Regional Center's Post Retirement Medical Trust ("PRMT") Committee of the Board conducted its annual review of the investment strategy for the PRMT account, including asset allocation, performance metrics, and alignment with funding goals, during its meeting held on August 23, 2025. Following its review, the PRMT Committee of the Board voted to recommend that the Board of Trustees reaffirm the existing investment strategy, with no changes.

**RESOLVED**, that the Board of Trustees of the North Los Angeles County Regional Center reviewed and discussed the investment strategy of the PRMT account at its meeting held on September 10, 2025 and hereby reaffirms the current investment strategy of the PRMT account.

**Certification by Secretary:** I certify that: (1) I am the Secretary of the NLACRC; (2) the foregoing Resolution is a complete and accurate copy of the Resolution duly adopted by NLACRC's Board of Trustees; (3) the Resolution is in full force and has not been revoked or changed in any way.

---

Curtis Wang, Board Secretary

---

September 10, 2025

Date



# North Los Angeles County Regional Center

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## **Board Resolution**

### **Reaffirmation of Investment Strategy for CalPERS Unfunded Accrued Liability Contribution Trust Account**

The North Los Angeles County Regional Center's Post Retirement Medical Trust ("PRMT") Committee of the Board conducted its annual review of the investment strategy for the CalPERS Unfunded Accrued Liability Contribution Trust ("UALCT") account, including asset allocation, performance metrics, and alignment with funding goals, during its meeting held on **August 23, 2025**. Following its review, the PRMT Committee of the Board voted to recommend that the Board of Trustees reaffirm the existing investment strategy, with no changes.

**RESOLVED**, that the Board of Trustees of the North Los Angeles County Regional Center reviewed and discussed the investment strategy of the CalPERS UALCT account at its meeting held on **September 10, 2025** and hereby reaffirms the current investment strategy of the CalPERS UALCT account.

**Certification by Secretary:** I certify that: (1) I am the Secretary of the NLACRC; (2) the foregoing Resolution is a complete and accurate copy of the Resolution duly adopted by NLACRC's Board of Trustees; (3) the Resolution is in full force and has not been revoked or changed in any way.

---

Curtis Wang, Board Secretary

---

September 10, 2025

Date



# North Los Angeles County Regional Center

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## Contract Summary and Board Resolution

No.	Description	Contract Summary
1.	<b>Contract Overview: (New or Amendment) (POS or OPS)</b>	Second Amendment to CRDP Housing Agreement, Purchase of Services (POS)
2.	<b>The Name of Vendor or Service Provider</b>	Brilliant Corners Vendor Number: PL2186 (EBSH Genesta) Service code: 999 Previous Project # NLACRC-2223-2 New Project # NLACRC-2425-13
3.	<b>The Purpose of the Contracts</b>	<p>Community Resource Development Plan (“CRDP”) Housing Agreement for Housing Development Organization (“HDO”) to acquire and renovate a property to suit the needs of four (4) individuals with developmental disabilities who require the services of an Enhanced Behavioral Supports Home (“EBSH”) for children: 3 ambulatory, 1 non-ambulatory.</p> <p>The purpose of the First Amendment was to establish milestones for renovation funding.</p> <p>The purpose of the Second Amendment is, per DDS approval on July 22, 2024 to increase the Maximum Funding Amount by \$512,470.00 and process administrative change in the fiscal year CRDP funds are paid from. Subsequent to July 22, 2024 DDS approval and February 12, 2025 Board approval of the original version of the 2<sup>nd</sup> Amendment, renovation timeline prevented the renovation funds from being expended during the timeframe required by DDS and the Amendment was not executed at that time. On July 7, 2025, DDS re-allocated the source of this funding from Fiscal Year 2023 to Fiscal Year 2025 with no further change in funding amount to allow for renovation and payment to continue. Funds will be required to be expended by March 1, 2027.</p>
4.	<b>The Contract Term</b>	<p>Thirty (30) year contract effective June 1, 2023 through the earlier of (1) the date HDO is no longer owner of the Property or (2) May 31, 2053.</p> <p>The termination or expiration of the Agreement shall not affect the continued enforceability of the documents intended to survive its termination.</p>



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5.	<b>The Total Amount of the Contract</b>	Original Maximum Funding Amount: \$750,000.00 Acquisition: \$350,000.00 Renovation: \$400,000.00 Revised Maximum Funding Amount: \$1,262,470.00 Acquisition: \$711,339.00 (previously paid 2223-2) Renovation: \$551,131.00
6.	<b>The Total Proposed Number of Consumers Served</b>	EBSH will have a capacity of 4 consumers.
7.	<b>The Rate of Payment or Payment Amount</b>	Payment will be reimbursed to HDO based on performance milestones or on other such terms as required under DDS's written guidelines.
8.	<b>Method or Process Utilized to Award the Contract.</b>	Brilliant Corners was awarded funding through a Request for Proposal ("RFP") process published by NLACRC on March 2, 2023 and closed on April 10, 2023. Applicant was selected on May 3, 2023.
9.	<b>Method or Process Utilized to Establish the Rate or the Payment Amount</b>	Funding was established in NLACRC's FY2022-2023 CPP/CRDP approved by DDS on February 1, 2023 and March 9, 2023 and amended on April 19, 2023. The acquisition of the property will be pursuant to DDS CPP/CRDP Housing Guidelines for Fiscal Year 2017-2018, dated July 1, 2017 and DDS CPP/CRDP Guidelines for Fiscal Year 2022-2023, dated September 29, 2022.  During property acquisition, which has since completed escrow, on June 10, 2024, DDS approved increase to funding of additional \$512,470.00 FY2023-2024 funds on July 22, 2024.
10.	<b>Exceptional Conditions or Terms: Yes/No If Yes, provide explanation</b>	This supersedes and replaces the previously approved Board Resolution for the 2 <sup>nd</sup> Amendment approved February 12, 2025.  The restrictive covenant on the property acquired by Brilliant Corners effective September 13, 2024 does not have a term limit on it.  Brilliant Corners is the current owner of the following additional seven (7) permanent housing projects to serve a maximum of thirty (30) consumers: 1. ARFPSHN: Babcock Avenue, Valley Village (Commencement date January 1, 2013) 2. SRF: Kelvin Avenue, Woodland Hills (Commencement date June 1, 2014)



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		<p>3. SRF: Kelvin Avenue, Winnetka (Commencement date April 4, 2013)</p> <p>4. SRF: Mayall Street, Northridge (Commencement date January 1, 2013)</p> <p>5. EBSH: Wyse Road, Santa Clarita (Commencement date June 1, 2020)</p> <p>6. EBSH: W Avenue D10, Lancaster (Commencement date Dec. 21, 2023)</p> <p>7. ARFPSHN: San Jose Street, (Commencement date September 13, 2024)</p> <p>There is a restrictive covenant on each of the above properties that established that the above properties shall be maintained and be utilized solely for the benefit of the individuals with developmental disabilities for a term of 55 years (properties 1 - 4 above) and without term limit (properties 5 - 7).</p> <p>The Funding Agreement (for above properties 1 - 4) and the CPP/CRDP Housing Agreements (for above properties 5 - 7) provide provisions, not included in the Restrictive Covenants, that Brilliant Corners must demonstrate, such as insurance requirements, maintaining records, reporting requirements, improvement requirements, management, repair, and maintenance requirements, and legal remedies if Brilliant Corners fails to comply with the Funding Agreement/CPP/CRDP Housing Agreements or Restrictive Covenants.</p>
11.	<b>Additional reference:</b>	<p><b>ARFPSHN:</b> Adult Residential Facilities for Persons with Special Health Care Needs (5-bed facility), as per WIC, Section 4684.50-4684.75. Statute requires that ARFPSHN's have operable automatic fire sprinkler system that is approved by the State Fire Marshal and that meets the national Fire Protection Association (NFPA) and an alternative power source to operate all functions of the facility for a minimum of six (6) hours in the event the primary power source is interrupted. Provide services to individuals with developmental disabilities who require 24-hour care and supervision and who have complex medical and health care service needs. Requires that the provider have licensed professional personnel on staff, such as a RN and LVN that can provide a variety of nursing interventions, including but not limited to tracheostomy care and suctioning, special medication regimes including injection and intravenous medications, management of insulin-dependent diabetes, treatment for wounds or pressure ulcers, pain management and palliative care, etc.</p> <p><b>EBSH:</b> Enhanced Behavioral Supports Homes (EBSH) (4 bed facility), as per WIC Section 4684.80-4684.87. Provide services to</p>



# North Los Angeles County Regional Center

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individuals with developmental disabilities who require 24-hour nonmedical care and who required enhanced behavioral supports, staffing and supervision in a homelike setting to support and address a consumer's challenging behaviors, which are beyond what is typically available in other community facilities licensed as an adult residential facility or a group home. Requires a minimum of 16 hours of emergency intervention training for the service provider's staff and additional training for direct care staff to address the specialized needs of the consumers.

**SRF:** Specialized Residential Facility-Habilitation (4-bed facility). Provide services to individuals with developmental disabilities who require 24-hour care and supervision and whose needs cannot be appropriately met within the array of other community living options available. Primary services include personal care and supervision services, homemaker, chore, attendant care, companion services, medication oversight to the extent permitted under State law. Incidental services may include therapeutic social and recreational programming provided in a home-like environment, home health care, physical therapy, occupational therapy, speech therapy, medication administration, intermittent skilled nursing services, and/or transportation as specified in the IPP. Provides 24-hour on-site response.

The North Los Angeles County Regional Center's ("NLACRC") Executive Finance Committee reviewed and discussed the above Amendment to the CRDP Housing Agreement ("Amendment") and is recommending an action of the Board of Trustees to Approve the Amendment.

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Anna Hurst, Board Treasurer

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August 28, 2025  
Date



# North Los Angeles County Regional Center

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## Contract Summary and Board Resolution

The North Los Angeles County Regional Center's ("NLACRC") Board of Trustees reviewed and discussed the Second Amendment to the CRDP Housing Agreement ("Amendment", "Agreement", or "Contract") for Brilliant Corners and passed the following resolution:

**RESOLVED THAT** in compliance with NLACRC's Board of Trustees Contract Policy, the Amendment between NLACRC and **Brilliant Corners** was reviewed and approved by NLACRC's Board of Trustees on **September 10, 2025**.

NLACRC's Board of Trustees hereby authorized and designates any officer of NLACRC to finalize, execute and deliver the Amendment on behalf of NLACRC, in such form as NLACRC's legal counsel may advise, and on such further terms and conditions as such Officer may approve. The final terms of the Amendment shall be conclusively evidenced by the execution of the Amendment by such Officer. For purposes of this authorization, an "Officer" means NLACRC's Executive Director, Deputy Director, and Chief Financial Officer, and no one else.

**Certification by Secretary:** I certify that: (1) I am the Secretary of the NLACRC; (2) the foregoing Resolution is a complete and accurate copy of the Resolution duly adopted by NLACRC's Board of Trustees; (3) the Resolution is in full force and has not been revoked or changed in any way.

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Curtis Wang, Board Secretary

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September 10, 2025  
Date

## **BOARD & BOARD COMMITTEE LIST**

FY 2025-2026

### **Board of Trustees**

**Sharmila Brunjes**—President  
**Juan Hernandez**—Vice President,  
ARCA CAC Alt\*  
**Curtis Wang**—Board Secretary  
**Anna Hurst**—Treasurer  
**Leticia Garcia** – ARCA Rep  
**Alex Kopilevich** – VAC Chair  
Nicholas Abrahms  
George Alvarado  
Cathy Blin  
Blanca Chavez  
Jacquie Colton  
Jennifer Koster  
Laura Monge  
Jeremy Sunderland  
Jason Taketa

### **Executive Finance**

**Angela Pao-Johnson**, Staff  
**Vini Montague**, Staff  
**Lindsay Granger**, Admin  
**Sharmila Brunjes**, Chair  
**Anna Hurst**, Alt. Chair  
Leticia Garcia  
Juan Hernandez  
Curtis Wang  
[VAC Representative](#)

*(3 open positions)*

### **Community Relations**

**Evelyn McOmie**, Staff  
**Chris Whitlock**, Staff  
**Lindsay Granger**, Admin  
Nicholas Abrahms  
Jennifer Koster  
Cathy Blin  
George Alvarado  
Blanca Chavez  
Jacquie Colton  
Lety Garcia  
Juan Hernandez  
Laura Monge  
Jeremy Sunderland  
Jason Taketa  
Curtis Wang  
[VAC Representative](#)  
Sharon Weinberg  
Jodie Agnew-Navarro

### **Nominating**

**Evelyn McOmie**, Staff  
**Lindsay Granger**, Admin  
Curtis Wang  
Sharmila Brunjes  
Lety Garcia  
Juan Hernandez  
[VAC Representative](#)  
Alex Kopilevich

### **Post-Retirement Medical Trust**

**Vini Montague**, Staff  
**Lindsay Granger**, Admin  
**Sharmila Brunjes**, Chair  
Juan Hernandez  
Angela Pao-Johnson  
Vini Montague  
Anna Hurst

North Los Angeles County Regional Center  
Board of Trustees

**Board Deadlines FOR FY 2025-26**

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**JULY**

New Board Officers, Board Members, and Vendor Advisory Committee Members are seated.

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**AUGUST**

Board Member Orientation Training

Board of Trustees Meeting (Hybrid In-Person at Chatsworth)

- A group photograph is taken for the center's website when the meeting is in person.
- The Human Resources Director reviews the board's responsibilities and the process surrounding the Executive Director's Performance Evaluation with the Board President.
- Review DDS Contract
- Completed Executive Director evaluation forms are due to the Board President and board attorney(s) within thirty (30) days of the initial distribution date (unless discussed with the Board President and there is agreement and approval to grant an extension.)

Public Meetings are held this month to get community input into the Center's Performance Contract for next calendar year.

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**SEPTEMBER**

Board Retreat on September 6, 2025

Board of Trustees Meeting (Zoom)

- All ED Performance Evaluations must be completed and returned before the date of the meeting.

*Executive Finance Committee (EC) Meeting*

- *Whistleblower Compliance Officer (HR Director) gives the Committee an Annual Report on compliance activity.*
-

## **NOVEMBER**

Board of Trustees Meeting (Hybrid In-Person at Santa Clarita Valley Office)

- Board members with expiring terms and eligible for re-nomination are sent forms to complete to indicate continued interest. Forms are due back via [boardsupport@nlacrc.org](mailto:boardsupport@nlacrc.org) by December 15<sup>th</sup>.
- Review the CY 2026 Board Training Plan

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## **DECEMBER**

(The board is “dark” in December - no board or board committee Meetings will be held.)

Board and Vendor Advisory Members with expiring terms who are eligible for re-nomination received forms in November to indicate their interest in serving an additional term, forms are due by December 15th.

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## **JANUARY**

Board of Trustees Meeting (Zoom)

- Performance Contract Year-End Report (prior fiscal year) presented to the Board and public at January board meeting.
- Board Self-Evaluations will be sent out this month.

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## **FEBRUARY**

Board of Trustees Meeting (Hybrid In-Person at Antelope Valley Office)

Jynny Retzinger Award Nominations Open – announced at Board and VAC

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## **MARCH**

Board of Trustees Meeting (Zoom)

- Audited Financial Statement is presented for approval.

- Workgroup for Legislative Breakfast

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### **APRIL**

#### Board of Trustees Meeting (Zoom)

- Committee interest for next board year is solicited via [boardsupport@nlacrc.org](mailto:boardsupport@nlacrc.org) from returning board members / due by 3<sup>rd</sup> week of April for presentation at the April EC meeting

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### **MAY**

#### Board of Trustees Meeting (Hybrid at Chatsworth Office)

- Board votes on Jynny Retzinger (Community Service) Award Recipient
- Nominating Committee presents their recommended nominees, re-nominees, and slate of officers for next fiscal year.
- NLACRC's Form 990 Tax Return is presented to the Board for their review and acceptance.
- Recommend to the Board to authorize an officer to secure insurance in June for next fiscal year.
- Committee assignments are recommended by the Board President for approval for the next fiscal year.
- NLACRC's Form 990 Tax Return is presented.
- Recommend to Board regarding ARCA dues for upcoming fiscal year.
- Recommend to the Board to authorize an officer to secure insurance in June for next fiscal year.
- Post-Retirement Medical Trust – Actuary Presentation of NLACRC's Actuarial Report
- Review and Approval of New Fiscal Year Performance Contract (post public meeting)

#### Vendor Advisory Committee (VAC) Meeting

- A new chair is elected to serve next fiscal year.
- New VAC members are elected to serve next fiscal year

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### **JUNE**

#### Board of Trustees Meeting (Zoom)

- Election results are announced for Board Members, Board Officers, Board Interns, and Vendor Advisory Committee for the next fiscal year.
- Approval of the Board Budget for next fiscal year
- President presents final committee assignments for board approval for the next fiscal

year.

- Conflict of Interest statements are distributed to Board members.
- Confidentiality statements must be completed by board members, for filing, for next fiscal year.
- Medi-Cal Clearance Forms must be completed by new board members for next fiscal year.

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[dcal.2025-26] Approved:



**NORTH LOS ANGELES COUNTY REGIONAL CENTER**  
**PERFORMANCE CONTRACT**  
**Fiscal Year 2025-26**

Public Policy Performance Measure (Required)		NLACRC May 2024	Statewide Average May 2024	NLACRC May 2025	Statewide Average May 2025
<b>1. Number and percentage of minors living with families.</b>					
Note: The <b>higher</b> the number the <b>better</b> the outcome.					
Data Source: Client Master File (CMF) residence code data for status 1, 2 and U minor (<18 years old) residing in:					
• Foster Family		↑ 897 4.39%	5,567 2.40%	↑ 1,018 4.35%	5,661 2.13%
• Own Home - Parent/Guardian		↓ 19,516 95.3%	225,653 97.27%	↓ 22,360 95.51%	259,379 97.58%
• <b>Total Children In Homes</b>		↑ <b>22,582</b> <b>99.85%</b>	<b>231,220</b> <b>99.67%</b>	↑ <b>23,378</b> <b>99.86%</b>	<b>265,040</b> <b>99.71%</b>
<b>Goal:</b> Maintain the percentage of children who reside in a home setting.					
<b><u>ACTIVITIES TO ADDRESS MEASURE/GOAL 1:</u></b>					
♦ <b>Enhanced Training for Service Coordinators:</b> Ongoing training strengthens case management and person-centered assessment skills to support children remaining in the family home.					
♦ <b>Family Education and Resources:</b> Families benefit from Town Halls, outreach events, resource fairs, videos, and informational materials to navigate Regional Center services.					
♦ <b>Targeted Community Outreach:</b> Outreach Language Specialists share Regional Center resources with early education centers, schools, and community organizations.					

The **higher** the number the better the outcome:

- ↑ NLACRC % is higher than statewide average (exceeds outcome)
- ↓ NLACRC % is lower than statewide average (needs improvement)
- ▬ NLACRC % is same as statewide average (meets outcome)

The **lower** the number the better the outcome:

- ↓ NLACRC % is lower than statewide average (exceeds outcome)
- ↑ NLACRC % is higher than statewide average (needs improvement)
- ▬ NLACRC % is same as statewide average (meets outcome)



**NORTH LOS ANGELES COUNTY REGIONAL CENTER  
PERFORMANCE CONTRACT  
Fiscal Year 2025-26**

<b>Public Policy Performance Measure (Required)</b>		<b>NLACRC May 2024</b>	<b>Statewide Average May 2024</b>	<b>NLACRC May 2025</b>	<b>Statewide Average May 2025</b>
<b>2. Number and percentage of adults residing in independent living.</b> Note: The <b>higher</b> the number the <b>better</b> the outcome. Data Source: Prior FYPOS and CMF residence code data for status 2 adults (18 years old and above) residing in independent living.					
• <b>Total Adults Residing in Independent Living</b>		↓ 1,077 7.88%	18,018 9.07%	↓ 1,039 7.27%	18,135 8.75%
<b>Goal:</b> Increase the percentage of adults who reside in independent living.  <b><u>ACTIVITIES TO ADDRESS MEASURE/GOAL 2:</u></b> <ul style="list-style-type: none"><li>• <b>Empowering Independence:</b> NLACRC uses a person-centered approach to connect consumers and families with resources that promote independent living in the least restrictive community settings.</li><li>• <b>Education &amp; Engagement:</b> Families and individuals served benefit from public presentations, outreach events, and accessible materials (e.g., guides and brochures), while service coordinators receive ongoing training and attend resource fairs to stay informed.</li><li>• <b>Culturally Competent Outreach:</b> Outreach Language Specialists and Transition Department staff share information on adult services and independent living through inclusive, community-based events like the Life After High School Resource Fair.</li></ul>					

The **higher** the number the better the outcome:

- ↑ NLACRC % is higher than statewide average (exceeds outcome)
- ↓ NLACRC % is lower than statewide average (needs improvement)
- ▬ NLACRC % is same as statewide average (meets outcome)

The **lower** the number the better the outcome:

- ↓ NLACRC % is lower than statewide average (exceeds outcome)
- ↑ NLACRC % is higher than statewide average (needs improvement)
- ▬ NLACRC % is same as statewide average (meets outcome)



NORTH LOS ANGELES COUNTY REGIONAL CENTER  
PERFORMANCE CONTRACT  
Fiscal Year 2025-26

Public Policy Performance Measure (Required)	NLACRC May 2024	Statewide Average May 2024	NLACRC May 2025	Statewide Average May 2025
<b>3. Number and percentage of adults residing in supported living.</b> Note: The <b>higher</b> the number the <b>better</b> the outcome. Data Source: CMF residence code data for status 2 adults (18 years old and above) residing in supported living.				
• <b>Total Adults Residing in Supported Living</b>	↓ 416 3.04%	9,415 4.74%	↓ 429 3.00%	9,706 4.68%
<b>Goal:</b> Increase the percentage of adults who reside in supported living. <b><u>ACTIVITIES TO ADDRESS MEASURE/GOAL 3:</u></b> <ul style="list-style-type: none"><li>• <b>Person-Centered Support:</b> Consumers and families can access resources that promote independence in the least restrictive community settings through a person-centered approach.</li><li>• <b>Training &amp; Resource Sharing:</b> NLACRC trains service coordinators and provides families with educational materials and events, including public presentations and community outreach.</li><li>• <b>Culturally Inclusive Outreach:</b> Service coordinators and Outreach Language Specialists attend fairs and host culturally competent events to share information on supported living and adult services.</li></ul>				

The **higher** the number the better the outcome:

- ↑ NLACRC % is higher than statewide average (exceeds outcome)
- ↓ NLACRC % is lower than statewide average (needs improvement)
- ▬ NLACRC % is same as statewide average (meets outcome)

The **lower** the number the better the outcome:

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NORTH LOS ANGELES COUNTY REGIONAL CENTER  
PERFORMANCE CONTRACT  
Fiscal Year 2025-26

Public Policy Performance Measure (Required)				
<b>4. Number and percentage of adults residing in adult Family Home Agency homes.</b> Note: The <b>higher</b> the number the <b>better</b> the outcome. Data Source: CMF residence code data for status 2 adults (18 years old and above) residing in Adult Family Home Agency homes.		<b>NLACRC May 2024</b>	<b>Statewide Average May 2024</b>	<b>NLACRC May 2025</b>
• <b>Total Adults Residing in Adult Family Home Agency Homes</b>		↓ 51 0.37%	1,462 0.74%	↓ 52 0.36%
<b>Goal:</b> Increase/Decrease the percentage of adults who reside in adult family home agency homes. <b><u>ACTIVITIES TO ADDRESS MEASURE/GOAL 4:</u></b> <ul style="list-style-type: none"><li>♦ <b>Person-Centered Access:</b> Individuals served and families are supported in accessing services that promote independence in the least restrictive community settings.</li><li>♦ <b>Training &amp; Community Engagement:</b> NLACRC equips service coordinators and families through training, public presentations, outreach events, and informative materials.</li><li>♦ <b>Inclusive Resource Sharing:</b> Service Coordinators and Outreach Language Specialists attend fairs and host culturally competent events to share information on Adult Family Home Agencies and adult services.</li></ul>				

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NORTH LOS ANGELES COUNTY REGIONAL CENTER  
PERFORMANCE CONTRACT  
Fiscal Year 2025-26

Public Policy Performance Measure (Required)				
<b>5. Number and percentage of adults residing in family homes (home of parent or guardian).</b> Note: The <b>higher</b> the number the <b>better</b> the outcome. Data Source: CMF residence code data for status 2 adults (18 years old and above) residing in family homes (home of parent or guardian).		<b>NLACRC May 2024</b>	<b>Statewide Average May 2024</b>	<b>NLACRC May 2025</b>
• <b>Total Adults Residing in Family Homes (home of parent or guardian)</b>		↑ 10,213 74.72%	137,584 69.25%	↑ 10,809 75.65%
<b>Goal:</b> Increase/Maintain the percentage of adults who reside in family homes.  <b><u>ACTIVITIES TO ADDRESS MEASURE/GOAL 5:</u></b> <ul style="list-style-type: none"><li>• <b>Person-Centered Support:</b> Individuals served and families access services that promote independence while ensuring appropriate care and supervision in the least restrictive community settings.</li><li>• <b>Training &amp; Information Sharing:</b> NLACRC trains service coordinators and provides families with educational resources through public meetings, outreach events, and informational materials.</li><li>• <b>Community-Based Outreach:</b> Service coordinators and Outreach Language Specialists share details on services like Coordinated Family Supports (CFS) through culturally competent events and resource fairs.</li></ul>				

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**NORTH LOS ANGELES COUNTY REGIONAL CENTER**  
**PERFORMANCE CONTRACT**  
**Fiscal Year 2025-26**

Public Policy Performance Measure (Required)	NLACRC May 2024	Statewide Average May 2024	NLACRC May 2025	Statewide Average May 2025
<b>6. Number and percentage of adults residing in home settings.</b> Note: The <b>higher</b> the number the <b>better</b> the outcome. Data Source: CMF residence code data for status 2 adults (18 years old and above) residing in home settings.				
• Independent Living	↓ 1,077 7.88%	18,018 9.07%	↓ 1,039 7.27%	18,135 8.75%
• Supported Living	↓ 481 2.94%	9,514 4.64%	↓ 429 3.00%	9,706 4.68%
• Adult Family Home Agency Homes	↓ 53 0.37%	1,481 0.72%	↓ 53 0.37%	1,481 0.72%
• Family Homes	↑ 10,737 75.50%	143,730 70.03%	↑ 10,737 75.50%	143,730 70.03%
• <b>Total Adults in Home Settings</b>	↑ <b>11,757</b> <b>86.02%</b>	<b>166,479</b> <b>83.80%</b>	↑ <b>12,329</b> <b>86.29%</b>	<b>174,659</b> <b>84.25%</b>
<b>Goal:</b> Increase the percentage of adults who reside in home settings.  <b><u>ACTIVITIES TO ADDRESS MEASURE/GOAL 6:</u></b> <ul style="list-style-type: none"><li>• <b>Ongoing Support Services:</b> NLACRC continues to offer Independent Living Services (ILS), Supported Living Services (SLS), and family support to assist caregivers with care and supervision in home settings.</li><li>• <b>New Service Offering:</b> NLACRC has vendored 14 providers for Coordinated Family Supports (CFS), a new service designed to support adults living in the family home.</li><li>• <b>Focus on Home-Based Care:</b> These services aim to enhance independence and quality of life for individuals residing in family homes while ensuring appropriate support is available.</li></ul>				

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**NORTH LOS ANGELES COUNTY REGIONAL CENTER**  
**PERFORMANCE CONTRACT**  
**Fiscal Year 2025-26**

Public Policy Performance Measure (Required)					
7. Number and percentage of minors living in facilities (excluding developmental centers) See by Residence Footnotes		NLACRC May 2024	Statewide Average May 2024	NLACRC May 2025	Statewide Average May 2025
Note: The <b>lower</b> the number the <b>better</b> the outcome. Data Source: CMF residence code data for status 1, 2 and U minors residing in the following facilities serving >6:					
• ICF (7+ Beds)		0 ↓ 0.00%	32 0.01%	1 ↓ 0.00%	31 0.01%
• SNF		0 = 0.00%	6 0.00%	0 = 0%	4 0.00%
• CCF (7+ Beds)		0 ↓ 0.00%	12 0.01%	0 ↓ 0.00%	41 0.02%
• <b>Total Minors in Facilities</b>		0 ↓ 0%	50 0.02%	1 ↓ 0.00%	76 0.03%
<b>Goal:</b> Decrease the percentage of minors who reside in facilities.					
<b>ACTIVITIES TO ADDRESS MEASURE/GOAL 7:</b>					
♦ <b>Person-Centered Services:</b> NLACRC helps consumers and families access resources that promote independence in the least restrictive community settings, while ensuring appropriate care and supervision.					
♦ <b>In-Home Support Options:</b> Services such as behavior intervention, respite, personal assistance, and daycare are available to support minors and adults living in the family home.					
♦ <b>Education &amp; Outreach:</b> NLACRC trains service coordinators and provides families with learning opportunities through public events, presentations, and informational materials.					

**Children by Residence Footnotes:** 1) The residence type codes for Foster Home (Child) is 78 or 80 and for Own Home-Parent/Guardian is 11. "Total Children in Homes" equals Foster Home (Child) plus Own Home-Parent/Guardian. 2) "Total Children Status 1, 2, 3, U" includes all children under age 18 who have status 1, 2, 3, U regardless of residence type. 3) Children are individuals under age 18 with status 1, 2, 3, U on CMF as of February 2025. 4) The residence type codes associated with children in facilities are as follows: CCF (7+ Beds)=47-49 (+ former codes 61-69 & 75-77); ICF (7+ Beds)=52, 53, 55, 58; and Nursing Facility=59-60 (+ former code 51). The capacity "7+ Beds" noted in the CCF and ICF columns is solely based on the aforementioned residence type codes. "Total Children/7+ Beds" combines CCF (7+ Beds), ICF (7+ Beds) and Nursing Facility. 5) Children not included in the residence categories above are living in other residential models.

**Adults by Residence Footnotes:** 1) The residence type codes are as follows: Adult FHA=79; Independent Living=13; Own Home-Parent= 11; and Supported Living=14 (+ former code 12). "Total Adults in Home Settings"=Adult FHA+Independent Living + Own Home -Parent + Supported Living. "Total Adults Status 2, 3, U" includes all individuals ages 18 and over with status 2, 3, U regardless of residence type. 2) The residence type codes associated with adults in facilities are as follows: CCF (7+ Beds)=47-49 (+ former codes 61-69 & 75-77); ICF (7+ Beds)=52, 53, 55, 58; and Nursing Facility=59-60 (+ former code 51). The capacity "7+ Beds" noted in the CCF and ICF columns is solely based on the aforementioned residence type codes. "Total Adults/7+ Beds" combines CCF (7+ Beds), ICF (7+ Beds) and Nursing Facility. 3) Adults not included in the residence categories above are living in other residential models.

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**NORTH LOS ANGELES COUNTY REGIONAL CENTER  
PERFORMANCE CONTRACT  
Fiscal Year 2025-26**

<b>Public Policy Performance Measure (Required)</b>		<b>NLACRC May 2024</b>	<b>Statewide Average May 2024</b>	<b>NLACRC May 2025</b>	<b>Statewide Average May 2025</b>
<b>8. Number and percentage of adults living in facilities (excluding developmental centers)</b>					
Note: The <b>lower</b> the number the <b>better</b> the outcome.					
Data Source: CMF residence code data for status 2 adults residing in the following facilities serving >6:					
• ICF (7+ Beds)		114 ↑ 0.80%	710 0.35%	113 ↑ 0.79%	715 0.34%
• SNF		72 0.51%	865 0.42%	79 0.55%	866 0.42%
• CCF (7+ Beds)		76 ↓ 0.53%	1,279 0.62%	77 ↓ 0.54%	1,348 0.65%
• <b>Total Adults in Facilities</b>		<b>262</b> ↑ <b>1.84%</b>	<b>2,854</b> <b>1.39%</b>	<b>269</b> ↑ <b>1.88%</b>	<b>2,929</b> <b>1.41%</b>
<b>Goal:</b> Decrease the percentage of adults who reside facilities serving >6. <b><u>ACTIVITIES TO ADDRESS MEASURE/GOAL 8:</u></b> <ul style="list-style-type: none"> <li>• <b>Person-Centered Services:</b> NLACRC helps consumers and families access resources that promote independence in the least restrictive community settings, while ensuring appropriate care and supervision.</li> <li>• <b>In-Home Support Options:</b> Services such as behavior intervention, respite, personal assistance, and daycare are available to support adults living in the family home.</li> <li>• <b>Education &amp; Outreach:</b> NLACRC trains service coordinators and provides families with learning opportunities through public events, presentations, and informational materials.</li> </ul>					

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**NORTH LOS ANGELES COUNTY REGIONAL CENTER**  
**PERFORMANCE CONTRACT**  
**Fiscal Year 2025-26**

<b>Public Policy Performance Measure (Required)</b>					
<b>9. Increase the percentage of adult consumers that are employed in integrated settings with competitive wages.</b>					
Separate sub-measures in this category are included below as numbers 9.a. through 9.i. Data source: NLACRC 23-24 Progress Report Year-End					
		<b>Jan. - Dec. 2022 CA</b>	<b>Jan. - Dec. 2022 NLACRC</b>	<b>Jan. - Dec. 2023 CA</b>	<b>Jan. - Dec. 2023 NLACRC</b>
<b>9.a.</b>	<b>Individual Earned Income (Age 16 to 64 years):</b> Data Source: Employment Development Department (EDD) and CMF				
	<b>Number and percentage of individuals with earned income:</b>	31,413 15.40%	2,359 16.25%	32,132 15.20%	2,506 16.55%
<b>9.b.</b>	<b>Average annual wages for consumers:</b>	\$13,198	\$13,831	\$14,251	\$14,967
		<b>2021</b>		<b>2022</b>	
<b>9.c.</b>	<b>Annual earnings of individuals ages 16-64 compared to all people with disabilities in California:</b> Data Source: EDD & American Community Survey, 2022 five-year estimate	\$30,783		\$29,382	
		<b>2021-22 CA Avg.</b>	<b>2021-22 NLACRC</b>	<b>2022-23 CA Avg.</b>	<b>2022-23 NLACRC</b>
<b>9.d.</b>	<b>Number of adults who entered in competitive integrated employment following participation in a Paid Internship Program.</b> (Data collected from service providers by regional centers)	1,527	102	2,650	214
<b>9.e.</b>	<b>Percentage of adults who entered in competitive integrated employment following participation in a Paid Internship Program:</b>	12%	22%	10%	9%
<b>9.f.</b>	<b>Average hourly or salaried wages and hours worked per week for adults who participated in a Paid Internship Program during prior fiscal year:</b>	\$15.08 15	\$15.18 15	\$15.96 14	\$16.24 14
<b>9.g.</b>	<b>Average wages and hours worked for adults engaged in competitive integrated employment on behalf of whom incentive payments have been made:</b>	\$15.63 22	\$15.77 21	\$16.51 21	\$16.71 22
<b>9.h.</b>	<b>Total # of incentive payments made for the fiscal year for the following amounts.</b>	22	21	21	22
	Incentive amount:				
	\$3,000	25	34	804	74
	\$2,500	42	68	849	72
	\$2,000	55	111	1,031	97

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**NORTH LOS ANGELES COUNTY REGIONAL CENTER  
PERFORMANCE CONTRACT  
Fiscal Year 2025-26**

		July 2017 – June 2018 Statewide	July 2017 – June 2018 NLACRC	July 2020 – June 2021 Statewide	July 2020 – June 2021 NLACRC
9.i.	<b>Percentage of adults who reported having integrated employment as their goal in their IPP.</b> Data Source: National Core Indicator (NCI) Adult Consumer Survey (Note: NCI Surveys are conducted every three years.)	29%	26%	35%	N/A

**Goal:** Increase the percentage of adult consumers that are employed in integrated settings with competitive wages.

**NLACRC ACTIVITIES TO ADDRESS MEASURE/GOAL 9:**

- ♦ **Employment Data & Partnerships:** NLACRC's Employment Specialist gathers data on integrated employment and paid internship programs (PIP) through partnerships with service providers.
- ♦ **Training & Workshops:** NLACRC hosts employment-related workshops for individuals, families, and providers, covering topics like WIPA, DOR, CalABLE, and customized employment strategies.
- ♦ **Customized Career Support:** NLACRC has vendored 7 Coordinated Career Pathways providers and trained 97 DSPs/providers through ACRE to support personalized employment planning.

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**NORTH LOS ANGELES COUNTY REGIONAL CENTER**  
**PERFORMANCE CONTRACT**  
**Fiscal Year 2025-26**

**Public Policy Performance Measure (Required)**

**10. Indicator showing the relationship between annual authorized services and expenditures by individual's residence type and race/ethnicity.**

Data Source: Prior FY POS data and CMF; RC generated data. (FY24-25 Year-End Data is pending)

Residence Type	American Indian or Alaska Native		Asian		Black/African American		Hispanic		Native Hawaiian or Other Pacific Islander		White		Other Ethnicity or Race	
	21-22	22-23	21-22	22-23	21-22	22-23	21-22	22-23	21-22	22-23	21-22	22-23	21-22	22-23
Home	✖ 0.40	✖ 0.35	⚠ 0.57	⚠ 0.59	⚠ 0.63	⚠ 0.58	⚠ 0.63	⚠ 0.65	⚠ 0.65	⚠ 0.64	⚠ 0.58	⚠ 0.60	⚠ 0.56	⚠ 0.60
ILS/SLS	✖ 0.32	⚠ 0.55	✓ 0.79	✓ 0.79	✓ 0.79	✓ 0.81	✓ 0.75	✓ 0.77	N/A	N/A	✓ 0.81	✓ 0.79	✓ 0.77	✓ 0.77
Institutions	N/A	N/A	N/A	N/A	✖ 0.22	⚠ 0.52	✖ 0.24	✖ 0.48	N/A	N/A	✖ 0.01	✓ 0.91	N/A	⚠ 0.51
Residential	N/A	N/A	✓ 0.77	✓ 0.82	⚠ 0.75	✓ 0.77	✓ 0.79	✓ 0.82	✓ 0.93	✓ 0.87	✓ 0.73	✓ 0.77	✓ 0.80	✓ 0.83
Med/Rehab/Psych	N/A	N/A	N/A	⚠ 0.74	✓ 0.87	✓ 1.05	⚠ 0.53	⚠ 0.67	N/A	N/A	⚠ 0.68	✓ 0.76	✓ 0.98	✓ 0.99
Other	N/A	N/A	✓ 0.87	✓ 0.93	⚠ 0.69	⚠ 0.64	✓ 0.76	✓ 0.83	N/A	N/A	✓ 0.81	✓ 0.76	⚠ 0.74	⚠ 0.62

Notes: 1) Institutions include developmental centers, state hospitals, and correctional facilities. 2) Residential includes care facilities intermediate care facilities, and continuous nursing facilities. 3) Med/Rehab/Psych include skilled nursing facilities, psychiatric treatment and rehabilitation centers, acute general hospitals, sub-acute care services, and community treatment facilities. 4) Other includes individuals who are out-of-state, in hospice, transient/homeless, or not listed elsewhere. 5) Green check marks are indicated by values less than 1.25 and greater than or equal to 0.75. Yellow warning signs are indicated by values less than 1.5 and greater than or equal to 1.25 and less than .75 and greater than 0.5. Red x's are indicated by values less than or equal to 0.5 and greater than or equal to 1.5. A perfect ratio is indicated as 1.0.

**Goal:** Ensure that consumers and families have access to services and supports regardless of age, diagnosis, ethnicity, or language.

**NLACRC ACTIVITIES TO ADDRESS MEASURE/GOAL 10:**

- **Cultural Competency & Staff Support:** NLACRC staff receive cultural competency training and access to resources like the DEIB e-Resource Library to better serve diverse communities and support Service Coordinators.
- **Family Support & Service Access:** NLACRC's PFSS Hotline provides guidance to families on available services and resources, while ongoing staffing efforts ensure every family has a dedicated service coordinator for IPP planning. Multilingual support groups and educational forums further empower families to navigate the regional center system effectively.
- **Community Education & Engagement:** NLACRC offers ongoing educational opportunities through quarterly meetings with Spanish-speaking families, monthly forums and presentations on diverse topics, multilingual support groups, and the annual "Festival Educacional" to help families stay informed and connected to regional center services.

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**NORTH LOS ANGELES COUNTY REGIONAL CENTER**  
**PERFORMANCE CONTRACT**  
**Fiscal Year 2025-26**

**Public Policy Performance Measure (Required)**

**11. Percentage of total annual purchase of service expenditures by individual's race/ethnicity and age.** Data Source: Prior FY POS data and CMF. (FY24-25 Year-End Data is pending)

Age Group	Measure	American Indian or Alaska Native		Asian		Black/African American		Hispanic		Native Hawaiian or Other Pacific Islander		White		Other Ethnicity or Race	
		21-22	22-23	21-22	22-23	21-22	22-23	21-22	22-23	21-22	22-23	21-22	22-23	21-22	22-23
Birth to 2	Individuals	0%	0%	5%	5%	5%	5%	49%	48%	0%	0%	20%	20%	21%	22%
	Expenditures	0%	0%	6%	6%	5%	5%	50%	49%	0%	0%	21%	21%	18%	19%
3 to 21	Individuals	0%	0%	6%	6%	9%	10%	53%	53%	0%	0%	23%	22%	9%	9%
	Expenditures	0%	0%	6%	6%	11%	11%	47%	46%	0%	0%	28%	28%	8%	8%
22 and older	Individuals	0%	0%	6%	6%	12%	12%	37%	38%	0%	0%	41%	39%	4%	4%
	Expenditures	0%	0%	6%	6%	10%	11%	27%	27%	0%	0%	52%	51%	4%	4%

**Goal:** Ensure that consumers and families have access to services and supports regardless of age, diagnosis, ethnicity, or language

**ACTIVITIES TO ADDRESS MEASURE/GOAL 11:**

- ♦ Same activities as in #10.

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**NORTH LOS ANGELES COUNTY REGIONAL CENTER**  
**PERFORMANCE CONTRACT**  
**Fiscal Year 2025-26**

**Public Policy Performance Measure (Required)**

**12. Number and percent of individuals receiving only case management services by race/ethnicity and age.** Data Source: Prior FY POS data and CMF. (FY24-25 Year-End Data is pending)

Measure	Fiscal Year	Number of Eligible Individuals Receiving Case Management Only			Percent of Eligible Individuals Receiving Case Management Only		
		Birth to 2	3 to 21	22 and Older	Birth to 2	3 to 21	22 and Older
American Indian or Alaska Native	21-22	1	8	5	20%	40%	71%
	22-23	1	15	3	14%	65%	38%
Asian	21-22	28	394	133	8%	36%	21%
	22-23	17	436	145	5%	36%	22%
Black/African American	21-22	37	532	286	10%	33%	23%
	22-23	18	597	314	5%	32%	24%
Hispanic	21-22	218	3,147	941	6%	35%	25%
	22-23	172	3,507	1,035	5%	34%	26%
Native Hawaiian or Other Pacific Islander	21-22	0	5	0	0%	36%	0%
	22-23	0	4	0	0%	57%	0%
White	21-22	116	1,287	712	8%	33%	17%
	22-23	96	1,358	792	6%	33%	19%
Other Ethnicity or Race	21-22	124	499	88	8%	32%	22%
	22-23	111	587	98	7%	32%	24%
Total	21-22	524	5,872	2,165	7%	34%	21%
	22-23	415	6,504	2,387	5%	34%	23%

**Goal:** Ensure that consumers and families have access to services and supports regardless of age, diagnosis, ethnicity, or language

**ACTIVITIES TO ADDRESS MEASURE/GOAL 11:**

- ♦ Same activities as in #10

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**NORTH LOS ANGELES COUNTY REGIONAL CENTER**  
**PERFORMANCE CONTRACT**  
**Fiscal Year 2025-26**

**Public Policy Performance Measure (Required)**

**13 Per capita purchase of service expenditures by individual's primary language (for primary languages chosen by 30 or more consumers only).**

Data Source: Prior FY POS data and CMF. Data for this measure that is separated by primary language is included below as numbers 13.a. through 13.e.

Note: Percent Utilized is the percentage of authorized amount that was expended (expenditure amount divided by authorized amount).

	<b>Ethnicity</b>	<b>2022-23</b>	<b>2023-24</b>
<b>13.a.</b>	Chinese	Individuals Count: 9 Per Capita Expenditures: \$20,007 Percent Utilized: 54.0%	Individuals Count: 8 Per Capita Expenditures: \$14,728 Percent Utilized: 50.1%
<b>13.b.</b>	English	Individuals Count: 28,711 Per Capita Expenditures: \$19,443 Percent Utilized: 67.4%	Individuals Count: 31,253 Per Capita Expenditures: \$20,410 Percent Utilized: 66.2%
<b>13.c.</b>	Spanish	Individuals Count: 7,912 Per Capita Expenditures: \$14,083 Percent Utilized: 68.3%	Individuals Count: 8,408 Per Capita Expenditures: \$14,896 Percent Utilized: 68.9%
<b>13.d.</b>	Vietnamese	Individuals Count: 45 Per Capita Expenditures: \$26,590 Percent Utilized: 82.3%	Individuals Count: 44 Per Capita Expenditures: \$29,268 Percent Utilized: 76.3%
<b>13.e.</b>	All Other Languages	Individuals Count: 746 Per Capita Expenditures: \$26,131 Percent Utilized: 71.3%	Individuals Count: 844 Per Capita Expenditures: \$32,452 Percent Utilized: 74.8%

**Goal:** Ensure that consumers and families have access to services and supports regardless of age, diagnosis, ethnicity, or language

**ACTIVITIES TO ADDRESS MEASURE/GOAL 13:**

- ♦ **Bilingual Staffing Focus:** NLACRC prioritizes hiring bilingual Service Coordinators to better assess and implement services that align with the cultural and linguistic needs of individuals and families.
- ♦ **Culturally Competent Outreach:** Outreach Language Specialists share service and support information through culturally responsive events tailored to diverse communities.
- ♦ **Language-Specific Support Groups:** Monthly support groups are facilitated in Spanish, Tagalog, Farsi, and Armenian, offering families guidance and updates in their native languages.

The **higher** the number the better the outcome:

- ↑ NLACRC % is higher than statewide average (exceeds outcome)
- ↓ NLACRC % is lower than statewide average (needs improvement)
- ▬ NLACRC % is same as statewide average (meets outcome)

The **lower** the number the better the outcome:

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**NORTH LOS ANGELES COUNTY REGIONAL CENTER**  
**PERFORMANCE CONTRACT**  
**Fiscal Year 2025-26**

**Public Policy Performance Measure (Optional)**

**14. Public Policy Measures Related to Reducing Disparities and Improving Equity in POS).**

Data Source: National Core Indicators (NCI) Surveys. Data for this measure that is included below as numbers 14.a. through 14.c. [National Core Indicators \(NCI\) : CA Department of Developmental Services](#)

	Measure	NCI Child Family Survey FY 18/19			NCI Adult Family Survey FY 19/20			NCI Family Guardian Survey FY 19/20		
		NLA	CA	*NCI	NLA	CA	*NCI	NLA	CA	*NCI
14.a.	Number and percent of individuals, by race/ethnicity, who are satisfied with the services and supports received by the family and family member.	Number 901	10,001	14,142	Number 824	13,780	18,166	Number 262	4,994	8,994
		Always 34%	32%	31%	Always 39%	41%	40%	Always 35%	41%	43%
		Usually 39%	41%	44%	Usually 40%	40%	43%	Usually 51%	46%	46^
		Sometimes 20%	21%	20%	Sometimes 16%	14%	13%	Sometimes 9%	10%	9%
		Seldom/Never 7%	6%	6%	Seldom/Never 5%	4%	4%	Seldom/Never 5%	3%	2%
		*Weighted NCI Average			*Weighted NCI Average			*Weighted NCI Average		
14.b.	Number and percent of individuals, by race/ethnicity, whose IPP/IFSP includes all of the services and supports needed.	Number 521	5,317	7,494	Number 499	7,822	10,725	Number 179	3,277	6,218
		Yes: 80%	81%	83%	Yes: 83%	86%	88%	Yes: 89%	90%	93%
		No: 20%	19%	17%	No: 17%	14%	12%	No: 11%	10%	7%
		*Weighted NCI Average			*Weighted NCI Average			*Weighted NCI Average		
14.c.	Number and percent of families, by race/ethnicity, who report that services have made a difference in helping keep their family member or child at home.	Number 790	8,746	n/a	N/A			N/A		
		Yes: 85%	82%	n/a						
		No: 15%	18%	n/a						
		*Weighted NCI Average								

**Goal:** Ensure that consumers and families have access to services and supports regardless of age, diagnosis, ethnicity, or language

**ACTIVITIES TO ADDRESS MEASURE/GOAL 14:**

- ♦ **Enhanced Service Coordination:** NLACRC provides bilingual Enhanced Service Coordination (Spanish and Armenian) at a 1:40 ratio to help families understand and access services while honoring cultural and language preferences.
- ♦ **Culturally Responsive Outreach:** Outreach Language Specialists in Spanish, Tagalog, Farsi, and Armenian offer interpretation, training, and resource sharing to increase awareness of Regional Center services.
- ♦ **Language-Specific Support Groups:** Monthly support groups in Spanish, Tagalog, Farsi, and Armenian foster community and provide families with updates and guidance in their native languages.

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**NORTH LOS ANGELES COUNTY REGIONAL CENTER**  
**PERFORMANCE CONTRACT**  
**Fiscal Year 2025-26**

<b>Compliance Measures (Required)</b>				
<b>15. Audit Compliance Measures</b>				
<b>Measures</b>	<b>Audit Compliance in all Regional Centers as of December 2022</b>	<b>NLACRC Audit Compliance as of December 2022</b>	<b>Audit Compliance in all Regional Centers as of June 2024</b>	<b>NLACRC Audit Compliance as of June 2024</b>
<b>15.a. Unqualified independent audit with no material findings.</b> Data Source: Yes/No - based on regional center independent audit findings.	90%	Yes	100%	Yes
<b>15.b. Substantial compliance with the Department fiscal audit</b> Data Source: Yes/No - based on the Department internal document criteria.	100%	Yes	100%	Yes
<b>15.c. Did not overspend operations budget</b> Data Source: Yes/No—actual expenditures plus late bills do not exceed OPS budget.	100%	Yes	Yes	Yes
<b>15.d. Certified to participate in Home and Community—Based Services Waiver.</b> Data Source: Yes/No—based on most recent waiver monitoring report.	100%	Yes	Yes	Yes
<b>15.e. Audits vendors as required</b> Data Source: Yes/No - based on documentation regional center reports to the Department.	86%	Yes	76%	Met
<b>15.f. CDER/ESR Currency</b> Data Source: Status 1, 2, and U on CMF with current CDER or ESR.	96%	97.3%	99.8%	99.8%
<b>15.g. **Intake/assessment and IFSP timelines (ages 0-2).</b> Data Source: Early Start Report	**	**	**	**
<b>15.h. Intake/assessment timelines for consumers ages 3 and above.</b> Data Source: CMF - calculated by subtracting the status date from the CMF date.	83.0%	96.1%	78.4%	99.7%
<b>15.i. IPP Development (WIC requirements)</b> Data Source: Biennial Department review per WIC section 4646.5(c)(3).	99.0%	96.1%	97.1%	93.9%
<b>15.j. Individualized Family Service Plan (IFSP) (Title 17 Requirements)</b> Data Source: Early Start Report	89.0%	90.5%	89.8%	89.5%

\*\*DDS Department performance measures for all regional centers is not available on the DDS report and website for this measure at the time of this report.  
 Data source for statewide averages: <https://www.dds.ca.gov/rc/dashboard/performance-contracts/>.

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**North Los Angeles County Regional Center  
Director's Report  
September 2025**

**1. NLACRC Spotlight:**

**A. Antelope Valley Staffing Update**

- i. In August 2024, Antelope Valley had 68.84% of its positions filled (with approximately 31% open and under recruitment).
- ii. As of July 31, 2025, Antelope Valley has the highest fill rate of the three offices, with 88.48% of positions filled.
- iii. This reflects a 19.64% increase in filled positions over the past year.

**B. RC On Wheels**

- i. The Diversity, Equity, Inclusion, and Belonging (DEIB) Team launched another round of *RC On Wheels*, our mobile outreach initiative that brings regional center resources directly into the community, with the Summer Series kickoff on August 27, 2025, in the San Fernando Valley.
  - 1. *RC On Wheels* will visit four sites through October 8<sup>th</sup>, strengthening community connections and ensuring families have easier access to information and support.

**2. Department of Developmental Services (DDS) Updates:**

**A. Assembly Bill 2423 – Provider Rates**

- i. Requires the Department of Developmental Services (DDS) to review and update rate models for developmental disability services beginning July 1, 2025, and every two years thereafter.
- ii. The bill does not stipulate a funding requirement for these updates.

**B. Assembly Bill 1147 – Grievance Procedure**

- i. Requires the Department of Developmental Services (DDS) to revise how consumer grievances and complaints are addressed.
- ii. Proposes consolidating current processes, with the potential elimination of WIC 4731 complaints and Citizen's complaints.
- iii. DDS has acknowledged that these existing procedures rarely resolve individual situations, except from requiring staff training when rights violations occur.
- iv. DDS has already hosted a webinar to gather community feedback on the proposed changes.

**C. Individual Program Plan (IPP) Surveys**

- i. DDS is reminding families of the importance of completing IPP surveys.
- ii. Statewide goal: 15% return rate with at least 85% satisfaction.

- iii. NLACRC received 49 responses from January 1, 2025 – June 30, 2025, reflecting only a 1.68% return rate.
- iv. A QR code to access the survey is provided at the end of each IPP.

**D. A Bilingual Stipend and Direct Support Professional University Update**

- i. Both the stipend program and the training university rely on the new learning system being developed by Sacramento State, which is expected to launch by December 2025.
- ii. The state is meeting with providers to review current trainings and preferred formats to avoid rebuilding materials from scratch.

**E. Quality Incentive Program—Provider Requirements**

- i. Beginning in FY 2026-27, providers must meet new requirements to qualify for incentive funding, including compliance with service standards, electronic visit verification, and financial audits.
  - 1. Providers must meet these requirements by February 2026.
- ii. Only the most recent audit is required, based on the provider's tax ID. Requirements are tied to funding levels, which are not expected to change.
  - 1. More providers will be required to complete audits as payments increase under rate reform. The state is considering adding system prompts to notify providers when they cross the threshold.

**F. Rate Model Implementation**

- i. *Transportation for Non-Ambulatory Riders*
  - 1. Providers are concerned the new non-ambulatory rate is only 11 cents higher per mile than the ambulatory rate, despite the additional time required to secure wheelchairs.
  - 2. The state confirmed the new rates are final for now but may be revisited if supporting data is provided.
  - 3. The non-ambulatory rate now applies to all passengers, not just wheelchair users.

**3. Regional Center News:**

**A. Home & Community Based Services (HCBS) Final Rule Animated Series**

- i. Developed in partnership with Tri-Counties Regional Center and Public Pixels Media.
- ii. Features characters Lorenzo, Maya, Dexter, Steve, and superhero Lanterman, who share stories explaining the 10 federal requirements of HCBS Final Rule.
- iii. Designed to help regional centers, service providers, and the community better understand and implement HCBS rights.
- iv. Episodes are available in 20 languages, including ASL.
- v. All voice actors are individuals with developmental disabilities, who transitioned from paid internships to full employment.

- vi. With LACC grant funding, adult coloring books (English and Spanish) highlighting HCBS rights are available free of charge.

#### **4. Center Updates**

##### **A. Recruitment:**

- i. Total # of positions filled: 901
  - 1. Total # of authorized positions: 1028
- ii. August New Hires
  - 1. 1<sup>st</sup> Cycle (8/11/2025): 8 confirmed
  - 2. 2<sup>nd</sup> Cycle (8/25/2025): 9 confirmed

##### **B. Consumer Statistics:**

- i. Total served: 40,372
  - 1. Early Start: 5,149
  - 2. Lanterman: 32,519
- ii. Breakdown of all three valleys:
  - 1. AV (Early Start & Lanterman): 23,805
  - 2. SCV (Early Start & Lanterman): 4,415
  - 3. SFV (Early Start & Lanterman): 9,448
- iii. Intake all three valleys: 1,153 & Early Start Intake: 279
- iv. All other categories not captured in Early Start, Lanterman, and Intake, such as Provisional, Enhanced, Specialized, and other which total: 1,272

##### **C. Community Services QA Report:**

- i. The Quality Assurance Team conducted 86 residential visits.
  - 1. 28 Unannounced In-Person Visits
- ii. 3 Corrective Action Plans developed with residential providers
- iii. 0 Plan of Improvement with a non-residential provider

##### **D. Social Recreation Referrals & Authorizations Update:**

- i. Miji processed 454 total referrals, with 315 resulting in new referrals.
  - 1. By comparison, July 2025 – the busiest month—had 745 For comparison, July 2025 was the busiest month with 745 total authorizations, of which 508 were new.
- ii. Miji's payment processing timeline remains at four weeks. Efforts are underway to implement a new, more user-friendly payment system that will not disrupt current payments for onboarded businesses.
- iii. Miji encourages businesses and families to use ACH (direct deposit) for a faster, more secure process.
- iv. NLACRC will conduct the following Social Recreation Training for the public:
  - 1. 09/27 – Antelope Valley Family Expo at 11:30 a.m.
  - 2. 10/07 – Inclusion In Action Panelist

3. 10/12 – San Fernando Valley Family Expo (time TBD)

**E. Outreach:**

- i. Youth & Family Festival – August 16, 2025 – Canyon Country Community Center
  1. NLACRC tabled at the family festival hosted by Assemblywoman Pilar Schiavo, alongside community partners including StrengthUnited, DPSS, Child & Family Center, and CHP.
  2. The DEIB team shared resources with Santa Clarita Valley families to help them connect with NLACRC.
  3. The outdoor event featured family activities, a petting zoo, and car seat safety inspections.
- ii. San Fernando Community Health Center (SFCHC) Presentation – August 13, 2025 – San Fernando Valley
  1. NLACRC's DEIB team facilitated a presentation on Regional Center's services and eligibility to families and professionals.
  2. This presentation is part of an ongoing partnership with local health providers to increase awareness of Regional Center services.
  3. The effort supports medical providers and social workers in better understanding referrals and eligibility.
- iii. Free Baby Expo & Resource Fair – August 7, 2025 – Yaroslavsky Family Support Center, Van Nuys
  1. NLACRC participated in the Baby Expo hosted by the LA County Department of Public Health.
  2. The DEIB team provided Early Start resources, guided families through the intake process, and spoke with new mothers about eligibility.
  3. Families received baby clothes, diapers, and school supplies, and participated in family activities.

**5. Upcoming Disability Organization Events/Activities:**

- A. State Council on Developmental Disabilities next council meeting – September 30, 2025
- B. Disability Rights California's next board meeting – September 20, 2025
- C. Self-Determination Local Advisory Committee Meeting – September 18, 2025

**LOS ANGELES COUNTY REGIONAL CENTER**  
**Board Member Reporting Out Form**

**Name:** Juan Hernandez/Silvia Haro

**Meeting:** SDLVAC

**Date of Meeting:** August 21, 2025

1.	<b>Number of Attendees</b>	38
2.	<b>Public Input:</b>	<ul style="list-style-type: none"> <li>• <b>Lori shared:</b>  NLA SDP Email: selfdetermination@nlacrc.org  NLACRC website: www.nlacrc.org  NLACRC SDLAC Email: nlacrcsdac@gmail.com  SDP DVU Connect <a href="#">Self-Determination   Disability Voices United</a>  NLACRC Support Group- 1st Wednesday of the month.  IF Round Table- 2nd Thurs of the month</li> <li>• DVU is having 2 SDP Conferences. The conferences are in-person, one will be in Northern California and one in Southern California. They will not be accepting regional center funding this year. Therefore, NLACRC SDLAC Committee will be sponsoring the fee for the first 11 individuals to express interest in attending.</li> <li>• NLACRC has partnered with FFRC for an Expo which will be taking place on Sunday October 12 at CSUN. There will also be an Expo in AV on September 27. We will be hosting a dance for adult consumers in both locations.</li> </ul>
3.	<b>Points of Discussion:</b>	<ul style="list-style-type: none"> <li>• DDS is currently working on making changes to the Self-Determination Program to make it sustainable. The Co-chair stated that there is already misinformation floating around.</li> <li>• NLACRC is looking to vendor FMS under 099 PDS. There were 2 FMS agencies pending however they did not go through because the vendoring regional center had not vendored them to provide PDS.</li> </ul>
4.	<b>Reported out to Committee/Meeting:</b>	<ul style="list-style-type: none"> <li>• The current RFP recipients presented about their services:  Coaching Services: <ol style="list-style-type: none"> <li>1. AAColades for Achievement</li> <li>2. Claudia Cares</li> <li>3. ICC</li> <li>4. Help Grow</li> </ol>   IF Coaching: <ol style="list-style-type: none"> <li>1. Claudia Cares</li> </ol>   Joint Training/Support Group: <ol style="list-style-type: none"> <li>1. DVU</li> </ol> </li> </ul>

5.	<b>Area of Concerns:</b>	<ul style="list-style-type: none"> <li>• NLACRC does not have a 099 PDS vendor which can cause delays for participants.</li> <li>• Insurance requirements for 099 vendors.</li> <li>• DDS' plan to make changes to the SDP. The committee feels it is important for participants and families to attend DDS community meetings to voice their opinions/concerns therefore they encouraged those in the meeting to attend the meetings.</li> </ul>
6.	<b>Action Items:</b>	<ul style="list-style-type: none"> <li>• NLACRC to ensure that RFP contracts are ready by January 2026.</li> <li>• NLACRC to vendor an FMS for PDS services.</li> <li>• NLACRC to clarify 099 vendorization insurance requirements.</li> </ul>
7.	<b>Questions for the Board:</b>	<ul style="list-style-type: none"> <li>• The committee would like to be included in the Board Meeting agenda so that they have time to speak on SDP issues.</li> </ul>
8.	<b>Miscellaneous</b>	



# North Los Angeles County Regional Center

Main 818-778-1900 • Fax 818-756-6140 | 9200 Oakdale Avenue #100, Chatsworth, CA 91311

www.nlacrc.org

## Self Determination Program Report - Implementation Updates

September 1, 2025

### *North Los Angeles County Regional Center Statistics*

Participants have completed Orientation from 2019-Present: **1,278** (increased by 28)

Total number of budgets that are certified: **694** (increased by 21)

Total number of spending plans that are approved: **606**

Total number of spending plans in progress: **65**

Total number of PCP's completed: **591** (increased by 14)

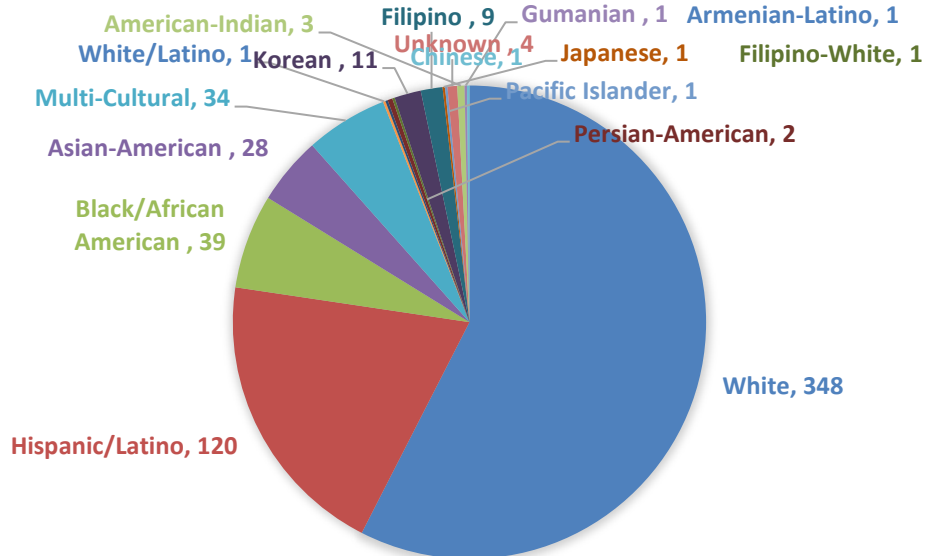
Total number of participants that did not continue after receiving budget: **3**

Total number of participants that have opted out of SDP: **13**

Total number of Inter-Regional Center Transfers (out): **7**

Participants that have fully transitioned into SDP with approved spending plans and active SDP IPPs: **606** (12 transitions)

### ETHNICITY OF CURRENT PARTICIPANTS IN SDP



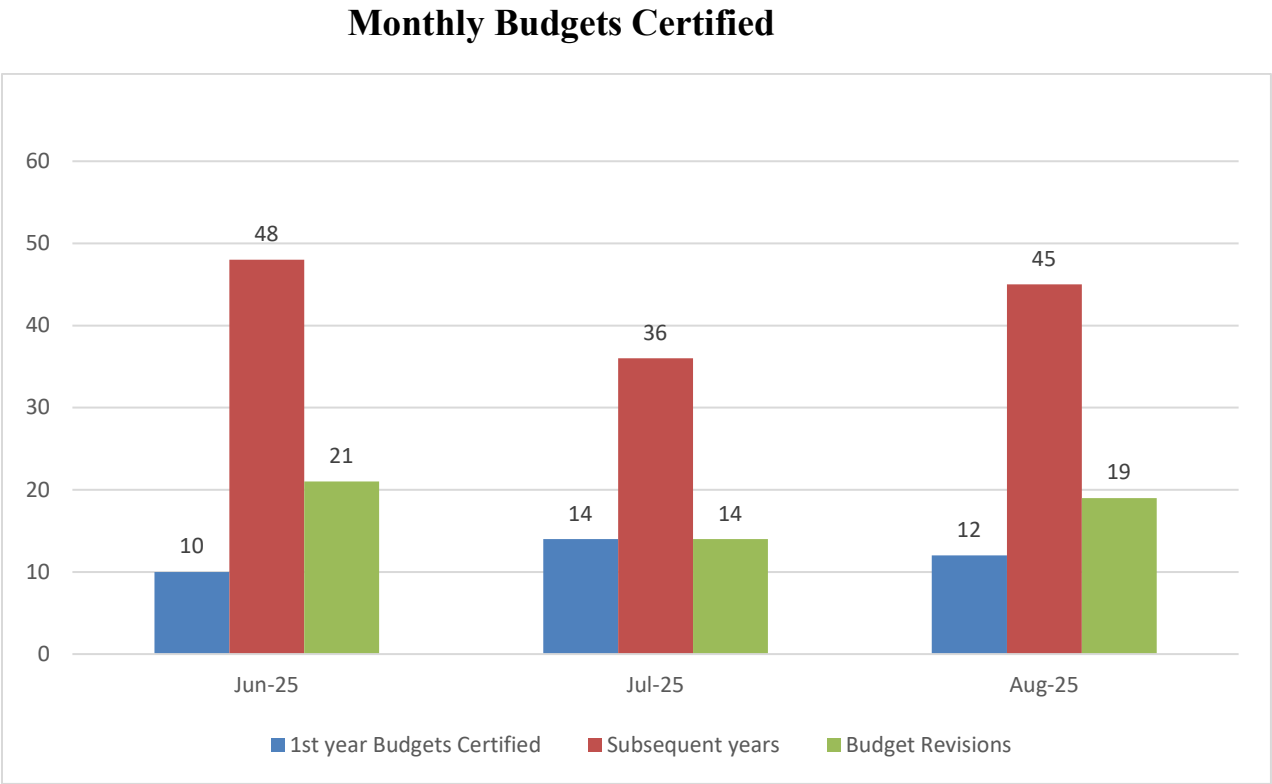
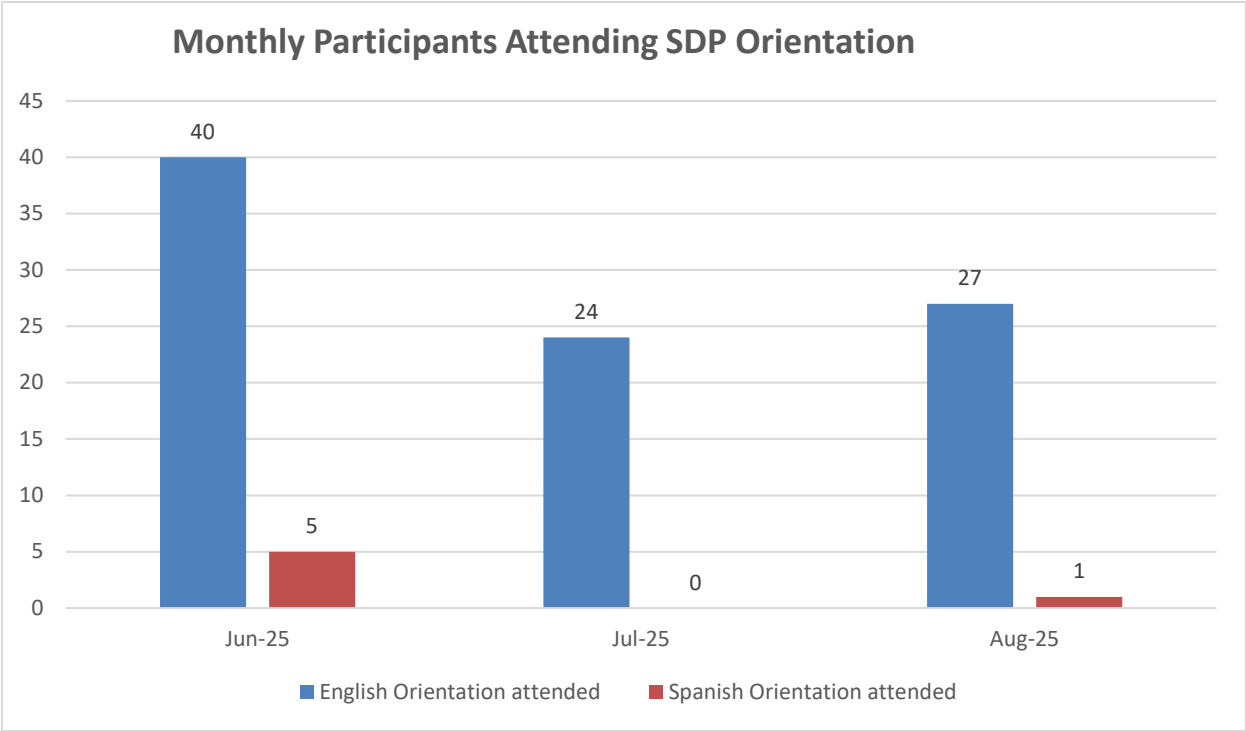
#### Transitions based on ethnicity:

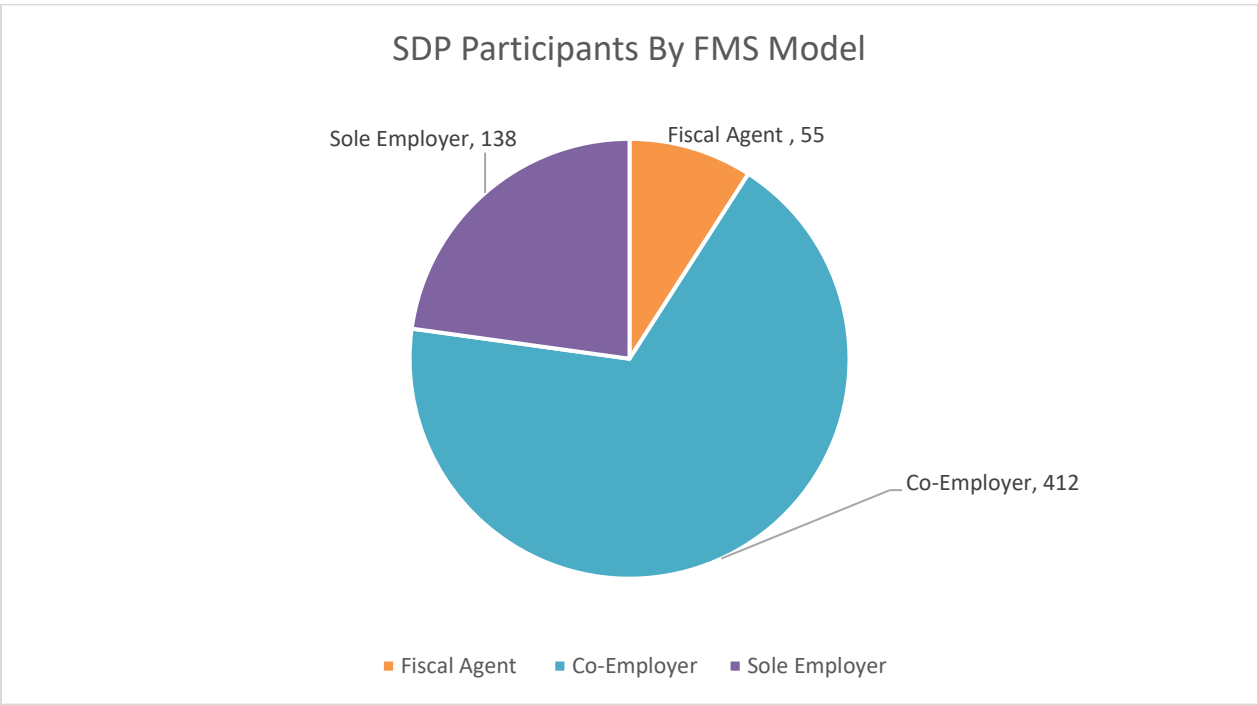
White: 5

Latino/Hispanic: 3

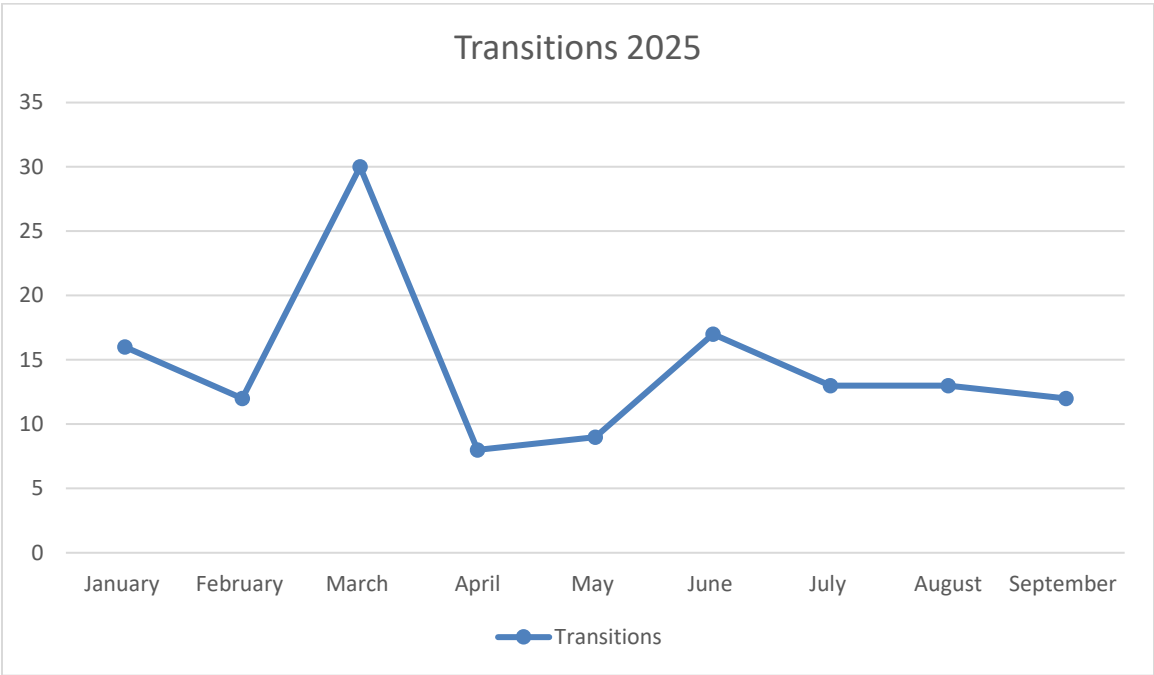
Asian-American: 2

Unknown- 2





**Transitions this month:**  
**Bill Payer: 0**  
**Co-Employer: 12**  
**Sole Employer: 0**



**Total transitions this year: 130**

*NLACRC Implementation Updates/ information:*

- SDP Orientation is available:
  1. Through State Council <https://scdd.ca.gov/sdp-orientation/>
  2. Virtual through NLACRC on the 1st Monday of the month in English and 3<sup>rd</sup> Monday of the month in Spanish (unless there is a holiday, day may change).  
 RSVP: [selfdetermination@nlacrc.org](mailto:selfdetermination@nlacrc.org)

- Next Virtual Orientation meetings:
  - Monday October 6, 2025 (English) from 9AM-12:00PM
  - Monday October 20, 2025 (Spanish) from 9AM-12:00PM
- Self Determination Support Group – October 1, 2025 at 4:30pm via Zoom. [Meeting Registration - Zoom](#)
- SDP Local Volunteer Advisory Committee- Thursday, September 18th from 6:30PM-8:30PM
  - The meeting will be held virtually. The Zoom link can be found on NLACRC's calendar [Self Determination Local Advisory Committee Meeting | Calendar of Events | NLACRC](#)
 Everyone is welcomed to attend meetings!
- Support for participants and families: NLACRC has coaches available to support with SDP transition process or if you are in the program and need assistance. Ask your CSC for a referral.
  - AACcolades
  - Claudia Cares Consulting
  - HelpGrow Freedom
  - Integrated Community Collaborative (ICC)
- NLACRC & SDP Local Volunteer Advisory Committee Best Practices Subcommittee
  - The Best Practices Subcommittee is reviewing workflows and processes related to NLACRC's implementation of Self Determination. The committee meets monthly.

*Resources:*

- Disability Voices United – SDP Connect Meetings (Every other Wednesday at 4:30- 6pm)  
[Upcoming Events | Disability Voices United](#)
- Self Determination Program Service Definitions:  
[https://www.dds.ca.gov/wp-content/uploads/2019/05/SDP\\_Service\\_Definitions.pdf](https://www.dds.ca.gov/wp-content/uploads/2019/05/SDP_Service_Definitions.pdf)

FMS Agencies	Model	Language Spoken:	Accepting participants?	Employee Burden Cost	Budget Limits	Contact Info
Accura	Bill Payer, Co-Employer, Sole Employer	English	Yes	19.90% Co-employer  15.68% Sole Employer	\$125,000	Subash Rajavel  <a href="mailto:subash@accurafms.com">subash@accurafms.com</a>  408-768-2334
Ace	Bill Payer, Co-Employer, Sole Employer	English & Farsi	Yes, Free consultation available to prospective clients.	24.86% Co-employer  15.68% Sole Employer	Max budget: \$120,000	Phone: 833-4-ACE FMS (833-422-3367), Option 1  <a href="mailto:Info@acefms.com">Info@acefms.com</a>  Web: <a href="http://AceFMS.com">Http://AceFMS.com</a>
Action	Bill Payer, Co-Employer, Sole Employer	English & Spanish	Yes, new clients call and leave message or fill out a <u>contact us</u> request on the website.	25%-Co-employer  17% Sole Employer	No budget limits	Main office: (310) 867-8882 Website: <a href="http://actionfms.com">actionfms.com</a> Email: <a href="mailto:contact@actionfms.com">contact@actionfms.com</a>

Acumen	Bill Payer, Sole Employer	English & Spanish But have translators for other languages.	Yes. Consult required and it may take up to 2 months to transition.	21.25%	\$200,000	Yvette Torres (424) 210-8810 <a href="mailto:yvettet@acumen2.net">yvettet@acumen2.net</a>
Arch	Bill Payer, Co-Employer, Sole Employer	English		Co-Employer is 19.86%  Sole Employer 14.27%	\$150,000 Possible exceptions	Contact Phone Number 619-330-7097  Email Contact <a href="mailto:support@archfms.com">support@archfms.com</a> <a href="http://www.archfms.com">www.archfms.com</a>
Aveanna	Bill Payer and Co-Employer (with nursing through home health agency only)	English, Spanish, Vietnamese, Cantonese, Mandarin and Trieu Chau	Consult required. Date to be given my FMS agency.	17.37%	Anything above \$150,000 requires additional review. They have a "hard limit" of \$200,000.000 annually.	(866) 979-1182 <a href="mailto:fmsinfo@aveanna.com">fmsinfo@aveanna.com</a>
Balance	Bill Payer, Co-Employer, Sole Employer		Consultation and intake form	19.55% Co-employer  13.65% Sole Employer	\$120,000	Main Line: (888) 368-3710 Teri Ercoli Phone: (424)228-9854 E-mail: <a href="mailto:info@balancefms.com">info@balancefms.com</a>
Cambrian	Bill Payer, Co-Employer	English, Spanish, Vietnamese, Tagalog, Farsi	Yes	22.20%	Budgets over \$120,000 require review.	David Ellis (562) 498-1800 Ext. 2231 <a href="mailto:davide@cfms1.com">davide@cfms1.com</a>
Casa Fiscal/Essential Pay	Bill Payer, Co-employer	English, Spanish, Mandarin	No	19.15%	None	(510) 336-2900 (833) 268-8530 <a href="mailto:contact@essentialpay.com">contact@essentialpay.com</a>
Dromen	Bill Payer, Co-Employer, Sole Employer	English, Spanish				Contact Phone Number John Feringa: (909) 821-7598
FACT	Bill Payer, Co-Employer, Sole Employer	English	Waiting list	20%	Unknown	(310) 475-9629 <a href="mailto:FMS@factfamily.org">FMS@factfamily.org</a>
FMS Pay LLC	Bill Payer	English Spanish Translation available for other languages	Yes	N/A	No budget limit	Phone: (858) 281-5910 Website: <a href="http://www.myfmspay.com">www.myfmspay.com</a> <a href="mailto:connect@fmspay.com">connect@fmspay.com</a>

GT Independence	Bill Payer, Sole Employer, Co-Employer	All Languages are supported to assist Individuals in the language of their choice	Require a certified budget & spending plan draft to start onboarding process.	Co-employer 24%  Sole Employer- 18%  All FMS models- Non-payroll burden 1%	None	Elva Chavez  (877) 659-4500 <a href="mailto:tjones@gtindependence.com">tjones@gtindependence.com</a>
Mains'l	Bill Payer, Sole Employer, and Co- employer	English & Spanish	Require certified budget & spending plan draft to start onboarding process.	17.23% for Sole Employer  17.13% for Co- employer	None	Jason Bergquist  (866) 767-4296 <a href="mailto:jmbergquist@mainsl.com">jmbergquist@mainsl.com</a>
Public Partnerships LLC (PPL)	Sole Employer-		Yes	18.47% for Sole Employer		Customer Service Hours: 8 am – 5 pm PST 844-902-6665 Email: <a href="mailto:pplcalifornia@pplfirst.com">pplcalifornia@pplfirst.com</a> Web: CA SDP   PPL First
Ritz	Bill Payer,	English, Spanish &	New clients-	18.90%	\$120,000	Website: <a href="http://Ritzfms.com">Ritzfms.com</a>



# North Los Angeles County Regional Center

Main 818-778-1900 • Fax 818-756-6140 | 9200 Oakdale Avenue #100, Chatsworth, CA 91311

| [www.nlacrc.org](http://www.nlacrc.org)

	Co-Employer	Mandarín	visit website to fill out an inquiry form. Waitlist-June 2024			Kitleng Pui <a href="mailto:kpui@ritzvocational.com">kpui@ritzvocational.com</a> (626)-600-4703
Sentinel Four	Bill Payer, Co-Employer, Sole Employer		Consultation	18.07% Co-employer  13.37% Sole Employer-	None	<a href="https://sentinelfour.com/contact-us/">https://sentinelfour.com/contact-us/</a>
SequoiaSD, Inc.	Bill Payer, Co-Employer, Sole Employer	English, Spanish, Translation available for other languages	Yes, but have certified budget.	20.64%	\$250,000	Info@sequoiasd.com  Website: <a href="http://sequoiasd.com">sequoiasd.com</a> <a href="mailto:sequoiaenrollment@sequoiasd.com">sequoiaenrollment@sequoiasd.com</a> 949-301-9950
Sisk	Bill Payer, Co-Employer, Sole Employer	English, Spanish				Contact Phone Number Apriely L. Sisk (209) 910-9100 Email Contact <a href="mailto:SISKFSI@gmail.com">SISKFSI@gmail.com</a> <a href="https://siskfinancial.com/">https://siskfinancial.com/</a>

# NORTH LOS ANGELES COUNTY REGIONAL CENTER

## ARCA Delegate Report

**Name:** Lety Garcia

**Meeting:** ARCA Board of Directors Meeting

**Date of Meeting:** 8/21/25-8/22/25

1.	<b>Number of Attendees</b>	Approx. 40
2.	<b>Public Input:</b>	Presentation by Alta California Regional Center (ACRC) on their outreach program targeting Tribal Communities as part of their community services and DEI units.
	<b>Funding and Sustainability:</b>	New Medical Eligibility Work requirements exempt those with disabilities. Your NLA can provide a letter of proof for eligibility verification if needed.
4.	<b>Inclusive Communities:</b>	Tri-Counties Regional Center (TCRC) <a href="http://www.tri-counties.org">www.tri-counties.org</a> , has created a total of 15 animated videos posted on their website and for use by all RC's. They cover topics related to the regional center system and service access. They are brief and very well done and come in different languages.
5.	<b>Flexible and Sustainable Service Models:</b>	DDS Standard IPP and Surveys – All IPP's will include a survey to be completed by consumers and families on service delivery and experience. This tool will be promoted by all regional centers and DDS is expecting a 15% return rate.
6.	<b>Self-Determination Program:</b>	
7.	<b>Points of Discussion for the Board:</b>	
8.	<b>Miscellaneous:</b>	<b>ARCA Academy Leadership Training</b> for staff and board members is November 15-16, 2025 at Alta California Regional Center (ACRC) in Sacramento, CA. Please mark your calendars.
9.	<b>Next ARCA Meeting:</b>	October 16-17, 2025 in San Diego, CA.

**Board of Trustees Budget vs Expenditures**  
**Fiscal Year 2025-2026**  
**Approved July 31, 2025**

Description		Approved Budget 7/31/25	YTD Expenses	Budget Remaining	% of Budget Utilized
<b>BOARD RECRUITMENT</b>					
	Board & Vendor Advisor Committee Member Recruitment (advertising, Chamber memberships, social media, etc)	\$ 5,845.00	\$0.00	\$ 5,845.00	0.00%
<b>BOARD SUPPORTS &amp; MEETING SUPPLIES</b>					
	Board Member Support to Participate in Meeting & Events (overnight mailing, supplies, etc.)	\$ 2,000.00	\$0.00	\$ 2,000.00	0.00%
	Board Meeting Supplies (nameplates, office supplies, etc. )	\$ 1,000.00	\$115.01	\$ 884.99	11.50%
	Roberts Rules Book for New Members	\$ 300.00	\$181.58	\$ 118.42	60.53%
	Transportation/Mileage Reimbursement for Board Members to Attend In-Person Meetings	\$ 2,000.00	\$81.20	\$ 1,918.80	4.06%
	Child Care/Attendant Care Support for Board Members to Attend Meetings	\$ 12,000.00	\$0.00	\$ 12,000.00	0.00%
	Food & Beverage for In-Person Board & Committee Meetings (4 board + 10 VAC = 14 x \$700)	\$ 9,800.00	\$63.05	\$ 9,736.95	0.64%
<b>EVENTS &amp; ACTIVITIES</b>					
	Board Retreat (NLA office, 2 meeting days - meals)	\$ 5,000.00	\$0.00	\$ 5,000.00	0.00%
	Board Dinner	\$ 15,000.00	\$0.00	\$ 15,000.00	0.00%
	Consumer Advisory Committee Holiday Party (Dec 2025)	\$ 750.00	\$0.00	\$ 750.00	0.00%
	Consumer Advisory Committee Potluck Party (July 2025)	\$ 58.30	\$58.30	\$ -	100.00%
	ARCA Academy Sponsorship	\$ 5,000.00	\$0.00	\$ 5,000.00	0.00%
	ARCA Academy Attendance (Nov 2025, Sacramento - airfare, hotel, meals, transportation, etc.)	\$ 12,000.00	\$0.00	\$ 12,000.00	0.00%
	ARCA Meetings, Conferences, & Activities (ARCA Delegate, 10 meetings - airfare, hotel, meals, transportation, etc.)	\$ 9,500.00	\$0.00	\$ 9,500.00	0.00%
	Legislative Events: Grassroots	\$ 5,000.00	\$0.00	\$ 5,000.00	0.00%
	Legislative Consultant (Legucator)	\$ -	\$0.00	\$ -	
<b>SOFTWARE &amp; TRAININGS</b>					
	Software: Roberts Rules Made Simple	\$ 800.00	\$0.00	\$ 800.00	0.00%
	Software: Board Support Software (OnBoard or Boardable)	\$ 8,000.00	\$0.00	\$ 8,000.00	0.00%
	Training: Parliamentary Training (Robert Duitman)	\$ 500.00	\$0.00	\$ 500.00	0.00%
	Training: Leadership, Board Advocacy, Board Effectiveness, Ambassadorship	\$ 1,000.00	\$0.00	\$ 1,000.00	0.00%
<b>LEGAL &amp; CONSULTANTS</b>					
	Consultant: Executive Director Evaluation Model (3-Year Contract: 1. \$9840, 2. \$4890, 3. \$4890)	\$ 19,620.00	\$0.00	\$ 19,620.00	0.00%
	Legal: Executive Director Evaluation Process (Enright & Ocheltree)	\$ 11,000.00	\$0.00	\$ 11,000.00	0.00%
	Consultant: Parliamentary/Governance Coach	\$ 25,000.00	\$0.00	\$ 25,000.00	0.00%
	Legal: Attend Board & Committee Meetings, Board Policies (Enright & Ocheltree)	\$ 150,000.00	\$0.00	\$ 150,000.00	0.00%
<b>COMMUNITY SPONSORSHIPS</b>					
	Sponsorships	\$ -	\$0.00	\$ -	
<b>Total Board Expenses</b>		<b>\$ 301,173.30</b>	<b>\$ 499.14</b>	<b>\$ 300,674.16</b>	<b>0.17%</b>

**LOS ANGELES COUNTY REGIONAL CENTER  
(Vendor Advisory Committee) Report**

**Chair: Alex Kopilevich, M.A.**  
**Date of Meeting:**  
**08/14/2025 (Hybrid)**

<b>1.</b>	<b>Public Input / Concerns</b>	<ul style="list-style-type: none"> <li>No public comments at the beginning.</li> <li>End of meeting public comments provided by Alona regarding All Well's work for staffing is positive and encouraged CDSA membership. Jake asked about joining committees and what the requirements are along with if there are social rec committees.</li> </ul>
<b>2..</b>	<b>Points of Discussion</b>	<ul style="list-style-type: none"> <li>Introduction by all VAC members for fiscal year 2025-2026.</li> <li>Discussed approved by-laws with VAC now having the ability to interview our own candidates.</li> <li>VAC members who have served or are in their 3<sup>rd</sup> year should send Board Support an email pertaining to their interest to renewal. Those in their first year should email in May/June 2026 for the same renewal letter.</li> <li>Paul Borda will be leading the Vendor Mentorship group for development.</li> <li>SDP – DDS will be meeting to discuss changes to the program. Survey will be sent out to families, and Alex requested that Vendors be included in the process.</li> <li>Vendor Surveys will be sent out shortly to all vendors, not just VAC members.</li> <li>Agenda and Packets are on the website and are no longer being emailed out.</li> <li>Items for Open Topics for discussion can be emailed directly to Alex.</li> </ul>
<b>3.</b>	<b>Reported out to Committee / Meeting</b>	<ul style="list-style-type: none"> <li>Deputy Director Evelyn McOmie no report.</li> <li>Chief Financial Officer no report out.</li> <li>Community Services Director – 9/23/25 webinar DSP collaborative. Discussion of providers being able to place job postings. NLACRC and Family Focus Center 10/12/25 hosting at CSUN and Expo. The same Expo will occur on 9/27/25 in the AV. Both will be from 11am to 4pm. Providers must register to attend the event. Jessica Kyles presented DSP Internship program offered by All Well's - entry level candidates to work w/special needs. Staffing agency.</li> <li>Legislative Report: Belinda Abatesi noted that the governors budget remains the same. This is the time for advocacy for our community.</li> <li>Executive Director – Currently 40, 324 consumers served. Case load ratios are down across the board. DDS will begin community engagement in mid-August regarding SDP. SCL has been decreased to 1.5 pages from the original 8-page document provided. 2025 Legislative breakfast – Suad Bisogno received the Jynny Retzinger award. 898 positions filled and turnover is down to 10.8% compared to 17.82% previous year.</li> </ul>
<b>4.</b>	<b>Actions Items for the Board:</b>	<ul style="list-style-type: none"> <li>None</li> </ul>

5.	Upcoming Items:	<ul style="list-style-type: none"><li>• Next VAC meeting September 11, 2025 @ 9:30am (In-person Chatsworth/Hybrid).</li></ul>
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Rolling 12-Month Attendance	Jul-25	Aug-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26	Feb-06	Mar-26	Apr-26	May-26	Jun-26	Total	Total
	Dark	Special		Board	Dark	Board	Dark	Board	Board	Board	Board	Board	Board	Absences	Hours
Nicholas Abrahms		P	P												2.50
George Alvarado		P	P												2.50
Cathy Blin		P	P												2.50
Sharmila Brunjes		P	P												2.50
Blanca Chavez		P	P												2.50
Jacquie Colton		P	P												2.50
Leticia Garcia		P	P												2.50
Juan Hernandez		P	P												2.50
Anna Hurst		P	Ab												2.25
Alex Kopilevich ( <i>VAC Rep</i> )		P	P												2.50
Jennifer Koster		P	P												2.50
Laura Monge		P	P												2.50
Jeremy Sunderland		P	P												2.50
Jason Taketa		P	P												2.50
Curtis Wang		P	P												2.50
Meeting Time		2.25	0.25												2.50

P = Present      Ab = Absent

Attendance Policy: In the event a Trustee shall be absent from three (3) consecutive regularly-scheduled Board meetings or from three (3) consecutive meetings of any one or more committees on which he or she

North Los Angeles County Regional Center  
**Consumer Advisory Committee**  
FY25-25 Meeting Attendance

[illegible]

**Membership:** Consumers who attend 5 meetings in a 12-month period can become a CAC Member.

FY 2025-26	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26	Feb-26	Mar-26	Apr-26	May-26	Jun-26	Total Absences	Total Hours
Community Relations Committee	Dark		Dark	Dark		Dark		Dark		Dark		Dark		
Nicholas Abrahms		P											0	2.00
George Alvarado		P											0	2.00
Cathy Blin		P											0	2.00
Blanca Chavez		P											0	2.00
Jacquie Colton		P											0	2.00
Lety Garcia		P											0	2.00
Juan Hernandez		P											0	2.00
Jennifer Koster		P											0	2.00
Laura Monge		P											0	2.00
Jeremy Sunderland		P											0	2.00
Jason Taketa		P											0	2.00
Curtis Wang		P											0	2.00
Jodie Agnew-Navarro (VAC Rep)		P											0	2.00
Sharon Weinberg (VAC Rep)		P											0	2.00

Meeting Time

2.00

2

P = Present      Ab = Absent

Attendance Policy: In the event a Trustee shall be absent from three (3) consecutive regularly-scheduled Board meetings or from three (3) consecutive meetings of any one or more committees on which he or she may be serving, or shall be absent from five (5) regularly-scheduled Board meetings or from five (5) meetings of any one or more Committees on which he or she may be serving during any twelve (12) month period, then the Trustee shall, without any notice or further action required of the Board, be automatically deemed to have resigned from the Board effective immediately. The secretary of the Board shall mail notice of each Trustee's absences during the preceding twelve (12) month period to each Board member following each regularly-scheduled Board meeting. (policy adopted 2-10-99)

FY 2025-26	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26	Feb-26	Mar-26	Apr-26	May-25	Jun-25	Total Absences	Total Hours
Executive Finance Committee	Special													
Meeting Length				Dark		Dark						Dark		
Juan Hernandez	P	P												0.50
Sharmila Brunjes	P	P											0	0.50
Anna Hurst	P	P											0	0.50
Curtis Wang	P	P											0	0.00
Leticia Garcia	P	P											0	0.50

Meeting Time 0.5 3.00

0.5

P = Present Ab = Absent

Attendance Policy: In the event a Trustee shall be absent from three (3) consecutive regularly-scheduled Board meetings or from three (3) consecutive meetings of any one or more committees on which he or she may be serving, or shall be absent from five (5) regularly-scheduled Board meetings or from five (5) meetings of any one or more Committees on which he or she may be serving during any twelve (12) month period, then the Trustee shall, without any notice or further action required of the Board, be automatically deemed to have resigned from the Board effective immediately. The secretary of the Board shall mail notice of each Trustee's absences during the preceding twelve (12) month period to each Board member following each regularly-scheduled Board meeting. (policy adopted 2-10-99)

FY 2024-25 Nominating Committee	Jul-25 Dark	Aug-25	Sep-25 Dark	Oct-25 Dark	Nov-25	Dec-25 Dark	Jan-26	Feb-26	Mar-26	Apr-26	May-26 Dark	Jun-26 Dark	Total Absences	Total Hours
Curtis Wang, Chair		P												2.00
Sharmila Brunjes		P												2.00
Lety Garcia		P												2.00
Juan Hernandez		P												2.00
Alex Kopilevich		P												0.50

Meeting Time 2.00

P = Present Ab = Absent

2

Attendance Policy: In the event a Trustee shall be absent from three (3) consecutive regularly-scheduled Board meetings or from three (3) consecutive meetings of any one or more committees on which he or she may be serving, or shall be absent from five (5) regularly-scheduled Board meetings or from five (5) meetings of any one or more Committees on which he or she may be serving during any twelve (12) month period, then the Trustee shall, without any notice or further action required of the Board, be automatically deemed to have resigned from the Board effective immediately. The secretary of the Board shall mail notice of each Trustee's absences during the preceding twelve (12) month period to each Board member following each regularly-scheduled Board meeting. (policy adopted 2-10-99)

FY 2025-2026	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26	Feb-26	Mar-26	Apr-26	May-26	Jun-26	Total	Total
Post-Retirement Medical Trust	Dark		Dark	Dark		Dark	Dark		Dark	Dark		Dark	Absences	Hours
Sharmila Brunjes		P												
Juan Hernandez		P												
Anna Hurst		P												
Angela Pao-Johnson - Staff		Ab												
Vini Montague - Staff		P												

Meeting Time

P = Present

Ab = Absent

\* = Joined Committee

Attendance Policy: In the event a Trustee shall be absent from three (3) consecutive regularly-scheduled Board meetings or from three (3) consecutive meetings of any one or more committees on which he or she may be serving, or shall be absent from five (5) regularly-scheduled Board meetings or from five (5) meetings of any one or more Committees on which he or she may be serving during any twelve (12) month period, then the Trustee shall, without any notice or further action required of the Board, be automatically deemed to have resigned from the Board effective immediately. The secretary of the Board shall mail notice of each Trustee's absences during the preceding twelve (12) month period to each Board member following each regularly-scheduled Board meeting. (policy adopted 2-10-99)

FY 2025-26	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26	Feb-26	Mar-26	Apr-26	May-26	Jun-26	Total
Vendor Advisory Committee	Dark			Dark		Dark						Dark	Absences
Alex Kopilevich, Chair		P											0
Jaklen Keshishyan, Alt. Chair		P											0
Jodie Agnew Navarro		P											0
Masood Babaeian		P											0
Paul Borda		P											0
Andrea Devers		P											0
David Ebrami		P											0
Cal Enriquez		P											0
Ute Escorcia		P											0
Jason Gillis		P											0
Ricki Macken Chivers		Ab											1
Vahe Mkrtchian		P											0
Desiree Misrachi		Ab											1
Daniel Ortiz		P											0
Jen Pippard		P											0
Tal Segalovich		P											0
Octavia Watkins		P											0
Sharon Weinberg		P											0

Meeting Time 2.50

P = Present Ab = Absent

Attendance Policy: In the event a Trustee shall be absent from three (3) consecutive regularly-scheduled Board meetings or from three (3) consecutive meetings of any one or more committees on which he or she may be serving, or shall be absent from five (5) regularly-scheduled Board meetings or from five (5) meetings of any one or more Committees on which he or she may be serving during any twelve (12) month period, then the Trustee shall, without any notice or further action required of the Board, be automatically deemed to have resigned from the Board effective immediately. The secretary of the Board shall mail notice of each Trustee's absences during the preceding twelve (12) month period to each Board member following each regularly-scheduled Board meeting. (policy adopted 2-10-99)

## North Los Angeles County Regional Center

### **ALPHABET SOUP**

AAIDD	- American Association on Intellectual and Developmental Disabilities
AAP	- Adoption Assistance Program
AB	- Assembly Bill (State)
ABLE Act	- The “Achieving a Better Life Experience” (ABLE) Act of 2014
ACRC	- Alta California Regional Center
ADA	- Americans with Disabilities Act
ADC	- Adult Development Center
AFPF	- Annual Family Program Fee
AIS	- ARCA Information Systems
ARCA	- Association of Regional Center Agencies
ARFPSHN	- Adult Residential Facility for Persons with Specialized Healthcare Needs
BCBA	- Board-Certified Behavior Analyst
CAC	- Consumer Advisory Committee
CAL-ARF	- California Association of Rehabilitation Facilities
CAL-TASH	- The Association for Persons with Severe Handicaps
CARF	- Commission on Accreditation of Rehabilitation Facilities
CASA	- Community Advocacy Services Association
CASHPCR	- California Association of State Hospitals-Parent Councils for the Retarded
CCF	- Community Care Facility
CCL	- Community Care Licensing
CCR	- California Code of Regulations
CCS	- California Children’s Services (State and County)
CDCAN	- California Disability Community Action Network
CDE	- Comprehensive Diagnostic Evaluation
CDER	- Client Development Evaluation Report
CIE	- Competitive Integrated Employment
CMS	- Centers for Medicare and Medicaid Services (formerly HCFA)
CMIS	- Client Management Information System
COEC	- Community Outreach and Education Committee (ARCA)
COLA	- Cost of Living Adjustment
CP	- Cerebral Palsy
CPES	- Community Provider of Enrichment Services
CPP	- Community Placement Plan
CRDP	- Community Resource Development Plan
CSC	- Consumer Service Coordinator

CSLA	- Community Supported Living Arrangement
CVRC	- Central Valley Regional Center
DAC	- Day Activity Center
DCFS	- Department of Children and Family Services (County)
DD	- Developmental Disabilities
DD Council	- State Council on Developmental Disabilities
DDS	- Department of Developmental Services (State)
DHCS	- Department of Health Care Services
DHS	- Department of Health Services (State)
DOE	- Department of Education (State and Federal)
DOF	- Department of Finance
DOH	- Department of Health
DOR/DR	- Department of Rehabilitation
DPSS	- Department of Public Social Services (County)
DRC	- Disability Rights California (formerly Protection & Advocacy, Inc.)
DSM	- Diagnostic and Statistical Manual of Mental Disorders
DSP	- Direct Support Professional
DSS	- Department of Social Services (State)
DOR	- Department of Rehabilitation (State)
DRC	- Disability Rights California (formerly Protection & Advocacy)
DTT	- Discrete Trial Training
DVU	- Disability Voices United
EBSH	- Enhanced Behavioral Support Home
ECF	- Exceptional Children's Foundation
EDD	- Employment Development Department (State)
EDMS	- Electronic Document Management System
ELARC	- Eastern Los Angeles Regional Center
EPSDT	- Early and Periodic Screening, Diagnosis, and Treatment
FACT	- Foundation for Advocacy, Conservatorship, and Trust of CA
FCPP	- Family Cost Participation Program
FDC	- Fairview Developmental Center
FEMA	- Federal Emergency Management Assistance
FETA	- Family Empowerment Team in Action
FHA	- Family Home Agency
FMS	- Financial Management Service
FNRC	- Far Northern Regional Center
FSA	- Flexible Spending Account

GGRC	- Golden Gate Regional Center
HCBS	- Home and Community Based Services (Waiver)
HCFA	- Health Care Financing Administration (now called CMMS)
HIPAA	- Health Insurance Portability and Accountability Act
HOPE	- Home Ownership for Personal Empowerment
HRC	- Harbor Regional Center
HUD	- Housing and Urban Development (Federal)
ICB Model	- Individualized Choice Budget Model
ICC	- Inter-agency Coordinating Council
ICC	- Integrated Community Collaborative/Intregadoras
ICF	- Intermediate Care Facility
ICF/DD	- Intermediate Care Facility/Developmentally Disabled
ICF/DD-H	- Intermediate Care Facility/Developmentally Disabled-Habilitative
ICF/DD-N	- Intermediate Care Facility/Developmentally Disabled-Nursing
ICF/SPA	- Intermediate Care Facility/State Plan Amendment
IDEA	- Individuals with Disabilities Education Act
IDEIA	- Individuals with Disabilities Education Improvement Act
IDP	- Individual Development Plan
IDT	- Inter-disciplinary Team
IEP	- Individual Educational Plan
IFSP	- Individual Family Service Plan
IHP	- Individual Habilitation Plan
IHSS	- In-Home Supportive Services
ILC	- Independent Living Center
ILS	- Independent Living Services
IMD	- Institutes of Mental Disease
IPP	- Individual Program Plan
IRC	- Inland Regional Center
ISP	- Individual Service Plan
KRC	- Kern Regional Center
LACHD	- Los Angeles County Health Department
LACDMH	- Los Angeles County Department of Mental Health
LACTC	- Los Angeles County Transportation Commission
LADOT	- Los Angeles Department of Transportation (City)
LAUSD	- Los Angeles Unified School District

LCSW	- Licensed Clinical Social Worker
LDC	- Lanterman Developmental Center
LEA	- Local Education Agency
LICA	- Local Interagency Coordination Area
LRC	- Lanterman Regional Center
MCH	- Maternal and Child Health
MFCC	- Marriage, Family and Child Counselor
MHRC	- Mental Health Rehabilitation Center
MMIS	- Medicaid Management Information System
MSW	- Masters in Social Work
NADD	- National Association for the Dually Diagnosed
NASDDDS	- National Association of State Directors of Developmental Disabilities Services
NBRC	- North Bay Regional Center
NLACRC	- North Los Angeles County Regional Center
OAH	- Office of Administrative Hearings
OCRA	- Office of Client Rights Advocacy
OPS	- Operations funds (for Regional Centers)
OSEP	- Office of Special Education Programs
OSERS	- Office of Special Education and Rehabilitative Services
OSHA	- Occupational Safety and Health Administration
OT	- Occupational Therapy
PAI	- Protection and Advocacy, Inc. (now called Disability Rights CA)
PDD	- Pervasive Developmental Disorder
PDC	- Porterville Developmental Center
PDF	- Program Development Fund
PEP	- Purchase of Service Expenditure Projection (formerly SOAR)
PEPRA	- Public Employees' Pension Reform Act
PERS	- Public Employees' Retirement System
PET	- Psychiatric Emergency Team
PIP	- Paid Internship Program
PL 94-142	- Public Law 94-142 (Right to Education Bill)
PMRT	- Psychiatric Mobile Response Team
POLST	- Physician Orders for Life-Sustaining Treatment
POS	- Purchase of Services funds (for Regional Centers)
PRMT	- Post-Retirement Medical Trust

PRRS	- Prevention Resources and Referral Services
PRUCOL	- Permanently Residing in the U.S. Under Color of the Law
PT	- Physical Therapy
QMRP	- Qualified Mental Retardation Professional
RC	- Regional Center
RCEB	- Regional Center of the East Bay
RCFE	- Residential Care Facility for the Elderly
RCOC	- Regional Center of Orange County
RCRC	- Redwood Coast Regional Center
RDP	- Resource Development Plan
RFP	- Request for Proposals
RRDP	- Regional Resource Development Project
RSST	- Residential Service Specialist Training
SARC	- San Andreas Regional Center
SB	- Senate Bill (State)
SCDD	- State Council on Developmental Disabilities
SCIHLP	- Southern CA Integrated Health and Living Project
SCLARC	- South Central Los Angeles Regional Center
SDRC	- San Diego Regional Center
SDC	- Sonoma Developmental Center
SDP	- Self-Determination Program
SDS	- Self-Directed Services
SEIU	- Service Employees' International Union
SELPA	- Special Education Local Plan Area
SG/PRC	- San Gabriel/Pomona Regional Center
SLS	- Supported Living Services
SMA	- Schedule of Maximum Allowances (Medi-Cal)
SNF	- Skilled Nursing Facility
SOAR	- Sufficiency of Allocation Report (see PEP)
SOCCO	- Society of Community Care Home Operators
SPA	- State Plan Amendment
SRF	- Specialized Residential Facility
SSA	- Social Security Administration
SSDI	- Social Security Disability Insurance
SSI	- Supplemental Security Income
SSP	- State Supplementary Program

TASH	- The Association for the Severely Handicapped
TCRC	- Tri-Counties Regional Center
UAP	- University Affiliated Program
UCI	- Unique Client Identifier
UCP	- United Cerebral Palsy
UFS	- Uniform Fiscal System
VAC	- Vendor Advisory Committee
VIA	- Valley Industry Association (Santa Clarita Valley)
VICA	- Valley Industry & Commerce Association (San Fernando Valley)
VMRC	- Valley Mountain Regional Center
WAP	- Work Activity Program
WIOA	- Workforce Innovation and Opportunity Act

[alphabetsoup] January 7, 2021

2025-2026 Board of Trustees / Committee Meeting Schedule  
August through July

August 2025

W	08/05/25	5:00pm	BOARD ORIENTATION (In-Person Chatsworth)
W	08/06/25	3:00pm	CONSUMER ADVISORY
W	08/06/25	5:30pm	NOMINATING
M	08/11/25	5:00pm	BOARD PACKET REVIEW AND TRAINING
W	08/13/25	4:00pm	BOARD PRE-MEETING DINNER (OPTIONAL)
W	08/13/25	5:00pm	DDS MEETING IN-PERSON
W	08/13/25	6:00pm	BOARD MEETING (Hybrid - Chatsworth)
Th	08/14/25	9:30am	VENDOR ADVISORY
W	08/20/25	5:00pm	COMMUNITY RELATIONS (Zoom)
W	08/21/25	5:30pm	POST-RETIREMENT MEDICAL TRUST
Th	08/28/25	5:00pm	EXECUTIVE FINANCE

September 2025

Th	09/04/25	5:00pm	CONSUMER ADVISORY
Sat	09/06/25	All-Day	BOARD RETREAT (In-Person Chatsworth)
W	09/08/25	5:00pm	BOARD PACKET REVIEW AND TRAINING
W	09/10/25	6:00pm	BOARD MEETING
Th	09/11/25	9:30am	VENDOR ADVISORY
W	09/17/25	5:30pm	NOMINATING
Th	09/25/25	5:00pm	EXECUTIVE FINANCE

October 2025

M	10/06/25	5:00pm	BOARD TRAINING: RC BUDGETS
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November 2025

Th	11/06/25	5:00pm	CONSUMER ADVISORY
M	11/10/25	5:00pm	BOARD PACKET REVIEW AND TRAINING
M	11/12/25	4:00pm	BOARD PRE-MEETING DINNER (OPTIONAL)
M	11/12/25	5:00pm	DDS MEETING IN-PERSON
W	11/12/25	6:00pm	BOARD MEETING (Hybrid - Santa Clarita)
Th	11/13/25	9:30am	VENDOR ADVISORY
W	11/19/25	5:00pm	COMMUNITY RELATIONS
Th	11/20/25	5:00pm	POST-RETIREMENT MEDICAL TRUST
Th	11/20/25	5:00pm	EXECUTIVE FINANCE

December 2025

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January 2026

Th	01/08/26	5:00pm	CONSUMER ADVISORY
W	01/07/26	5:30pm	NOMINATING
Th	01/08/26	9:30am	VENDOR ADVISORY
M	01/12/26	5:00pm	BOARD PACKET REVIEW AND TRAINING
W	01/14/26	6:00pm	BOARD MEETING
W	01/21/26	5:00pm	COMMUNITY RELATIONS
Th	01/29/26	5:00pm	EXECUTIVE FINANCE

February 2026

Th	02/05/26	5:00pm	CONSUMER ADVISORY
W	02/04/26	5:30pm	NOMINATING
M	02/09/26	5:00pm	BOARD PACKET REVIEW AND TRAINING
W	02/11/26	4:00pm	BOARD PRE-MEETING DINNER (OPTIONAL)
W	02/11/26	5:00pm	DDS MEETING IN-PERSON
W	02/11/26	6:00pm	BOARD MEETING (Hybrid - AV)
Th	02/12/26	9:30am	VENDOR ADVISORY
Th	02/19/26	5:00pm	POST-RETIREMENT MEDICAL
Th	02/26/26	5:00pm	EXECUTIVE FINANCE

March 2026

Th	03/05/26	5:00pm	CONSUMER ADVISORY
W	03/04/26	5:30pm	NOMINATING
M	03/09/26	5:00pm	BOARD PACKET REVIEW AND TRAINING
W	03/11/26	6:00pm	BOARD MEETING
Th	03/12/26	9:30am	VENDOR ADVISORY
W	03/18/26	5:00pm	COMMUNITY RELATIONS
Th	03/26/26	5:00pm	EXECUTIVE FINANCE

April 2026

Th	04/02/26	5:00pm	CONSUMER ADVISORY
W	04/01/26	5:30pm	NOMINATING
M	04/06/26	5:00pm	BOARD PACKET REVIEW AND TRAINING
W	04/08/26	6:00pm	BOARD MEETING
Th	04/09/26	9:30am	VENDOR ADVISORY
Th	04/30/26	5:00pm	EXECUTIVE FINANCE

May 2026

Th	05/07/26	5:00pm	CONSUMER ADVISORY
M	05/11/26	5:00pm	BOARD PACKET REVIEW AND TRAINING
W	05/13/26	4:00pm	BOARD PRE-MEETING DINNER (OPTIONAL)
W	05/13/26	5:00pm	DDS MEETING IN-PERSON
W	05/13/26	6:00pm	BOARD MEETING (Hybrid - Chatsworth)
Th	05/14/26	9:30am	VENDOR ADVISORY
W	05/20/26	5:00pm	COMMUNITY RELATIONS
Th	05/21/26	5:00pm	POST-RETIREMENT MEDICAL TRUST
Th	05/28/26	5:00pm	EXECUTIVE FINANCE

June 2026

M	06/08/26	5:00pm	BOARD PACKET REVIEW AND TRAINING
W	06/10/26	6:00pm	BOARD MEETING
Th	06/11/26	9:30am	VENDOR ADVISORY
Th	06/04/26	5:00pm	CONSUMER ADVISORY (tentative)

July 2026

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## **BOARD & BOARD COMMITTEE LIST**

FY 2025-2026

### **Board of Trustees**

**Sharmila Brunjes**—President  
**Juan Hernandez**—Vice President,  
ARCA CAC Alt\*  
**Curtis Wang**—Board Secretary  
**Anna Hurst**—Treasurer  
**Leticia Garcia** – ARCA Rep  
**Alex Kopilevich** – VAC Chair  
Nicholas Abrahms  
George Alvarado  
Cathy Blin  
Blanca Chavez  
Jacquie Colton  
Jennifer Koster  
Laura Monge  
Jeremy Sunderland  
Jason Taketa

### **Executive Finance**

**Angela Pao-Johnson**, Staff  
**Vini Montague**, Staff  
**Lindsay Granger**, Admin  
**Sharmila Brunjes**, Chair  
**Anna Hurst**, Alt. Chair  
Leticia Garcia  
Juan Hernandez  
Curtis Wang  
[VAC Representative](#)

*(3 open positions)*

### **Community Relations**

**Evelyn McOmie**, Staff  
**Chris Whitlock**, Staff  
**Lindsay Granger**, Admin  
Nicholas Abrahms  
Jennifer Koster  
Cathy Blin  
George Alvarado  
Blanca Chavez  
Jacquie Colton  
Lety Garcia  
Juan Hernandez  
Laura Monge  
Jeremy Sunderland  
Jason Taketa  
Curtis Wang  
[VAC Representative](#)  
Sharon Weinberg  
Jodie Agnew-Navarro

### **Nominating**

**Evelyn McOmie**, Staff  
**Lindsay Granger**, Admin  
Curtis Wang  
Sharmila Brunjes  
Lety Garcia  
Juan Hernandez  
[VAC Representative](#)  
Alex Kopilevich

### **Post-Retirement Medical Trust**

**Vini Montague**, Staff  
**Lindsay Granger**, Admin  
**Sharmila Brunjes**, Chair  
Juan Hernandez  
Angela Pao-Johnson  
Vini Montague  
Anna Hurst

## **BOARD ADVISORY COMMITTEE LIST**

FY 2025-2026

### **Vendor Advisory**

Angela Pao-Johnson, Staff  
Lindsay Granger, Admin  
**Alex Kopilevich, Chair**  
Jaklen Keshishyan, Alt. Chair  
Jodie Agnew-Navarro  
Octavia Watkins  
Masood Babaeian  
Paul Borda  
Andrea Devers  
David Ebrami  
Cal Enriquez  
Ute Escorcía  
Jason Gillis  
Ricki Macken Chilvers  
Desiree Misrahi  
Vahe Mkrtchian  
Daniel Ortiz  
Jen Pippard  
Tal Segalovitch  
Sharon Weinberg

### **Consumer Advisory**

Santos Rodriguez  
Lindsay Granger, Admin.  
**Juan Hernandez, Chair**  
Bill Abramson  
Pam Aiona  
George Alvarado  
Jennifer Koster  
Elena Tiffany  
Destry Walker

### **Self Determination**

Silvia Renteria-Haro, Staff  
Robin Monroe, Staff  
**Lori Walker, Chair**  
**Juan Hernandez – Board Liaison**  
Miriam Erberich, Co-Chair  
Victoria Berrey  
Michael Carey  
Socorro Curameng  
Richard Dier  
Jordan Feinstock  
Jon Francis  
Ricardo Martinez  
Erica Rodriguez

NORTH LOS ANGELES COUNTY REGIONAL CENTER FINANCIAL REPORT-MONTHLY RECAP FISCAL YEAR 2025-2026 July 2025						
BUDGET CATEGORY	Projected Annual B-1 Allocation (Prelim)	Month Exp	Y-T-D Expenditures	Projected Annual Expenditures	Projected Annual Surplus/(Deficit)	Percent Under(Over) Budget
<b>Operations</b>						
Salaries & Benefits	\$91,481,951	\$661,341	\$661,341	\$91,481,951	\$0	0.00%
Operating Expenses	\$17,522,118	\$384,290	\$384,290	\$17,522,118	\$0	0.00%
Subtotal OPS General	\$109,004,069	\$1,045,631	\$1,045,631	\$109,004,069	\$0	0.00%
Salaries & Benefits - CPP Regular	\$0	\$5,679	\$5,679	\$0	\$0	0.00%
Operating Expenses - CPP Regular	\$0	\$0	\$0	\$0	\$0	0.00%
Subtotal OPS CPP Regular	\$0	\$5,679	\$5,679	\$0	\$0	0.00%
Salaries & Benefits - DC Closure/Ongoing Workload	\$0	\$4,321	\$4,321	\$0	\$0	0.00%
Operating Expenses - DC Closure/Ongoing Workload	\$0	\$0	\$0	\$0	\$0	0.00%
Subtotal OPS DC Closure/Ongoing Workload	\$0	\$4,321	\$4,321	\$0	\$0	0.00%
Family Resource Center (FRC)	\$0	\$0	\$0	\$0	\$0	0.00%
Self Determination Program (SDP) Participant Supports	\$0	\$0	\$0	\$0	\$0	0.00%
Social Recreation Projects	\$0	\$0	\$0	\$0	\$0	0.00%
Services Access & Equity (Disparities)	\$0	\$0	\$0	\$0	\$0	0.00%
Language Access & Cultural Competency	\$0	\$0	\$0	\$0	\$0	0.00%
Subtotal OPS Projects	\$0	\$0	\$0	\$0	\$0	0.00%
<b>Total Operations:</b>	\$109,004,069	\$1,055,631	\$1,055,631	\$109,004,069	\$0	0.00%
<b>Purchase of Services</b>						
Purchase of Services ("POS") (General, HCBS & ICF/SPA)	\$978,013,421	\$119,011	\$119,011	\$978,013,421	\$0	0.00%
CPP Regular and DC Closure/Ongoing Workload	\$0	\$0	\$0	\$0	\$0	0.00%
<b>Total Purchase of Services:</b>	\$978,013,421	\$119,011	\$119,011	\$978,013,421	\$0	0.00%
<b>Total NLACRC Budget:</b>	<b>\$1,087,017,490</b>	<b>\$1,174,642</b>	<b>\$1,174,642</b>	<b>\$1,087,017,490</b>	<b>\$0</b>	<b>0.00%</b>

NORTH LOS ANGELES COUNTY REGIONAL CENTER  
FISCAL YEAR 2025-2026  
July 2025

TOTAL BUDGET SOURCES FISCAL YEAR 2025-2026	
B-1 (Preliminary) from DDS for OPS	\$108,702,069
B-2 from DDS for OPS, Projects, and CRDP/CPP	
B-3 from DDS for OPS, Projects, and CRDP/CPP	
B-4 from DDS for OPS, Projects, and CRDP/CPP	
B-5 from DDS for OPS, Projects, and CRDP/CPP	
B-6 from DDS for OPS, Projects, and CRDP/CPP	
B-7 from DDS for OPS, Projects, and CRDP/CPP	
B-1 (Preliminary) from DDS for POS	\$961,763,421
B-2 from DDS for POS-CRDP/CPP/HCBSW	
B-3 from DDS for POS-CRDP/CPP/HCBSW	
B-4 from DDS for POS-CRDP/CPP/HCBSW	
B-5 from DDS for POS-CRDP/CPP/HCBSW	
B-6 from DDS for POS-CRDP/CPP/HCBSW	
B-7 from DDS for POS-CRDP/CPP/HCBSW	
<b>Subtotal - Total Budget received from DDS</b>	<b>\$1,070,465,490</b>
Projected Revenue	302,000
<b>Subtotal - Projected Revenue Operations</b>	<b>\$302,000</b>
Projected ICF/SPA Transportation/Day Program Revenue	\$16,250,000
<b>Subtotal - Projected Revenue Purchase of Services</b>	<b>\$16,250,000</b>
<b>Total Budget</b>	<b>\$1,087,017,490</b>

OPERATIONS BUDGET SOURCES FISCAL YEAR 2025-2026	
<b>GENERAL OPERATIONS (Excludes Projects, CPP Regular, CRDP/CPP)</b>	
B-1 (Preliminary), General Operations (OPS)	\$108,702,069
B-2, OPS Allocation	
Reduce Caseload Ratio for Children through Age 5 (1:40)	
Reduce Other Caseload Ratios	
B-3, OPS Allocation	
B-4, OPS Allocation	
B-5, OPS Allocation	
B-6, OPS Allocation	
Total General OPS	<b>108,702,069</b>
Projected Interest Income	\$150,000
Projected Other Income	\$2,000
Projected ICF/SPA Admin Fee	\$150,000
Total Other Revenue	\$302,000
<b>TOTAL GENERAL OPS</b>	<b>\$109,004,069</b>
B-1 (Preliminary) Community Resource Development Plan ("CRDP") /Community Placement Plan ("CPP")	
B-2, OPS CRDP/CPP	
B-3, OPS CRDP/CPP	
<b>Total CRDP/CPP Regular</b>	<b>\$0</b>
B-1 (Preliminary) Developmental Center ("DC") Closure/Ongoing Workload	
B-2, OPS DC Closure/Ongoing Workload	
B-3, OPS DC Closure/Ongoing Workload	
<b>Total CPP DC Closure/Ongoing Workload</b>	<b>\$0</b>
Family Resource Center ("FRC")	
SDP Participant Supports	
Services Access & Equity (Disparities)	
Language Access & Cultural	
<b>Total OPS PROJECTS</b>	<b>\$0</b>
<b>Total Operations Budget</b>	<b>\$109,004,069</b>

PURCHASE OF SERVICES (POS) BUDGET SOURCES FISCAL YEAR 2025-2026	
<b>POS (CPP-POS Regular, CRDP/CPP)</b>	
B-1 (Preliminary) POS	\$961,763,421
B-2, POS Allocation	
B-3, POS Allocation	
B-4, POS Allocation	
B-5, POS Allocation	
<b>Total General POS Allocation</b>	<b>\$961,763,421</b>
ADD:	
Projected ICF SPA Revenue	\$16,250,000
<b>Total Budget, General POS</b>	<b>\$978,013,421</b>

NORTH LOS ANGELES COUNTY REGIONAL CENTER CONSOLIDATED LINE ITEM REPORT FISCAL YEAR 2025-2026 July 2025						
	Projected Annual B-1 Allocation (Prelin	Net Month	Expended Y-T-D	Projected Remaining Expenses	Proj Annual Expenses	Projected Surplus/ (Deficit)
<b>PURCHASE OF SERVICE</b>						
POS (General)						
3.2 Out of Home	175,651,210	0	0	175,651,210	175,651,210	0
4.3 Day Programs	128,315,361	0	0	128,315,361	128,315,361	0
4.3 Habilitation Programs	6,454,889	0	0	6,454,889	6,454,889	0
5.4 Transportation	41,663,372	6,440	6,440	41,656,932	41,663,372	0
6.5 Other Services	625,928,589	112,571	112,571	625,816,018	625,928,589	0
Total POS (General):	978,013,421	119,011	119,011	977,894,410	978,013,421	0
<b>CRDP &amp; CPP</b>						
CRDP & CPP Placements	0	0	0	0	0	0
CRDP & CPP Assessments	0	0	0	0	0	0
CRDP & CPP Start Up	0	0	0	0	0	0
Deflection CRDP & CPP	0	0	0	0	0	0
Total CRDP & CPP:	0	0	0	0	0	0
HCBS Compliance Funding	0	0	0	0	0	0
Total HCBS:	0	0	0	0	0	0
Total Purchase of Service:	978,013,421	119,011	119,011	977,894,410	978,013,421	0
<b>OPERATIONS</b>						
25010 Salaries/Benefits	90,981,951	671,341	671,341	90,310,610	90,981,951	0
25010 Tuition Reimbursement Program	0	0	0	0	0	0
25020 Temporary Staffing Agencies	500,000	0	0	500,000	500,000	0
25020 PRMT & CalPERS UAL Deposits	0	0	0	0	0	0
Total Salaries/Benefits:	91,481,951	671,341	671,341	90,810,610	91,481,951	0
<b>OPERATING EXPENSE</b>						
30010 Equipment Rental	205,204	0	0	205,204	205,204	0
30020 Equipment Maint	104,309	0	0	104,309	104,309	0
30030 Facility Rent	7,438,869	6,222	6,222	7,432,647	7,438,869	0
30040 Facility.Maint. AV	62,691	0	0	62,691	62,691	0
30041 Facility Maint. SFV	304,453	11,097	11,097	293,357	304,453	0
30042 Facility Maint. SCV	72,085	0	0	72,085	72,085	0
30050 Communication	959,184	107,137	107,137	852,047	959,184	0
30060 General Office Exp	444,000	14,000	14,000	430,000	444,000	0
30070 Printing	63,500	0	0	63,500	63,500	0
30080 Insurance	950,636	162,050	162,050	788,586	950,636	0
30090 Utilities	156,430	0	0	156,430	156,430	0
30100 Data Processing	320,417	942	942	319,475	320,417	0
30110 Data Proc. Maint	89,238	3,947	3,947	85,292	89,238	0
30120 Interest Expense	68,556	1,779	1,779	66,776	68,556	0
30130 Bank Fees	233,138	0	0	233,138	233,138	0
30140 Legal Fees	801,000	0	0	801,000	801,000	0
30150 Board of Trustees Exp	301,174	58	58	301,116	301,174	0
30151 ARCA Dues	174,000	0	0	174,000	174,000	0
30160 Accounting Fees	109,050	0	0	109,050	109,050	0
30170 Equipment Purchases	1,946,789	16,610	16,610	1,930,179	1,946,789	0
30180 Contr/Consult-Adm	563,048	14,280	14,280	548,768	563,048	0
30220 Mileage/Travel	358,436	0	0	358,436	358,436	0
30240 General Expenses	1,654,506	46,168	46,168	1,608,338	1,654,506	0
30240 ABX2-1	141,404	0	0	141,404	141,404	0
Total Operating Expenses:	17,522,118	384,290	384,290	17,137,828	17,522,118	0
Total Operations:	109,004,069	1,055,631	1,055,631	107,948,438	109,004,069	0
Total Gross Budget :	1,087,017,490	1,174,642	1,174,642	1,085,842,848	1,087,017,490	0
OPS Projects:	0	0	0	0	0	0
Total Gross Budget with Projects:	1,087,017,490	1,174,642	1,174,642	1,085,842,848	1,087,017,490	0

NORTH LOS ANGELES COUNTY REGIONAL CENTER GENERAL OPERATIONS (OPS) and PURCHASE OF SERVICES (POS) LINE ITEM REPORT FISCAL YEAR 2025-2026 July 2025						
	Projected Annual B-1 Allocation (Prelim	Net Month	Expended Y-T-D	Projected Remaining Expenses	Projected Annual Expenses	Projected Surplus / (Deficit)
<b>PURCHASE OF SERVICE</b>						
POS (General)						
3.2 Out of Home	175,651,210.41	-	-	175,651,210	175,651,210	0
4.3 Day Programs	128,315,360.84	-	-	128,315,361	128,315,361	0
4.3 Habilitation Programs	6,454,888.58	-	-	6,454,889	6,454,889	0
5.4 Transportation	41,663,371.73	6,440.00	6,440.00	41,656,932	41,663,372	0
6.5 Other Services	625,928,589.44	112,571.48	112,571.48	625,816,018	625,928,589	0
<b>Total POS (General):</b>	<b>978,013,421.00</b>	<b>119,011.48</b>	<b>119,011.48</b>	<b>977,894,410</b>	<b>978,013,421</b>	<b>0</b>
<b>OPERATIONS</b>						
25010 Salaries/Benefits	90,981,950.68	661,340.84	661,340.84	90,320,610	90,981,951	0
25010 Tuition Reimbursement Program	-	-	-	0	0	0
25020 Temporary Staffing Agencies	500,000.00	-	-	500,000	500,000	0
25020 PRMT & CalPERS UAL Deposits	-	-	-	0	0	0
<b>Total Salaries:</b>	<b>91,481,950.68</b>	<b>661,340.84</b>	<b>661,340.84</b>	90,820,610	91,481,951	0
<b>OPERATING EXPENSE</b>						
30010 Equipment Rental	205,204.07	-	-	205,204	205,204	0
30020 Equipment Maint	104,309.24	-	-	104,309	104,309	0
30030 Facility Rental	7,438,869.34	6,222.25	6,222.25	7,432,647	7,438,869	0
30040 Facility Maint. AV	62,691.22	-	-	62,691	62,691	0
30041 Facility Maint. SFV	304,453.29	11,096.65	11,096.65	293,357	304,453	0
30042 Facility Maint. SCV	72,084.59	-	-	72,085	72,085	0
30050 Communication	959,184.36	107,137.36	107,137.36	852,047	959,184	0
30060 General Office Exp	444,000.00	14,000.00	14,000.00	430,000	444,000	0
30070 Printing	63,500.00	-	-	63,500	63,500	0
30080 Insurance	950,636.15	162,050.03	162,050.03	788,586	950,636	0
30090 Utilities	156,430.00	-	-	156,430	156,430	0
30100 Data Processing	320,417.04	941.80	941.80	319,475	320,417	0
30110 Data Proc. Maint	89,238.32	3,946.50	3,946.50	85,292	89,238	0
30120 Interest Expense	68,555.68	1,779.37	1,779.37	66,776	68,556	0
30130 Bank Fees	233,138.00	-	-	233,138	233,138	0
30140 Legal Fees	801,000.00	-	-	801,000	801,000	0
30150 Board of Trustees Exp	301,174.00	58.30	58.30	301,116	301,174	0
30151 ARCA Dues	174,000.00	-	-	174,000	174,000	0
30160 Accounting Fees	109,050.00	-	-	109,050	109,050	0
30170 Equipment Purchases & Software	1,946,788.76	16,609.76	16,609.76	1,930,179	1,946,789	0
30180 Contr/Consult	563,048.39	14,280.00	14,280.00	548,768	563,048	0
30220 Mileage/Travel	358,436.00	-	-	358,436	358,436	0
30240 General Expenses	1,654,505.87	46,168.28	46,168.28	1,608,338	1,654,506	0
30240 ABX2-1 Admin	141,404.00	-	-	141,404	141,404	0
<b>Total Operating Expenses:</b>	<b>17,522,118.32</b>	<b>384,290.30</b>	<b>384,290.30</b>	<b>17,137,828</b>	<b>17,522,118</b>	<b>0</b>
<b>Total Operations:</b>	<b>109,004,069.00</b>	<b>1,045,631.14</b>	<b>1,045,631.14</b>	<b>107,958,438</b>	<b>109,004,069</b>	<b>0</b>
<b>Gross Budget:</b>	<b>1,087,017,490</b>	<b>1,164,643</b>	<b>1,164,642.62</b>	<b>1,085,852,847</b>	<b>1,087,017,490</b>	<b>0</b>
<b>% of Budget:</b>	<b>100.00%</b>	<b>0.11%</b>	<b>0.11%</b>	<b>99.89%</b>	<b>100.00%</b>	<b>0.00%</b>

NORTH LOS ANGELES COUNTY REGIONAL CENTER Community Resource Development Plan ("CRDP") & Community Placement Plan ("CPP") Line Item Report Regular CPP FISCAL YEAR 2025-2026 July 2025						
	Projected Annual B-1 Allocation (Prelim	Net Month	Expended Y-T-D	Projected Remaining Expenses	Projected Annual Expenses	Projected Surplus/(Deficit)
PURCHASE OF SERVICE						
CPP Regular						
CPP Placements	0	0	0	0	0	0
CPP Assessments	0	0	0	0	0	0
CPP Start Up	0	0	0	0	0	0
Deflection CPP	0	0	0	0	0	0
Total CPP Regular:	0	0	0	0	0	0
OPERATIONS						
25010 Salaries/Benefits	0	5,679	5,679	(5,679)	0	0
Total Salaries:	0	5,679	5,679	(5,679)	0	0
OPERATING EXPENSE						
30010 Equipment Rental	0	0	0	0	0	0
30020 Equipment Maint	0	0	0	0	0	0
30030 Facility Rental	0	0	0	0	0	0
30040 Facility Maint. AV	0	0	0	0	0	0
30041 Facility Maint. SFV	0	0	0	0	0	0
30042 Facility Maint. SCV	0	0	0	0	0	0
30050 Communication	0	0	0	0	0	0
30060 General Office Exp	0	0	0	0	0	0
30070 Printing	0	0	0	0	0	0
30080 Insurance	0	0	0	0	0	0
30090 Utilities	0	0	0	0	0	0
30100 Data Processing	0	0	0	0	0	0
30110 Data Proc. Maint	0	0	0	0	0	0
30120 Interest Expense	0	0	0	0	0	0
30130 Bank Fees	0	0	0	0	0	0
30140 Legal Fees	0	0	0	0	0	0
30150 Board of Trustees Exp	0	0	0	0	0	0
30151 ARCA Dues	0	0	0	0	0	0
30160 Accounting Fees	0	0	0	0	0	0
30170 Equipment Purchases	0	0	0	0	0	0
30180 Contr/Consult CPP	0	0	0	0	0	0
30220 Mileage/Travel	0	0	0	0	0	0
30240 General Expenses	0	0	0	0	0	0
Total Operating Expenses:	0	0	0	0	0	0
Total Operations:	0	5,679	5,679	(5,679)	0	0
Gross Budget:	0	5,679	5,679	(5,679)	0	0

NORTH LOS ANGELES COUNTY REGIONAL CENTER Community Resource Development Plan ("CRDP") & Community Placement Plan ("CPP") Line Item Report Developmental Center ("DC") Closure/Ongoing Workload FISCAL YEAR 2025-2026 July 2025						
	Projected Annual B-1 Allocation (Prelin	Net Month	Expended Y-T-D	Projected Remaining Expenses	Projected Annual Expenses	Projected Surplus/(Deficit)
<b>PURCHASE OF SERVICE</b>						
<b>CRDP/CPP</b>						
CRDP & CPP Placements	0	0	0	0	0	0
CRDP & CPP Assessments	0			0	0	0
CRDP & CPP Start Up	0			0	0	0
Deflection CRDP & CPP	0			0	0	0
Total CRDP/CPP:	0	0	0	0	0	0
<b>OPERATIONS</b>						
25010 Salaries/Benefits	0	4,321	4,321	(4,321)	0	0
Total Salaries:	0	4,321	4,321	(4,321)	0	0
<b>OPERATING EXPENSE</b>						
30010 Equipment Rental	0	0	0	0	0	0
30020 Equipment Maint	0	0	0	0	0	0
30030 Facility Rental	0	0	0	0	0	0
30040 Facility Maint. AV	0	0	0	0	0	0
30041 Facility Maint. SFV	0	0	0	0	0	0
30042 Facility Maint. SCV	0	0	0	0	0	0
30050 Communication	0	0	0	0	0	0
30060 General Office Exp	0	0	0	0	0	0
30070 Printing	0	0	0	0	0	0
30080 Insurance	0	0	0	0	0	0
30090 Utilities	0	0	0	0	0	0
30100 Data Processing	0	0	0	0	0	0
30110 Data Proc. Maint	0	0	0	0	0	0
30120 Interest Expense	0	0	0	0	0	0
30130 Bank Fees	0	0	0	0	0	0
30140 Legal Fees	0	0	0	0	0	0
30150 Board of Trustees Exp	0	0	0	0	0	0
30151 ARCA Dues	0	0	0	0	0	0
30160 Accounting Fees	0	0	0	0	0	0
30170 Equipment Purchases	0	0	0	0	0	0
30180 Contr/Consult CPP	0	0	0	0	0	0
30220 Mileage/Travel	0	0	0	0	0	0
30240 General Expenses	0	0	0	0	0	0
Total Operating Expenses:	0	0	0	0	0	0
Total Operations:	0	4,321	4,321	(4,321)	0	0
Gross Budget:	0	4,321	4,321	(4,321)	0	0
% of Budget:						

NORTH LOS ANGELES COUNTY REGIONAL CENTER

Operations ("OPS") Project Line Item Report

FISCAL YEAR 2025-2026

July 2025

	Projected Annual B-1 Allocation (Prelim	EXPENDED MONTH	EXPENDED Y-T-D	BALANCE REMAINING	PROJECTED EXPENDITURES	SURPLUS/ (DEFICIT)
Family Resource Center ("FRC")	\$0	\$0	\$0	\$0	\$0	\$0
Self Determination Program ("SDP") Participant Support	\$0	\$0	\$0	\$0	\$0	\$0
Social Recreation Projects	\$0	\$0	\$0	\$0	\$0	\$0
Services Access & Equity (Disparities)	\$0	\$0	\$0	\$0	\$0	\$0
Language Access & Cultural Competency	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL:	\$0	\$0	\$0	\$0	\$0	\$0

**Family Resource Center:** Family Resource Center provides services and support for families and infants and toddlers, under the age of three years, that have a developmental delay, disability, or condition that places them at risk of a disability. Services include, as specified in Government Code 95024(d)(2), parent-to-parent support, information dissemination, public awareness, and family-professional collaboration activities; and per Government Code 95001(a)94), family-to-family support to strengthen families' ability to participate in service planning.

**Self Determination Program Participant Support:** The SDP allows for regional center consumers and their families more freedom, control, and responsibility in choosing services, supports, and providers to help meet the objectives in their individual program plans. The SDP Participant Support is for regional centers, in collaboration with the local volunteer advisory committees, to assist selected participants in their transition to SDP.

**Service Access & Equity (Disparities within Regional Center System):** Allocation for one position for each regional center.

**NORTH LOS ANGELES COUNTY REGIONAL CENTER**  
**Purchase of Services ("POS") Project Line Item Report**  
**FISCAL YEAR 2025-2026**  
**July 2025**

	Projected Annual B-1 Allocation (Prelim	EXPENDED MONTH	EXPENDED Y-T-D	BALANCE REMAINING	PROJECTED EXPENDITURES	SURPLUS/ (DEFICIT)
HCBS Provider Funding for Compliance Activities	\$0	\$0	\$0	\$0	\$0	\$0
<b>TOTAL:</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

**Home and Community-Based Services ("HCBS") Compliance Funding:** The HCBS Rules require that programs funded through Medicaid (called Medi-Cal in California) provide individuals with disabilities full access to the benefits of community living and offer services and supports in settings that are integrated in the community. This could include opportunities to seek employment in competitive and integrated settings, control personal resources, and engage in the community to the same degree as individuals who do not receive regional center services. The HCBS rules focus on the nature and quality of the individuals' experience and not just the setting where the services are delivered.

**North Los Angeles County Regional Center**  
**Administrative vs. Direct Allocation Report - Consolidated**  
**Fiscal Year 2025-2026 (July 2025 Service Month as of July 21, 2025 State Claim)**

	Current Month		
Description	Administrative Operating Expenses	Direct Operating Expenses	Total Operating Expenses
Salaries & Wages	3,498.44	52,779.10	56,277.54
Benefits **	53,838.53	561,224.48	615,063.01
	0.00	0.00	0.00
	0.00	0.00	0.00
<b>Subtotal Salaries &amp; Benefits</b>	<b>57,336.97</b>	<b>614,003.58</b>	<b>671,340.55</b>
<b>Salaries &amp; Benefits Allocation</b>	<b>8.5%</b>	<b>91.5%</b>	<b>100.0%</b>
Equipment Rental	0.00	0.00	0.00
Equipment Maintenance	0.00	Not Allowable	0.00
Facility Rent	0.00	6,222.25	6,222.25
Facility Maintenance-AV	0.00	Not Allowable	0.00
Facility Maintenance-Van Nuys	11,096.65	Not Allowable	11,096.65
Facility Maintenance-SCV	0.00	Not Allowable	0.00
Communication	7,219.71	99,917.65	107,137.36
General Office Expenses	1,188.60	12,811.40	14,000.00
Printing	0.00	0.00	0.00
Insurance	14,032.58	148,017.45	162,050.03
Insurance-Deductible	0.00	0.00	0.00
Utilities-AV	0.00	0.00	0.00
Data Processing-Payroll Fees	941.80	Not Allowable	941.80
Data Processing-Outside Svcs	0.00	Not Allowable	0.00
Data Processing-Misc	0.00	Not Allowable	0.00
Data Processing Maint.	3,946.50	Not Allowable	3,946.50
Interest Expense	1,779.37	0.00	1,779.37
Bank Fees	0.00	0.00	0.00
Bank Fees-PRMT	0.00	0.00	0.00
Legal Fees	0.00	0.00	0.00
Legal Fees-Insurance Deductible	0.00	0.00	0.00
Brd. of Director Exp.	58.30	0.00	58.30
ARCA Dues	0.00	0.00	0.00
Accounting Fees	0.00	0.00	0.00
Equipment Purchases	0.00	0.00	0.00
Software and Licenses	0.00	0.00	0.00
Equipment - AV Loan Principle Payments	0.00	16,609.76	16,609.76
Contractor/Consultant	14,280.00	0.00	14,280.00
Contr./Consult.: FFRC Library	0.00	0.00	0.00
Contr./Consult.: CPP	0.00	0.00	0.00
Mileage	0.00	0.00	0.00
Travel	0.00	0.00	0.00
General Expenses	3,900.55	42,267.73	46,168.28
General Expenses-Remodel AV	0.00	0.00	0.00
General Expenses-Remodel SCV	0.00	0.00	0.00
General Expenses-Remodel SFV	0.00	0.00	0.00
ABX2-1 Admin Expenses	0.00	0.00	0.00
ARPA Social Recreation Project	0.00	0.00	0.00
Equity/Disparity Projects	0.00	0.00	0.00
CalFRESH Project	0.00	0.00	0.00
Restricted: SDP-Participants Support	0.00	0.00	0.00
<b>Subtotal Operating Expenses</b>	<b>58,444.06</b>	<b>325,846.24</b>	<b>384,290.30</b>
<b>Operating Expenses Allocation</b>	<b>15.2%</b>	<b>84.8%</b>	<b>100.0%</b>
<b>Total Salaries &amp; Operating Expenses</b>	<b>115,781.03</b>	<b>939,849.82</b>	<b>1,055,630.85</b>
<b>Salaries &amp; Operating Exp. Allocation</b>	<b>11.0%</b>	<b>89.0%</b>	<b>100.0%</b>
<b>Project Funds: Family Resource Center</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>Income Not from DDS (i.e. Interest)</b>	<b>(150.00)</b>	<b>0.00</b>	<b>(150.00)</b>
<b>Total Expenses Less Other Income</b>	<b>115,631.03</b>	<b>939,849.82</b>	<b>1,055,480.85</b>
<b>Total Expenses Admin vs Direct Allocation</b>	<b>10.96%</b>	<b>89.04%</b>	<b>100.00%</b>

YTD		
Administrative Operating Expenses	Direct Operating Expenses	Total Operating Expenses
3,498.44	52,779.10	56,277.54
53,838.53	561,224.5	615,063.01
0.00	0.00	0.00
0.00	0.00	0.00
<b>57,336.97</b>	<b>614,003.58</b>	<b>671,340.55</b>
<b>8.5%</b>	<b>91.5%</b>	<b>100.0%</b>
0.00	0.00	0.00
0.00	Not Allowable	0.00
0.00	6,222.25	6,222.25
0.00	Not Allowable	0.00
11,096.65	Not Allowable	11,096.65
0.00	Not Allowable	0.00
7,219.71	99,917.65	107,137.36
1,188.60	12,811.40	14,000.00
0.00	0.00	0.00
14,032.58	148,017.45	162,050.03
0.00	0.00	0.00
0.00	0.00	0.00
941.80	Not Allowable	941.80
0.00	Not Allowable	0.00
0.00	Not Allowable	0.00
3,946.50	Not Allowable	3,946.50
1,779.37	0.00	1,779.37
0.00	0.00	0.00
0.00	0.00	0.00
0.00	0.00	0.00
0.00	0.00	0.00
58.30	0.00	58.30
0.00	0.00	0.00
0.00	0.00	0.00
0.00	0.00	0.00
0.00	0.00	0.00
0.00	16,609.76	16,609.76
14,280.00	0.00	14,280.00
0.00	0.00	0.00
0.00	0.00	0.00
0.00	0.00	0.00
0.00	0.00	0.00
0.00	0.00	0.00
0.00	0.00	0.00
0.00	0.00	0.00
0.00	0.00	0.00
0.00	0.00	0.00
0.00	0.00	0.00
0.00	0.00	0.00
<b>58,444.06</b>	<b>325,846.24</b>	<b>384,290.30</b>
<b>15.2%</b>	<b>84.8%</b>	<b>100.0%</b>
<b>115,781.03</b>	<b>939,849.82</b>	<b>1,055,630.85</b>
<b>11.0%</b>	<b>89.0%</b>	<b>100.0%</b>
<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(150.00)</b>	<b>0.00</b>	<b>(150.00)</b>
<b>115,631.03</b>	<b>939,849.82</b>	<b>1,055,480.85</b>
<b>11.0%</b>	<b>89.0%</b>	<b>100.0%</b>

NORTH LOS ANGELES COUNTY REGIONAL CENTER FINANCIAL REPORT-MONTHLY RECAP FISCAL YEAR 2024-2025 June 2025						
BUDGET CATEGORY	Projected Annual A-2 Allocation	Month Exp	Y-T-D Expenditures	Projected Annual Expenditures	Projected Annual Surplus/(Deficit)	Percent Under(Over) Budget
<b>Operations</b>						
Salaries & Benefits	\$89,821,203	\$2,720,383	\$75,253,591	\$89,821,203	\$0	0.00%
Operating Expenses	\$18,731,678	\$985,134	\$14,822,224	\$18,731,678	\$0	0.00%
Subtotal OPS General	\$108,552,881	\$3,705,517	\$90,075,815	\$108,552,881	\$0	0.00%
Salaries & Benefits - CPP Regular	\$575,350	\$30,157	\$981,285	\$575,350	\$0	0.00%
Operating Expenses - CPP Regular	\$0	\$0	\$0	\$0	\$0	0.00%
Subtotal OPS CPP Regular	\$575,350	\$30,157	\$981,285	\$575,350	\$0	0.00%
Salaries & Benefits - DC Closure/Ongoing Workload	\$422,280	\$19,927	\$646,881	\$422,280	\$0	0.00%
Operating Expenses - DC Closure/Ongoing Workload	\$0	\$0	\$0	\$0	\$0	0.00%
Subtotal OPS DC Closure/Ongoing Workload	\$422,280	\$19,927	\$646,881	\$422,280	\$0	0.00%
Family Resource Center (FRC)	\$207,187	\$0	\$135,599	\$207,187	\$0	0.00%
Self Determination Program (SDP) Participant Supports	\$131,333	\$0	\$1,206	\$131,333	\$0	0.00%
Social Recreation Projects	\$0	\$0	\$0	\$0	\$0	0.00%
Services Access & Equity (Disparities)	\$106,714	\$0	\$0	\$106,714	\$0	0.00%
Language Access & Cultural Competency	\$1,067,816	\$25,856	\$828,873	\$1,067,816	\$0	0.00%
Subtotal OPS Projects	\$1,513,050	\$25,856	\$965,678	\$1,513,050	\$0	0.00%
<b>Total Operations:</b>	<b>\$111,063,561</b>	<b>\$3,781,456</b>	<b>\$92,669,660</b>	<b>\$111,063,561</b>	<b>\$0</b>	<b>0.00%</b>
<b>Purchase of Services</b>						
Purchase of Services ("POS") (General, HCBS & ICF/SPA)	\$1,027,279,279	\$94,864,940	\$1,000,453,903	\$1,064,377,695	(\$37,098,416)	-3.61%
CPP Regular and DC Closure/Ongoing Workload	\$2,960,000	\$502,076	\$1,658,083	\$4,518,083	(\$1,558,083)	-52.64%
<b>Total Purchase of Services:</b>	<b>\$1,030,239,279</b>	<b>\$95,367,016</b>	<b>\$1,002,111,986</b>	<b>\$1,068,895,778</b>	<b>(\$38,656,499)</b>	<b>-3.75%</b>
<b>Total NLACRC Budget:</b>	<b>\$1,141,302,840</b>	<b>\$99,148,473</b>	<b>\$1,094,781,647</b>	<b>\$1,179,959,339</b>	<b>(\$38,656,499)</b>	<b>-3.39%</b>

NORTH LOS ANGELES COUNTY REGIONAL CENTER  
FISCAL YEAR 2024-2025  
June 2025

TOTAL BUDGET SOURCES FISCAL YEAR 2024-2025	
Prelim from DDS for OPS	\$64,623,482
A-1 from DDS for OPS, Projects, and CRDP/CPP	\$44,814,433
A-2 from DDS for OPS, Projects, and CRDP/CPP	\$876,537
A-3 from DDS for OPS, Projects, and CRDP/CPP	
A-4 from DDS for OPS, Projects, and CRDP/CPP	
A-5 from DDS for OPS, Projects, and CRDP/CPP	
A-6 from DDS for OPS, Projects, and CRDP/CPP	
Prelim from DDS for POS	\$728,145,974
A-1 from DDS for POS and POS-CRDP/CPP	\$251,231,475
A-2 from DDS for POS-CRDP/CPP	\$34,610,830
A-3 from DDS for POS-CRDP/CPP	
A-4 from DDS for POS-CRDP/CPP	
A-5 from DDS for POS-CRDP/CPP	
A-6 from DDS for POS-CRDP/CPP/HCBSW	
<b>Subtotal - Total Budget received from DDS</b>	<b>\$1,124,302,731</b>
Projected Revenue	749,109
<b>Subtotal - Projected Revenue Operations</b>	<b>\$749,109</b>
Projected ICF/SPA Transportation/Day Program Revenue	\$16,251,000
<b>Subtotal - Projected Revenue Purchase of Services</b>	<b>\$16,251,000</b>
<b>Total Budget</b>	<b>\$1,141,302,840</b>

OPERATIONS BUDGET SOURCES FISCAL YEAR 2024-2025	
<b>GENERAL OPERATIONS (Excludes Projects, CPP Regular, CRDP/CPP)</b>	
Preliminary, General Operations (OPS)	\$64,623,482
A-1, OPS Allocation	\$19,343,762
Reduce Caseload Ratio for Children through Age 5 (1:40)	\$14,588,309
Reduce Other Caseload Ratios	\$8,870,497
A-2, OPS Allocation	\$377,722
A-3, OPS Allocation	
A-4, OPS Allocation	
A-5, OPS Allocation	
Total General OPS	<b>107,803,772</b>
Projected Interest Income	\$47,645
Projected Other Income	\$541,464
Projected ICF/SPA Admin Fee	\$160,000
Total Other Revenue	\$749,109
<b>TOTAL GENERAL OPS</b>	<b>\$108,552,881</b>
Preliminary, Community Resource Development Plan ("CRDP") /Community Placement Plan ("CPP")	\$0
A-1, OPS CRDP/CPP	\$287,675
A-2, OPS CRDP/CPP	\$287,675
<b>Total CRDP/CPP Regular</b>	<b>\$575,350</b>
Preliminary, Developmental Center ("DC") Closure/Ongoing Workload	\$0
A-1, OPS DC Closure/Ongoing Workload	\$211,140
A-2, OPS DC Closure/Ongoing Workload	\$211,140
<b>Total CPP DC Closure/Ongoing Workload</b>	<b>\$422,280</b>
Family Resource Center ("FRC")	\$207,187
SDP Participant Supports	\$131,333
Services Access & Equity (Disparities)	\$106,714
Language Access & Cultural	\$1,067,816
<b>Total OPS PROJECTS</b>	<b>\$1,513,050</b>
<b>Total Operations Budget</b>	<b>\$111,063,561</b>

PURCHASE OF SERVICES (POS) BUDGET SOURCES FISCAL YEAR 2024-2025	
<b>POS (CPP-POS Regular, CRDP/CPP)</b>	
Preliminary, POS	\$728,145,974
A-1, POS Allocation	\$251,231,475
A-2, POS Allocation	\$34,610,830
A-3, POS Allocation	\$0
A-4, POS Allocation	\$0
<b>Total General POS Allocation</b>	<b>\$1,013,988,279</b>
ADD:	
Projected ICF SPA Revenue	\$16,251,000
<b>Total Budget, General POS</b>	<b>\$1,030,239,279</b>

NORTH LOS ANGELES COUNTY REGIONAL CENTER CONSOLIDATED LINE ITEM REPORT FISCAL YEAR 2024-2025 June 2025						
	Projected Annual A-2 Allocation	Net Month	Expended Y-T-D	Projected Remaining Expenses	Proj Annual Expenses	Projected Surplus/ (Deficit)
<b>PURCHASE OF SERVICE</b>						
POS (General)						
3.2 Out of Home	175,831,311	14,995,909	172,048,542	10,100,894	182,149,437	(6,318,126)
4.3 Day Programs	135,594,374	11,790,486	132,414,063	8,089,858	140,503,920	(4,909,547)
4.3 Habilitation Programs	6,569,296	468,984	6,126,025	647,739	6,773,765	(204,469)
5.4 Transportation	41,879,261	3,791,931	41,782,061	1,474,557	43,256,618	(1,377,357)
6.5 Other Services	666,578,245	63,817,630	648,083,212	42,783,951	690,867,163	(24,288,918)
Total POS (General):	1,026,452,487	94,864,940	1,000,453,903	63,096,999	1,063,550,903	(37,098,416)
<b>CRDP &amp; CPP</b>						
CRDP & CPP Placements	100,000	502,076	1,658,083	0	1,658,083	(1,558,083)
CRDP & CPP Assessments	0	0	0	0	0	0
CRDP & CPP Start Up	2,860,000	0	0	2,860,000	2,860,000	0
Deflection CRDP & CPP	0	0	0	0	0	0
Total CRDP & CPP:	2,960,000	502,076	1,658,083	2,860,000	4,518,083	(1,558,083)
HCBS Compliance Funding	826,792	0	0	826,792	826,792	0
Total HCBS:	826,792	0	0	826,792	826,792	0
<b>Total Purchase of Service:</b>	<b>1,030,239,279</b>	<b>95,367,016</b>	<b>1,002,111,986</b>	<b>66,783,791</b>	<b>1,068,895,778</b>	<b>(38,656,499)</b>
<b>OPERATIONS</b>						
25010 Salaries/Benefits	90,318,833	2,747,592	76,489,073	13,829,760	90,318,833	0
25010 Tuition Reimbursement Program	0	0	0	0	0	0
25020 Temporary Staffing Agencies	500,000	22,875	392,685	107,315	500,000	0
25020 PRMT & CalPERS UAL Deposits	0	0	0	0	0	0
<b>Total Salaries/Benefits:</b>	<b>90,818,833</b>	<b>2,770,467</b>	<b>76,881,758</b>	<b>13,937,075</b>	<b>90,818,833</b>	<b>0</b>
<b>OPERATING EXPENSE</b>						
30010 Equipment Rental	213,466	0	180,155	33,312	213,466	0
30020 Equipment Maint	68,409	0	68,409	0	68,409	0
30030 Facility Rent	6,952,027	0	6,208,380	743,647	6,952,027	0
30040 Facility.Maint. AV	100,410	380	64,940	35,470	100,410	0
30041 Facility Maint. SFV	368,858	16,215	112,861	255,997	368,858	0
30042 Facility Maint. SCV	81,615	0	15,422	66,193	81,615	0
30050 Communication	1,022,912	2,554	851,136	171,776	1,022,912	0
30060 General Office Exp	398,309	17,002	398,309	0	398,309	0
30070 Printing	32,508	7,415	28,431	4,077	32,508	0
30080 Insurance	872,584	0	872,584	0	872,584	0
30090 Utilities	190,631	19,015	100,602	90,029	190,631	0
30100 Data Processing	316,973	0	202,237	114,736	316,973	0
30110 Data Proc. Maint	533,251	429,537	533,251	0	533,251	0
30120 Interest Expense	25,297	0	25,297	0	25,297	0
30130 Bank Fees	233,138	0	163,562	69,576	233,138	0
30140 Legal Fees	847,845	78,079	808,830	39,014	847,845	0
30150 Board of Trustees Exp	101,500	1,209	43,118	58,382	101,500	0
30151 ARCA Dues	171,765	0	165,713	6,052	171,765	0
30160 Accounting Fees	107,550	0	5,832	101,718	107,550	0
30170 Equipment Purchases	1,800,343	330,728	1,404,829	395,513	1,800,343	0
30180 Contr/Consult-Adm	2,084,249	28,939	1,512,072	572,177	2,084,249	0
30220 Mileage/Travel	408,079	22,664	398,579	9,500	408,079	0
30240 General Expenses	1,658,556	31,398	657,675	1,000,881	1,658,556	0
30240 ABX2-1	141,404	0	0	141,404	141,404	0
Total Operating Expenses:	18,731,678	985,134	14,822,224	3,909,454	18,731,678	0
Total Operations:	109,550,511	3,755,600	91,703,982	17,846,529	109,550,511	0
Total Gross Budget :	1,139,789,790	99,122,617	1,093,815,968	84,630,321	1,178,446,289	(38,656,499)
OPS Projects:	1,513,050	25,856	965,678	547,372	1,513,050	0
<b>Total Gross Budget with Projects:</b>	<b>1,141,302,840</b>	<b>99,148,473</b>	<b>1,094,781,647</b>	<b>85,177,692</b>	<b>1,179,959,339</b>	<b>(38,656,499)</b>

NORTH LOS ANGELES COUNTY REGIONAL CENTER GENERAL OPERATIONS (OPS) and PURCHASE OF SERVICES (POS) LINE ITEM REPORT FISCAL YEAR 2024-2025 June 2025						
	Projected Annual A-2 Allocation	Net Month	Expended Y-T-D	Projected Remaining Expenses	Projected Annual Expenses	Projected Surplus / (Deficit)
<b>PURCHASE OF SERVICE</b>						
POS (General)						
3.2 Out of Home	175,831,311.02	14,995,909.15	172,048,542.32	10,100,894	182,149,437	(6,318,126)
4.3 Day Programs	135,594,373.53	11,790,485.68	132,414,062.88	8,089,858	140,503,920	(4,909,547)
4.3 Habilitation Programs	6,569,295.92	468,984.17	6,126,025.20	647,739	6,773,765	(204,469)
5.4 Transportation	41,879,261.47	3,791,930.93	41,782,061.07	1,474,557	43,256,618	(1,377,357)
6.5 Other Services	666,578,245.06	63,817,630.40	648,083,211.96	42,783,951	690,867,163	(24,288,918)
<b>Total POS (General):</b>	<b>1,026,452,487.00</b>	<b>94,864,940.33</b>	<b>1,000,453,903.43</b>	<b>63,096,999</b>	<b>1,063,550,903</b>	<b>(37,098,416)</b>
<b>OPERATIONS</b>						
25010 Salaries/Benefits	89,321,202.95	2,697,508.22	74,860,906.62	14,460,296	89,321,203	0
25010 Tuition Reimbursement Program	-	-	-	0	0	0
25020 Temporary Staffing Agencies	500,000.00	22,874.87	392,684.83	107,315	500,000	0
25020 PRMT & CalPERS UAL Deposits	-	-	-	0	0	0
<b>Total Salaries:</b>	<b>89,821,202.95</b>	<b>2,720,383.09</b>	<b>75,253,591.45</b>	14,567,612	89,821,203	0
<b>OPERATING EXPENSE</b>						
30010 Equipment Rental	213,466.34	-	180,154.79	33,312	213,466	0
30020 Equipment Maint	68,408.91	-	68,408.91	0	68,409	0
30030 Facility Rental	6,952,026.71	-	6,208,380.11	743,647	6,952,027	0
30040 Facility Maint. AV	100,410.00	380.00	64,939.85	35,470	100,410	0
30041 Facility Maint. SFV	368,858.00	16,215.16	112,860.94	255,997	368,858	0
30042 Facility Maint. SCV	81,615.00	-	15,422.15	66,193	81,615	0
30050 Communication	1,022,911.93	2,553.84	851,135.67	171,776	1,022,912	0
30060 General Office Exp	398,308.82	17,002.06	398,308.82	0	398,309	0
30070 Printing	32,508.00	7,415.37	28,431.07	4,077	32,508	0
30080 Insurance	872,584.37	-	872,584.37	0	872,584	0
30090 Utilities	190,630.77	19,014.60	100,601.77	90,029	190,631	0
30100 Data Processing	316,973.00	-	202,236.84	114,736	316,973	0
30110 Data Proc. Maint	533,251.31	429,536.50	533,251.31	0	533,251	0
30120 Interest Expense	25,297.03	-	25,297.03	0	25,297	0
30130 Bank Fees	233,138.00	-	163,561.94	69,576	233,138	0
30140 Legal Fees	847,844.56	78,078.95	808,830.28	39,014	847,845	0
30150 Board of Trustees Exp	101,500.00	1,208.72	43,117.79	58,382	101,500	0
30151 ARCA Dues	171,765.00	-	165,713.46	6,052	171,765	0
30160 Accounting Fees	107,550.00	-	5,831.71	101,718	107,550	0
30170 Equipment Purchases & Software	1,800,342.85	330,727.59	1,404,829.49	395,513	1,800,343	0
30180 Contr/Consult	2,084,248.78	28,939.20	1,512,071.59	572,177	2,084,249	0
30220 Mileage/Travel	408,078.84	22,663.86	398,578.73	9,500	408,079	0
30240 General Expenses	1,658,555.87	31,397.67	657,675.15	1,000,881	1,658,556	0
30240 ABX2-1 Admin	141,404.00	-	-	141,404	141,404	0
Total Operating Expenses:	<b>18,731,678.09</b>	<b>985,133.52</b>	<b>14,822,223.77</b>	<b>3,909,454</b>	<b>18,731,678</b>	0
Total Operations:	<b>108,552,881.04</b>	<b>3,705,516.61</b>	<b>90,075,815.22</b>	<b>18,477,066</b>	<b>108,552,881</b>	0
Gross Budget:	1,135,005,368	98,570,457	1,090,529,718.65	81,574,065	1,172,103,784	(37,098,416)
% of Budget:	100.00%	8.68%	96.08%	7.19%	103.27%	-3.27%

NORTH LOS ANGELES COUNTY REGIONAL CENTER Community Resource Development Plan ("CRDP") & Community Placement Plan ("CPP") Line Item Report Regular CPP FISCAL YEAR 2024-2025 June 2025						
	Projected Annual A-2 Allocation	Net Month	Expended Y-T-D	Projected Remaining Expenses	Projected Annual Expenses	Projected Surplus/(Deficit)
<b>PURCHASE OF SERVICE</b>						
<b>CPP Regular</b>						
CPP Placements	100,000	502,076	1,658,083	0	1,658,083	(1,558,083)
CPP Assessments	0	0	0	0	0	0
CPP Start Up	2,860,000	0	0	2,860,000	2,860,000	0
Deflection CPP	0	0	0	0	0	0
Total CPP Regular:	2,960,000	502,076	1,658,083	2,860,000	4,518,083	(1,558,083)
<b>OPERATIONS</b>						
25010 Salaries/Benefits	575,350	30,157	981,285	(405,935)	575,350	0
Total Salaries:	575,350	30,157	981,285	(405,935)	575,350	0
<b>OPERATING EXPENSE</b>						
30010 Equipment Rental	0	0	0	0	0	0
30020 Equipment Maint	0	0	0	0	0	0
30030 Facility Rental	0	0	0	0	0	0
30040 Facility Maint. AV	0	0	0	0	0	0
30041 Facility Maint. SFV	0	0	0	0	0	0
30042 Facility Maint. SCV	0	0	0	0	0	0
30050 Communication	0	0	0	0	0	0
30060 General Office Exp	0	0	0	0	0	0
30070 Printing	0	0	0	0	0	0
30080 Insurance	0	0	0	0	0	0
30090 Utilities	0	0	0	0	0	0
30100 Data Processing	0	0	0	0	0	0
30110 Data Proc. Maint	0	0	0	0	0	0
30120 Interest Expense	0	0	0	0	0	0
30130 Bank Fees	0	0	0	0	0	0
30140 Legal Fees	0	0	0	0	0	0
30150 Board of Trustees Exp	0	0	0	0	0	0
30151 ARCA Dues	0	0	0	0	0	0
30160 Accounting Fees	0	0	0	0	0	0
30170 Equipment Purchases	0	0	0	0	0	0
30180 Contr/Consult CPP	0	0	0	0	0	0
30220 Mileage/Travel	0	0	0	0	0	0
30240 General Expenses	0	0	0	0	0	0
Total Operating Expenses:	0	0	0	0	0	0
Total Operations:	575,350	30,157	981,285	(405,935)	575,350	0
Gross Budget:	3,535,350	532,233	2,639,368	2,454,065	5,093,433	(1,558,083)

NORTH LOS ANGELES COUNTY REGIONAL CENTER Community Resource Development Plan ("CRDP") & Community Placement Plan ("CPP") Line Item Report Developmental Center ("DC") Closure/Ongoing Workload FISCAL YEAR 2024-2025 June 2025						
	Projected Annual A-2 Allocation	Net Month	Expended Y-T-D	Projected Remaining Expenses	Projected Annual Expenses	Projected Surplus/(Deficit)
<b>PURCHASE OF SERVICE</b>						
<b>CRDP/CPP</b>						
CRDP & CPP Placements	0	0	0	0	0	0
CRDP & CPP Assessments	0			0	0	0
CRDP & CPP Start Up	0			0	0	0
Deflection CRDP & CPP	0			0	0	0
Total CRDP/CPP:	0	0	0	0	0	0
<b>OPERATIONS</b>						
25010 Salaries/Benefits	422,280	19,927	646,881	(224,601)	422,280	0
Total Salaries:	422,280	19,927	646,881	(224,601)	422,280	0
<b>OPERATING EXPENSE</b>						
30010 Equipment Rental	0	0	0	0	0	0
30020 Equipment Maint	0	0	0	0	0	0
30030 Facility Rental	0	0	0	0	0	0
30040 Facility Maint. AV	0	0	0	0	0	0
30041 Facility Maint. SFV	0	0	0	0	0	0
30042 Facility Maint. SCV	0	0	0	0	0	0
30050 Communication	0	0	0	0	0	0
30060 General Office Exp	0	0	0	0	0	0
30070 Printing	0	0	0	0	0	0
30080 Insurance	0	0	0	0	0	0
30090 Utilities	0	0	0	0	0	0
30100 Data Processing	0	0	0	0	0	0
30110 Data Proc. Maint	0	0	0	0	0	0
30120 Interest Expense	0	0	0	0	0	0
30130 Bank Fees	0	0	0	0	0	0
30140 Legal Fees	0	0	0	0	0	0
30150 Board of Trustees Exp	0	0	0	0	0	0
30151 ARCA Dues	0	0	0	0	0	0
30160 Accounting Fees	0	0	0	0	0	0
30170 Equipment Purchases	0	0	0	0	0	0
30180 Contr/Consult CPP	0	0	0	0	0	0
30220 Mileage/Travel	0	0	0	0	0	0
30240 General Expenses	0	0	0	0	0	0
Total Operating Expenses:	0	0	0	0	0	0
Total Operations:	422,280	19,927	646,881	(224,601)	422,280	0
Gross Budget:	422,280	19,927	646,881	(224,601)	422,280	0
% of Budget:	100.00%	4.72%	153.19%	-53.19%	100.00%	0.00%

**NORTH LOS ANGELES COUNTY REGIONAL CENTER**  
**Operations ("OPS") Project Line Item Report**  
**FISCAL YEAR 2024-2025**  
**June 2025**

	Projected Annual A-2 Allocation	EXPENDED MONTH	EXPENDED Y-T-D	BALANCE REMAINING	PROJECTED EXPENDITURES	SURPLUS/ (DEFICIT)
Family Resource Center (" <b>FRC</b> ")	\$207,187	\$0	\$135,599	\$71,588	\$207,187	\$0
Self Determination Program (" <b>SDP</b> ") Participant Support	\$131,333	\$0	\$1,206	\$130,127	\$131,333	\$0
Social Recreation Projects	\$0	\$0	\$0	\$0	\$0	\$0
Services Access & Equity (Disparities)	\$106,714	\$0	\$0	\$106,714	\$106,714	\$0
Language Access & Cultural Competency	\$1,067,816	\$25,856	\$828,873	\$238,943	\$1,067,816	\$0
<b>TOTAL:</b>	<b>\$1,513,050</b>	<b>\$25,856</b>	<b>\$965,678</b>	<b>\$547,372</b>	<b>\$1,513,050</b>	<b>\$0</b>

**Family Resource Center:** Family Resource Center provides services and support for families and infants and toddlers, under the age of three years, that have a developmental delay, disability, or condition that places them at risk of a disability. Services include, as specified in Government Code 95024(d)(2), parent-to-parent support, information dissemination, public awareness, and family-professional collaboration activities; and per Government Code 95001(a)94), family-to-family support to strengthen families' ability to participate in service planning.

**Self Determination Program Participant Support:** The SDP allows for regional center consumers and their families more freedom, control, and responsibility in choosing services, supports, and providers to help meet the objectives in their individual program plans. The SDP Participant Support is for regional centers, in collaboration with the local volunteer advisory committees, to assist selected participants in their transition to SDP.

**Service Access & Equity (Disparities within Regional Center System):** Allocation for one position for each regional center.

**NORTH LOS ANGELES COUNTY REGIONAL CENTER**  
**Purchase of Services ("POS") Project Line Item Report**  
**FISCAL YEAR 2024-2025**  
**June 2025**

	Projected Annual A-2 Allocation	EXPENDED MONTH	EXPENDED Y-T-D	BALANCE REMAINING	PROJECTED EXPENDITURES	SURPLUS/ (DEFICIT)
HCBS Provider Funding for Compliance Activities	\$826,792	\$0	\$0	\$826,792	\$826,792	\$0
<b>TOTAL:</b>	<b>\$826,792</b>	<b>\$0</b>	<b>\$0</b>	<b>\$826,792</b>	<b>\$826,792</b>	<b>\$0</b>

**Home and Community-Based Services ("HCBS") Compliance Funding:** The HCBS Rules require that programs funded through Medicaid (called Medi-Cal in California) provide individuals with disabilities full access to the benefits of community living and offer services and supports in settings that are integrated in the community. This could include opportunities to seek employment in competitive and integrated settings, control personal resources, and engage in the community to the same degree as individuals who do not receive regional center services. The HCBS rules focus on the nature and quality of the individuals' experience and not just the setting where the services are delivered.

**North Los Angeles County Regional Center**  
**Administrative vs. Direct Allocation Report - Consolidated**  
**Fiscal Year 2024-2025 (As of July 18, 2025 State Claim)**

	YTD		
Description	Administrative Operating Expenses	Direct Operating Expenses	Total Operating Expenses
Salaries & Wages	\$ 7,832,988.34	\$ 53,904,461.90	\$ 61,737,450.24
Benefits **	\$ 1,730,181.62	\$ 13,414,126.19	\$ 15,144,307.81
Tuition Reimbursement Program	\$ -	\$ -	\$ -
<b>Subtotal Salaries &amp; Benefits</b>	<b>\$ 9,563,170</b>	<b>\$ 67,318,588</b>	<b>\$ 76,881,758</b>
<b>Salaries &amp; Benefits Allocation</b>	<b>12.4%</b>	<b>87.6%</b>	<b>100.0%</b>
Equipment Rental	\$ 13,702.69	\$ 166,452.10	\$ 180,154.79
Equipment Maintenance	\$ 68,408.91	Not Allowable	\$ 68,408.91
Facility Rent	\$ 337,838.97	\$ 5,870,541.14	\$ 6,208,380.11
Facility Maintenance-AV	\$ 64,939.85	Not Allowable	\$ 64,939.85
Facility Maintenance-Van Nuys	\$ 112,860.94	Not Allowable	\$ 112,860.94
Facility Maintenance-SCV	\$ 15,422.15	Not Allowable	\$ 15,422.15
Communication	\$ 60,685.19	\$ 790,450.48	\$ 851,135.67
General Office Expenses	\$ 23,999.16	\$ 374,309.66	\$ 398,308.82
Printing	\$ 1,660.31	\$ 26,770.76	\$ 28,431.07
Insurance	\$ 173,728.29	\$ 698,856.08	\$ 872,584.37
Insurance-Deductible	\$ -	\$ -	\$ -
Utilities-AV	\$ 8,079.65	\$ 92,522.12	\$ 100,601.77
Data Processing-Payroll Fees	\$ 202,236.84	Not Allowable	\$ 202,236.84
Data Processing-Outside Svcs	\$ -	Not Allowable	\$ -
Data Processing-Misc	\$ -	Not Allowable	\$ -
Data Processing Maint.	\$ 533,251.31	Not Allowable	\$ 533,251.31
Interest Expense	\$ 25,297.03	\$ -	\$ 25,297.03
Bank Fees	\$ 3,622.18	\$ -	\$ 3,622.18
Bank Fees-PRMT	\$ 159,939.76	\$ -	\$ 159,939.76
Legal Fees	\$ 377,160.75	\$ 284,824.97	\$ 661,985.72
Legal Fees-Insurance Deductible	\$ 15,662.41	\$ 131,182.15	\$ 146,844.56
Brd. of Director Exp.	\$ 43,117.79	\$ -	\$ 43,117.79
ARCA Dues	\$ 165,713.46	\$ -	\$ 165,713.46
Accounting Fees	\$ 5,831.71	\$ -	\$ 5,831.71
Equipment Purchases	\$ 32,195.52	\$ 353,728.83	\$ 385,924.35
Software and Licenses	\$ 69,723.47	\$ 753,809.14	\$ 823,532.61
Equipment - AV Loan Principle Payments	\$ -	\$ 195,372.53	\$ 195,372.53
Contractor/Consultant	\$ 227,042.68	\$ 1,204,775.36	\$ 1,431,818.04
Contr./Consult.: FFRC Library	\$ -	\$ -	\$ -
Contr./Consult.: CPP	\$ -	\$ 80,253.55	\$ 80,253.55
Mileage	\$ 25,574.47	\$ 317,504.37	\$ 343,078.84
Travel	\$ 24,691.89	\$ 30,808.00	\$ 55,499.89
General Expenses	\$ 99,053.92	\$ 558,621.23	\$ 657,675.15
General Expenses-Remodel AV	\$ -	\$ -	\$ -
General Expenses-Remodel SCV	\$ -	\$ -	\$ -
General Expenses-Remodel SFV	\$ -	\$ -	\$ -
ABX2-1 Admin Expenses	\$ -	\$ -	\$ -
ARPA Social Recreation Project	\$ -	\$ -	\$ -
Equity/Disparity Projects	\$ -	\$ -	\$ -
CalFRESH Project	\$ -	\$ -	\$ -
Restricted: Language Access & Cultural Competency	\$ -	\$ 828,872.73	\$ 828,872.73
Restricted: SDP-Participants Support	\$ -	\$ 1,206.25	\$ 1,206.25
Restricted: HCBS Family Expo	\$ -	\$ 4,050.00	\$ 4,050.00
<b>Subtotal Operating Expenses</b>	<b>\$ 2,891,441.30</b>	<b>\$ 12,764,911.45</b>	<b>\$ 15,656,352.75</b>
<b>Operating Expenses Allocation</b>	<b>18.5%</b>	<b>81.5%</b>	<b>100.0%</b>
<b>Total Salaries &amp; Operating Expenses</b>	<b>\$ 12,454,611.26</b>	<b>\$ 80,083,499.54</b>	<b>\$ 92,538,110.80</b>
<b>Salaries &amp; Operating Exp. Allocation</b>	<b>13.5%</b>	<b>86.5%</b>	<b>100.0%</b>
<b>Project Funds: Family Resource Center</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
<b>Income Not from DDS (i.e. Interest)</b>	<b>\$ (745,820.00)</b>	<b>\$ -</b>	<b>\$ (745,820.00)</b>
<b>Total Expenses Less Other Income</b>	<b>\$ 11,708,791.26</b>	<b>\$ 80,083,499.54</b>	<b>\$ 91,792,290.80</b>
<b>Total Expenses Admin vs Direct Allocation</b>	<b>12.8%</b>	<b>87.2%</b>	<b>100.0%</b>